



**Bangladesh Merchant
Bankers Association**

Weekly Market Report

26th January to 30th January, 2025

Week 5 of the Calendar Year

Contents

- 1. Market Commentary***
- 2. Related Market Policies***
- 3. Secondary Market Highlights***
- 4. Primary Market Highlights***
- 5. World Stock Markets***



01. Market Commentary

DSEX ended in red for the week decreasing by 53.63 points [1.04%] compared to the previous week. It stands at 5112.90 points.

The index was down in all of the trading days of the week, especially in the beginning trading day of the week. The market was quite lackluster as investors tended to remain on the sidelines amidst earnings declaration of several scrips. In the last trading session, the buyers showed dominance albeit the index being only marginally up by less a point to end the week.

Investor participation decreased this week as reflected by decrease in average daily turnover by around 18% causing the average daily turnover to fall below BDT 400 Crore level. Investors' trades in this week focused on Textile scrips followed by Services & Real Estate and Bank scrips. In terms of sectoral returns, the Services & Real Estate sector posted the highest gains of 1.76% while the Jute sector shed the most with 8.24%.

Market capitalization stands at USD 54.5 Billion*.

*(USD 1 = BDT 122.00 as on January 30, 2025).



02. Related Market Policies

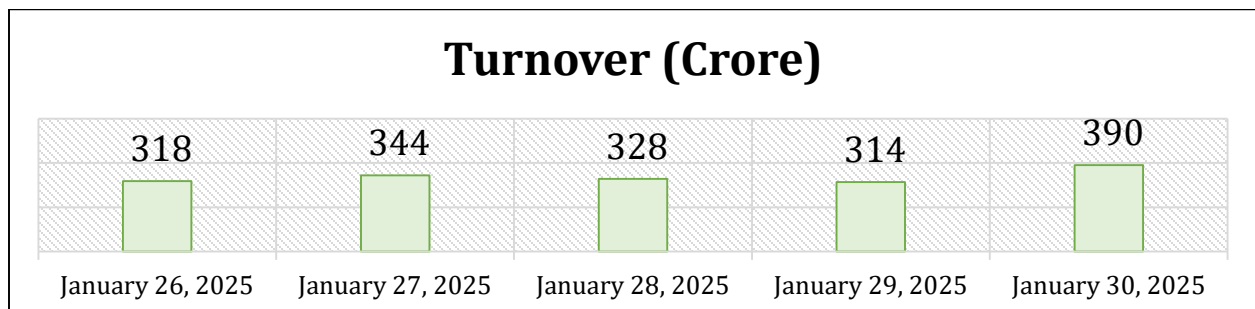
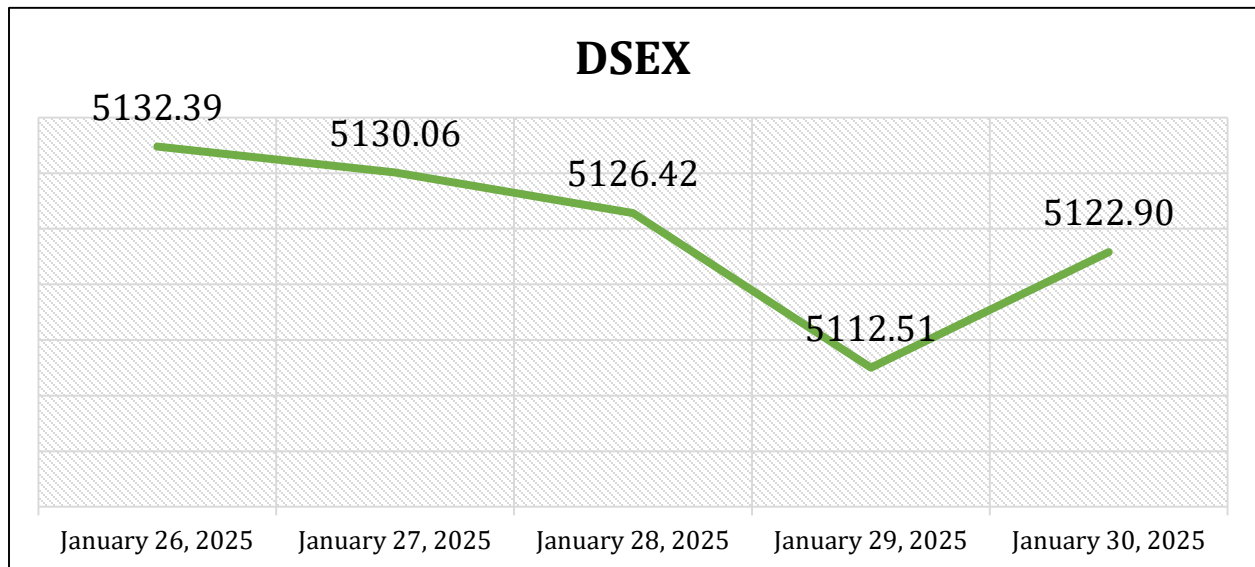
1. Bangladesh Bank in a circular stated that in order to maintain discipline in foreign exchange market transactions, Authorized Dealers (ADs) may apply forward premium not exceeding the policy rates as applicable of the respective currencies as in effect on the banking day immediately before the first day of the deal period for forward dealings with customers.
2. Bangladesh Bank in a circular stated that to widen the scope of repatriation facilities by PSPs to ITES exporters, Payment Service Providers (PSPs) duly licensed, can act as facilitators for repatriation of small value export proceeds against legitimate IT related services exports in association with foreign PSPs.
3. Bangladesh Bank in a circular stated that to facilitate foreign direct investment, ADs will scrutinize the relevant documents for issuance of shares amounting to BDT 1 Million against cash consideration in a resident company in favor of non residents. If the cumulative issue value exceeds BDT 1 Million then such issuance of shares shall be reported to the Foreign Exchange Investment Department (FEID) of Bangladesh Bank.
4. Bangladesh Bank has issued guidelines for Offshore Banking Business of Scheduled Commercial Banks in Bangladesh.



03. Secondary Market Highlights

Index Scenario

Indices	Current Week Jan 30 2025	Previous Week Jan 23 2025	Change	% Change
DSEX	5112.90	5166.53	-53.63	-1.04%
DS30	1903.85	1913.04	-9.19	-0.79%
DSES	1133.98	1161.85	-27.87	-1.46%





Market Statistics

Particulars	Current Week (Jan 26 - Jan 30 2025)	Previous Week (Jan 19 - Jan 23 2025)	Change	% Change
Average Daily Turnover (Crore)	413	378	35	9.15%
Market P/E	9.51	9.36	0.15	1.60%
Market Cap. to GDP	12.84%	12.76%	0.08%	-

N.B.

GDP is BDT 5,177,713.90 Crore (Provisional) as of 2023-24 according to BBS.

Market Valuation

Particulars	Value				% Share in Value		
	Current Week Jan 30 2025	Previous Week Jan 23 2025	Change	% Change	Current Week Jan 30 2025	Previous Week Jan 23 2025	Change
Market Capitalization (Crore)	664,825	660,588	4,237	0.64%	-	-	-
Equity Market Capitalization (Crore)	349,546	352,451	-2,906	-0.82%	52.58%	53.35%	-0.78%
Mutual Fund Market Capitalization (Crore)	2,572	2,668	-96	-3.59%	0.39%	0.40%	-0.02%
Debt Market Capitalization (Crore)	312,707	305,468	7,239	2.37%	47.04%	46.24%	0.79%



Sector Valuation

Sector	Current Week Market Cap. (Crore) Jan 30 2025	Previous Week Market Cap. (Crore) Jan 23 2025	Change	% Change
Bank	67,075	67,130	-55	-0.08%
Cement	8,643	8,852	-209	-2.36%
Ceramics Sector	1,630	1,671	-41	-2.47%
Engineering	27,916	28,808	-892	-3.10%
Financial Institutions	10,095	10,562	-468	-4.43%
Food & Allied	30,390	30,205	185	0.61%
Fuel & Power	28,399	28,325	74	0.26%
Insurance	12,081	12,175	-94	-0.77%
IT Sector	2,608	2,738	-129	-4.73%
Jute	276	301	-25	-8.24%
Miscellaneous	23,890	24,025	-135	-0.56%
Mutual Funds	2,572	2,668	-96	-3.59%
Paper & Printing	1,825	1,846	-21	-1.14%
Pharmaceuticals & Chemicals	53,065	54,511	-1,445	-2.65%
Services & Real Estate	1,743	1,713	30	1.76%
Tannery Industries	2,190	2,231	-41	-1.84%
Telecommunication	62,473	61,989	484	0.78%
Textile	11,580	11,634	-55	-0.47%
Travel & Leisure	3,665	3,729	-64	-1.72%



Top 5 of The Week

Gainers		Losers		Turnover Leaders	
<i>Security</i>	<i>% Change</i>	<i>Security</i>	<i>% Change</i>	<i>Security</i>	<i>% Share</i>
DELTASPINN	39.13%	1STPRIMEFMF	-21.29%	ADNTEL	3.11%
KPPL	25.71%	BDTHAIFOOD	-17.88%	AGNISYSL	2.40%
TALLUSPIN	21.57%	RENATA	-13.84%	KBPPWBIL	2.39%
PRIMETEX	15.63%	ADNTEL	-13.51%	BRACBANK	2.33%
HAKKANIPUL	13.62%	BBSCABLES	-12.72%	DSSL	2.30%



Price to Earnings Ratio of Sectors and Companies

Sectoral Price to Earnings Ratio			
SL	Sectors	No. of Listed Companies/Funds	P/E
1	Mutual Funds	37	4.2
2	Fuel & Power	23	4.4
3	Bank	36	6.3
4	Services & Real Estate	4	9.5
5	Pharmaceuticals & Chemicals	34	10.6
6	Textile	58	10.9
7	Financial Institutions	23	11.2
8	Cement	7	12.9
9	Telecommunication	3	13.4
10	Food & Allied	21	13.6
11	Engineering	42	15.5
12	Miscellaneous	15	17.0
13	IT Sector	11	17.8
14	Paper & Printing	6	24.9
15	Travel & Leisure	5	27.0
16	Jute	3	28.7
17	Tannery Industries	6	40.6
18	Ceramics Sector	5	87.3
19	Insurance	58	N/M

*N/M = Not Meaningful.

P/E of Listed Scrips based on Latest Interim Financials				P/E of Listed Scrips based on Latest Interim Financials			
Sl.	Ticker Symbol	Close Price	Basic P/E	Sl.	Ticker Symbol	Close Price	Basic P/E
1	IFIC1STMF	3	1.19	35	BSRMLTD	80.3	5.32
2	EBL1STMF	3.5	1.62	36	EBL	24.2	5.32
3	LINDEBD	984.8	1.79	37	DOREENPWR	21.7	5.4
4	SEMLFBSLGF	4.3	2.11	38	SOUTHEASTB	8.8	5.64
5	TRUSTB1MF	3.3	2.17	39	BSRMSTEEL	51.3	5.67
6	SEMLLECMF	6.3	2.25	40	TRUSTBANK	21.8	5.72
7	1JANATAMF	3	2.27	41	ENVOYTEX	42.2	5.89
8	MERCANBANK	10	2.47	42	RELIANCINS	56.8	6.15
9	FBFIF	3.1	2.87	43	UTTARAFIN	14	6.25
10	PUBALIBANK	29.2	2.89	44	EMERALDOIL	22.1	6.62
11	JAMUNABANK	18.4	2.94	45	SQUARETEXT	50.5	6.64
12	EXIM1STMF	3.1	2.98	46	ACMELAB	74.2	6.78
13	MALEKSPIN	25.9	2.98	47	SBACBANK	8.6	6.79
14	SHURWID	7.7	3.06	48	ICB3RDNRB	4.2	7
15	NCCBANK	10.3	3.11	49	NRBCBANK	8.2	7.08
16	PREMIERBAN	9	3.33	50	DBH	35.3	7.1
17	CONFIDCEM	55.6	3.51	51	MJLBD	95.7	7.18
18	NEWLIN	7.5	3.52	52	BANKASIA	16.9	7.2
19	BSC	85.2	3.6	53	SAPORTL	23.3	7.28
20	SHAHJABANK	17.8	3.66	54	FIRSTSBANK	4.7	7.34
21	PADMAOIL	188	3.7	55	SEMLIBLSF	5.8	7.44
22	JAMUNAOIL	174.6	3.88	56	GIB	4.3	7.5
23	ONEBANKPLC	8.9	4.05	57	IDLC	31.2	7.75
24	MPETROLEUM	206.9	4.06	58	SQURPHARMA	216.7	7.89
25	PRIMEBANK	24.3	4.16	59	BRACBANK	51.8	7.9
26	UPGDCL	123.1	4.32	60	EHL	67	8.03
27	UCB	8.8	4.37	61	MATINSPINN	44.6	8.54
28	MTB	12.4	4.49	62	ARGONDENIM	17.6	8.63
29	SUMITPOWER	14.5	4.53	63	GREENDELTA	46.2	9.34
30	ICBAGRANI1	6.3	4.63	64	STANDBANKL	6	9.38
31	DHAKABANK	11	4.69	65	ASIAPACINS	32	9.41
32	BXPBARMA	75.6	4.8	66	HWAWELLTEX	41.2	9.45
33	UTTARABANK	24.6	4.83	67	PIONEERINS	44.2	9.47
34	CITYBANK	22.9	5.13	68	AOL	15.1	9.5



P/E of Listed Scrips based on Latest Interim Financials				P/E of Listed Scrips based on Latest Interim Financials			
Sl.	Ticker Symbol	Close Price	Basic P/E	Sl.	Ticker Symbol	Close Price	Basic P/E
69	NAVANAPHAR	44.5	9.89	102	SAIHAMCOT	14.7	13.61
70	BNICL	40.8	9.9	103	NORTHRNINS	28	13.64
71	SIPLC	41.2	10.2	104	CNATEX	4.2	13.7
72	GENEXIL	26.2	10.48	105	UNIQUEHRL	43.3	13.88
73	BATBC	353.6	10.83	106	CONTININS	24.4	13.97
74	PTL	46.4	10.84	107	PARAMOUNT	39	14
75	SPCL	31.7	10.86	108	DUTCHBANGL	50.6	14.06
76	GRAMEENS2	13.3	11.08	109	ASIAINS	27.8	14.09
77	PURABIGEN	19.8	11.34	110	IFIC	6.8	14.17
78	PRIMEINSUR	33.5	11.42	111	RDFOOD	19.9	14.21
79	STANDARINS	31	11.45	112	AGNISYSL	26.7	14.51
80	PRAGATIINS	51	11.49	113	PEOPLESINS	29.5	14.56
81	GP	335.4	11.5	114	RUPALIINS	21.6	15
82	REPUBLIC	27.2	11.66	115	IBNSINA	287.9	15.2
83	SHASHADNIM	18.9	11.81	116	KDSALTD	32.1	15.29
84	ITC	38.3	11.82	117	PHENIXINS	24.9	15.31
85	BSCPLC	123.4	11.89	118	ISLAMIINS	39.9	15.43
86	MARICO	2321.1	11.95	119	CRYSTALINS	51.2	15.74
87	UNIONINS	27	12.35	120	SIMTEX	17.7	15.8
88	ACIFORMULA	118.5	12.61	121	INDEXAGRO	67.1	16.21
89	EASTERNINS	46.1	12.71	122	MHSMML	13.5	16.46
90	JANATAINS	25.2	12.77	123	DSSL	11.3	16.62
91	ICBSONALI1	6.9	12.78	124	SAIFPOWER	11.8	16.86
92	FEKDIL	18.7	12.81	125	RUPALIBANK	23.4	17.21
93	LHB	48.7	12.82	126	AAMRANET	23.5	17.28
94	CITYGENINS	40.8	12.91	127	FEDERALINS	17.5	17.5
95	PRIME1ICBA	4.4	12.94	128	SONARBAINS	24	17.65
96	INTRACO	19	13.01	129	SAIHAMTEX	14.9	17.74
97	KARNAPHULI	29.2	13.11	130	UNITEDINS	37.6	18.19
98	DHAKAINS	36.6	13.2	131	GLOBALINS	23.1	18.24
99	TECHNODRUG	33.6	13.33	132	BEACONPHAR	127.2	18.33
100	OLYMPIC	153.7	13.58	133	SONALIPAPR	129.2	18.35
101	BGIC	33.2	13.61	134	PROVATIINS	36.3	18.65



P/E of Listed Scrips based on Latest Interim Financials				P/E of Listed Scrips based on Latest Interim Financials			
Sl.	Ticker Symbol	Close Price	Basic P/E	Sl.	Ticker Symbol	Close Price	Basic P/E
135	EASTLAND	18.2	18.7	168	PAPERPROC	94.3	27.41
136	BDCOM	22.5	18.75	169	MERCINS	25.7	27.54
137	KEYACOSMET	4.5	18.75	170	MONOSPOOL	102.8	27.63
138	CENTRALINS	38.1	18.92	171	ROBI	28.4	27.66
139	LANKABAFIN	17.1	19.14	172	BEACHHATCH	95.2	28
140	NITOLINS	24.7	19.5	173	ADNTEL	90.3	28.22
141	ISLAMIBANK	43.6	19.7	174	SONALIANSH	196.6	28.66
142	NHFIL	24.8	20.44	175	BENGALWTL	17.2	28.67
143	MEGHNAINS	26.1	21.05	176	ABBANK	7.3	28.82
144	DGIC	22.1	21.25	177	AMCL(PRAN)	204.5	28.88
145	HEIDELBCEM	209.6	21.5	178	RECKITTBEN	4074.7	29.01
146	UNIONBANK	4.1	21.96	179	AIL	87.5	29.17
147	SICL	22.7	22.11	180	RANFOUNDRY	131.2	29.95
148	JHRML	48.1	22.69	181	TAMIJTEX	106.2	30.17
149	RENATA	499.3	23.05	182	CVOPRL	123	32.71
150	TAKAFULINS	34.3	23.18	183	IPDC	17.1	32.88
151	LOVELLO	84.5	23.21	184	MIRAKHTER	31.2	33.91
152	PHARMAID	526.6	23.26	185	ALIF	6.8	34
153	ADVENT	15.1	23.59	186	FARCHEM	22.1	34.53
154	APEXSPINN	95.6	23.78	187	TOSRIFA	18	34.62
155	SILCOPHL	16.2	23.82	188	KOHINOOR	527	34.85
156	WALTONHIL	487.9	24.27	189	NRBBANK	13.1	35.09
157	ALARABANK	18.5	24.34	190	NAHEEACP	20	35.71
158	AGRANINS	24.6	24.93	191	GPHISPAT	20.3	36.25
159	ICBAMCL2ND	6	25	192	MLDYEING	8.8	36.67
160	AMANFEED	26.8	25.28	193	BATASHOE	873.9	36.8
161	SALAMCRST	9.5	25.45	194	EIL	54.7	36.96
162	BERGERPBL	1816.9	25.59	195	QUEENSOUTH	14.1	37.11
163	MBL1STMF	3.7	25.93	196	NPOLYMER	28.6	37.63
164	APEXFOOT	201.4	26.29	197	MIDLANDBNK	27.4	38.06
165	EGEN	21.6	26.34	198	AFCAGRO	8.8	38.82
166	ICICL	21.6	26.56	199	FORTUNE	15.7	39.25
167	SHEPHERD	15.1	26.96	200	JMISMDL	134.7	39.39



P/E of Listed Scrips based on Latest Interim Financials				P/E of Listed Scrips based on Latest Interim Financials			
Sl.	Ticker Symbol	Close Price	Basic P/E	Sl.	Ticker Symbol	Close Price	Basic P/E
201	COPPERTECH	18.2	39.57	234	NLTUBES	83.3	115.69
202	EASTRN LUB	1415.4	40.23	235	MONNOAGML	327.4	116.93
203	SALVOCHEM	21	40.38	236	RAHIMTEXT	114.7	117.04
204	UNITEDFIN	12	40.91	237	MONNOFABR	16.4	117.14
205	ASIATICLAB	40	41.67	238	ICBEPMF1S1	4.9	122.5
206	APEXFOODS	213.9	42.44	239	LIBRAINFU	824	154.5
207	SHARPIND	25.8	43	240	ORIONINFU	369.9	179.56
208	GBBPOWER	6.9	43.13	241	DULAMIACOT	83.4	181.3
209	KAY&QUE	203.6	44.26	242	MONNOCERA	79.1	188.33
210	CROWNCEMNT	44.4	44.4	243	WMSHIPYARD	9.2	230
211	SAMORITA	54	45	244	PDL	6.8	255
212	SIBL	9	45	245	NAVANACNG	21.5	268.75
213	SINOBANGLA	43.2	45	246	AMBEEPHA	745.3	282.31
214	FUWANGCER	12.7	45.36	247	BANGAS	94.4	314.67
215	RELIANCE1	22.7	49.35	248	DSHGARME	70.1	389.44
216	ACTIVEFINE	8.1	50.63	249	STYLECRAFT	55.2	394.29
217	VFSTD L	7.4	52.86	250	HAKKANIPUL	50.9	424.17
218	FINEFOODS	191.9	53.01	251	HAMI	122	435.71
219	PREMIERCEM	45	62.5	252	OIMEX	27.5	687.5
220	DOMINAGE	11.4	63.33	253	SAMATALETH	42.8	856
221	UNILEVERCL	2529.3	63.87	254	BDAUTOCA	89.8	1122.5
222	ACFL	16.8	64.62	255	KBPPWBIL	174.7	1455.83
223	SSSTEEL	7.8	65	256	LEGACYFOOT	61.3	3065
224	QUASEMIND	27.5	68.75	257	ABBLPBOND	955	-
225	BESTHLDNG	17.3	78.64	258	AIBLPBOND	4750	-
226	AIBL1STIMF	7.2	81.82	259	APSCLBOND	3067.5	-
227	KPCL	13.2	82.5	260	ATCSLGF	5.9	-
228	ARAMIT	153.8	87.39	261	BANKASI1PB	4650	-
229	WATACHEM	109.3	88.15	262	BEXGSUKUK	47	-
230	DAFODILCOM	60.9	95.16	263	CBLPBOND	1037500	-
231	RAHIMAFOOD	80.6	100.7	264	CLICL	38.3	-
232	BDTHAIFOOD	12.4	103.3	265	DBLPBOND	5250	-
233	BARKAPOWER	8.9	111.2	266	DEBARACEM	1865	-



P/E of Listed Scrips based on Latest Interim Financials				P/E of Listed Scrips based on Latest Interim Financials			
Sl.	Ticker Symbol	Close Price	Basic P/E	Sl.	Ticker Symbol	Close Price	Basic P/E
267	DEBBDLUGG	784	-	300	ABB1STMF	3.1	n/a
268	DEBBDWELD	1418.5	-	301	ACI	149.4	n/a
269	DEBBDZIPP	700	-	302	ACMEPL	12.3	n/a
270	DEBBXDENIM	1450	-	303	AFTABAUTO	35	n/a
271	DEBBXFISH	835	-	304	AL-HAJTEX	118.2	n/a
272	DEBBXKNI	900	-	305	ALLTEX	13.7	n/a
273	DEBBXTEX	1300	-	306	ANLIMAYARN	23.3	n/a
274	DELTALIFE	77.8	-	307	ANWARGALV	64.8	n/a
275	FAREASTLIF	28.6	-	308	APEXTANRY	66.4	n/a
276	IBBL2PBOND	3900	-	309	APOLOISPAT	3.5	n/a
277	IBBLPBOND	788	-	310	ARAMITCEM	12	n/a
278	MBPLCPBOND	4850	-	311	ATLASBANG	52.1	n/a
279	MEGHNALIFE	49.9	-	312	AZIZPIPES	51.5	n/a
280	MITHUNKNIT	15.9	-	313	BAYLEASING	6	n/a
281	MTBPBOND	1000000	-	314	BBS	9.8	n/a
282	NATLIFEINS	100.3	-	315	BBSCABLES	15.1	n/a
283	PADMALIFE	15.1	-	316	BDFINANCE	11.2	n/a
284	PBLPBOND	4550	-	317	BDLAMPS	105.4	n/a
285	POPULARLIF	48.2	-	318	BDSERVICE	5.2	n/a
286	PRAGATILIF	111.2	-	319	BDTHAI	12.9	n/a
287	PREBPBOND	4700	-	320	BDWELDING	10.6	n/a
288	PRIMELIFE	29.3	-	321	BEXIMCO	110.1	n/a
289	PROGRESLIF	32.9	-	322	BIFC	7.8	n/a
290	RUPALILIFE	89.8	-	323	BPML	27.6	n/a
291	SANDHANINS	19.6	-	324	BPPL	9.2	n/a
292	SEB1PBOND	4900	-	325	CAPITECGBF	6.7	n/a
293	SJIBLPBOND	4500	-	326	CAPMBDBLMF	6.7	n/a
294	SONALILIFE	41.1	-	327	CAPMIBBLMF	8.4	n/a
295	SUNLIFEINS	65.1	-	328	CENTRALPHL	12.2	n/a
296	TILIL	36.3	-	329	DACCADYE	17.5	n/a
297	UCB2PBOND	4700	-	330	DBH1STMF	3.6	n/a
298	1STPRIMFMF	20.7	n/a	331	DELTASPINN	6.4	n/a
299	AAMRATECH	15	n/a	332	DESCO	23.1	n/a



P/E of Listed Scrips based on Latest Interim Financials				P/E of Listed Scrips based on Latest Interim Financials			
Sl.	Ticker Symbol	Close Price	Basic P/E	Sl.	Ticker Symbol	Close Price	Basic P/E
333	DESHBANDHU	17.3	n/a	366	KPPL	26.4	n/a
334	EBLNRBMF	3.2	n/a	367	KTL	9	n/a
335	ECABLES	101.6	n/a	368	LRBDL	13	n/a
336	EPGL	13.7	n/a	369	LRGLOBMF1	3	n/a
337	ESQUIRENIT	19.5	n/a	370	MAKSONSPIN	6.7	n/a
338	ETL	8.7	n/a	371	MEGCONMILK	25.8	n/a
339	EXIMBANK	6.6	n/a	372	MEGHNACEM	47	n/a
340	FAMILYTEX	2.5	n/a	373	MEGHNAPET	25	n/a
341	FAREASTFIN	2.9	n/a	374	METROSPIN	11.5	n/a
342	FASFIN	3.4	n/a	375	MIDASFIN	7.8	n/a
343	FIRSTFIN	3	n/a	376	MIRACLEIND	29.7	n/a
344	FUWANGFOOD	12.9	n/a	377	NBL	4.7	n/a
345	GEMINISEA	147	n/a	378	NCCBLMF1	4.9	n/a
346	GENNEXT	3.1	n/a	379	NFML	7.8	n/a
347	GHAIL	10.5	n/a	380	NORTHERN	107.8	n/a
348	GHCL	23.1	n/a	381	NTC	187.7	n/a
349	GLDNJMF	7.5	n/a	382	NURANI	3.5	n/a
350	GOLDENSON	12	n/a	383	OAL	8.1	n/a
351	GQBALLPEN	139.1	n/a	384	ORIONPHARM	31.7	n/a
352	GREENDELMF	3.3	n/a	385	PENINSULA	10.7	n/a
353	GSPFINANCE	5.6	n/a	386	PF1STMF	5.1	n/a
354	HFL	9.2	n/a	387	PHOENIXFIN	3.6	n/a
355	HRTEX	31.7	n/a	388	PHPMF1	2.9	n/a
356	IBP	9.5	n/a	389	PLFSL	2.2	n/a
357	ICB	52.1	n/a	390	POPULAR1MF	2.9	n/a
358	ICBIBANK	2.9	n/a	391	POWERGRID	32.4	n/a
359	IFADAUTOS	20.7	n/a	392	PREMIERLEA	2.9	n/a
360	IFILISLMF1	4.4	n/a	393	PRIMEFIN	3.9	n/a
361	ILFSL	3.4	n/a	394	PRIMETEX	14.8	n/a
362	INTECH	20	n/a	395	RAKCERAMIC	22.2	n/a
363	ISLAMICFIN	9.6	n/a	396	REGENTTEX	3.8	n/a
364	ISNLTD	39.8	n/a	397	RENEWICKJA	666.6	n/a
365	JUTESPINN	234	n/a	398	RINGSHINE	3.8	n/a



P/E of Listed Scrips based on Latest Interim Financials				P/E of Listed Scrips based on Latest Interim Financials			
Sl.	Ticker Symbol	Close Price	Basic P/E	Sl.	Ticker Symbol	Close Price	Basic P/E
399	RSRMSTEEL	9.3	n/a	411	TALLUSPIN	6.2	n/a
400	RUNNERAUTO	28	n/a	412	TITASGAS	19.5	n/a
401	SAFKOSPINN	9.6	n/a	413	TUNGHAI	3	n/a
402	SAVAREFR	215.5	n/a	414	UNIONCAP	6.1	n/a
403	SEAPEARL	31.5	n/a	415	USMANIAGL	34.4	n/a
404	SHYAMPSUG	101.1	n/a	416	VAMLBDMF1	5.4	n/a
405	SILVAPHL	9	n/a	417	VAMLRBBF	4.4	n/a
406	SINGERBD	100.2	n/a	418	YPL	11	n/a
407	SKTRIMS	13.4	n/a	419	ZAHEENSPIN	6.8	n/a
408	SONARGAON	38	n/a	420	ZAHINTEX	4.8	n/a
409	SPCERAMICS	11.3	n/a	421	ZEALBANGLA	90.5	n/a
410	STANCERAM	65.8	n/a				

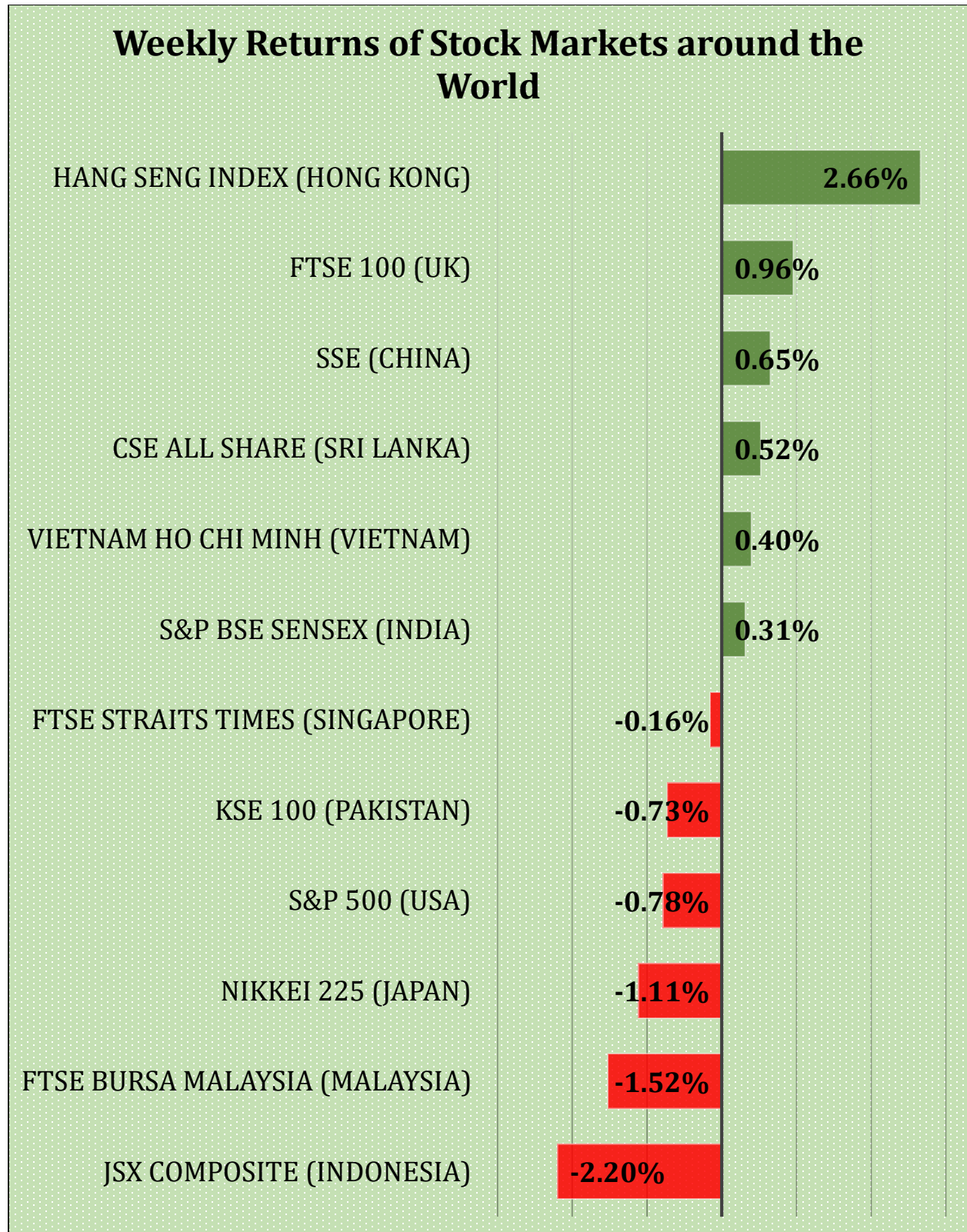
04. Primary Market Highlights

Capital Raising in Progress

Company/Fund	Amount to be Raised (Crore)	Method of Raising	Employee Amount (Crore)	EI/QI Amount (Crore)	GP Amount (Crore)	Face Value	Cut-off Price	Offer Price	Status
Doer Services PLC	5.00	QIO (Fixed Price)	N/A	5.00	N/A	10.00	N/A	10.00	Subscription Suspended

*N/A = Not Applicable, TBD = To Be Determined.

05. World Stock Markets





Disclaimer

This document has been prepared for information purposes only and does not solicit any action based on the material contained herein. Therefore, this document should not be considered as an offer to buy or sell or subscribe to any security. Neither Bangladesh Merchant Bankers Association nor the preparer of this report nor any other related party can be held accountable for any actions based on this report. Bangladesh Merchant Bankers Association or the preparer of this report or any other related party does not guarantee the accuracy or correctness of the data presented herein. However, reasonable care has been ensured in collecting and analyzing the data contained in this report.

Report Prepared By

Farhan Hasan

Research Analyst (Part-Time)

farhan.hasan.official@gmail.com

Data Sources

Dhaka Stock Exchange PLC. (<https://www.dsebd.org/index.php>)

Bangladesh Securities and Exchange Commission. (<https://sec.gov.bd/home>)

Bangladesh Bank. (<https://www.bb.org.bd/en/>)

Insurance Development and Regulatory Authority. (<http://www.idra.org.bd>)

Microcredit Regulatory Authority. (<https://mra.gov.bd/>)

Bangladesh Bureau of Statistics. (<http://bbs.gov.bd/>)

ESS Bangladesh. (<https://www.essbangladesh.com/login.xhtml>)

Trading Economics. (<https://tradingeconomics.com/>)

Report Available at

Bangladesh Merchant Bankers Association (Research Tab)

(<http://www.bmba.com.bd/research/>)



Bangladesh Merchant Bankers Association

Saiham Sky View Tower (5th Floor), 45 Bijoy Nagar, Dhaka-1000

Tel: 88-02-8392158, Fax: 88-02-8392159

Email: president@bmba.com.bd

Web: www.bmba.com.bd