



**Bangladesh Merchant
Bankers Association**

Weekly Market Report

24th November to 28th November, 2024

Week 48 of the Calendar Year

Contents

- 1. Market Commentary***
- 2. Related Market Policies***
- 3. Secondary Market Highlights***
- 4. Primary Market Highlights***
- 5. World Stock Markets***



01. Market Commentary

DSEX ended in red for the week decreasing by 4.99 points [0.10%] compared to the previous week. It stands at 5192.59 points.

The index has fallen for two consecutive weeks albeit the variability of the index which caused the index to remain quite flat. Market underwent corrections in the first trading day in line with the previous weeks' trend. The following two trading days saw varied movements in both downside and upside wherein the bulls and bears matched each other neck and neck. The next day saw the bulls getting an upper hand and the market closed in the final day following another tussle between the bulls and bears. Investors remained cautious, took profits, entered into long positions in corrected scrips. Some of them considered to remain on the sidelines to oversee the situation as reflected by the average daily turnover this week.

Investor participation decreased as reflected by decrease in average daily turnover by around 18% and the average daily turnover decreased to below BDT 400 Crore level. Investors' trades in this week focused on Bank scrips followed by Pharmaceuticals and Food & Allied scrips. In terms of sectoral returns, the Services & Real Estate sector posted 3.80% gain. On the flipside, the Pharmaceuticals & Chemicals sector underwent losses of 0.96%.

Market capitalization stands at USD 55.4 Billion*.

*(USD 1 = BDT 120.00 as on November 28, 2024).



02. Related Market Policies

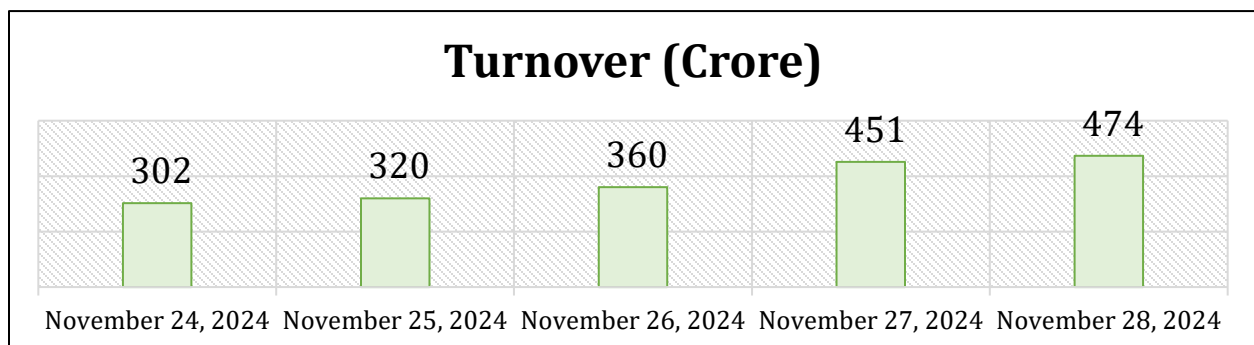
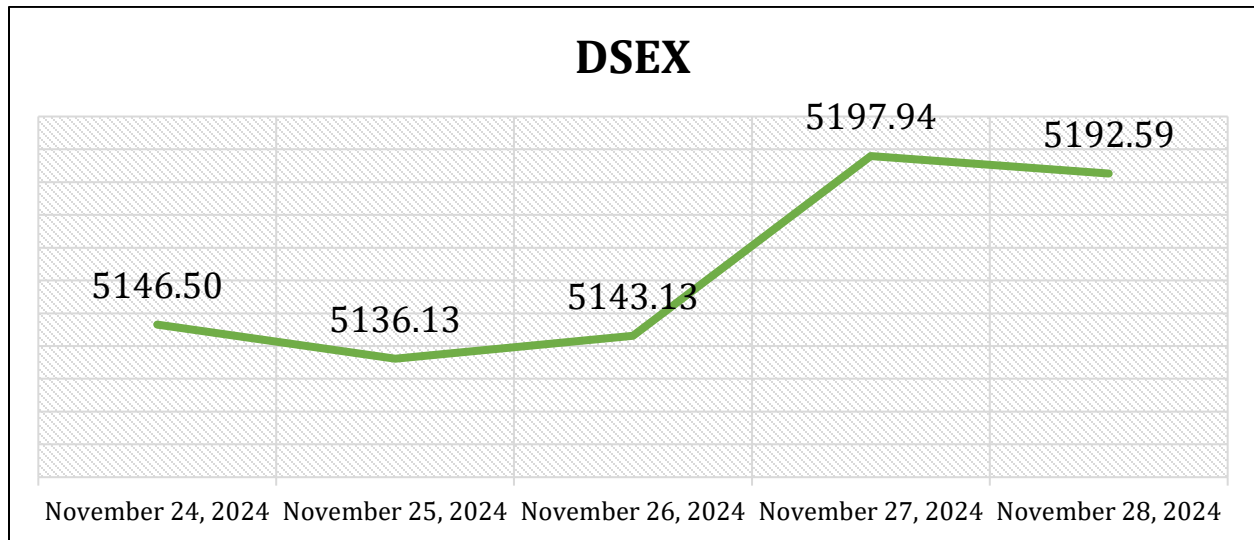
1. Bangladesh Bank in a circular stated about loss from exchange rate fluctuations for import dependent industries such as steel sector, cement sector and those wherein the selling price of the products are fixed by the government and issued directives. Such companies may be able to take term loans amounting to 80% of such exchange losses taking place from issuance of L/Cs from January 2022 to December 2022. The term loans will be given based on banker-customer relationship subject to not exceeding the single borrower exposure limit.
2. Bangladesh Bank in a circular stated that in order to enhance risk management capabilities of banks and strengthen the transparency of the financial reporting it issued certain directives to make advancement of the implementation of IFRS 9 standards and alignment with international best practices for loan classification and provisioning requirements.
3. Bangladesh Bank in a circular stated that it has been decided to introduce 90-day and 180-day treasury bills in addition the existing 7-day, 14-day and 30-day treasury bills in order to more effectively implement monetary policy decisions and manage liquidity.



03.Secondary Market Highlights

Index Scenario

Indices	Current Week Nov 28 2024	Previous Week Nov 21 2024	Change	% Change
DSEX	5192.59	5197.58	-4.99	-0.10%
DS30	1916.23	1919.05	-2.82	-0.24%
DSES	1166.89	1151.56	15.33	0.80%





Market Statistics

Particulars	Current Week (Nov 24 - Nov 28 2024)	Previous Week (Nov 17 - Nov 21 2024)	Change	% Change
Average Daily Turnover (Crore)	381	466	-84	-18.14%
Market P/E	9.51	9.63	-0.12	-1.25%
Market Cap. to GDP	12.83%	12.80%	0.03%	-

N.B.

GDP is BDT 5,177,713.90 Crore (Provisional) as of 2023-24 according to BBS.

Market Valuation

Particulars	Value				% Share in Value		
	Current Week Nov 28 2024	Previous Week Nov 21 2024	Change	% Change	Current Week Nov 28 2024	Previous Week Nov 21 2024	Change
Market Capitalization (Crore)	664,356	662,719	1,637	0.25%	-	-	-
Equity Market Capitalization (Crore)	356,578	355,527	1,051	0.30%	53.67%	53.65%	0.03%
Mutual Fund Market Capitalization (Crore)	2,789	2,737	53	1.92%	0.42%	0.41%	0.01%
Debt Market Capitalization (Crore)	304,989	304,456	534	0.18%	45.91%	45.94%	-0.03%



Sector Valuation

Sector	Current Week Market Cap. (Crore) Nov 28 2024	Previous Week Market Cap. (Crore) Nov 21 2024	Change	% Change
Bank	68,728	68,645	83	0.12%
Cement	9,513	9,520	-7	-0.07%
Ceramics Sector	1,635	1,584	51	3.20%
Engineering	28,334	28,015	319	1.14%
Financial Institutions	12,405	12,263	143	1.16%
Food & Allied	30,640	30,915	-276	-0.89%
Fuel & Power	30,551	30,006	545	1.81%
Insurance	13,291	13,383	-92	-0.69%
IT Sector	2,868	2,765	103	3.74%
Jute	343	345	-2	-0.52%
Miscellaneous	23,450	23,460	-9	-0.04%
Mutual Funds	2,789	2,737	53	1.93%
Paper & Printing	1,865	1,832	33	1.82%
Pharmaceuticals & Chemicals	54,482	55,012	-530	-0.96%
Services & Real Estate	1,766	1,702	65	3.80%
Tannery Industries	2,196	2,184	12	0.55%
Telecommunication	58,819	58,395	424	0.73%
Textile	11,204	11,204	0	0.00%
Travel & Leisure	4,086	3,978	108	2.70%



Top 5 of The Week

Gainers		Losers		Turnover Leaders	
<i>Security</i>	<i>% Change</i>	<i>Security</i>	<i>% Change</i>	<i>Security</i>	<i>% Share</i>
EMERALDOIL	26.10%	NEWLINE	-24.81%	NRBBANK	4.12%
INTRACO	21.21%	PHOENIXFIN	-11.11%	LOVELLO	3.14%
HRTEX	19.26%	EPGL	-10.49%	BSC	2.67%
DOREENPWR	16.95%	ALLTEX	-9.09%	AGNISYSL	2.50%
BIFC	16.67%	NFML	-8.99%	MIDLANDBNK	2.49%



Price to Earnings Ratio of Sectors and Companies

Sectoral Price to Earnings Ratio			
SL	Sectors	No. of Listed Companies/Funds	P/E
1	Mutual Funds	37	3.3
2	Fuel & Power	23	5.3
3	Bank	36	6.4
4	Services & Real Estate	4	10.5
5	Engineering	42	10.9
6	Textile	58	11.0
7	Pharmaceuticals & Chemicals	34	11.1
8	Telecommunication	3	12.6
9	Financial Institutions	23	12.7
10	Food & Allied	21	13.8
11	Cement	7	14.3
12	Miscellaneous	15	16.9
13	IT Sector	11	18.9
14	Paper & Printing	6	25.4
15	Tannery Industries	6	35.7
16	Travel & Leisure	5	61.9
17	Jute	3	77.9
18	Ceramics Sector	5	83.4
19	Insurance	58	N/M

*N/M = Not Meaningful.

P/E of Listed Scrips based on Latest Interim Financials				P/E of Listed Scrips based on Latest Interim Financials			
Sl.	Ticker Symbol	Close Price	Basic P/E	Sl.	Ticker Symbol	Close Price	Basic P/E
1	IFIC1STMF	3.4	1.35	35	MTB	12	4.35
2	ICBAGRANI1	6.9	1.57	36	NEWLINE	9.7	4.55
3	EBL1STMF	3.6	1.67	37	UPGDCL	131.3	4.6
4	LINDEBD	966.2	1.75	38	DOREENPWR	27.6	4.66
5	ICB3RDNRB	4.6	1.77	39	DHAKABANK	11	4.69
6	ICBSONALI1	6.1	2.12	40	CITYBANK	21.8	4.88
7	SEMLLECMF	6	2.14	41	UCB	10	4.97
8	ATCSLGF	6.6	2.26	42	SUMITPOWER	16.2	5.06
9	TRUSTB1MF	3.5	2.3	43	EBL	23.2	5.1
10	SEMLFBSLGF	4.8	2.35	44	BSRMLTD	78.7	5.22
11	MERCANBANK	10	2.47	45	JAMUNAOIL	191.1	5.39
12	PRIME1ICBA	4.8	2.5	46	SOUTHEASTB	8.8	5.64
13	1JANATAMF	3.4	2.58	47	BXPHARMA	86.9	5.76
14	SEMLIBLSF	6.6	2.66	48	BSRMSTEEL	52.4	5.8
15	PUBALIBANK	27.9	2.76	49	SBACBANK	7.7	6.08
16	SHURWID	7.3	2.9	50	TRUSTBANK	23.3	6.11
17	FBFIF	3.4	3.15	51	RELIANCINS	58	6.28
18	JAMUNABANK	19.7	3.15	52	SQUARETEXT	49.6	6.53
19	EXIM1STMF	3.3	3.17	53	ENVOYTEX	41.3	6.84
20	PF1STMF	5.5	3.2	54	MJLBD	94.3	6.87
21	NCCBANK	11	3.33	55	PTL	46.4	7.01
22	PREMIERBAN	9.1	3.36	56	ACMELAB	74.3	7.12
23	IFILISLMF1	4.8	3.64	57	BANKASIA	17.1	7.29
24	MALEKSPIN	25.2	3.64	58	BRACBANK	48.3	7.36
25	SHAHJABANK	17.9	3.68	59	UTTARAFIN	16.6	7.41
26	CONFIDCEM	62.3	3.93	60	SAPORTL	24.2	7.56
27	ONEBANKPLC	8.7	3.95	61	SQURPHARMA	208.5	7.59
28	BSC	93.8	3.96	62	NRBCBANK	9	7.77
29	PRIMEBANK	23.5	4.02	63	AOL	12.8	8.05
30	ICBEPMF1S1	5.5	4.17	64	DBH	41	8.24
31	PADMAOIL	212	4.18	65	IDLC	33.4	8.29
32	ICBAMCL2ND	6.4	4.21	66	HWAWELLTEX	39.5	8.44
33	MPETROLEUM	216.8	4.26	67	FIRSTSBANK	5.8	9.06
34	UTTARABANK	22	4.32	68	GIB	5.2	9.07



P/E of Listed Scrips based on Latest Interim Financials				P/E of Listed Scrips based on Latest Interim Financials			
Sl.	Ticker Symbol	Close Price	Basic P/E	Sl.	Ticker Symbol	Close Price	Basic P/E
69	EMERALDOIL	31.4	9.4	102	EASTERNINS	50.1	13.81
70	ARGONDENIM	17.1	9.5	103	KARNAPHULI	31.3	14.06
71	GRAMEENS2	12.8	9.7	104	LHB	53.6	14.11
72	EHL	66.4	9.76	105	BGIC	34.6	14.18
73	ASIAPACINS	34.4	10.12	106	DHAKAINS	40.2	14.5
74	STANDBANKL	6.5	10.16	107	JANATAINS	28.7	14.54
75	GREENDELT	50.6	10.23	108	TECHNODRUG	37.1	14.72
76	NAVANAPHAR	51.2	10.24	109	CITYGENINS	47.3	14.97
77	BNICL	43.1	10.46	110	CONTININS	26.6	15.23
78	SIPLC	42.5	10.52	111	NORTHRNINS	31.4	15.29
79	PIONEERINS	49.3	10.56	112	PEOPLESINS	31	15.3
80	BSCPLC	120	10.6	113	IFIC	7.4	15.42
81	BATBC	354.2	10.85	114	PARAMOUNT	43	15.43
82	GP	319.7	10.96	115	SIMTEX	17.5	15.63
83	ASIATICLAB	31.1	11.03	116	ASIAINS	30.9	15.66
84	POWERGRID	41.2	11.16	117	ISLAMIINS	40.5	15.66
85	MATINSPINN	47.1	11.43	118	KDSALTD	36.9	15.91
86	GENEXIL	31.6	11.45	119	INDEXAGRO	64.5	15.97
87	MARICO	2332.5	11.51	120	CNATEX	4.9	15.98
88	PURABIGEN	20.3	11.62	121	RDFOOD	22.5	16.07
89	ITC	37.9	11.7	122	RUPALIBANK	22	16.18
90	SHASHADNIM	19.6	12.25	123	PHENIXINS	26.8	16.48
91	FEKDIL	18.7	12.3	124	RUPALIINS	23.8	16.53
92	PRIMEINSUR	36.1	12.31	125	TAMIJTEX	114.3	17.06
93	PRAGATIINS	55	12.39	126	SAIFPOWER	12	17.14
94	STANDARINS	33.7	12.45	127	CRYSTALINS	56.2	17.27
95	UNIONINS	27.3	12.48	128	PROVATIINS	33.9	17.41
96	CAPMIBBLMF	8.1	12.66	129	SAIHAMTEX	14.9	17.74
97	REPUBLIC	30.8	13.2	130	UNITEDINS	38.9	18.82
98	SAIHAMCOT	14.3	13.24	131	ACFL	18.1	18.85
99	DUTCHBANGL	47.8	13.28	132	FEDERALINS	19.2	19.2
100	ACIFORMULA	125.7	13.37	133	INTRACO	20	19.23
101	OLYMPIC	154	13.6	134	GLOBALINS	24.9	19.66



P/E of Listed Scrips based on Latest Interim Financials				P/E of Listed Scrips based on Latest Interim Financials			
Sl.	Ticker Symbol	Close Price	Basic P/E	Sl.	Ticker Symbol	Close Price	Basic P/E
135	BDCOM	23.6	19.67	168	SPCL	37.5	26.04
136	BEACONPHAR	123.6	19.81	169	ADVENT	16.7	26.09
137	AMANFEED	25.4	19.84	170	IBNSINA	285	26.19
138	SONARBAINS	27.2	20	171	MONOSPOOL	120.1	26.34
139	AAMRANET	27.3	20.07	172	PHARMAID	597.4	26.39
140	MHSML	13.9	20.44	173	ADNTEL	85.1	26.59
141	EASTLAND	20	20.55	174	BERGERPBL	1757.7	26.68
142	SONALIPAPR	145.4	20.65	175	APEXFOODS	234.9	26.69
143	AGNISYSL	26.7	20.86	176	SHARPIND	16.2	27
144	BARKAPOWER	10.4	21.67	177	PAPERPROC	111.3	27.28
145	NITOLINS	28.1	22.18	178	ICICL	22.5	27.66
146	MEGHNAINS	27.8	22.42	179	MERCINS	26	27.86
147	LANKABAFIN	20.1	22.5	180	SHEPHERD	15.6	27.86
148	NHFIL	27.3	22.5	181	UNIONBANK	5.2	27.86
149	CENTRALINS	45.5	22.6	182	FARCHEM	17.9	27.97
150	SICL	23.2	22.6	183	MBL1STMF	4	28.04
151	HEIDELBCEM	226.5	23.24	184	BEACHHATCH	96.9	28.5
152	NPOLYMER	34.4	23.24	185	CVOPRL	105.2	28.59
153	DGIC	24.6	23.65	186	SALAMCRST	11	29.46
154	ISLAMIBANK	52.4	23.67	187	AIL	91.8	29.81
155	TAKAFULINS	35.5	23.99	188	RANFOUNDRY	139.9	29.89
156	KEYACOSMET	5.8	24.17	189	AMCL(PRAN)	206.4	30
157	LOVELLO	89.1	24.48	190	RENATA	637.7	30.72
158	JHRML	54.6	24.82	191	RECKITTBEN	4344.6	30.93
159	SILCOPHL	16.9	24.85	192	ABBANK	8	31.58
160	ROBI	26.1	25.42	193	EGEN	25.7	32.13
161	UNIQUEHRL	44.9	25.51	194	DOMINAGE	11.7	32.5
162	APEXSPINN	98.2	25.57	195	SINOBANGLA	36.1	33.43
163	AGRANINS	25.3	25.64	196	MLDYEING	8.1	33.75
164	APEXFOOT	203.5	25.69	197	NAHEEACP	22.1	34.53
165	SKTRIMS	13.9	25.74	198	ALIF	7	35
166	ALARABANK	19.6	25.79	199	RELIANCE1	20.6	36.79
167	BENGALWTL	17.7	26.03	200	MIRAKHTER	33.9	36.85



P/E of Listed Scrips based on Latest Interim Financials				P/E of Listed Scrips based on Latest Interim Financials			
Sl.	Ticker Symbol	Close Price	Basic P/E	Sl.	Ticker Symbol	Close Price	Basic P/E
201	FORTUNE	16.3	37.05	234	WATACHEM	119.5	96.37
202	KOHINOOR	550.7	37.11	235	DAFODILCOM	67.3	105.16
203	EIL	55.3	37.36	236	RAHIMAFOOD	85.8	107.25
204	BATASHOE	897.2	37.78	237	MONNOFABR	16.2	135
205	IPDC	19.8	38.08	238	ORIONINFU	306.1	141.71
206	NRBBANK	14.3	38.3	239	RAHIMTEXT	127.8	145.23
207	GPHISPAT	22.9	40.89	240	NTLTUBES	78.1	162.71
208	AFCAGRO	9.3	41.03	241	WMSHIPYARD	6.7	167.5
209	QUEENSOUTH	13.3	41.56	242	DSHGARME	69	172.5
210	ORIONPHARM	40	41.67	243	SINGERBD	119	175
211	GBBPOWER	7.2	45	244	VFSTDL	7	175
212	SIBL	9.1	45.5	245	MONNOCERA	64.8	202.5
213	JMISMDL	133.1	45.58	246	COPPERTECH	18	225
214	FUWANGCER	12.8	45.71	247	ETL	9.7	242.5
215	MIDLANDBNK	34.1	47.36	248	PDL	6.7	251.25
216	SALVOCHEM	25.5	49.04	249	AMBEEPHA	714.6	255.21
217	CROWNCEMNT	49.5	49.5	250	NAVANACNG	21.2	265
218	ACTIVEFINE	8	50	251	HAMI	81.8	292.14
219	UNITEDFIN	14.7	50.11	252	SONARGAON	23.9	298.75
220	SSSTEEL	9	52.94	253	BANGAS	92.9	299.68
221	SAMORITA	54.1	54.1	254	HAKKANIPUL	41.4	345
222	EASTRNLUB	1475.2	60.16	255	KAY&QUE	235.1	350.9
223	QUASEMIND	25.8	64.5	256	STYLECRAFT	49.3	410.83
224	UNILEVERCL	2600	65.66	257	BESTHLDNG	20.3	507.5
225	TOSRIFA	18.5	66.07	258	OIMEX	24	600
226	DSSL	8.3	69.17	259	BDTHAIFOOD	15.3	765
227	SONALIANS	251.6	77.89	260	SAMATALETH	44.4	888
228	AIBL1STIMF	7.2	81.82	261	BDAUTOCA	91.2	1140
229	KPCL	13.5	84.38	262	KBPPWBIL	148.3	1235.83
230	FINEFOODS	214	86.15	263	LIBRAINFU	936.9	6246
231	MONNOAGML	415.8	91.18	264	ABBLPBOND	955	-
232	PREMIERCEM	52.2	93.21	265	AIBLPBOND	4200	-
233	ARAMIT	166.3	94.49	266	APSCLBOND	4288	-



P/E of Listed Scrips based on Latest Interim Financials				P/E of Listed Scrips based on Latest Interim Financials			
Sl.	Ticker Symbol	Close Price	Basic P/E	Sl.	Ticker Symbol	Close Price	Basic P/E
267	BANKASI1PB	4650	-	300	SONALILIFE	53.3	-
268	BEXGSUKUK	48.5	-	301	SUNLIFEINS	62.3	-
269	CBLPBOND	1037500	-	302	TILIL	36.3	-
270	CLICL	38.8	-	303	UCB2PBOND	4700	-
271	DBLPBOND	5250	-	304	WALTONHIL	488.1	-
272	DEBARACEM	1865	-	305	1STPRIMFMF	39.3	n/a
273	DEBBDLUGG	784	-	306	AAMRATECH	17.3	n/a
274	DEBBDWELD	1418.5	-	307	ABB1STMF	3.3	n/a
275	DEBBDZIPP	700	-	308	ACI	128.4	n/a
276	DEBBXDENIM	1450	-	309	ACMEPL	13	n/a
277	DEBBXFISH	835	-	310	AFTABAUTO	35.7	n/a
278	DEBBXKNI	900	-	311	AL-HAJTEX	114.2	n/a
279	DEBBXTEX	1300	-	312	ALLTEX	10	n/a
280	DELTALIFE	83	-	313	ANLIMAYARN	21.7	n/a
281	FAREASTLIF	33.3	-	314	ANWARGALV	68.6	n/a
282	IBBL2PBOND	3412.5	-	315	APEXTANRY	70.2	n/a
283	IBBLPBOND	787	-	316	APOLOISPAT	3.7	n/a
284	MBPLCPBOND	4850	-	317	ARAMITCEM	12.4	n/a
285	MEGHNALIFE	58.2	-	318	ATLASBANG	53.5	n/a
286	MITHUNKNIT	14.4	-	319	AZIZPIPES	50.8	n/a
287	MTBPBOND	1000000	-	320	BAYLEASING	7.4	n/a
288	NATLIFEINS	121.2	-	321	BBS	9.9	n/a
289	PADMALIFE	18.9	-	322	BBSCABLES	17.3	n/a
290	PBLPBOND	4550	-	323	BDFINANCE	12.7	n/a
291	POPULARLIF	52.3	-	324	BDLAMPS	106.8	n/a
292	PRAGATILIF	148.5	-	325	BDSERVICE	5.2	n/a
293	PREBPBOND	4700	-	326	BDTHAI	10	n/a
294	PRIMELIFE	35.3	-	327	BDWELDING	10.5	n/a
295	PROGRESLIF	39.5	-	328	BEXIMCO	110.1	n/a
296	RUPALILIFE	102.1	-	329	BIFC	10.5	n/a
297	SANDHANINS	20	-	330	BPML	29.3	n/a
298	SEB1PBOND	5000	-	331	BPPL	10.2	n/a
299	SJIBLPBOND	4500	-	332	CAPITECGBF	8.9	n/a



P/E of Listed Scrips based on Latest Interim Financials				P/E of Listed Scrips based on Latest Interim Financials			
Sl.	Ticker Symbol	Close Price	Basic P/E	Sl.	Ticker Symbol	Close Price	Basic P/E
333	CAPMBDBLMF	5.9	n/a	366	ILFSL	3.8	n/a
334	CENTRALPHL	8.8	n/a	367	INTECH	17	n/a
335	DACCADYE	11.2	n/a	368	ISLAMICFIN	11.4	n/a
336	DBH1STMF	4	n/a	369	ISNLTD	36.9	n/a
337	DELTASPINN	4.4	n/a	370	JUTESPINN	260.8	n/a
338	DESCO	20.5	n/a	371	KPPL	8.1	n/a
339	DESHBANDHU	17.3	n/a	372	KTL	9	n/a
340	DULAMIACOT	73.8	n/a	373	LEGACYFOOT	50.5	n/a
341	EBLNRBMF	3.5	n/a	374	LRBDL	12	n/a
342	ECABLES	107.2	n/a	375	LRGLOBMF1	3.6	n/a
343	EPGL	12.8	n/a	376	MAKSONSPIN	7.4	n/a
344	ESQUIRENIT	21.3	n/a	377	MEGCONMILK	25.6	n/a
345	EXIMBANK	6.8	n/a	378	MEGHNACEM	45.5	n/a
346	FAMILYTEX	2.7	n/a	379	MEGHNAPET	27.6	n/a
347	FAREASTFIN	3.6	n/a	380	METROSPIN	10.3	n/a
348	FASFIN	3.4	n/a	381	MIDASFIN	8	n/a
349	FIRSTFIN	3.7	n/a	382	MIRACLEIND	17.6	n/a
350	FUWANGFOOD	12.5	n/a	383	NBL	5.2	n/a
351	GEMINISEA	174.6	n/a	384	NCCBLMF1	5.3	n/a
352	GENNEXT	4	n/a	385	NFML	8.1	n/a
353	GHAIL	9.9	n/a	386	NORTHERN	120.3	n/a
354	GHCL	22.5	n/a	387	NTC	203.3	n/a
355	GLDNJMF	8.4	n/a	388	NURANI	4	n/a
356	GOLDENSON	14.3	n/a	389	OAL	7.1	n/a
357	GQBALLPEN	129.2	n/a	390	PENINSULA	11.2	n/a
358	GREENDELMF	3.5	n/a	391	PHOENIXFIN	4	n/a
359	GSPFINANCE	6	n/a	392	PHPMF1	3.3	n/a
360	HFL	9.2	n/a	393	PLFSL	2.7	n/a
361	HRTEX	29.1	n/a	394	POPULAR1MF	3.2	n/a
362	IBP	8.6	n/a	395	PREMIERLEA	3.4	n/a
363	ICB	69.8	n/a	396	PRIMEFIN	4.4	n/a
364	ICBIBANK	3.1	n/a	397	PRIMETEX	12.4	n/a
365	IFADAUTOS	21.3	n/a	398	RAKCERAMIC	22.9	n/a



P/E of Listed Scrips based on Latest Interim Financials				P/E of Listed Scrips based on Latest Interim Financials			
Sl.	Ticker Symbol	Close Price	Basic P/E	Sl.	Ticker Symbol	Close Price	Basic P/E
399	REGENTTEX	3.8	n/a	411	TALLUSPIN	5.2	n/a
400	RENWICKJA	610.6	n/a	412	TITASGAS	21.2	n/a
401	RINGSHINE	4.1	n/a	413	TUNGHAI	3.2	n/a
402	RSRMSTEEL	9.5	n/a	414	UNIONCAP	6.7	n/a
403	RUNNERAUTO	27.7	n/a	415	USMANIAGL	35.2	n/a
404	SAFKOSPINN	9.7	n/a	416	VAMLBDMF1	5.6	n/a
405	SAVAREFR	215.5	n/a	417	VAMLRBBF	5.1	n/a
406	SEAPEARL	35.6	n/a	418	YPL	8.9	n/a
407	SHYAMPSUG	110.2	n/a	419	ZAHEENSPIN	6.8	n/a
408	SILVAPHL	10.1	n/a	420	ZAHINTEX	5.4	n/a
409	SPCERAMICS	12.8	n/a	421	ZEALBANGLA	104	n/a
410	STANCERAM	73.5	n/a				

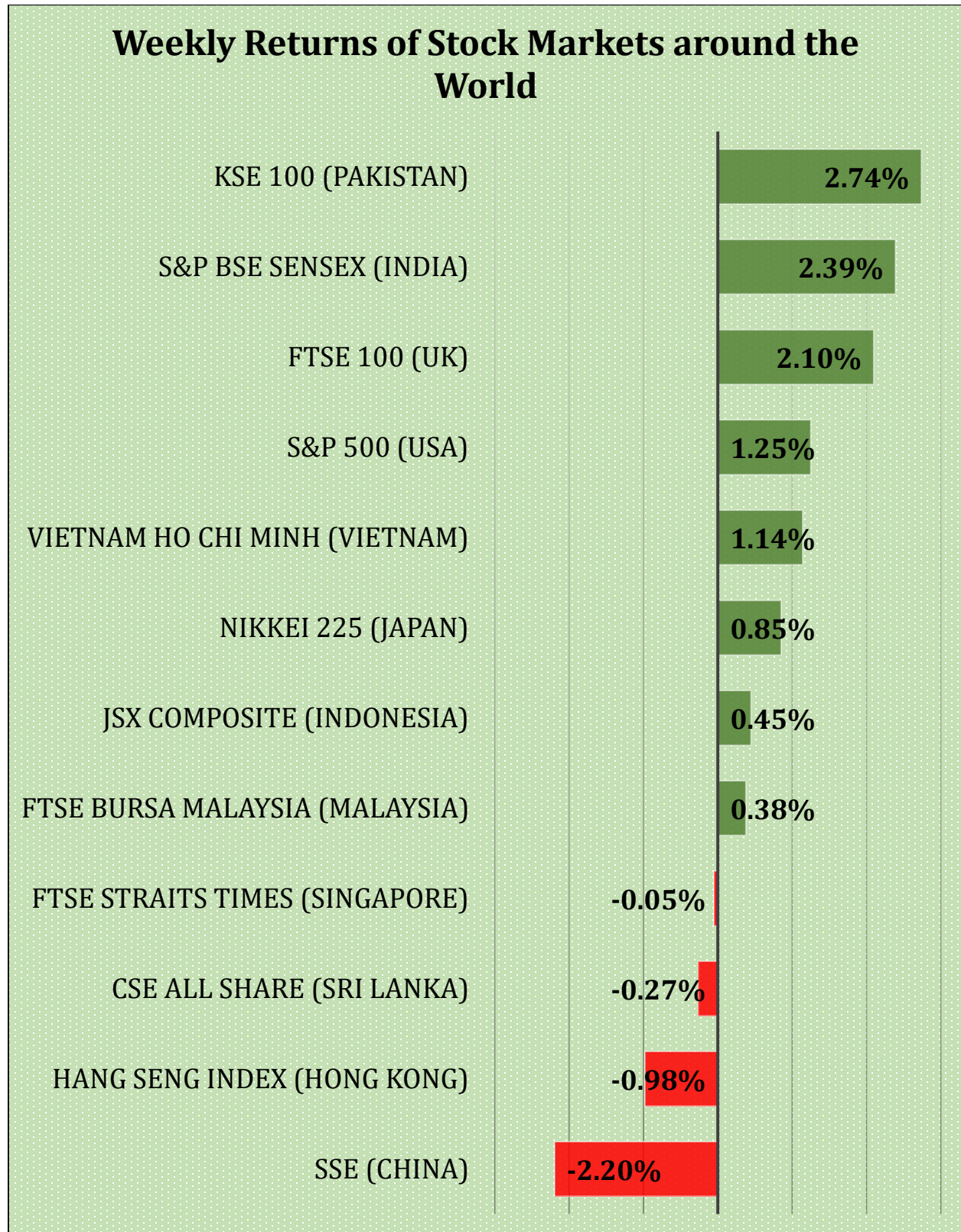
04.Primary Market Highlights

Capital Raising in Progress

Company/Fund	Amount to be Raised (Crore)	Method of Raising	Employee Amount (Crore)	EI/QI Amount (Crore)	GP Amount (Crore)	Face Value	Cut-off Price	Offer Price	Status
Doer Services PLC	5.00	QIO (Fixed Price)	N/A	5.00	N/A	10.00	N/A	10.00	Raising Approved.

*N/A = Not Applicable, TBD = To Be Determined.

05. World Stock Markets





Disclaimer

This document has been prepared for information purposes only and does not solicit any action based on the material contained herein. Therefore, this document should not be considered as an offer to buy or sell or subscribe to any security. Neither Bangladesh Merchant Bankers Association nor the preparer of this report nor any other related party can be held accountable for any actions based on this report. Bangladesh Merchant Bankers Association or the preparer of this report or any other related party does not guarantee the accuracy or correctness of the data presented herein. However, reasonable care has been ensured in collecting and analyzing the data contained in this report.

Report Prepared By

Farhan Hasan

Research Analyst (Part-Time)

farhan.hasan.official@gmail.com

Data Sources

Dhaka Stock Exchange PLC. (<https://www.dsebd.org/index.php>)

Bangladesh Securities and Exchange Commission. (<https://sec.gov.bd/home>)

Bangladesh Bank. (<https://www.bb.org.bd/en/>)

Insurance Development and Regulatory Authority. (<http://www.idra.org.bd>)

Microcredit Regulatory Authority. (<https://mra.gov.bd/>)

Bangladesh Bureau of Statistics. (<http://bbs.gov.bd/>)

ESS Bangladesh. (<https://www.essbangladesh.com/login.xhtml>)

Trading Economics. (<https://tradingeconomics.com/>)

Report Available at

Bangladesh Merchant Bankers Association (Research Tab)

(<http://www.bmba.com.bd/research/>)



Bangladesh Merchant Bankers Association

Saiham Sky View Tower (5th Floor), 45 Bijoy Nagar, Dhaka-1000

Tel: 88-02-8392158, Fax: 88-02-8392159

Email: president@bmba.com.bd

Web: www.bmba.com.bd