



**Bangladesh Merchant
Bankers Association**

Weekly Market Report

16th March to 20th March, 2025

Week 12 of the Calendar Year

Contents

- 1. Market Commentary***
- 2. Related Market Policies***
- 3. Secondary Market Highlights***
- 4. Primary Market Highlights***
- 5. World Stock Markets***



01. Market Commentary

DSEX ended in red for the week decreasing by 23.91 points [0.46%] compared to the previous week. It stands at 5201.70 points.

The index reverted back to the negative territory as the market could not sustain the previous week's positive trend. The index failed to break the 5240 resistance level and went down. The index remained negative in most of the days of the week as investors were cautious in their trading activities, taking profits at the appreciated scrips and taking new long positions in hopes for future short term gain.

Investor participation increased this week as reflected by increase in average daily turnover by around 22% causing the average daily turnover to rise above the BDT 450 Crore level. Investors' trades in this week focused on Pharmaceuticals scrips followed by Textile and Engineering scrips. In terms of sectoral returns, the Mutual Funds sector saw highest positive return of 5.14% while the Telecommunication sector saw the steepest decline of 3.15%.

Market capitalization stands at USD 55.0 Billion*.

*(USD 1 = BDT 122.00 as on March 20, 2025).



02. Related Market Policies

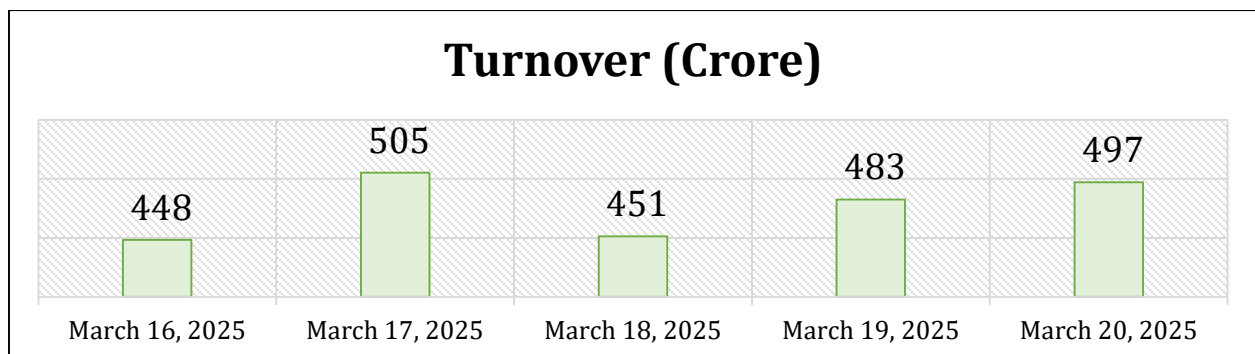
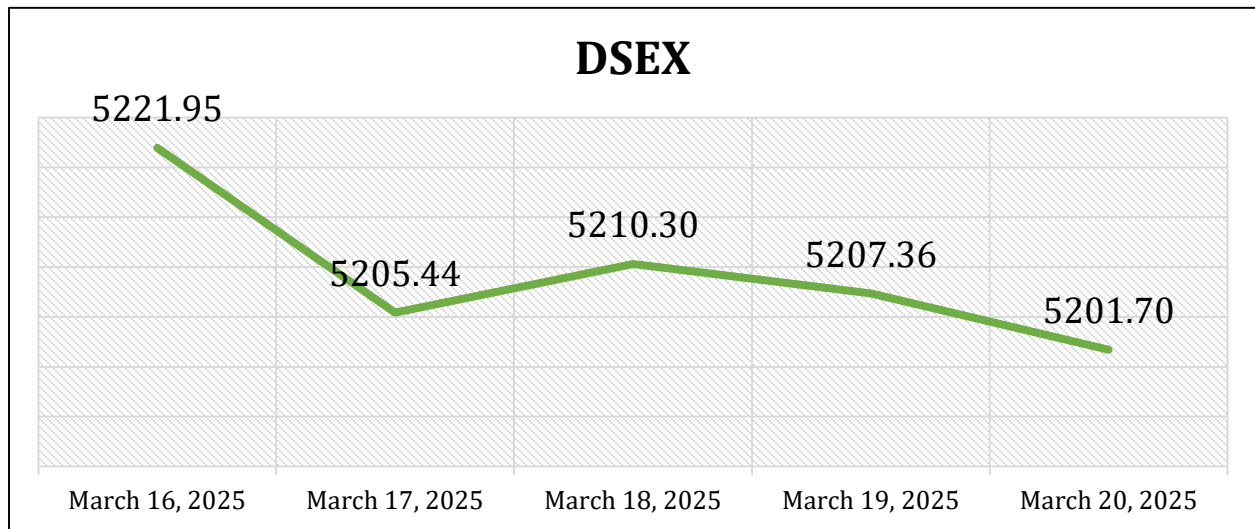
There were no major market policies taken during the week.



03.Secondary Market Highlights

Index Scenario

Indices	Current Week Mar 20 2025	Previous Week Mar 13 2025	Change	% Change
DSEX	5201.70	5225.61	-23.91	-0.46%
DS30	1887.88	1901.56	-13.68	-1.17%
DSES	1158.02	1165.28	-7.26	-0.38%





Market Statistics

Particulars	Current Week (Mar 16 - Mar 20 2025)	Previous Week (Mar 09 - Mar 13 2025)	Change	% Change
Average Daily Turnover (Crore)	477	391	86	21.98%
Market P/E	9.68	9.59	0.09	0.94%
Market Cap. to GDP	13.42%	13.50%	-0.08%	-

N.B.

GDP is BDT 5,002,653.70 Crore (Final) as of 2023-24 according to BBS.

Market Valuation

Particulars	Value				% Share in Value		
	Current Week Mar 20 2025	Previous Week Mar 13 2025	Change	% Change	Current Week Mar 20 2025	Previous Week Mar 13 2025	Change
Market Capitalization (Crore)	671,518	675,571	-4,053	-0.60%	-	-	-
Equity Market Capitalization (Crore)	347,768	350,742	-2,974	-0.85%	51.79%	51.92%	-0.13%
Mutual Fund Market Capitalization (Crore)	2,798	2,661	137	5.14%	0.42%	0.39%	0.02%
Debt Market Capitalization (Crore)	320,952	322,168	-1,215	-0.38%	47.80%	47.69%	0.11%



Sector Valuation

Sector	Current Week Market Cap. (Crore) Mar 20 2025	Previous Week Market Cap. (Crore) Mar 13 2025	Change	% Change
Bank	67,626	68,507	-881	-1.29%
Cement	8,445	8,642	-198	-2.29%
Ceramics Sector	1,920	1,836	84	4.57%
Engineering	27,990	27,860	130	0.47%
Financial Institutions	10,302	10,205	98	0.96%
Food & Allied	28,825	29,179	-354	-1.21%
Fuel & Power	28,764	28,677	87	0.30%
Insurance	12,085	12,182	-96	-0.79%
IT Sector	2,615	2,620	-5	-0.18%
Jute	267	273	-6	-2.24%
Miscellaneous	23,604	23,636	-32	-0.13%
Mutual Funds	2,798	2,661	137	5.14%
Paper & Printing	2,134	2,112	22	1.04%
Pharmaceuticals & Chemicals	54,428	54,240	188	0.35%
Services & Real Estate	1,823	1,781	42	2.36%
Tannery Industries	2,174	2,214	-40	-1.81%
Telecommunication	59,101	61,022	-1,921	-3.15%
Textile	11,890	11,955	-65	-0.55%
Travel & Leisure	3,796	3,813	-17	-0.44%



Top 5 of The Week

Gainers		Losers		Turnover Leaders	
<i>Security</i>	<i>% Change</i>	<i>Security</i>	<i>% Change</i>	<i>Security</i>	<i>% Share</i>
PROGRESLIF	30.06%	AIL	-13.57%	SPCERAMICS	3.40%
SPCERAMICS	26.00%	LINDEBD	-9.78%	SQURPHARMA	3.04%
DBH1STMF	23.08%	NBL	-9.09%	ORIONINFU	2.35%
ASTPRIMFMF	20.00%	ZEALBANGLA	-8.99%	INTRACO	2.34%
ABB1STMF	18.75%	ROBI	-7.47%	AIL	2.22%



Price to Earnings Ratio of Sectors and Companies

Sectoral Price to Earnings Ratio			
SL	Sectors	No. of Listed Companies/Funds	P/E
1	Fuel & Power	23	5.8
2	Bank	36	6.3
3	Services & Real Estate	4	10.2
4	Pharmaceuticals & Chemicals	34	10.5
5	Textile	58	10.6
6	Financial Institutions	23	11.4
7	Food & Allied	21	12.8
8	Mutual Funds	37	12.9
9	Telecommunication	3	13.1
10	Cement	7	13.7
11	Engineering	42	15.3
12	IT Sector	11	17.1
13	Miscellaneous	15	18.5
14	Paper & Printing	6	19.6
15	Travel & Leisure	5	27.2
16	Jute	3	28.0
17	Tannery Industries	6	40.3
18	Ceramics Sector	5	117.1
19	Insurance	58	N/M

*N/M = Not Meaningful.

P/E of Listed Scrips based on Latest Interim Financials				P/E of Listed Scrips based on Latest Interim Financials			
Sl.	Ticker Symbol	Close Price	Basic P/E	Sl.	Ticker Symbol	Close Price	Basic P/E
1	MERCANBANK	10.2	2.52	35	GIB	3.8	6.63
2	PUBALIBANK	29.1	2.88	36	SQUARETEXT	51.2	6.68
3	MALEKSPIN	25.3	2.91	37	ACMELAB	73.6	6.73
4	JAMUNABANK	19.3	3.09	38	SBACBANK	8.6	6.79
5	NCCBANK	10.6	3.21	39	EMERALDOIL	23.3	6.98
6	SHURWID	8.2	3.25	40	MJLBD	93.8	7.04
7	PREMIERBAN	9	3.33	41	NRBCBANK	8.2	7.08
8	PADMAOIL	181.2	3.57	42	DBH	35.7	7.18
9	JAMUNAOIL	175.3	3.66	43	BANKASIA	16.9	7.2
10	MPETROLEUM	205.8	3.7	44	ICB3RDNRB	4.4	7.33
11	PRIMEBANK	24.2	3.74	45	FIRSTSBANK	4.7	7.34
12	SHAHJABANK	18.2	3.74	46	SQURPHARMA	220.1	7.69
13	CONFIDCEM	51.4	3.88	47	SAPORTL	23.5	7.73
14	ONEBANKPLC	8.6	3.91	48	IDLC	31.2	7.75
15	UTTARABANK	25.4	4.39	49	BRACBANK	51.5	7.85
16	BSC	83.1	4.44	50	SHASHADNIM	18.9	7.88
17	MTB	12.3	4.46	51	GREENDELT	43.7	8.11
18	DHAKABANK	11	4.69	52	SEMLIBLSF	6.5	8.33
19	UPGDCL	114.4	4.72	53	ARGONDENIM	17.2	8.43
20	NEWLIN	10.1	4.73	54	MATINSPINN	45.4	8.7
21	ICBAGRANI1	6.8	5	55	ASIAPACINS	29.9	8.79
22	SUMITPOWER	15.7	5.02	56	EHL	74.4	8.92
23	CITYBANK	22.7	5.08	57	PIONEERINS	43.8	9.14
24	DOREENPWR	21.2	5.27	58	STANDBANKL	5.9	9.22
25	BSRMLTD	73	5.42	59	SIPLC	39.9	9.3
26	BSRMSTEEL	50.7	5.43	60	ACIFORMULA	126.1	9.34
27	BXPBARMA	87.2	5.54	61	HWAWELLTEX	41	9.4
28	EBL	26	5.72	62	PTL	47.2	9.59
29	TRUSTBANK	22	5.77	63	BNICL	39.9	9.68
30	RELIANCINS	53.6	5.88	64	ITC	37.4	9.69
31	ENVOYTEX	42.9	5.99	65	AOL	15.8	9.94
32	UCB	12.1	6.01	66	BATBC	324.2	10
33	SOUTHEASTB	9.8	6.28	67	GENEXIL	25.4	10.16
34	UTTARAFIN	14.3	6.38	68	PURABIGEN	18.7	10.71



P/E of Listed Scrips based on Latest Interim Financials				P/E of Listed Scrips based on Latest Interim Financials			
Sl.	Ticker Symbol	Close Price	Basic P/E	Sl.	Ticker Symbol	Close Price	Basic P/E
69	NAVANAPHAR	49	10.89	102	ISLAMIINS	37.6	14.54
70	GRAMEENS2	13.1	10.92	103	CONTININS	25.6	14.66
71	SPCL	31.9	10.92	104	CRYSTALINS	46	14.7
72	ICBSONALI1	5.9	10.93	105	IFIC	7.1	14.79
73	PRIMEINSUR	32.1	10.94	106	RUPALIINS	21.4	14.86
74	PRAGATIINS	51.5	11.6	107	IFIC1STMF	3.3	15
75	SEMLLECMF	7.7	11.67	108	TECHNODRUG	32.4	15
76	POWERGRID	36.3	11.71	109	AGNISYSL	27.7	15.05
77	CITYGENINS	36.2	11.75	110	IBNSINA	290.5	15.34
78	SEMLFBSLGF	4.7	11.75	111	PHENIXINS	25.9	15.92
79	GP	319.6	11.89	112	INDEXAGRO	66.3	16.01
80	FEKDIL	17.7	12.12	113	RUPALIBANK	21.8	16.03
81	MARICO	2382.6	12.27	114	SIMTEX	19.7	16.15
82	EASTERNINS	44.8	12.35	115	CROWNCEMNT	49.8	16.38
83	REPUBLIC	29	12.43	116	PROVATIINS	32	16.44
84	KARNAPHULI	27.8	12.49	117	GPHISPAT	21.7	16.69
85	STANDARINS	33.8	12.49	118	SAIFPOWER	11.8	16.86
86	OLYMPIC	146	12.54	119	INTRACO	24.9	17.05
87	BSCPLC	124.4	12.62	120	DSSL	11.7	17.21
88	UNIONINS	27.9	12.76	121	PARAMOUNT	39	17.49
89	JANATAINS	25.4	12.87	122	SONARBAINS	23.8	17.5
90	SAIHAMCOT	15	12.93	123	CENTRALINS	35.3	17.53
91	DHAKAINS	36.3	13.09	124	UNITEDINS	36.7	17.76
92	UNIQUEHRL	41.3	13.24	125	FEDERALINS	17.8	17.8
93	CNATEX	4.1	13.37	126	BEACONPHAR	124.3	17.91
94	NORTHRNINS	27.7	13.49	127	AAMRANET	23	18.25
95	PRIME1ICBA	4.6	13.53	128	EASTLAND	18.1	18.6
96	BGIC	33.2	13.61	129	ASIATICLAB	35.9	18.7
97	ASIAINS	27.3	13.83	130	AIL	56.7	18.9
98	SONALIPAPR	151.7	13.84	131	KEYACOSMET	4.6	19.17
99	LHB	45.7	13.89	132	TAMIJTEX	106.6	19.17
100	PEOPLESINS	28.5	14.06	133	LANKABAFIN	17.3	19.37
101	DUTCHBANGL	50.9	14.14	134	RDFOOD	25.6	19.39



P/E of Listed Scrips based on Latest Interim Financials				P/E of Listed Scrips based on Latest Interim Financials			
Sl.	Ticker Symbol	Close Price	Basic P/E	Sl.	Ticker Symbol	Close Price	Basic P/E
135	ROBI	26	19.4	168	ADNTEL	84.1	26.61
136	ISLAMIBANK	43.3	19.56	169	APEXFOOT	204.4	26.68
137	NITOLINS	25.1	19.82	170	MONOSPOOL	101	27.15
138	UNIONBANK	3.7	19.82	171	LOVELLO	82.9	27.27
139	MHSML	16.4	20	172	RECKITTBEN	3910.1	27.84
140	KDSALTD	43.9	20.9	173	SONALIANSH	191.8	27.96
141	GLOBALINS	26.5	20.92	174	AMCL(PRAN)	200.3	28.29
142	MEGHNAINS	26.1	21.05	175	ABBANK	7.3	28.82
143	BEACHHATCH	114.9	21.28	176	EGEN	24	29.27
144	SICL	22	21.43	177	ALARABANK	22.9	30.13
145	DGIC	22.3	21.44	178	MBL1STMF	4.3	30.14
146	HEIDELCEM	210.4	21.59	179	OIMEX	27.4	30.44
147	SAIHAMTEX	15.2	22.35	180	SILCOPHL	16.7	30.93
148	MIDLANDBNK	16.1	22.36	181	ESQUIRENIT	24.9	31.13
149	NHFIL	27.3	22.5	182	RANFOUNDRY	141.3	32.26
150	TAKAFULINS	33.7	22.77	183	IPDC	17.3	33.27
151	JHRML	48.6	22.92	184	KOHINOOR	505.1	33.41
152	WALTONHIL	463	23.03	185	BENGALWTL	20.3	33.83
153	BDCOM	25.5	23.18	186	BATASHOE	826.1	34.79
154	RENATA	503.4	23.24	187	EIL	51.7	34.93
155	PHARMAID	526.3	23.25	188	ALIF	7	35
156	SHARPIND	20.8	23.64	189	CVOPRL	131.9	35.08
157	APEXSPINN	95.4	23.73	190	NRBBANK	13.2	35.36
158	MIRAKHTER	34.8	23.84	191	QUEENSOUTH	13.7	36.05
159	MAGURAPLEX	82.8	24.07	192	FARCHEM	23.8	37.19
160	ADVENT	16.6	24.41	193	LINDEBD	939.7	37.71
161	AGRANINS	24.6	24.93	194	JMISMDL	134.2	39.24
162	BERGERPBL	1776.8	25.02	195	APEXFOODS	203.1	40.3
163	ICBAMCL2ND	6.1	25.42	196	QUASEMIND	32.3	40.38
164	AMANFEED	27	25.47	197	MLDYEING	10.7	41.15
165	SHEPHERD	18	25.71	198	NPOLYMER	31.5	41.45
166	MERCINS	24.3	26.04	199	NAHEEACP	23.5	41.96
167	ICICL	21.3	26.19	200	UNITEDFIN	12.9	43.98



P/E of Listed Scrips based on Latest Interim Financials				P/E of Listed Scrips based on Latest Interim Financials			
Sl.	Ticker Symbol	Close Price	Basic P/E	Sl.	Ticker Symbol	Close Price	Basic P/E
201	TOSRIFA	23.2	44.62	234	BARKAPOW	10.3	128.75
202	AFCAGRO	10.2	45	235	HAKKANIPUL	67.6	135.2
203	COPPERTECH	21.2	46.09	236	WATACHEM	117.9	140.36
204	RELIANCE1	21.2	46.09	237	BDTHAIFOOD	17.2	143.33
205	FORTUNE	18.7	46.75	238	LIBRAINFU	790	148.13
206	SAMORITA	56.8	47.33	239	DULAMIACOT	74.3	161.52
207	IFADAUTOS	24.3	48.6	240	NAVANACNG	21.2	176.67
208	SIBL	9.8	49	241	ORIONINFU	390.7	189.66
209	SINOBANGLA	48.1	50.1	242	MONNOCERA	86.2	205.24
210	EASTRNLUB	1800.9	51.19	243	WMSHIPYARD	9.2	230
211	FINEFOODS	193.2	53.37	244	PDL	7.3	273.75
212	SALVOCHEM	25.2	57.27	245	AMBEEPHA	761.6	288.48
213	SSSTEEL	8.2	58.57	246	BANGAS	95.3	317.67
214	KAY&QUE	201	60.18	247	DSHGARME	73.3	407.22
215	ACTIVEFINE	9.9	61.88	248	HAMI	115.8	413.57
216	VFSTD	8.9	63.57	249	STYLECRAFT	62.1	443.57
217	GBBPOWER	7.8	65	250	BDAUTOCA	93	775
218	DOMINAGE	12.5	69.44	251	SAMATALETH	44.9	898
219	ACFL	18.3	70.38	252	KBPPWBIL	161.8	1155.71
220	FUWANGCER	15.5	70.45	253	LEGACYFOOT	59.3	2965
221	UNILEVERCL	2465.3	71.21	254	ABBLPBOND	950	-
222	PREMIERCEM	54.1	75.14	255	AIBLPBOND	4750	-
223	AIBL1STIMF	6.9	78.41	256	APSCLBOND	3059	-
224	KPCL	12.9	80.63	257	ATCSLGF	7.5	-
225	BESTHLDNG	18.1	82.27	258	BANKASI1PB	4650	-
226	SALAMCRST	31.5	84.38	259	BEXGSUKUK	44.5	-
227	NLTUBES	79.5	110.4	260	CBLPBOND	1037500	-
228	MONNOAGML	314.4	112.29	261	CLICL	45	-
229	RAHIMTEXT	113.7	116.0	262	DBLPBOND	5250	-
230	DAFODILCOM	65	116.0	263	DEBARACEM	1865	-
231	MONNOFABR	16.6	118.5	264	DEBBDLUGG	784	-
232	ARAMIT	164.4	120.8	265	DEBBDWELD	1418.5	-
233	ICBEPMF1S1	5.1	127.5	266	DEBBDZIPP	700	-



P/E of Listed Scrips based on Latest Interim Financials				P/E of Listed Scrips based on Latest Interim Financials			
Sl.	Ticker Symbol	Close Price	Basic P/E	Sl.	Ticker Symbol	Close Price	Basic P/E
267	DEBBXDENIM	1450	-	300	ACMEPL	16	n/a
268	DEBBXFISH	835	-	301	AFTABAUTO	34	n/a
269	DEBBXKNI	900	-	302	AL-HAJTEX	157.2	n/a
270	DEBBXTEX	1300	-	303	ALLTEX	12.6	n/a
271	DELTA LIFE	75.3	-	304	ANLIMAYARN	23.3	n/a
272	FAREASTLIF	34.4	-	305	ANWARGALV	68.1	n/a
273	IBBL2PBOND	3610	-	306	APEXTANRY	66.6	n/a
274	IBBLPBOND	725.5	-	307	APOLOISPAT	3.9	n/a
275	MBPLCPBOND	4850	-	308	ARAMITCEM	15.3	n/a
276	MEGHNALIFE	52.3	-	309	ATLASBANG	48.9	n/a
277	MITHUNKNIT	14.9	-	310	AZIZPIPES	51.9	n/a
278	MTBPBOND	1000000	-	311	BAYLEASING	6.3	n/a
279	NATLIFEINS	93	-	312	BBS	13	n/a
280	PADMALIFE	23.9	-	313	BBSCABLES	19.2	n/a
281	PBLPBOND	4720	-	314	BDFINANCE	13	n/a
282	POPULARLIF	50.9	-	315	BDLAMPS	117	n/a
283	PRAGATILIF	106.7	-	316	BDSERVICE	5.2	n/a
284	PREBPPBOND	4700	-	317	BDTHAI	16.6	n/a
285	PRIMELIFE	41.2	-	318	BDWELDING	11.4	n/a
286	PROGRESLIF	62.3	-	319	BEXIMCO	110.1	n/a
287	RUPALILIFE	90.5	-	320	BIFC	7	n/a
288	SANDHANINS	22.4	-	321	BPML	41.9	n/a
289	SEB1PBOND	4900	-	322	BPPL	11.1	n/a
290	SJIBLPBOND	4500	-	323	CAPITECGBF	7.2	n/a
291	SONALILIFE	51.4	-	324	CAPMBDBLMF	8.5	n/a
292	SUNLIFEINS	65.7	-	325	CAPMIBBLMF	8.1	n/a
293	TILIL	41.9	-	326	CENTRALPHL	12.2	n/a
294	UCB2PBOND	4700	-	327	DACCADYE	16.9	n/a
295	1JANATAMF	3.2	n/a	328	DBH1STMF	4.8	n/a
296	1STPRIMFMF	22.2	n/a	329	DELTA SPINN	6.2	n/a
297	AAMRATECH	14.5	n/a	330	DESCO	24.4	n/a
298	ABB1STMF	3.8	n/a	331	DESHBANDHU	23.3	n/a
299	ACI	173.8	n/a	332	EBL1STMF	6.6	n/a



P/E of Listed Scrips based on Latest Interim Financials				P/E of Listed Scrips based on Latest Interim Financials			
Sl.	Ticker Symbol	Close Price	Basic P/E	Sl.	Ticker Symbol	Close Price	Basic P/E
333	EBLNRBMF	3.6	n/a	366	KTL	14.5	n/a
334	ECABLES	103.4	n/a	367	LRBDL	15.4	n/a
335	EPGL	22.5	n/a	368	LRGLOBMF1	3.4	n/a
336	ETL	10.8	n/a	369	MAKSONSPIN	7	n/a
337	EXIM1STMF	3.3	n/a	370	MEGCONMILK	24.6	n/a
338	EXIMBANK	6.6	n/a	371	MEGHNACEM	45.3	n/a
339	FAMILYTEX	2.6	n/a	372	MEGHNAPET	26.7	n/a
340	FAREASTFIN	3.2	n/a	373	METROSPIN	13.6	n/a
341	FASFIN	3.4	n/a	374	MIDASFIN	9.4	n/a
342	FBFIF	3.2	n/a	375	MIRACLEIND	31.1	n/a
343	FIRSTFIN	3.4	n/a	376	NBL	4	n/a
344	FUWANGFOOD	17.4	n/a	377	NCCBLMF1	5.3	n/a
345	GEMINISEA	150.6	n/a	378	NFML	8.8	n/a
346	GENNEXT	3.1	n/a	379	NORTHERN	109.5	n/a
347	GHAIL	15.1	n/a	380	NTC	176.6	n/a
348	GHCL	22.3	n/a	381	NURANI	3.9	n/a
349	GLDNJMF	7.8	n/a	382	OAL	8.4	n/a
350	GOLDENSON	15	n/a	383	ORIONPHARM	30.7	n/a
351	GQBALLPEN	156.9	n/a	384	PENINSULA	11.8	n/a
352	GREENDELMF	3.7	n/a	385	PF1STMF	5.3	n/a
353	GSPFINANCE	6	n/a	386	PHOENIXFIN	4.1	n/a
354	HFL	10.9	n/a	387	PHPMF1	3.2	n/a
355	HRTEX	37.7	n/a	388	PLFSL	2.4	n/a
356	IBP	13.3	n/a	389	POPULAR1MF	3.2	n/a
357	ICB	52.1	n/a	390	PREMIERLEA	3.4	n/a
358	ICBIBANK	3	n/a	391	PRIMEFIN	4.6	n/a
359	IFILISLMF1	4.3	n/a	392	PRIMETEX	14.7	n/a
360	ILFSL	3.6	n/a	393	RAHIMAFOOD	78.7	n/a
361	INTECH	23.5	n/a	394	RAKCERAMIC	22.7	n/a
362	ISLAMICFIN	11.1	n/a	395	REGENTTEX	4	n/a
363	ISNLTD	41.4	n/a	396	RENWICKJA	628.2	n/a
364	JUTESPINN	207.1	n/a	397	RINGSHINE	3.9	n/a
365	KPPL	25.8	n/a	398	RSRMSTEEL	12.8	n/a



P/E of Listed Scrips based on Latest Interim Financials				P/E of Listed Scrips based on Latest Interim Financials			
Sl.	Ticker Symbol	Close Price	Basic P/E	Sl.	Ticker Symbol	Close Price	Basic P/E
399	RUNNERAUTO	27.3	n/a	411	TITASGAS	20.7	n/a
400	SAFKOSPINN	13	n/a	412	TRUSTB1MF	3.6	n/a
401	SAVAREFR	215.5	n/a	413	TUNGHAI	2.9	n/a
402	SEAPEARL	39.1	n/a	414	UNIONCAP	5.9	n/a
403	SHYAMPSUG	125.6	n/a	415	USMANIAGL	35.8	n/a
404	SILVAPHL	12.2	n/a	416	VAMLBDMF1	6.5	n/a
405	SINGERBD	108.5	n/a	417	VAMLRBBF	5.6	n/a
406	SKTRIMS	13.9	n/a	418	YPL	12.4	n/a
407	SONARGAON	42.3	n/a	419	ZAHEENSPIN	7.7	n/a
408	SPCERAMICS	25.2	n/a	420	ZAHINTEX	4.9	n/a
409	STANCERAM	64.9	n/a	421	ZEALBANGLA	86.1	n/a
410	TALLUSPIN	5.7	n/a				

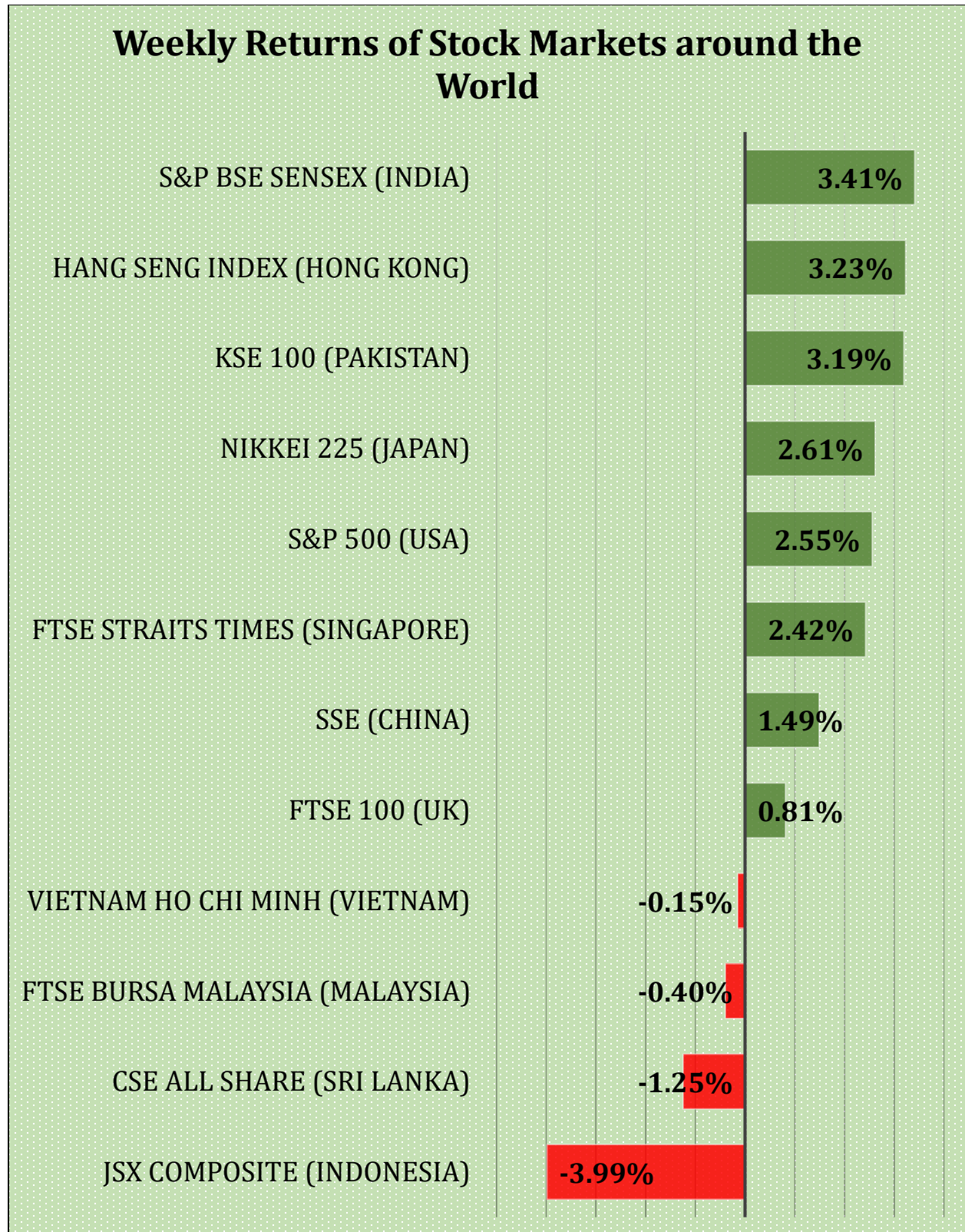
04.Primary Market Highlights

Capital Raising in Progress

Company/Fund	Amount to be Raised (Crore)	Method of Raising	Employee Amount (Crore)	EI/QI Amount (Crore)	GP Amount (Crore)	Face Value	Cut-off Price	Offer Price	Status
Doer Services PLC	5.00	QIO (Fixed Price)	N/A	5.00	N/A	10.00	N/A	10.00	Subscription Suspended

*N/A = Not Applicable, TBD = To Be Determined.

05. World Stock Markets





Disclaimer

This document has been prepared for information purposes only and does not solicit any action based on the material contained herein. Therefore, this document should not be considered as an offer to buy or sell or subscribe to any security. Neither Bangladesh Merchant Bankers Association nor the preparer of this report nor any other related party can be held accountable for any actions based on this report. Bangladesh Merchant Bankers Association or the preparer of this report or any other related party does not guarantee the accuracy or correctness of the data presented herein. However, reasonable care has been ensured in collecting and analyzing the data contained in this report.

Report Prepared By

Farhan Hasan

Research Analyst (Part-Time)

farhan.hasan.official@gmail.com

Data Sources

Dhaka Stock Exchange PLC. (<https://www.dsebd.org/index.php>)

Bangladesh Securities and Exchange Commission. (<https://sec.gov.bd/home>)

Bangladesh Bank. (<https://www.bb.org.bd/en/>)

Insurance Development and Regulatory Authority. (<http://www.idra.org.bd>)

Microcredit Regulatory Authority. (<https://mra.gov.bd/>)

Bangladesh Bureau of Statistics. (<http://bbs.gov.bd/>)

ESS Bangladesh. (<https://www.essbangladesh.com/login.xhtml>)

Trading Economics. (<https://tradingeconomics.com/>)

Report Available at

Bangladesh Merchant Bankers Association (Research Tab)

(<http://www.bmba.com.bd/research/>)



Bangladesh Merchant Bankers Association

Saiham Sky View Tower (5th Floor), 45 Bijoy Nagar, Dhaka-1000

Tel: 88-02-8392158, Fax: 88-02-8392159

Email: president@bmba.com.bd

Web: www.bmba.com.bd