



**Bangladesh Merchant  
Bankers Association**

# ***Weekly Market Report***

*12<sup>th</sup> January to 16<sup>th</sup> January, 2025*

*Week 3 of the Calendar Year*

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## **01. Market Commentary**

DSEX ended in red for the week decreasing by 60.51 points [1.16%] compared to the previous week. It stands at 5133.92 points.

The index was down in all of the trading days of the week after observing a sideways trend in the previous two weeks. The market opened in the negative due to potential rise in inflationary pressure due to increase of VAT and SD on products by the government to increase tax revenue. The market went quite flat in the rest of the week as the buying pressure was just not enough to garner a positive point increase in the index. Investors remained cautious in their investment as they are in observation mode due to the quarterly declarations of companies.

Investor participation increased this week as reflected by increase in average daily turnover by around 9% causing the average daily turnover to rise above BDT 350 Crore level. Investors' trades in this week focused on Pharmaceuticals scrips followed by Bank and Engineering scrips. In terms of sectoral returns, the Ceramics sector posted the highest gains of 3.13% while the Financial Institutions sector shed the most with 3.66%.

Market capitalization stands at USD 54.7 Billion\*.

\*(USD 1 = BDT 120.00 as on January 16, 2025).



## **02. Related Market Policies**

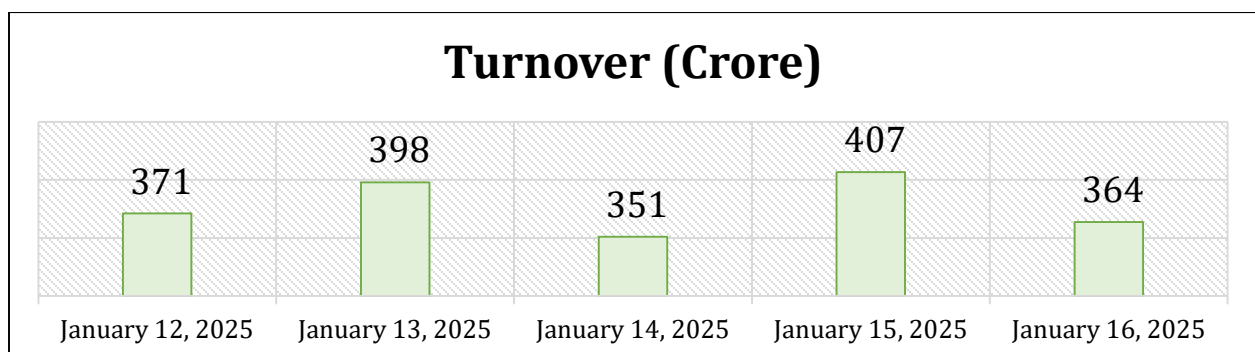
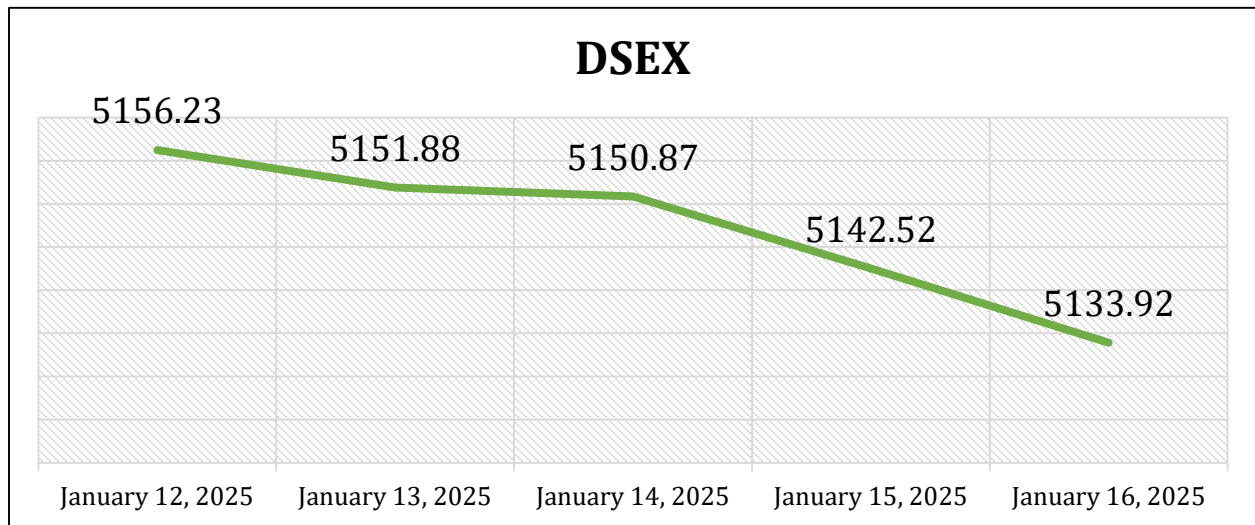
1. Bangladesh Bank in a circular stated that to facilitate smooth functioning of capital market transactions, Authorized Dealers (ADs) may remit fees abroad on account of services relating to financial data and communication services such as Reuters monitor, Bloomberg etc. ADs need to be ensured that applicants are duly licensed by Bangladesh Securities and Exchange Commission.
2. Bangladesh Bank in a circular stated decisions regarding appointment of Independent Directors of a Finance Company. Among them the crucial ones are that, Bangladesh Bank will prepare a panel of individuals for appointing as Independent Director and the Finance Company will appoint Independent Director from such panel. Moreover, if the Finance company takes any loan, then Independent Director will not provide any guarantee in that regard. If the Finance Company defaults in the loan, then the Independent Director will not be personally liable i.e. will not be a loan defaulted.
3. Bangladesh Bank issued instructions to the Authorized Dealers (ADs) for simplifying domestic trade transactions in foreign currencies by establishing operational modalities.



### 03.Secondary Market Highlights

#### Index Scenario

Indices	Current Week Jan 16 2025	Previous Week Jan 09 2025	Change	% Change
DSEX	5133.92	5194.43	-60.51	-1.16%
DS30	1894.27	1924.27	-30.00	-2.58%
DSES	1150.64	1161.94	-11.30	-0.59%





## Market Statistics

<b>Particulars</b>	<b>Current Week (Jan 12 - Jan 16 2025)</b>	<b>Previous Week (Jan 05 - Jan 09 2025)</b>	<b>Change</b>	<b>% Change</b>
Average Daily Turnover (Crore)	378	347	31	9.09%
Market P/E	9.37	9.51	-0.14	-1.47%
Market Cap. to GDP	12.69%	12.75%	-0.06%	-

**N.B.**

GDP is BDT 5,177,713.90 Crore (Provisional) as of 2023-24 according to BBS.

## Market Valuation

<b>Particulars</b>	<b>Value</b>				<b>% Share in Value</b>		
	<b>Current Week Jan 16 2025</b>	<b>Previous Week Jan 09 2025</b>	<b>Change</b>	<b>% Change</b>	<b>Current Week Jan 16 2025</b>	<b>Previous Week Jan 09 2025</b>	<b>Change</b>
Market Capitalization (Crore)	656,940	660,293	-3,353	-0.51%	-	-	-
Equity Market Capitalization (Crore)	351,214	355,983	-4,769	-1.34%	53.46%	53.91%	-0.45%
Mutual Fund Market Capitalization (Crore)	2,694	2,763	-68	-2.47%	0.41%	0.42%	-0.01%
Debt Market Capitalization (Crore)	303,032	301,547	1,485	0.49%	46.13%	45.67%	0.46%



## Sector Valuation

<b>Sector</b>	<b>Current Week Market Cap. (Crore) Jan 16 2025</b>	<b>Previous Week Market Cap. (Crore) Jan 09 2025</b>	<b>Change</b>	<b>% Change</b>
Bank	66,914	69,095	-2,181	-3.16%
Cement	8,783	9,063	-279	-3.08%
Ceramics Sector	1,616	1,567	49	3.13%
Engineering	28,624	27,994	630	2.25%
Financial Institutions	10,622	11,026	-404	-3.66%
Food & Allied	30,349	30,727	-377	-1.23%
Fuel & Power	28,793	29,042	-250	-0.86%
Insurance	12,183	12,422	-239	-1.93%
IT Sector	2,606	2,689	-83	-3.08%
Jute	300	302	-2	-0.50%
Miscellaneous	23,927	23,886	40	0.17%
Mutual Funds	2,694	2,763	-68	-2.47%
Paper & Printing	1,796	1,813	-17	-0.96%
Pharmaceuticals & Chemicals	54,094	54,738	-644	-1.18%
Services & Real Estate	1,665	1,693	-28	-1.68%
Tannery Industries	2,214	2,236	-23	-1.01%
Telecommunication	61,862	62,610	-748	-1.19%
Textile	11,231	11,330	-99	-0.87%
Travel & Leisure	3,628	3,749	-121	-3.22%



Top 5 of The Week

<b>Gainers</b>		<b>Losers</b>		<b>Turnover Leaders</b>	
<i>Security</i>	<i>% Change</i>	<i>Security</i>	<i>% Change</i>	<i>Security</i>	<i>% Share</i>
KPPL	28.57%	FINEFOODS	-18.66%	FINEFOODS	3.53%
CVOPRL	17.83%	MIDLANDBNK	-18.34%	KBPPWBIL	3.41%
CENTRALPHL	17.02%	FAREASTFIN	-11.43%	GP	3.13%
MONNOCERA	16.72%	SONALILIFE	-10.65%	ORIONINFU	2.86%
ALLTEX	16.67%	SBACBANK	-10.23%	MIDLANBNK	2.82%



## Price to Earnings Ratio of Sectors and Companies

<b>Sectoral Price to Earnings Ratio</b>			
<b>SL</b>	<b>Sectors</b>	<b>No. of Listed Companies/Funds</b>	<b>P/E</b>
1	Mutual Funds	37	3.2
2	Fuel & Power	23	4.8
3	Bank	36	6.3
4	Services & Real Estate	4	9.9
5	Engineering	42	10.7
6	Pharmaceuticals & Chemicals	34	11.0
7	Financial Institutions	23	11.3
8	Textile	58	11.6
9	Cement	7	13.2
10	Telecommunication	3	13.2
11	Food & Allied	21	13.5
12	Miscellaneous	15	17.6
13	IT Sector	11	17.9
14	Paper & Printing	6	23.1
15	Tannery Industries	6	35.4
16	Jute	3	37.0
17	Travel & Leisure	5	54.9
18	Ceramics Sector	5	91.2
19	Insurance	58	N/M

\*N/M = Not Meaningful.



P/E of Listed Scrips based on Latest Interim Financials				P/E of Listed Scrips based on Latest Interim Financials			
Sl.	Ticker Symbol	Close Price	Basic P/E	Sl.	Ticker Symbol	Close Price	Basic P/E
1	IFIC1STMF	3.1	1.23	35	MPETROLEUM	205.4	4.03
2	ICBAGRANI1	7	1.59	36	PRIMEBANK	23.9	4.09
3	EBL1STMF	3.7	1.71	37	UPGDCL	120.5	4.23
4	ICB3RDNRB	4.5	1.73	38	MTB	11.9	4.31
5	LINDEBD	973.2	1.77	39	UCB	8.9	4.42
6	ATCSLGF	6.3	2.16	40	DHAKABANK	10.8	4.6
7	SEMLFBSLGF	4.6	2.25	41	SUMITPOWER	14.8	4.63
8	SEMLLECMF	6.4	2.29	42	UTTARABANK	23.9	4.69
9	TRUSTB1MF	3.5	2.3	43	BXPHERMA	75.1	4.98
10	1JANATAMF	3.1	2.35	44	CITYBANK	22.4	5.01
11	PRIME1ICBA	4.6	2.4	45	EBL	24.2	5.32
12	MERCANBANK	10.1	2.49	46	BSRMLTD	81.4	5.4
13	ICBSONALI1	7.2	2.5	47	SOUTHEASTB	8.8	5.64
14	SEMLIBLSF	6.3	2.54	48	BSRMSTEEL	51.2	5.66
15	PUBALIBANK	28.9	2.86	49	TRUSTBANK	21.9	5.74
16	FBFIF	3.2	2.96	50	RELIANCINS	55.3	5.98
17	EXIM1STMF	3.1	2.98	51	ENVOYTEX	37.2	6.16
18	SHURWID	7.5	2.98	52	SBACBANK	7.9	6.24
19	PF1STMF	5.2	3.02	53	SAPORTL	20.2	6.31
20	JAMUNABANK	19	3.04	54	SQUARETEXT	49.8	6.55
21	NCCBANK	10.6	3.21	55	MJLBD	91.9	6.7
22	PREMIERBAN	8.9	3.29	56	UTTARAFIN	15.6	6.96
23	CONFIDCEM	52.2	3.3	57	ACMELAB	73	6.99
24	IFILISLMF1	4.5	3.41	58	EMERALDOIL	23.4	7.01
25	MALEKSPIN	23.6	3.41	59	NRBCBANK	8.3	7.16
26	NEWLIN	7.7	3.61	60	DBH	36.6	7.36
27	PADMAOIL	186	3.67	61	BANKASIA	17.3	7.37
28	SHAHJABANK	18	3.7	62	BRACBANK	48.8	7.44
29	BSC	88.7	3.75	63	IDLC	30.4	7.55
30	JAMUNAOIL	170.6	3.79	64	FIRSTSBANK	4.9	7.66
31	DOREENPWR	22.6	3.82	65	SQURPHARMA	215.3	7.83
32	ICBEPMF1S1	5.1	3.86	66	GIB	4.5	7.85
33	ONEBANKPLC	8.6	3.91	67	ASIAPACINS	29.7	8.74
34	ICBAMCL2ND	6	3.95	68	HWAWELLTEX	41.5	8.87



P/E of Listed Scrips based on Latest Interim Financials				P/E of Listed Scrips based on Latest Interim Financials			
Sl.	Ticker Symbol	Close Price	Basic P/E	Sl.	Ticker Symbol	Close Price	Basic P/E
69	ARGONDENIM	16.1	8.94	102	LHB	50.2	13.21
70	DSSL	10.9	9.08	103	OLYMPIC	151.6	13.39
71	NAVANAPHAR	46.2	9.24	104	DHAKAINS	37.2	13.41
72	STANDBANKL	6	9.38	105	BGIC	32.8	13.44
73	GREENDELT	46.7	9.44	106	CAPMIBBLMF	8.6	13.44
74	EHL	64.6	9.5	107	SAIHAMCOT	14.8	13.7
75	GENEXIL	26.3	9.53	108	PARAMOUNT	38.2	13.71
76	PIONEERINS	45.5	9.75	109	KDSALTD	31.9	13.75
77	BNICL	40.6	9.85	110	CONTININS	24.5	14.03
78	SIPLC	41	10.15	111	TECHNODRUG	35.6	14.13
79	GRAMEENS2	13.5	10.23	112	DUTCHBANGL	51	14.17
80	MATINSPINN	42.6	10.34	113	IFIC	6.8	14.17
81	PTL	45.1	10.54	114	ASIAINS	28.2	14.29
82	POWERGRID	39.6	10.72	115	NORTHRNINS	29.8	14.51
83	BSCPLC	121.8	10.76	116	PEOPLESINS	29.7	14.65
84	BATBC	351.7	10.77	117	CNATEX	4.6	15
85	ITC	35.3	10.9	118	RUPALIINS	21.8	15.14
86	PURABIGEN	19.2	10.99	119	RDFOOD	21.5	15.36
87	STANDARINS	29.8	11.01	120	PHENIXINS	25.4	15.61
88	SHASHADNIM	17.7	11.06	121	CRYSTALINS	51.9	15.95
89	GP	331.1	11.35	122	SIMTEX	18	16.07
90	MARICO	2316	11.43	123	ISLAMIINS	41.7	16.12
91	PRAGATIINS	51	11.49	124	INDEXAGRO	66.8	16.53
92	PRIMEINSUR	34.4	11.73	125	RUPALIBANK	22.7	16.69
93	REPUBLIC	27.4	11.74	126	SAIHAMTEX	14.8	17.62
94	AOL	18.8	11.82	127	SAIFPOWER	12.4	17.71
95	FEKDIL	18.2	11.97	128	FEDERALINS	17.9	17.9
96	UNIONINS	26.3	12.03	129	AAMRANET	24.4	17.94
97	ACIFORMULA	115.2	12.26	130	SONARBAINS	25.2	18.53
98	EASTERNINS	45.4	12.52	131	SICL	19.1	18.6
99	CITYGENINS	40.5	12.82	132	GLOBALINS	23.7	18.71
100	KARNAPHULI	29	13.02	133	BDCOM	22.7	18.92
101	JANATAINS	25.9	13.13	134	ACFL	18.3	19.06



P/E of Listed Scrips based on Latest Interim Financials				P/E of Listed Scrips based on Latest Interim Financials			
Sl.	Ticker Symbol	Close Price	Basic P/E	Sl.	Ticker Symbol	Close Price	Basic P/E
135	SONALIPAPR	135.3	19.22	168	ALARABANK	18.7	24.61
136	EASTLAND	18.8	19.32	169	SHEPHERD	14.1	25.18
137	PROVATIINS	37.6	19.32	170	APEXFOODS	222	25.23
138	NITOLINS	24.5	19.34	171	BENGALWTL	17.2	25.29
139	UNITEDINS	40	19.35	172	ICICL	20.9	25.7
140	CENTRALINS	39.2	19.47	173	ADVENT	16.5	25.78
141	INTRACO	20.3	19.52	174	BEACHHATCH	89.4	26.29
142	MHSML	13.3	19.56	175	IBNSINA	287.9	26.46
143	LANKABAFIN	17.6	19.7	176	MBL1STMF	3.8	26.64
144	AGNISYSL	25.3	19.77	177	SALAMCRST	10	26.79
145	BARKAPOWEP	9.5	19.79	178	BERGERPBL	1801.1	27.34
146	BEACONPHAR	128.4	20.58	179	MERCINS	25.6	27.43
147	NHFIL	25.2	20.77	180	ROBI	28.4	27.66
148	MEGHNAINS	25.8	20.81	181	EGEN	22.4	28
149	NPOLYMER	30.8	20.81	182	RANFOUNDRY	131.5	28.1
150	KEYACOSMET	5	20.83	183	RENATA	590.1	28.42
151	SPCL	30.2	20.97	184	ADNTEL	93.3	29.16
152	ISLAMIBANK	46.5	21.01	185	ABBANK	7.4	29.21
153	DGIC	21.9	21.06	186	AMCL(PRAN)	201.8	29.33
154	HEIDELBCEM	208.1	21.35	187	RECKITTBEN	4164.2	29.65
155	JHRML	48	21.82	188	TAMIJTEX	105.5	29.97
156	LOVELLO	81.7	22.45	189	AIL	95.6	31.04
157	MONOSPOOL	104.3	22.87	190	NAHEEACP	20	31.25
158	TAKAFULINS	34.1	23.04	191	MIRAKHTER	29.3	31.85
159	AMANFEED	29.7	23.2	192	NRBBANK	12	32.14
160	PHARMAID	528.7	23.35	193	CVOPRL	120.3	32.69
161	UNIONBANK	4.4	23.57	194	IPDC	17.1	32.88
162	SILCOPHL	16.3	23.97	195	KOHINOOR	491.1	33.09
163	AGRANINS	23.9	24.22	196	FARCHEM	22	34.38
164	PAPERPROC	98.9	24.24	197	ALIF	6.9	34.5
165	APEXSPINN	93.6	24.38	198	DOMINAGE	12.5	34.72
166	UNIQUEHRL	43	24.43	199	SONALIANS	216.3	35.81
167	APEXFOOT	194.7	24.58	200	ORIONPHARM	34.7	36.15



P/E of Listed Scrips based on Latest Interim Financials				P/E of Listed Scrips based on Latest Interim Financials			
Sl.	Ticker Symbol	Close Price	Basic P/E	Sl.	Ticker Symbol	Close Price	Basic P/E
201	MLDYEING	8.8	36.67	234	DULAMIACOT	73.2	87.14
202	GPHISPAT	20.9	37.32	235	ARAMIT	159.3	90.51
203	BATASHOE	890.5	37.5	236	DAFODILCOM	61.8	96.56
204	SINOBANGLA	40.5	37.5	237	RAHIMAFOOD	86.9	108.63
205	MIDLANDBNK	27.6	38.33	238	RAHIMTEXT	114	116.33
206	FORTUNE	16.9	38.41	239	BDTHAIFOOD	14.8	123.33
207	QUEENSOUTH	12.9	40.31	240	MONNOFABR	16.4	136.67
208	SHARPIND	24.2	40.33	241	SINGERBD	108.7	159.85
209	UNITEDFIN	11.9	40.57	242	LIBRAINFU	907.6	170.18
210	EIL	60.3	40.74	243	ORIONINFU	381.4	176.57
211	AFCAGRO	9.7	42.79	244	DSHGARME	73.6	184
212	RELIANCE1	24.3	43.39	245	NLTUBES	89.3	186.04
213	CROWNCEMNT	43.5	43.5	246	VFSTD	7.7	192.5
214	SIBL	8.7	43.5	247	COPPERTECH	17.4	217.5
215	JMISMDL	127.1	43.53	248	MONNOCERA	72.6	226.88
216	ASIATICLAB	41.9	43.65	249	WMSHIPYARD	9.5	237.5
217	GBBPOWER	7.1	44.38	250	AMBEEPHA	683.8	244.21
218	KAY&QUE	215	46.74	251	ETL	9.8	245
219	SALVOCHEM	24.5	47.12	252	NAVANACNG	22.1	276.25
220	FUWANGCER	13.5	48.21	253	PDL	7.7	288.75
221	SAMORITA	51.9	51.9	254	BANGAS	93.2	332.86
222	EASTRNLUB	1279.4	52.18	255	HAKKANIPUL	43.7	364.17
223	ACTIVEFINE	8.7	54.38	256	SONARGAON	29.4	367.5
224	FINEFOODS	207	57.18	257	HAMI	117.8	420.71
225	UNILEVERCL	2550.7	64.41	258	BESTHLDNG	17.1	427.5
226	TOSRIFA	18.9	67.5	259	STYLECRAFT	53.8	448.33
227	QUASEMIND	27.1	67.75	260	OIMEX	30.5	762.5
228	SSSTEEL	8.2	68.33	261	SAMATALETH	42.2	844
229	MONNOAGML	339.4	74.43	262	BDAUTOCA	84.4	1055
230	AIBL1STIMF	6.8	77.27	263	KBPPWBIL	175.5	1462.5
231	KPCL	12.5	78.13	264	ABBLPBOND	955	-
232	PREMIERCEM	47.1	84.11	265	AIBLPBOND	4750	-
233	WATACHEM	108	87.1	266	APSCLBOND	3067.5	-



P/E of Listed Scrips based on Latest Interim Financials				P/E of Listed Scrips based on Latest Interim Financials			
Sl.	Ticker Symbol	Close Price	Basic P/E	Sl.	Ticker Symbol	Close Price	Basic P/E
267	BANKASI1PB	4650	-	300	SONALILIFE	41.1	-
268	BEXGSUKUK	46	-	301	SUNLIFEINS	68.5	-
269	CBLPBOND	1037500	-	302	TILIL	37	-
270	CLICL	35.6	-	303	UCB2PBOND	4700	-
271	DBLPBOND	5250	-	304	WALTONHIL	499.2	-
272	DEBARACEM	1865	-	305	1STPRIMFMF	27.7	n/a
273	DEBBDLUGG	784	-	306	AAMRATECH	15.9	n/a
274	DEBBDWELD	1418.5	-	307	ABB1STMF	3.2	n/a
275	DEBBDZIPP	700	-	308	ACI	150.1	n/a
276	DEBBXDENIM	1450	-	309	ACMEPL	12.7	n/a
277	DEBBXFISH	835	-	310	AFTABAUTO	39.1	n/a
278	DEBBXKNI	900	-	311	AL-HAJTEX	107.5	n/a
279	DEBBXTEX	1300	-	312	ALLTEX	11.9	n/a
280	DELTALIFE	77.7	-	313	ANLIMAYARN	21.9	n/a
281	FAREASTLIF	30.5	-	314	ANWARGALV	67.4	n/a
282	IBBL2PBOND	3900	-	315	APEXTANRY	65	n/a
283	IBBLPBOND	766	-	316	APOLOISPAT	3.7	n/a
284	MBPLCPBOND	4850	-	317	ARAMITCEM	12.1	n/a
285	MEGHNALIFE	51.2	-	318	ATLASBANG	51.5	n/a
286	MITHUNKNIT	14.6	-	319	AZIZPIPES	50.7	n/a
287	MTBPBOND	1000000	-	320	BAYLEASING	6.7	n/a
288	NATLIFEINS	99.9	-	321	BBS	10.2	n/a
289	PADMALIFE	15.4	-	322	BBSCABLES	17.1	n/a
290	PBLPBOND	4550	-	323	BDFINANCE	11.8	n/a
291	POPULARLIF	47.7	-	324	BDLAMPS	103.4	n/a
292	PRAGATILIF	112.6	-	325	BDSERVICE	5.2	n/a
293	PREBPBOND	4700	-	326	BDTHAI	12.7	n/a
294	PRIMELIFE	30.2	-	327	BDWELDING	11	n/a
295	PROGRESLIF	34.7	-	328	BEXIMCO	110.1	n/a
296	RUPALILIFE	96.2	-	329	BIFC	8.4	n/a
297	SANDHANINS	19.9	-	330	BPML	28.4	n/a
298	SEB1PBOND	4983.5	-	331	BPPL	9.5	n/a
299	SJIBLPBOND	4500	-	332	CAPITECGBF	7.8	n/a



P/E of Listed Scrips based on Latest Interim Financials				P/E of Listed Scrips based on Latest Interim Financials			
Sl.	Ticker Symbol	Close Price	Basic P/E	Sl.	Ticker Symbol	Close Price	Basic P/E
333	CAPMBDBLMF	6	n/a	366	INTECH	19.6	n/a
334	CENTRALPHL	11	n/a	367	ISLAMICFIN	9.7	n/a
335	DACCADYE	15.6	n/a	368	ISNLTD	41.1	n/a
336	DBH1STMF	3.8	n/a	369	JUTESPINN	251	n/a
337	DELTASPINN	4.5	n/a	370	KPPL	17.1	n/a
338	DESCO	23	n/a	371	KTL	9.4	n/a
339	DESHBANDHU	18.2	n/a	372	LEGACYFOOT	60	n/a
340	EBLNRBMF	3.2	n/a	373	LRBDL	13.6	n/a
341	ECABLES	100.9	n/a	374	LRGLOBMF1	3.2	n/a
342	EPGL	12.7	n/a	375	MAKSONSPIN	6.5	n/a
343	ESQUIRENIT	19.2	n/a	376	MEGCONMILK	26.3	n/a
344	EXIMBANK	6.8	n/a	377	MEGHNACEM	45.4	n/a
345	FAMILYTEX	2.5	n/a	378	MEGHNAPET	26.2	n/a
346	FAREASTFIN	3.1	n/a	379	METROSPIN	11.8	n/a
347	FASFIN	3.4	n/a	380	MIDASFIN	7.9	n/a
348	FIRSTFIN	3.2	n/a	381	MIRACLEIND	30.8	n/a
349	FUWANGFOOD	13.4	n/a	382	NBL	4.8	n/a
350	GEMINISEA	155.2	n/a	383	NCCBLMF1	5.1	n/a
351	GENNEXT	3.3	n/a	384	NFML	8.1	n/a
352	GHAIL	11.1	n/a	385	NORTHERN	108	n/a
353	GHCL	20.6	n/a	386	NTC	190.6	n/a
354	GLDNJMF	8.3	n/a	387	NURANI	3.6	n/a
355	GOLDENSON	14.3	n/a	388	OAL	8.6	n/a
356	GQBALLPEN	144.4	n/a	389	PENINSULA	11	n/a
357	GREENDELMF	3.3	n/a	390	PHOENIXFIN	3.3	n/a
358	GSPFINANCE	5.8	n/a	391	PHPMF1	3	n/a
359	HFL	9.5	n/a	392	PLFSL	2.4	n/a
360	HRTEX	30	n/a	393	POPULAR1MF	2.9	n/a
361	IBP	10	n/a	394	PREMIERLEA	3.2	n/a
362	ICB	57	n/a	395	PRIMEFIN	4.2	n/a
363	ICBIBANK	3	n/a	396	PRIMETEX	12.2	n/a
364	IFADAUTOS	19.9	n/a	397	RAKCERAMIC	21.8	n/a
365	ILFSL	3.5	n/a	398	REGENTTEX	3.6	n/a





P/E of Listed Scrips based on Latest Interim Financials				P/E of Listed Scrips based on Latest Interim Financials			
Sl.	Ticker Symbol	Close Price	Basic P/E	Sl.	Ticker Symbol	Close Price	Basic P/E
399	RENWICKJA	705.6	n/a	411	TALLUSPIN	5	n/a
400	RINGSHINE	3.9	n/a	412	TITASGAS	20.3	n/a
401	RSRMSTEEL	9.8	n/a	413	TUNGHAI	3	n/a
402	RUNNERAUTO	27.7	n/a	414	UNIONCAP	6.4	n/a
403	SAFKOSPINN	8.9	n/a	415	USMANIAGL	36.9	n/a
404	SAVAREFR	215.5	n/a	416	VAMLBDMF1	5.7	n/a
405	SEAPEARL	30.6	n/a	417	VAMLRBBF	4.8	n/a
406	SHYAMPSUG	105.8	n/a	418	YPL	11.7	n/a
407	SILVAPHL	9.9	n/a	419	ZAHEENSPIN	6.7	n/a
408	SKTRIMS	14.1	n/a	420	ZAHINTEX	4.8	n/a
409	SPCERAMICS	12.5	n/a	421	ZEALBANGLA	88.7	n/a
410	STANCERAM	64.4	n/a				

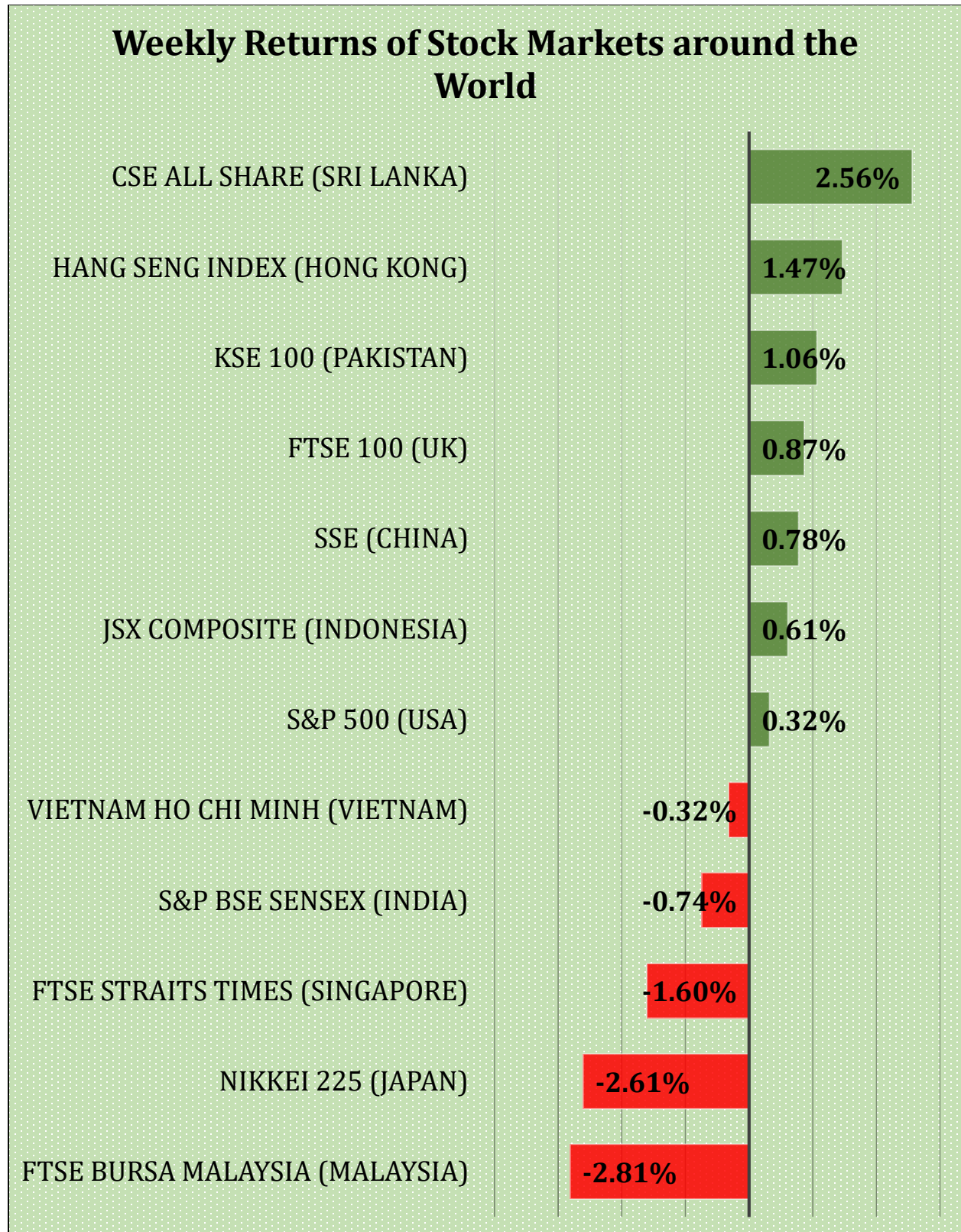
### **04. Primary Market Highlights**

#### **Capital Raising in Progress**

Company/Fund	Amount to be Raised (Crore)	Method of Raising	Employee Amount (Crore)	EI/QI Amount (Crore)	GP Amount (Crore)	Face Value	Cut-off Price	Offer Price	Status
Doer Services PLC	5.00	QIO (Fixed Price)	N/A	5.00	N/A	10.00	N/A	10.00	Subscription Suspended

\*N/A = Not Applicable, TBD = To Be Determined.

**05. World Stock Markets**







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## ***Data Sources***

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Insurance Development and Regulatory Authority. (<http://www.idra.org.bd>)

Microcredit Regulatory Authority. (<https://mra.gov.bd/>)

Bangladesh Bureau of Statistics. (<http://bbs.gov.bd/>)

ESS Bangladesh. (<https://www.essbangladesh.com/login.xhtml>)

Trading Economics. (<https://tradingeconomics.com/>)

## ***Report Available at***

Bangladesh Merchant Bankers Association (Research Tab)

(<http://www.bmba.com.bd/research/>)



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