



**Bangladesh Merchant  
Bankers Association**

# ***Weekly Market Report***

*23<sup>rd</sup> February to 27<sup>th</sup> February, 2025*

*Week 9 of the Calendar Year*

## ***Contents***

- 1. Market Commentary***
- 2. Related Market Policies***
- 3. Secondary Market Highlights***
- 4. Primary Market Highlights***
- 5. World Stock Markets***



## **01. Market Commentary**

DSEX ended in green for the week increasing by 46.93 points [0.90%] compared to the previous week. It stands at 5247.30 points.

The index returned to gaining territory after remaining quite flat in the previous week. The market opened the week with a positive momentum as investors preferred to invest in bank scrips in anticipation of annual earnings and dividend declarations. However, in latter half of the week, the sellers dominated as they preferred to take profits ahead of the Ramadan season. Overall, the DSEX increased by 2.63% in the month of February signaling a potential turnaround of the market.

Investor participation increased this week as reflected by increase in average daily turnover by around 10.14% causing the average daily turnover to rise above the BDT 500 Crore level. Investors' trades in this week focused on Textile scrips followed by Pharmaceuticals and Bank scrips. In terms of sectoral returns, the Paper & Printing sector posted the highest gains of 13.18% while the Telecommunication sector shed the most with 4.03%.

Market capitalization stands at USD 57.0 Billion\*.

\*(USD 1 = BDT 122.00 as on February 27, 2025).



## ***02. Related Market Policies***

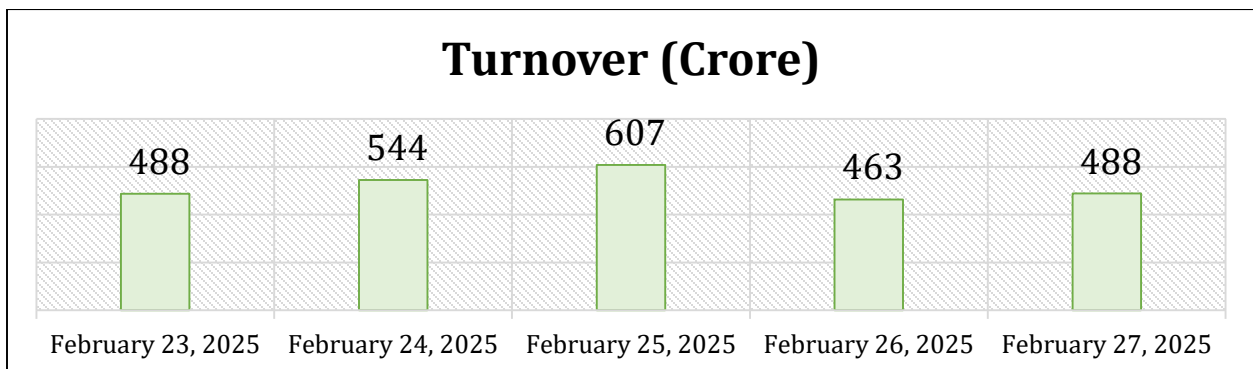
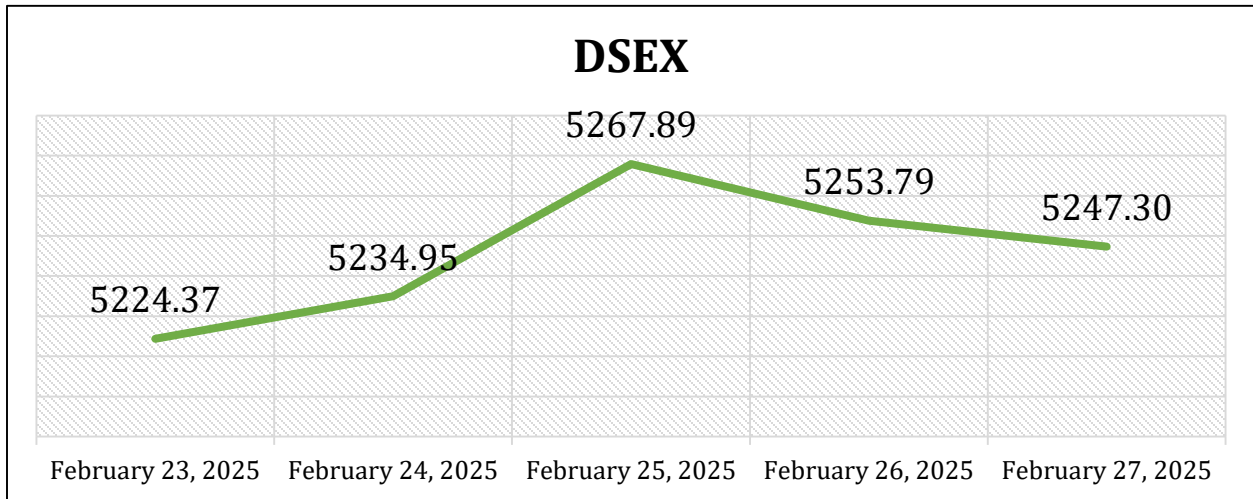
There were no major market policies taken in the week.



### 03.Secondary Market Highlights

#### Index Scenario

Indices	Current Week Feb 27 2025	Previous Week Feb 20 2025	Change	% Change
DSEX	5247.30	5200.37	46.93	0.90%
DS30	1905.55	1909.89	-4.34	-0.37%
DSES	1167.00	1162.92	4.08	0.21%





## Market Statistics

<b>Particulars</b>	<b>Current Week (Feb 23 - Feb 27 2025)</b>	<b>Previous Week (Feb 16 - Feb 20 2025)</b>	<b>Change</b>	<b>% Change</b>
Average Daily Turnover (Crore)	518	470	48	10.14%
Market P/E	9.66	9.71	-0.05	-0.51%
Market Cap. to GDP	13.90%	13.90%	0.00%	-

**N.B.**

GDP is BDT 5,002,653.70 Crore (Final) as of 2023-24 according to BBS.

## Market Valuation

<b>Particulars</b>	<b>Value</b>				<b>% Share in Value</b>		
	<b>Current Week Feb 27 2025</b>	<b>Previous Week Feb 20 2025</b>	<b>Change</b>	<b>% Change</b>	<b>Current Week Feb 27 2025</b>	<b>Previous Week Feb 20 2025</b>	<b>Change</b>
Market Capitalization (Crore)	695,364	695,192	173	0.02%	-	-	-
Equity Market Capitalization (Crore)	354,230	354,457	-227	-0.06%	50.94%	50.99%	-0.05%
Mutual Fund Market Capitalization (Crore)	2,689	2,617	72	2.76%	0.39%	0.38%	0.01%
Debt Market Capitalization (Crore)	338,445	338,118	327	0.10%	48.67%	48.64%	0.03%



## Sector Valuation

<b>Sector</b>	<b>Current Week Market Cap. (Crore) Feb 27 2025</b>	<b>Previous Week Market Cap. (Crore) Feb 20 2025</b>	<b>Change</b>	<b>% Change</b>
Bank	68,786	67,785	1,001	1.48%
Cement	8,844	8,794	50	0.57%
Ceramics Sector	1,819	1,757	63	3.56%
Engineering	28,322	28,210	112	0.40%
Financial Institutions	10,586	10,236	350	3.42%
Food & Allied	29,389	29,729	-340	-1.14%
Fuel & Power	29,287	29,143	144	0.49%
Insurance	12,151	12,071	80	0.66%
IT Sector	2,760	2,684	76	2.85%
Jute	281	274	8	2.81%
Miscellaneous	23,841	23,836	5	0.02%
Mutual Funds	2,689	2,617	72	2.76%
Paper & Printing	2,198	1,942	256	13.18%
Pharmaceuticals & Chemicals	53,980	53,837	143	0.27%
Services & Real Estate	1,809	1,778	32	1.78%
Tannery Industries	2,201	2,181	20	0.93%
Telecommunication	61,663	64,255	-2,591	-4.03%
Textile	12,403	12,218	185	1.51%
Travel & Leisure	3,909	3,714	194	5.23%



Top 5 of The Week

<b>Gainers</b>		<b>Losers</b>		<b>Turnover Leaders</b>	
<i>Security</i>	<i>% Change</i>	<i>Security</i>	<i>% Change</i>	<i>Security</i>	<i>% Share</i>
SALAMCRST	53.25%	SUNLIFEINS	-9.55%	ORIONINFU	3.02%
BPML	47.69%	MIDLANDBNK	-8.26%	GP	2.27%
ARAMITCEM	37.50%	HAMI	-8.06%	SPCERAMICS	2.06%
RSRMSTEEL	31.91%	SHARPIND	-6.50%	FUWANGFOOD	2.00%
SAFKOSPINN	26.88%	NEWLINE	-5.98%	BEACHHATCH	2.00%



## Price to Earnings Ratio of Sectors and Companies

<b>Sectoral Price to Earnings Ratio</b>			
<b>SL</b>	<b>Sectors</b>	<b>No. of Listed Companies/Funds</b>	<b>P/E</b>
1	Fuel & Power	23	5.0
2	Bank	36	6.5
3	Services & Real Estate	4	10.1
4	Pharmaceuticals & Chemicals	34	10.5
5	Textile	58	11.0
6	Financial Institutions	23	11.8
7	Mutual Funds	37	12.9
8	Cement	7	13.0
9	Food & Allied	21	13.0
10	Telecommunication	3	13.6
11	Engineering	42	15.5
12	IT Sector	11	18.0
13	Miscellaneous	15	18.8
14	Paper & Printing	6	21.5
15	Travel & Leisure	5	27.3
16	Jute	3	29.1
17	Tannery Industries	6	40.7
18	Ceramics Sector	5	115.8
19	Insurance	58	N/M

\*N/M = Not Meaningful.



P/E of Listed Scrips based on Latest Interim Financials				P/E of Listed Scrips based on Latest Interim Financials			
Sl.	Ticker Symbol	Close Price	Basic P/E	Sl.	Ticker Symbol	Close Price	Basic P/E
1	LINDEBD	971.6	1.76	35	SQUARETEXT	52.2	6.81
2	MERCANBANK	10.1	2.49	36	ACMELAB	74.9	6.85
3	PUBALIBANK	29.5	2.92	37	UTTARAFIN	15.5	6.92
4	MALEKSPIN	26.7	3.07	38	MJLBD	94	7.06
5	NCCBANK	10.3	3.11	39	SBACBANK	9	7.11
6	JAMUNABANK	19.6	3.13	40	GIB	4.1	7.15
7	PREMIERBAN	9	3.33	41	BANKASIA	17.2	7.33
8	SHURWID	8.6	3.41	42	EMERALDOIL	24.5	7.34
9	PADMAOIL	182.8	3.6	43	NRBCBANK	8.6	7.42
10	JAMUNAOIL	175.3	3.66	44	DBH	37.1	7.46
11	MPETROLEUM	205.8	3.7	45	ICB3RDNRB	4.5	7.5
12	SHAHJABANK	18.9	3.88	46	SAPORTL	22.9	7.53
13	CONFIDCEM	53.3	4.03	47	SQURPHARMA	216.5	7.56
14	ONEBANKPLC	9	4.09	48	SEMLIBLSF	6.1	7.82
15	PRIMEBANK	24.7	4.23	49	BRACBANK	52.3	7.97
16	MTB	12.6	4.57	50	FIRSTSBANK	5.1	7.97
17	BSC	86.6	4.63	51	IDLC	32.2	8
18	ICBAGRANI1	6.4	4.71	52	SHASHADNIM	19.3	8.04
19	DHAKABANK	11.1	4.73	53	ARGONDENIM	17.6	8.63
20	UTTARABANK	24.8	4.87	54	EHL	72.9	8.74
21	BXPHARMA	78.6	4.99	55	GREENDELT	47.8	8.87
22	UPGDCL	124.1	5.12	56	MATINSPINN	46.8	8.97
23	CITYBANK	22.9	5.13	57	ASIAPACINS	30.7	9.03
24	NEWLINE	11	5.16	58	STANDBANKL	6	9.38
25	SUMITPOWER	16.4	5.24	59	ACIFORMULA	127.5	9.44
26	UCB	10.7	5.31	60	HWAWELLTEX	41.7	9.56
27	BSRMSTEEL	51.8	5.55	61	BNICL	39.9	9.68
28	SOUTHEASTB	8.7	5.58	62	PIONEERINS	45.3	9.71
29	EBL	26	5.72	63	SIPLC	42.1	9.81
30	BSRMLTD	78	5.79	64	PTL	48.4	9.84
31	DOREENPWR	23.6	5.87	65	ITC	38.4	9.95
32	TRUSTBANK	22.4	5.87	66	BATBC	334	10.3
33	ENVOYTEX	44.2	6.17	67	AOL	16.6	10.44
34	RELIANCINS	57.5	6.3	68	SEMLLECMF	6.9	10.45



P/E of Listed Scrips based on Latest Interim Financials				P/E of Listed Scrips based on Latest Interim Financials			
Sl.	Ticker Symbol	Close Price	Basic P/E	Sl.	Ticker Symbol	Close Price	Basic P/E
69	GENEXIL	26.9	10.76	102	IFIC1STMF	3.1	14.09
70	PURABIGEN	19	10.88	103	CNATEX	4.4	14.35
71	PRIMEINSUR	32.3	11.01	104	DUTCHBANGL	51.9	14.42
72	ICBSONALI1	6	11.11	105	INTRACO	21.3	14.59
73	GRAMEENS2	13.4	11.17	106	SONALIPAPR	160.9	14.68
74	SEMLFBSLGF	4.5	11.25	107	ISLAMIINS	38.2	14.77
75	STANDARINS	31	11.45	108	CROWNCEMNT	45.8	15.07
76	POWERGRID	35.7	11.52	109	RUPALIINS	21.7	15.07
77	NAVANAPHAR	52.8	11.73	110	AGNISYSL	28	15.22
78	PRAGATIINS	52.2	11.76	111	PHENIXINS	24.8	15.25
79	SPCL	34.5	11.82	112	IBNSINA	293.3	15.49
80	REPUBLIC	28.2	12.09	113	CRYSTALINS	48.6	15.53
81	CITYGENINS	37.4	12.14	114	TECHNODRUG	34.1	15.79
82	GP	328.2	12.21	115	IFIC	7.6	15.83
83	MARICO	2371.5	12.21	116	INDEXAGRO	66.9	16.16
84	UNIONINS	26.7	12.21	117	GPHISPAT	21.6	16.62
85	EASTERNINS	44.8	12.35	118	PROVATIINS	33.2	17.05
86	BSCPLC	129.3	12.46	119	SIMTEX	20.9	17.13
87	OLYMPIC	146	12.54	120	SONARBAINS	23.3	17.13
88	FEKDIL	18.4	12.6	121	RUPALIBANK	23.5	17.28
89	KARNAPHULI	28.2	12.66	122	UNITEDINS	35.8	17.32
90	JANATAINS	25.3	12.82	123	SAIFPOWER	12.2	17.43
91	SAIHAMCOT	15.2	13.1	124	DSSL	12	17.65
92	LHB	50.1	13.18	125	FEDERALINS	17.9	17.9
93	DHAKAINS	37.1	13.38	126	CENTRALINS	36.6	18.18
94	PARAMOUNT	37.6	13.49	127	GLOBALINS	23.2	18.32
95	BGIC	33	13.52	128	BEACONPHAR	127.9	18.43
96	PRIME1ICBA	4.6	13.53	129	MHSMML	15.5	18.9
97	ASIAINS	27.4	13.89	130	EASTLAND	18.5	19.01
98	CONTININS	24.3	13.91	131	NITOLINS	24.3	19.18
99	PEOPLESINS	28.4	14.01	132	KDSALTD	40.8	19.43
100	UNIQUEHRL	43.7	14.01	133	AAMRANET	24.7	19.6
101	NORTHRNINS	28.8	14.03	134	ASIATICLAB	37.8	19.69



P/E of Listed Scrips based on Latest Interim Financials				P/E of Listed Scrips based on Latest Interim Financials			
Sl.	Ticker Symbol	Close Price	Basic P/E	Sl.	Ticker Symbol	Close Price	Basic P/E
135	TAMIJTEX	110	19.78	168	ALARABANK	20.7	27.24
136	LANKABAFIN	17.8	19.93	169	PAPERPROC	95.1	27.65
137	ISLAMIBANK	44.8	20.24	170	LOVELLO	84.4	27.76
138	BEACHHATCH	109.4	20.26	171	MBL1STMF	4	28.04
139	SICL	20.9	20.36	172	MONOSPOOL	104.9	28.2
140	KEYACOSMET	4.9	20.42	173	RECKITTBEN	3999.9	28.48
141	RDFOOD	27	20.45	174	AMCL(PRAN)	202.2	28.56
142	DGIC	21.4	20.58	175	SONALIANSH	199.7	29.11
143	MEGHNAINS	25.7	20.73	176	ESQUIRENIT	23.4	29.25
144	ROBI	28.5	21.27	177	MIDLANDBNK	21.1	29.31
145	UNIONBANK	4	21.43	178	ADNTEL	93.7	29.65
146	HEIDELCEM	211	21.65	179	EGEN	25	30.49
147	SAIHAMTEX	15.3	22.5	180	ABBANK	7.8	30.79
148	MIRAKHTER	33.1	22.67	181	BENGALWTL	18.5	30.83
149	TAKAFULINS	34	22.97	182	SILCOPHL	16.7	30.93
150	NHFIL	28	23.08	183	OIMEX	28.3	31.44
151	PHARMAID	529.5	23.39	184	RANFOUNDRY	143.5	32.76
152	WALTONHIL	470.6	23.41	185	EIL	49	33.11
153	BDCOM	25.8	23.45	186	KOHINOOR	524.8	34.71
154	RENATA	508.3	23.47	187	IPDC	18.1	34.81
155	ADVENT	16.2	23.82	188	CVOPRL	133.9	35.61
156	APEXSPINN	97.2	24.18	189	BATASHOE	847.7	35.7
157	AGRANINS	24.2	24.53	190	NRBBANK	13.9	37.23
158	MERCINS	23.5	25.18	191	ALIF	7.5	37.5
159	SHEPHERD	17.7	25.29	192	QUEENSOUTH	14.3	37.63
160	BERGERPBL	1797.1	25.31	193	FARCHEM	24.1	37.66
161	JHRML	53.8	25.38	194	EASTRNLUB	1337.6	38.02
162	ICBAMCL2ND	6.2	25.83	195	QUASEMIND	30.5	38.13
163	AMANFEED	27.4	25.85	196	JMISMDL	134.5	39.33
164	SHARPIND	23	26.14	197	NPOLYMER	30.8	40.53
165	ICICL	21.3	26.19	198	NAHEEACP	22.7	40.54
166	APEXFOOT	203.2	26.53	199	APEXFOODS	210.1	41.69
167	AIL	80.1	26.7	200	MLDYEING	11.2	43.08



P/E of Listed Scrips based on Latest Interim Financials				P/E of Listed Scrips based on Latest Interim Financials			
Sl.	Ticker Symbol	Close Price	Basic P/E	Sl.	Ticker Symbol	Close Price	Basic P/E
201	UNITEDFIN	12.7	43.3	234	ICBEPMF1S1	5	125
202	FORTUNE	18.3	45.75	235	BARKAPOW	10.6	132.5
203	AFCAGRO	10.5	46.32	236	BDTHAIFOOD	16.3	135.83
204	COPPERTECH	21.7	47.17	237	WATACHEM	116.1	138.21
205	SAMORITA	56.7	47.25	238	LIBRAINFU	790.5	148.22
206	TOSRIFA	25.1	48.27	239	DULAMIACOT	80.4	174.78
207	SIBL	9.7	48.5	240	NAVANACNG	22.1	184.17
208	IFADAUTOS	24.7	49.4	241	ORIONINFU	394.2	191.36
209	SINOBANGLA	48.8	50.83	242	MONNOCERA	87.9	209.29
210	RELIANCE1	23.4	50.87	243	WMSHIPYARD	9.9	247.5
211	FINEFOODS	192.8	53.26	244	AMBEEPHA	726.3	275.11
212	SALVOCHEM	25.4	57.73	245	PDL	7.7	288.75
213	KAY&QUE	195.2	58.44	246	BANGAS	99.4	331.33
214	ACTIVEFINE	9.5	59.38	247	HAMI	102.6	366.43
215	SALAMCRST	23.6	63.21	248	DSHGARME	77.4	430
216	UNILEVERCL	2507.3	63.32	249	STYLECRAFT	61.8	441.43
217	SSSTEEL	8.9	63.57	250	BDAUTOCA	94.9	790.83
218	VFSTD	8.9	63.57	251	SAMATALETH	42.3	846
219	PREMIERCEM	46.9	65.14	252	KBPPWBIL	163.2	1165.71
220	FUWANGCER	14.6	66.36	253	LEGACYFOOT	60.8	3040
221	DOMINAGE	12.3	68.33	254	ABBLPBOND	950	-
222	GBBPOWER	8.2	68.33	255	AIBLPBOND	4750	-
223	ACFL	19.1	73.46	256	APSCLBOND	3059	-
224	AIBL1STIMF	6.9	78.41	257	ATCSLGF	6.5	-
225	BESTHLDNG	18.5	84.09	258	BANKASI1PB	4650	-
226	KPCL	14.3	89.38	259	BEXGSUKUK	44	-
227	NLTUBES	79.4	110.28	260	CBLPBOND	1037500	-
228	MONNOAGML	323.3	115.46	261	CLICL	42	-
229	RAHIMTEXT	118.6	121.0	262	DBLPBOND	5250	-
230	DAFODILCOM	68.1	121.6	263	DEBARACEM	1865	-
231	ARAMIT	166	122.0	264	DEBBDLUGG	784	-
232	MONNOFABR	17.1	122.1	265	DEBBDWELD	1418.5	-
233	HAKKANIPUL	61.3	122.6	266	DEBBDZIPP	700	-



P/E of Listed Scrips based on Latest Interim Financials				P/E of Listed Scrips based on Latest Interim Financials			
Sl.	Ticker Symbol	Close Price	Basic P/E	Sl.	Ticker Symbol	Close Price	Basic P/E
267	DEBBXDENIM	1450	-	300	ACMEPL	14.6	n/a
268	DEBBXFISH	835	-	301	AFTABAUTO	34.9	n/a
269	DEBBXKNI	900	-	302	AL-HAJTEX	152	n/a
270	DEBBXTEX	1300	-	303	ALLTEX	13.5	n/a
271	DELTA LIFE	77.6	-	304	ANLIMAYARN	23.9	n/a
272	FAREASTLIF	30.5	-	305	ANWARGALV	68.9	n/a
273	IBBL2PBOND	3900	-	306	APEXTANRY	68.3	n/a
274	IBBLPBOND	780	-	307	APOLOISPAT	4.2	n/a
275	MBPLCPBOND	4850	-	308	ARAMITCEM	16.5	n/a
276	MEGHNALIFE	52.9	-	309	ATLASBANG	50.6	n/a
277	MITHUNKNIT	16.9	-	310	AZIZPIPES	54.6	n/a
278	MTB PBOND	1000000	-	311	BAYLEASING	6.2	n/a
279	NATLIFEINS	98.9	-	312	BBS	12.2	n/a
280	PADMALIFE	20.5	-	313	BBSCABLES	18.5	n/a
281	PBLPBOND	4720	-	314	BDFINANCE	13.1	n/a
282	POPULARLIF	51	-	315	BDLAMPS	120	n/a
283	PRAGATILIF	109.4	-	316	BDSERVICE	5.2	n/a
284	PREB PBOND	4700	-	317	BDTHAI	15.7	n/a
285	PRIMELIFE	33.4	-	318	BDWELDING	12.6	n/a
286	PROGRESLIF	38.9	-	319	BEXIMCO	110.1	n/a
287	RUPALILIFE	94.3	-	320	BIFC	7.8	n/a
288	SANDHANINS	23.6	-	321	BPML	41.5	n/a
289	SEB1PBOND	4900	-	322	BPPL	11.2	n/a
290	SJIBLPBOND	4505	-	323	CAPITECGBF	7.6	n/a
291	SONALILIFE	45.8	-	324	CAPMBDBLMF	8.1	n/a
292	SUNLIFEINS	68.2	-	325	CAPMIBBLMF	9	n/a
293	TILIL	41.2	-	326	CENTRALPHL	13	n/a
294	UCB2PBOND	4700	-	327	DACCADYE	18.3	n/a
295	1JANATAMF	3.2	n/a	328	DBH1STMF	4	n/a
296	1STPRIMFMF	20.8	n/a	329	DELTA SPINN	6.9	n/a
297	AAMRATECH	15.7	n/a	330	DESCO	22.6	n/a
298	ABB1STMF	3.3	n/a	331	DESHBANDHU	21.7	n/a
299	ACI	159.2	n/a	332	EBL1STMF	5	n/a



P/E of Listed Scrips based on Latest Interim Financials				P/E of Listed Scrips based on Latest Interim Financials			
Sl.	Ticker Symbol	Close Price	Basic P/E	Sl.	Ticker Symbol	Close Price	Basic P/E
333	EBLNRBMF	3.4	n/a	366	KTL	13.5	n/a
334	ECABLES	102.7	n/a	367	LRBDL	15.6	n/a
335	EPGL	20.7	n/a	368	LRGLOBMF1	3.2	n/a
336	ETL	10.5	n/a	369	MAKSONSPIN	7.2	n/a
337	EXIM1STMF	3.3	n/a	370	MEGCONMILK	25.8	n/a
338	EXIMBANK	6.8	n/a	371	MEGHNACEM	45.1	n/a
339	FAMILYTEX	2.9	n/a	372	MEGHNAPET	25.5	n/a
340	FAREASTFIN	3.3	n/a	373	METROSPIN	13.5	n/a
341	FASFIN	3.7	n/a	374	MIDASFIN	8.7	n/a
342	FBFIF	3.1	n/a	375	MIRACLEIND	32.1	n/a
343	FIRSTFIN	3.4	n/a	376	NBL	4.7	n/a
344	FUWANGFOOD	17	n/a	377	NCCBLMF1	5	n/a
345	GEMINISEA	146.1	n/a	378	NFML	9.2	n/a
346	GENNEXT	3.3	n/a	379	NORTHERN	110.1	n/a
347	GHAIL	13	n/a	380	NTC	175.8	n/a
348	GHCL	23.2	n/a	381	NURANI	4.1	n/a
349	GLDNJMF	7.8	n/a	382	OAL	9.1	n/a
350	GOLDENSON	14.3	n/a	383	ORIONPHARM	32.6	n/a
351	GQBALLPEN	155.2	n/a	384	PENINSULA	13.6	n/a
352	GREENDELMF	3.4	n/a	385	PF1STMF	5.2	n/a
353	GSPFINANCE	6.2	n/a	386	PHOENIXFIN	4.2	n/a
354	HFL	13	n/a	387	PHPMF1	3	n/a
355	HRTEX	36.4	n/a	388	PLFSL	2.5	n/a
356	IBP	10.8	n/a	389	POPULAR1MF	3.1	n/a
357	ICB	53.3	n/a	390	PREMIERLEA	3.4	n/a
358	ICBIBANK	3	n/a	391	PRIMEFIN	4.7	n/a
359	IFILISLMF1	4.4	n/a	392	PRIMETEX	15.8	n/a
360	ILFSL	3.8	n/a	393	RAHIMAFOOD	82.9	n/a
361	INTECH	23.5	n/a	394	RAKCERAMIC	23	n/a
362	ISLAMICFIN	11.6	n/a	395	REGENTTEX	4.4	n/a
363	ISNLTD	42.5	n/a	396	RENWICKJA	620	n/a
364	JUTESPINN	242.5	n/a	397	RINGSHINE	4.4	n/a
365	KPPL	26.1	n/a	398	RSRMSTEEL	12.4	n/a





P/E of Listed Scrips based on Latest Interim Financials				P/E of Listed Scrips based on Latest Interim Financials			
Sl.	Ticker Symbol	Close Price	Basic P/E	Sl.	Ticker Symbol	Close Price	Basic P/E
399	RUNNERAUTO	27.6	n/a	411	TITASGAS	19.7	n/a
400	SAFKOSPINN	11.8	n/a	412	TRUSTB1MF	3.4	n/a
401	SAVAREFR	215.5	n/a	413	TUNGHAI	3.3	n/a
402	SEAPEARL	37.3	n/a	414	UNIONCAP	6.2	n/a
403	SHYAMPSUG	102.9	n/a	415	USMANIAGL	36.3	n/a
404	SILVAPHL	11.8	n/a	416	VAMLBDMF1	5.6	n/a
405	SINGERBD	110.1	n/a	417	VAMLRBBF	4.6	n/a
406	SKTRIMS	14.3	n/a	418	YPL	13.9	n/a
407	SONARGAON	49.1	n/a	419	ZAHEENSPIN	8.1	n/a
408	SPCERAMICS	17.7	n/a	420	ZAHINTEX	5.3	n/a
409	STANCERAM	68.4	n/a	421	ZEALBANGLA	84.4	n/a
410	TALLUSPIN	6.4	n/a				

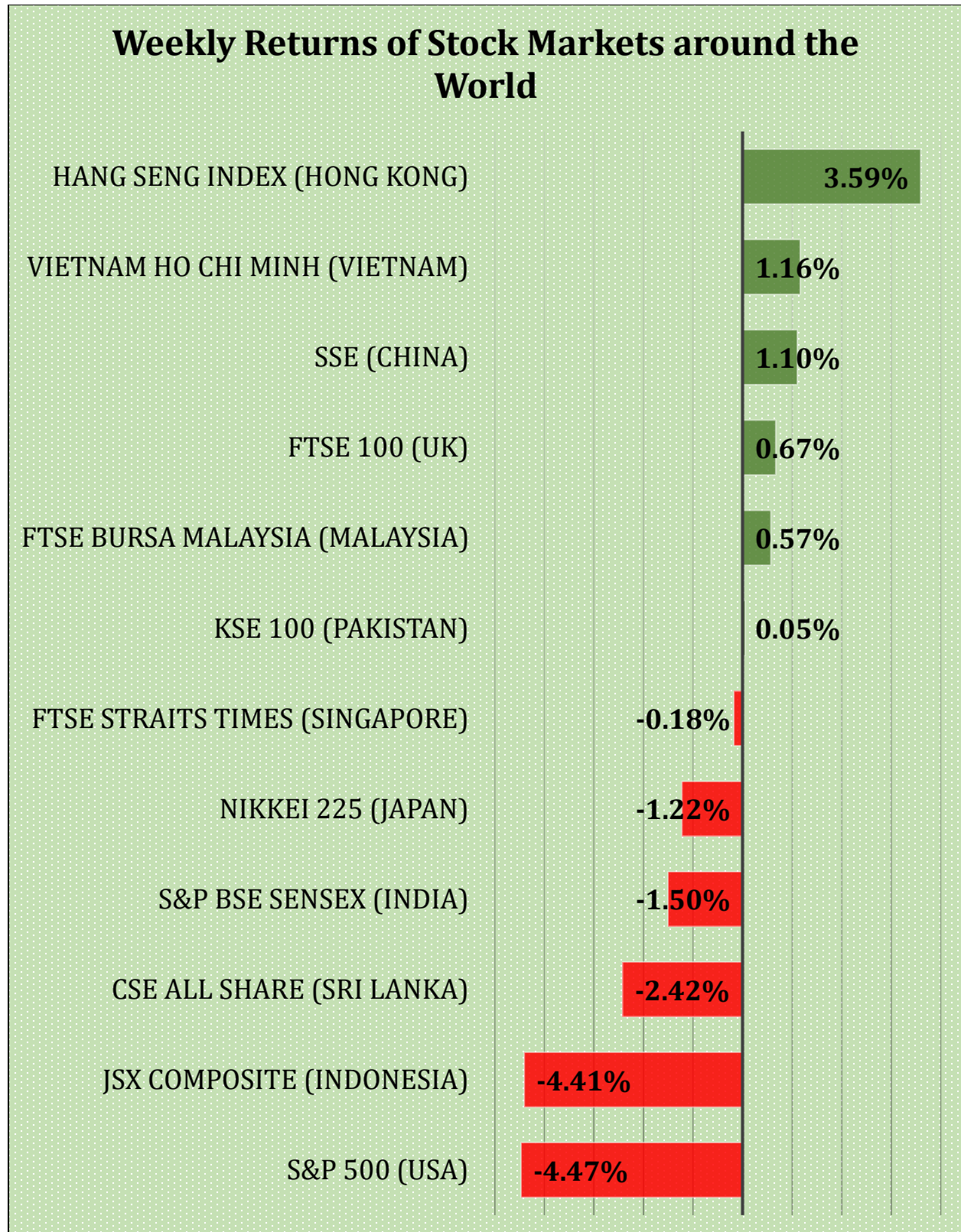
#### **04.Primary Market Highlights**

##### **Capital Raising in Progress**

Company/Fund	Amount to be Raised (Crore)	Method of Raising	Employee Amount (Crore)	EI/QI Amount (Crore)	GP Amount (Crore)	Face Value	Cut-off Price	Offer Price	Status
Doer Services PLC	5.00	QIO (Fixed Price)	N/A	5.00	N/A	10.00	N/A	10.00	Subscription Suspended

\*N/A = Not Applicable, TBD = To Be Determined.

**05. World Stock Markets**







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## ***Data Sources***

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Insurance Development and Regulatory Authority. (<http://www.idra.org.bd>)

Microcredit Regulatory Authority. (<https://mra.gov.bd/>)

Bangladesh Bureau of Statistics. (<http://bbs.gov.bd/>)

ESS Bangladesh. (<https://www.essbangladesh.com/login.xhtml>)

Trading Economics. (<https://tradingeconomics.com/>)

## ***Report Available at***

Bangladesh Merchant Bankers Association (Research Tab)

(<http://www.bmba.com.bd/research/>)



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