



**Bangladesh Merchant
Bankers Association**

Weekly Market Report

23rd March to 27th March, 2025

Week 13 of the Calendar Year

Contents

- 1. Market Commentary***
- 2. Related Market Policies***
- 3. Secondary Market Highlights***
- 4. Primary Market Highlights***
- 5. World Stock Markets***

01. Market Commentary

DSEX ended in green for the week increasing by 17.46 points [0.34%] compared to the previous week. It stands at 5219.16 points.

The index started the week with a negative of 18 points as investors preferred to sell off their holdings and take profits on the appreciated stocks before Eid vacation. However, buying momentum was seen in the rest of the week as investors preferred to park their funds in their preferred scrips which was suffered deep corrections and they capitalized on such corrections. Overall, in the month of March, the index fell by 0.54% MoM and although it fell by 1.39% in initial weeks of March, it regained the lost points and assumed a sideways trend to end the month of March.

Investor participation decreased this week as reflected by decrease in average daily turnover by around 15% causing the average daily turnover to fall below the BDT 450 Crore level. Investors' trades in this week focused on Pharmaceuticals scrips followed by Engineering and Textile scrips. In terms of sectoral returns, the Mutual Funds sector saw highest positive return of 2.77% while the Telecommunication sector saw the steepest decline of 1.74%.

Market capitalization stands at USD 55.2 Billion*.

*(USD 1 = BDT 122.00 as on March 27, 2025).



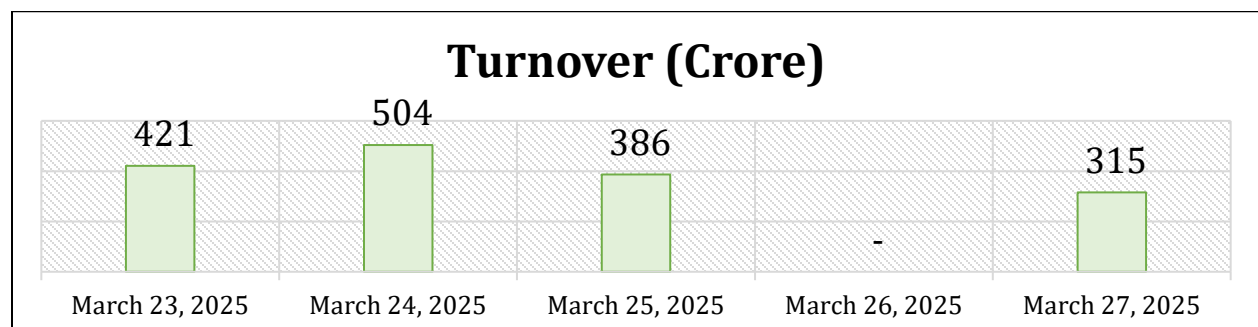
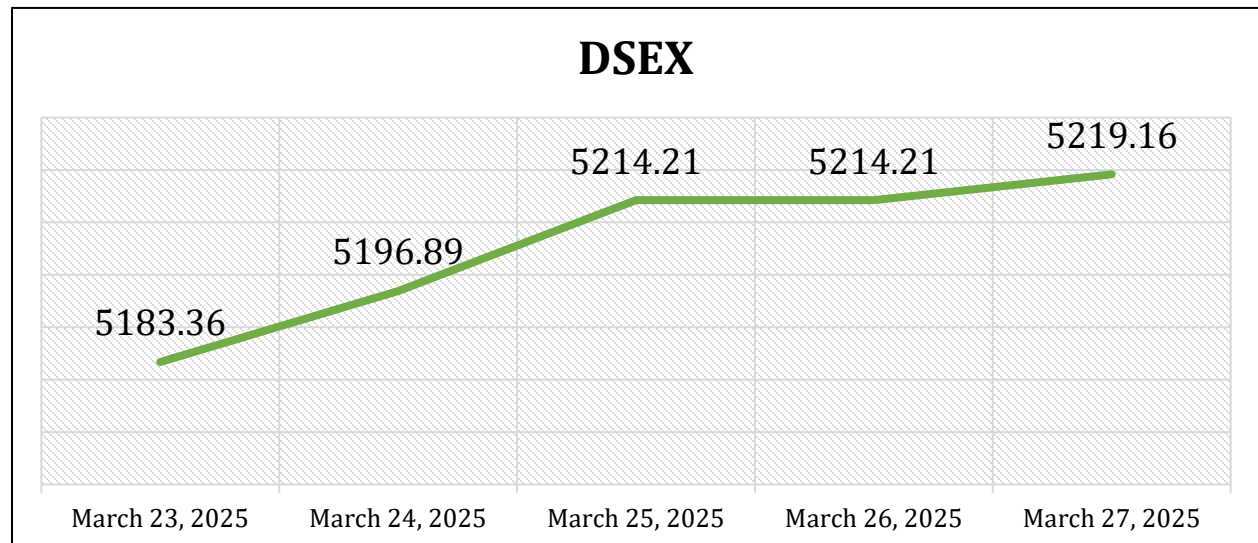
02. Related Market Policies

1. BSEC in its 949th commission meeting took the following decisions:
 - a. On suspicion of possible manipulation in trading of shares of Khan Brothers PP Woven Bag Industries Ltd., the debit transactions of the same company shares in the BO accounts of Md. Azad Hossain Patwary, Md. Nasir Uddin Akond and Md. Akter Hosen have been decided to be suspended. Also, it has been decided to investigate the matter further.
 - b. The last time extension of the consent for subscription of Renata PLC's BDT 660.15 Crore worth of Zero Coupon Bond for a period of 6 months.
 - c. The last time extension for the subscription of Renata PLC's BDT 350 Crore worth of preference shares for a period of 3 months.
2. Bangladesh Bank (BB) in a circular stated that in case of sanctioning of any new agricultural and rural loans or renewal of existing loans from 23rd March 2025, CIB (Credit Information Bureau) report is to be examined for loans for any amount.
3. BB in a circular stated that general permission has been granted to set up legal entities abroad with an amount up to USD 10,000 or equivalent by way of investment for supporting a Start-up business in Bangladesh. In this case, applicants need to have innovative ideas to explore business abroad with linkage to reroute investment and earnings into Bangladesh in near future.

03.Secondary Market Highlights

Index Scenario

Indices	Current Week Mar 27 2025	Previous Week Mar 20 2025	Change	% Change
DSEX	5219.16	5201.70	17.46	0.34%
DS30	1914.69	1887.88	26.81	2.32%
DSES	1168.11	1158.02	10.09	0.53%



Market Statistics

Particulars	Current Week (Mar 23 - Mar 27 2025)	Previous Week (Mar 16 - Mar 20 2025)	Change	% Change
Average Daily Turnover (Crore)	407	477	-70	-14.70%
Market P/E	9.74	9.68	0.06	0.62%
Market Cap. to GDP	13.47%	13.42%	0.05%	-

N.B.

GDP is BDT 5,002,653.70 Crore (Final) as of 2023-24 according to BBS.

Market Valuation

Particulars	Value				% Share in Value		
	Current Week Mar 27 2025	Previous Week Mar 20 2025	Change	% Change	Current Week Mar 27 2025	Previous Week Mar 20 2025	Change
Market Capitalization (Crore)	673,866	671,518	2,348	0.35%	-	-	-
Equity Market Capitalization (Crore)	348,999	347,768	1,231	0.35%	51.79%	51.79%	0.00%
Mutual Fund Market Capitalization (Crore)	2,875	2,798	78	2.77%	0.43%	0.42%	0.01%
Debt Market Capitalization (Crore)	321,992	320,952	1,040	0.32%	47.78%	47.80%	-0.01%

Sector Valuation

Sector	Current Week Market Cap. (Crore) Mar 27 2025	Previous Week Market Cap. (Crore) Mar 20 2025	Change	% Change
Bank	67,636	67,626	10	0.01%
Cement	8,489	8,445	44	0.52%
Ceramics Sector	1,920	1,920	0	-0.02%
Engineering	27,915	27,990	-76	-0.27%
Financial Institutions	10,407	10,302	105	1.02%
Food & Allied	28,863	28,825	39	0.13%
Fuel & Power	28,758	28,764	-6	-0.02%
Insurance	12,157	12,085	72	0.59%
IT Sector	2,593	2,615	-22	-0.84%
Jute	265	267	-2	-0.56%
Miscellaneous	23,666	23,604	63	0.27%
Mutual Funds	2,875	2,798	78	2.77%
Paper & Printing	2,097	2,134	-37	-1.74%
Pharmaceuticals & Chemicals	55,205	54,428	778	1.43%
Services & Real Estate	1,832	1,823	9	0.50%
Tannery Industries	2,182	2,174	8	0.37%
Telecommunication	59,445	59,101	344	0.58%
Textile	11,800	11,890	-90	-0.75%
Travel & Leisure	3,780	3,796	-16	-0.41%



Top 5 of The Week

Gainers		Losers		Turnover Leaders	
<i>Security</i>	<i>% Change</i>	<i>Security</i>	<i>% Change</i>	<i>Security</i>	<i>% Share</i>
ABB1STMF	18.42%	EBL1STMF	-12.12%	ORIONINFU	6.80%
FIRSTFIN	14.71%	UCB	-9.09%	BXPHARMA	5.68%
BXPHARMA	13.65%	IBP	-7.52%	SPCERAMICS	3.43%
EXIM1STMF	12.12%	1STPRIMFMF	-7.21%	TB20Y0744	2.63%
EASTRNLUB	10.26%	BENGALWTL	-6.40%	BEACHHATCH	2.41%

Price to Earnings Ratio of Sectors and Companies

Sectoral Price to Earnings Ratio			
SL	Sectors	No. of Listed Companies/Funds	P/E
1	Fuel & Power	23	5.9
2	Bank	36	6.3
3	Services & Real Estate	4	10.2
4	Textile	58	10.4
5	Pharmaceuticals & Chemicals	34	10.7
6	Financial Institutions	23	11.6
7	Food & Allied	21	12.8
8	Mutual Funds	37	13.1
9	Telecommunication	3	13.2
10	Cement	7	13.7
11	Engineering	42	15.3
12	IT Sector	11	16.9
13	Miscellaneous	15	18.6
14	Paper & Printing	6	19.2
15	Travel & Leisure	5	27.0
16	Jute	3	27.7
17	Tannery Industries	6	40.3
18	Ceramics Sector	5	114.6
19	Insurance	58	N/M

*N/M = Not Meaningful.

P/E of Listed Scrips based on Latest Interim Financials				P/E of Listed Scrips based on Latest Interim Financials			
Sl.	Ticker Symbol	Close Price	Basic P/E	Sl.	Ticker Symbol	Close Price	Basic P/E
1	MERCANBANK	10.3	2.54	35	SQUARETEXT	51.2	6.68
2	PUBALIBANK	28.8	2.85	36	ACMELAB	73.9	6.76
3	MALEKSPIN	25.8	2.97	37	SBACBANK	8.6	6.79
4	JAMUNABANK	19.5	3.12	38	EMERALDOIL	23	6.89
5	SHURWID	8	3.17	39	SUMITPOWER	14.9	6.96
6	NCCBANK	10.9	3.3	40	MJLBD	93.9	7.05
7	PREMIERBAN	9.1	3.36	41	NRBCBANK	8.2	7.08
8	PADMAOIL	181.7	3.58	42	FIRSTSBANK	4.6	7.19
9	JAMUNAOIL	175.5	3.67	43	BANKASIA	17	7.24
10	MPETROLEUM	205.8	3.7	44	DBH	36.1	7.26
11	SHAHJABANK	18	3.7	45	SAPORTL	23	7.57
12	PRIMEBANK	24.3	3.76	46	ICB3RDNRB	4.6	7.67
13	ONEBANKPLC	8.4	3.82	47	SQURPHARMA	220.1	7.69
14	CONFIDCEM	51.6	3.9	48	BRACBANK	50.9	7.76
15	UTTARABANK	25.7	4.44	49	IDLC	31.4	7.8
16	MTB	12.3	4.46	50	SHASHADNIM	18.9	7.88
17	NEWLINE	9.7	4.55	51	ARGONDENIM	16.9	8.28
18	BSC	86.1	4.6	52	GREENDELT	44.7	8.29
19	DHAKABANK	11.1	4.73	53	MATINSPINN	45.1	8.64
20	UPGDCL	115.4	4.76	54	ASIAPACINS	30	8.82
21	CITYBANK	23	5.15	55	SEMLIBLSF	6.9	8.85
22	ICBAGRANI1	7	5.15	56	SIPLC	39	9.09
23	DOREENPWR	21	5.22	57	PTL	45	9.15
24	UCB	11	5.46	58	PIONEERINS	44.2	9.23
25	BSRMSTEEL	51.1	5.47	59	EHL	77.1	9.24
26	BSRMLTD	74.1	5.5	60	STANDBANKL	6	9.38
27	EBL	26.8	5.51	61	HWAWELLTEX	41.2	9.45
28	TRUSTBANK	21.9	5.74	62	ACIFORMULA	128.1	9.49
29	RELIANCINS	53.7	5.89	63	BNICL	39.4	9.56
30	ENVOYTEX	43.3	6.05	64	ITC	37.8	9.79
31	SOUTHEASTB	9.8	6.28	65	GENEXIL	24.9	9.96
32	BXPBARMA	99.1	6.3	66	BATBC	323.4	9.98
33	GIB	3.7	6.45	67	AOL	16	10.06
34	UTTARAFIN	14.7	6.56	68	SPCL	30.8	10.55

P/E of Listed Scrips based on Latest Interim Financials				P/E of Listed Scrips based on Latest Interim Financials			
Sl.	Ticker Symbol	Close Price	Basic P/E	Sl.	Ticker Symbol	Close Price	Basic P/E
69	PURABIGEN	18.6	10.65	102	CRYSTALINS	45	14.38
70	ICBSONALI1	5.9	10.93	103	ISLAMIINS	37.7	14.57
71	GRAMEENS2	13.3	11.08	104	TECHNODRUG	31.8	14.72
72	PRIMEINSUR	32.5	11.08	105	IFIC	7.1	14.79
73	CITYGENINS	34.6	11.23	106	AGNISYSL	27.3	14.84
74	NAVANAPHAR	52.2	11.6	107	CONTININS	26.3	15.06
75	POWERGRID	36	11.61	108	RUPALIINS	21.7	15.07
76	PRAGATIINS	52.3	11.78	109	IBNSINA	287.7	15.19
77	FEKDIL	17.4	11.92	110	PHENIXINS	25.1	15.43
78	GP	321.9	11.97	111	IFIC1STMF	3.4	15.45
79	SEMLLECMF	7.9	11.97	112	SIMTEX	19.1	15.66
80	REPUBLIC	28.4	12.17	113	RUPALIBANK	21.6	15.88
81	UNIONINS	27.1	12.39	114	INDEXAGRO	66.5	16.06
82	EASTERNINS	45	12.41	115	INTRACO	23.7	16.23
83	SEMLFBSLGF	5	12.5	116	PROVATIINS	31.8	16.34
84	BSCPLC	123.4	12.52	117	CROWNCEMNT	50.2	16.51
85	MARICO	2435.8	12.54	118	SAIFPOWER	11.6	16.57
86	OLYMPIC	147.2	12.65	119	GPHISPAT	21.7	16.69
87	SAIHAMCOT	14.7	12.67	120	DSSL	11.4	16.76
88	KARNAPHULI	28.3	12.71	121	CENTRALINS	33.8	16.79
89	JANATAINS	25.3	12.82	122	PARAMOUNT	38.5	17.26
90	STANDARINS	34.8	12.86	123	SONARBAINS	23.8	17.5
91	UNIQUEHRL	40.8	13.08	124	BEACONPHAR	123.6	17.81
92	CNATEX	4.1	13.37	125	UNITEDINS	36.9	17.85
93	DHAKAINS	37.5	13.52	126	AAMRANET	22.5	17.86
94	ASIAINS	27.1	13.73	127	AIL	54.2	18.07
95	SONALIPAPR	151.5	13.82	128	FEDERALINS	18.2	18.2
96	LHB	45.6	13.86	129	RDFOOD	24.7	18.71
97	DUTCHBANGL	50.1	13.92	130	EASTLAND	18.4	18.9
98	BGIC	34.1	13.98	131	ASIATICLAB	36.3	18.91
99	NORTHRNINS	28.9	14.07	132	MHSMML	15.6	19.02
100	PRIME1ICBA	4.8	14.12	133	ROBI	26.1	19.48
101	PEOPLESINS	28.7	14.16	134	UNIONBANK	3.7	19.82

P/E of Listed Scrips based on Latest Interim Financials				P/E of Listed Scrips based on Latest Interim Financials			
Sl.	Ticker Symbol	Close Price	Basic P/E	Sl.	Ticker Symbol	Close Price	Basic P/E
135	ISLAMIBANK	44	19.88	168	ADNTEL	84	26.58
136	TAMIJTEX	111	19.96	169	APEXFOOT	206.9	27.01
137	KEYACOSMET	4.8	20	170	MERCINS	25.3	27.11
138	NITOLINS	25.5	20.13	171	RECKITTBEN	3861.8	27.49
139	BEACHHATCH	110	20.37	172	LOVELLO	83.8	27.57
140	LANKABAFIN	18.6	20.82	173	SONALIANSH	189.9	27.68
141	GLOBALINS	26.5	20.92	174	ABBANK	7.1	28.03
142	MEGHNAINS	26	20.97	175	AMCL(PRAN)	204.7	28.91
143	MIDLANDBNK	15.3	21.25	176	EGEN	23.8	29.02
144	KDSALTD	44.8	21.33	177	SILCOPHL	16.2	30
145	SAIHAMTEX	14.8	21.76	178	MBL1STMF	4.3	30.14
146	HEIDELBCEM	214.4	22	179	ESQUIRENIT	24.3	30.38
147	SICL	22.6	22.01	180	ALARABANK	23.5	30.92
148	NHFIL	27	22.25	181	OIMEX	28	31.11
149	BDCOM	25.1	22.82	182	BENGALWTL	19	31.67
150	TAKAFULINS	34	22.97	183	RANFOUNDRY	140.1	31.99
151	DGIC	23.9	22.98	184	IPDC	17	32.69
152	WALTONHIL	462.7	23.02	185	KOHINOOR	508.1	33.6
153	MIRAKHTER	33.7	23.08	186	ALIF	7	35
154	RENATA	500.5	23.11	187	BATASHOE	834.7	35.15
155	JHRML	49.4	23.3	188	QUEENSOUTH	13.4	35.26
156	SHARPIND	20.8	23.64	189	EIL	52.4	35.41
157	MAGURAPLEX	81.9	23.81	190	NRBBANK	13.4	35.89
158	ADVENT	16.2	23.82	191	FARCHEM	24	37.5
159	APEXSPINN	96	23.88	192	LINDEBD	949.8	38.11
160	PHARMAID	541.6	23.92	193	CVOPRL	143.8	38.24
161	AGRANINS	24.5	24.83	194	MLDYEING	10.2	39.23
162	AMANFEED	26.5	25	195	JMISMDL	135.9	39.74
163	BERGERPBL	1795.1	25.28	196	NAHEEACP	22.4	40
164	SHEPHERD	17.9	25.57	197	QUASEMIND	32.1	40.13
165	MONOSPOOL	97.3	26.16	198	APEXFOODS	202.7	40.22
166	ICBAMCL2ND	6.3	26.25	199	NPOLYMER	30.6	40.26
167	ICICL	21.4	26.31	200	RELIANCE1	20.2	43.91

P/E of Listed Scrips based on Latest Interim Financials				P/E of Listed Scrips based on Latest Interim Financials			
Sl.	Ticker Symbol	Close Price	Basic P/E	Sl.	Ticker Symbol	Close Price	Basic P/E
201	UNITEDFIN	13	44.32	234	ICBEPMF1S1	5.2	130
202	COPPERTECH	20.4	44.35	235	HAKKANIPUL	66.1	132.2
203	AFCAGRO	10.2	45	236	BDTHAIFOOD	16.1	134.17
204	TOSRIFA	23.5	45.19	237	WATACHEM	116	138.1
205	FORTUNE	18.2	45.5	238	LIBRAINFU	793.4	148.76
206	IFADAUTOS	23.8	47.6	239	DULAMIACOT	75.5	164.13
207	SAMORITA	58.4	48.67	240	NAVANACNG	21	175
208	SINOBANGLA	48.1	50.1	241	ORIONINFU	391.7	190.15
209	SIBL	10.1	50.5	242	MONNOCERA	84.6	201.43
210	FINEFOODS	194.8	53.81	243	WMSHIPYARD	9.4	235
211	SALVOCHEM	24	54.55	244	PDL	7.3	273.75
212	EASTRNLUB	1985.7	56.44	245	AMBEEPHA	740.5	280.49
213	SSSTEEL	8.1	57.86	246	BANGAS	95.3	317.67
214	ACTIVEFINE	9.7	60.63	247	DSHGARME	72	400
215	VFSTD	8.8	62.86	248	HAMI	118.4	422.86
216	KAY&QUE	210	62.87	249	STYLECRAFT	63.1	450.71
217	GBBPOWER	7.8	65	250	BDAUTOCA	93.7	780.83
218	DOMINAGE	11.9	66.11	251	SAMATALETH	45.1	902
219	FUWANGCER	15.1	68.64	252	KBPPWBIL	155.4	1110
220	ACFL	18	69.23	253	LEGACYFOOT	58.7	2935
221	UNILEVERCL	2507.8	72.44	254	ABBLPBOND	950	-
222	SALAMCRST	29.5	79.02	255	AIBLPBOND	4750	-
223	PREMIERCEM	56.9	79.03	256	APSCLBOND	3059	-
224	AIBL1STIMF	7	79.55	257	ATCSLGF	7.5	-
225	BESTHLDNG	18	81.82	258	BANKASI1PB	4650	-
226	KPCL	13.1	81.88	259	BEXGSUKUK	45	-
227	NLTUBES	79.3	110.1	260	CBLPBOND	1037500	-
228	MONNOAGML	315.1	112.5	261	CLICL	47.7	-
229	DAFODILCOM	63.4	113.2	262	DBLPBOND	5250	-
230	MONNOFABR	16.5	117.8	263	DEBARACEM	1865	-
231	RAHIMTEXT	115.6	117.9	264	DEBBDLUGG	784	-
232	ARAMIT	162.3	119.3	265	DEBBDWELD	1418.5	-
233	BARKAPOWER	10	125	266	DEBBDZIPP	700	-

P/E of Listed Scrips based on Latest Interim Financials				P/E of Listed Scrips based on Latest Interim Financials			
Sl.	Ticker Symbol	Close Price	Basic P/E	Sl.	Ticker Symbol	Close Price	Basic P/E
267	DEBBXDENIM	1450	-	300	ACMEPL	15.2	n/a
268	DEBBXFISH	835	-	301	AFTABAUTO	33.3	n/a
269	DEBBXKNI	900	-	302	AL-HAJTEX	152.1	n/a
270	DEBBXTEX	1300	-	303	ALLTEX	12.7	n/a
271	DELTA LIFE	75.3	-	304	ANLIMAYARN	22.7	n/a
272	FAREASTLIF	34.2	-	305	ANWARGALV	69.1	n/a
273	IBBL2PBOND	3610	-	306	APEXTANRY	68.8	n/a
274	IBBLPBOND	770	-	307	APOLOISPAT	3.9	n/a
275	MBPLCPBOND	4850	-	308	ARAMITCEM	14.7	n/a
276	MEGHNALIFE	54.1	-	309	ATLASBANG	50.4	n/a
277	MITHUNKNIT	15.7	-	310	AZIZPIPES	52	n/a
278	MTBPPBOND	1000000	-	311	BAYLEASING	6.4	n/a
279	NATLIFEINS	92.4	-	312	BBS	12.2	n/a
280	PADMALIFE	24.1	-	313	BBSCABLES	18.3	n/a
281	PBLPBOND	4700	-	314	BDFINANCE	12.7	n/a
282	POPULARLIF	51.7	-	315	BDLAMPS	117.4	n/a
283	PRAGATILIF	107.3	-	316	BDSERVICE	5.2	n/a
284	PREBPPBOND	4700	-	317	BDTHAI	15.8	n/a
285	PRIMELIFE	40.6	-	318	BDWELDING	11.8	n/a
286	PROGRESLIF	68.1	-	319	BEXIMCO	110.1	n/a
287	RUPALILIFE	91.2	-	320	BIFC	7.2	n/a
288	SANDHANINS	21.4	-	321	BPML	40.8	n/a
289	SEB1PBOND	4900	-	322	BPPL	10.8	n/a
290	SJIBLPBOND	4500	-	323	CAPITECGBF	7.2	n/a
291	SONALILIFE	52.6	-	324	CAPMBDBLMF	8.5	n/a
292	SUNLIFEINS	70.7	-	325	CAPMIBBLMF	8.1	n/a
293	TILIL	41.3	-	326	CENTRALPHL	12.3	n/a
294	UCB2PBOND	4700	-	327	DACCADYE	17	n/a
295	1JANATAMF	3.5	n/a	328	DBH1STMF	4.8	n/a
296	1STPRIMFMF	20.6	n/a	329	DELTA SPINN	6.2	n/a
297	AAMRATECH	14.8	n/a	330	DESCO	24.9	n/a
298	ABB1STMF	4.5	n/a	331	DESHBANDHU	22.1	n/a
299	ACI	183.9	n/a	332	EBL1STMF	5.8	n/a

P/E of Listed Scrips based on Latest Interim Financials				P/E of Listed Scrips based on Latest Interim Financials			
Sl.	Ticker Symbol	Close Price	Basic P/E	Sl.	Ticker Symbol	Close Price	Basic P/E
333	EBLNRBMF	3.8	n/a	366	KTL	14.2	n/a
334	ECABLES	102.9	n/a	367	LRBDL	15.4	n/a
335	EPGL	21.3	n/a	368	LRGLOBMF1	3.5	n/a
336	ETL	10.6	n/a	369	MAKSONSPIN	6.9	n/a
337	EXIM1STMF	3.7	n/a	370	MEGCONMILK	24.9	n/a
338	EXIMBANK	6.6	n/a	371	MEGHNACEM	44.7	n/a
339	FAMILYTEX	2.6	n/a	372	MEGHNAPET	26.5	n/a
340	FAREASTFIN	3.2	n/a	373	METROSPIN	14	n/a
341	FASFIN	3.6	n/a	374	MIDASFIN	10.3	n/a
342	FBFIF	3.4	n/a	375	MIRACLEIND	30.1	n/a
343	FIRSTFIN	3.9	n/a	376	NBL	4.1	n/a
344	FUWANGFOOD	17.6	n/a	377	NCCBLMF1	5.2	n/a
345	GEMINISEA	147.3	n/a	378	NFML	8.7	n/a
346	GENNEXT	3.2	n/a	379	NORTHERN	106.9	n/a
347	GHAIL	14.3	n/a	380	NTC	185	n/a
348	GHCL	22.2	n/a	381	NURANI	4	n/a
349	GLDNJMF	7.8	n/a	382	OAL	8.7	n/a
350	GOLDENSON	14.2	n/a	383	ORIONPHARM	32.2	n/a
351	GQBALLPEN	157	n/a	384	PENINSULA	11.8	n/a
352	GREENDELMF	3.8	n/a	385	PF1STMF	5.4	n/a
353	GSPFINANCE	6.1	n/a	386	PHOENIXFIN	4.2	n/a
354	HFL	10.8	n/a	387	PHPMF1	3.3	n/a
355	HRTEX	37.3	n/a	388	PLFSL	2.3	n/a
356	IBP	12.3	n/a	389	POPULAR1MF	3.4	n/a
357	ICB	52	n/a	390	PREMIERLEA	3.5	n/a
358	ICBIBANK	3	n/a	391	PRIMEFIN	4.8	n/a
359	IFILISLMF1	4.4	n/a	392	PRIMETEX	15	n/a
360	ILFSL	3.6	n/a	393	RAHIMAFOOD	78.9	n/a
361	INTECH	22.9	n/a	394	RAKCERAMIC	22.6	n/a
362	ISLAMICFIN	11.6	n/a	395	REGENTTEX	4.1	n/a
363	ISNLTD	40.4	n/a	396	RENWICKJA	629.3	n/a
364	JUTESPINN	213.8	n/a	397	RINGSHINE	4	n/a
365	KPPL	25.9	n/a	398	RSRMSTEEL	12	n/a

P/E of Listed Scrips based on Latest Interim Financials				P/E of Listed Scrips based on Latest Interim Financials			
Sl.	Ticker Symbol	Close Price	Basic P/E	Sl.	Ticker Symbol	Close Price	Basic P/E
399	RUNNERAUTO	26.6	n/a	411	TITASGAS	20.7	n/a
400	SAFKOSPINN	12.7	n/a	412	TRUSTB1MF	3.8	n/a
401	SAVAREFR	215.5	n/a	413	TUNGHAI	3	n/a
402	SEAPEARL	39.9	n/a	414	UNIONCAP	6	n/a
403	SHYAMPSUG	138.4	n/a	415	USMANIAGL	33.8	n/a
404	SILVAPHL	11.6	n/a	416	VAMLBDMF1	6.6	n/a
405	SINGERBD	111.4	n/a	417	VAMLRBBF	5.9	n/a
406	SKTRIMS	13.6	n/a	418	YPL	12.6	n/a
407	SONARGAON	43.8	n/a	419	ZAHEENSPIN	7.6	n/a
408	SPCERAMICS	26.2	n/a	420	ZAHINTEX	5	n/a
409	STANCERAM	65.9	n/a	421	ZEALBANGLA	91.3	n/a
410	TALLUSPIN	5.7	n/a				

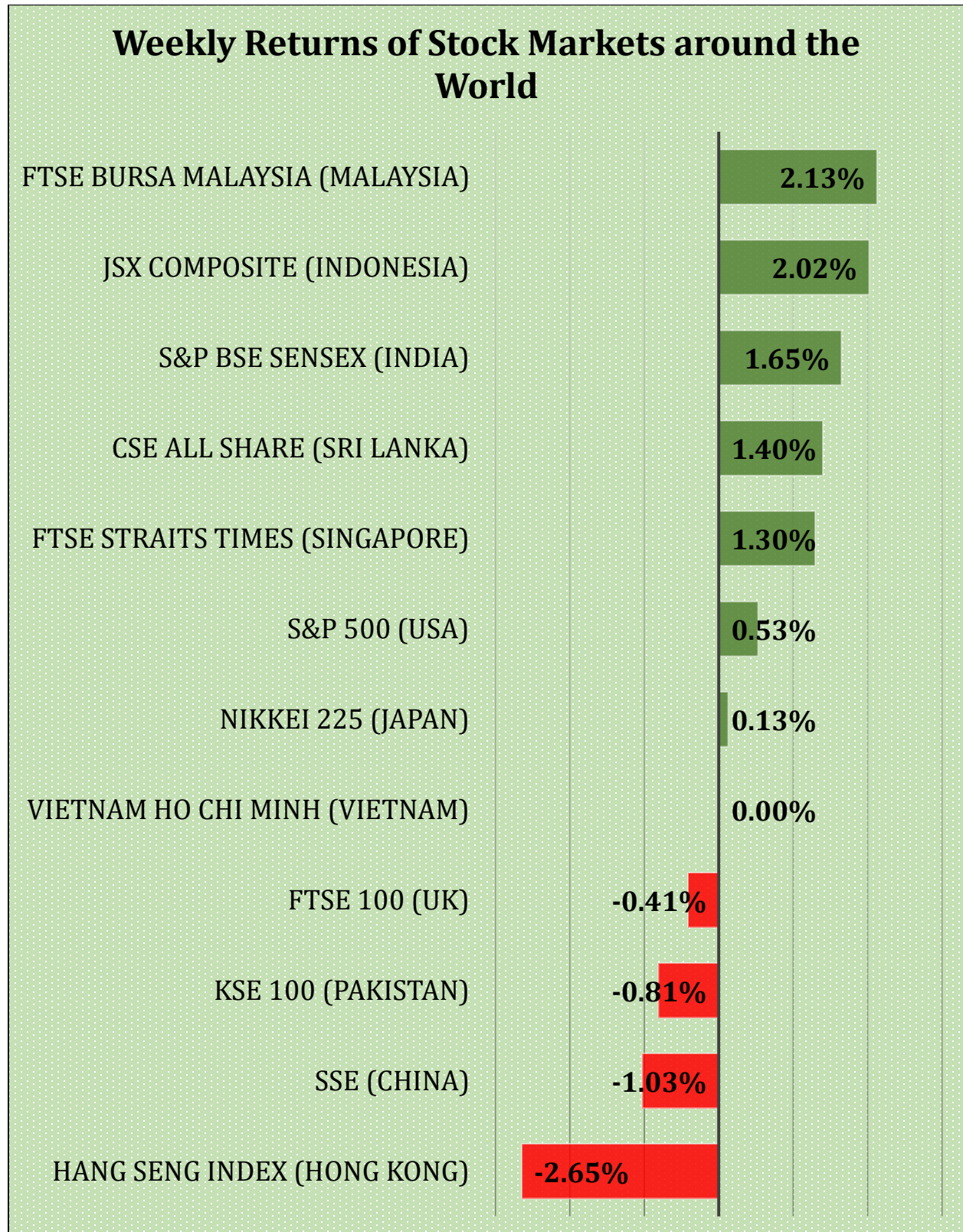
04.Primary Market Highlights

Capital Raising in Progress

Company/Fund	Amount to be Raised (Crore)	Method of Raising	Employee Amount (Crore)	EI/QI Amount (Crore)	GP Amount (Crore)	Face Value	Cut-off Price	Offer Price	Status
Doer Services PLC	5.00	QIO (Fixed Price)	N/A	5.00	N/A	10.00	N/A	10.00	Subscription Suspended

*N/A = Not Applicable, TBD = To Be Determined.

05. World Stock Markets





Disclaimer

This document has been prepared for information purposes only and does not solicit any action based on the material contained herein. Therefore, this document should not be considered as an offer to buy or sell or subscribe to any security. Neither Bangladesh Merchant Bankers Association nor the preparer of this report nor any other related party can be held accountable for any actions based on this report. Bangladesh Merchant Bankers Association or the preparer of this report or any other related party does not guarantee the accuracy or correctness of the data presented herein. However, reasonable care has been ensured in collecting and analyzing the data contained in this report.

Report Prepared By

Farhan Hasan

Research Analyst (Part-Time)

farhan.hasan.official@gmail.com

Data Sources

Dhaka Stock Exchange PLC. (<https://www.dsebd.org/index.php>)

Bangladesh Securities and Exchange Commission. (<https://sec.gov.bd/home>)

Bangladesh Bank. (<https://www.bb.org.bd/en/>)

Insurance Development and Regulatory Authority. (<http://www.idra.org.bd>)

Microcredit Regulatory Authority. (<https://mra.gov.bd/>)

Bangladesh Bureau of Statistics. (<http://bbs.gov.bd/>)

ESS Bangladesh. (<https://www.essbangladesh.com/login.xhtml>)

Trading Economics. (<https://tradingeconomics.com/>)

Report Available at

Bangladesh Merchant Bankers Association (Research Tab)

(<http://www.bmba.com.bd/research/>)



**Bangladesh Merchant
Bankers Association**

Bangladesh Merchant Bankers Association

Saiham Sky View Tower (5th Floor), 45 Bijoy Nagar, Dhaka-1000

Tel: 88-02-8392158, Fax: 88-02-8392159

Email: president@bmba.com.bd

Web: www.bmba.com.bd