



**Bangladesh Merchant  
Bankers Association**

# ***Weekly Market Report***

*22<sup>nd</sup> December to 26<sup>th</sup> December, 2024*

*Week 52 of the Calendar Year*

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## **01. Market Commentary**

DSEX ended in red for the week decreasing by 37.12 points [0.71%] compared to the previous week. It stands at 5184.45 points.

The index showed a lackluster performance this week compared to the previous week. This week the index fell in the opening two trading days and despite buying pressure in the final trading day of the week, low turnover failed to make up any significant recovery of the index. The investors tended to take gains where applicable and remained cautious to observe the market amidst the ongoing economic and political uncertainties.

Investor participation decreased this week as reflected by decrease in average daily turnover by around 21% causing the average daily turnover to fall below BDT 300 Crore level. Investors' trades in this week focused predominantly on Pharmaceuticals scrips followed by Bank and Textile scrips. In terms of sectoral returns, the Food & Allied sector posted the highest gains of 1.46% while the Financial Institutions sector shed the most with 3.60%.

Market capitalization stands at USD 55.0 Billion\*.

\*(USD 1 = BDT 120.00 as on December 26, 2024).



## ***02. Related Market Policies***

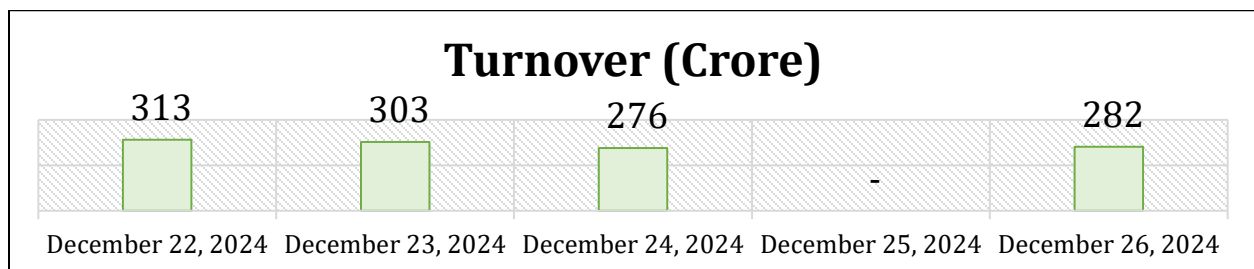
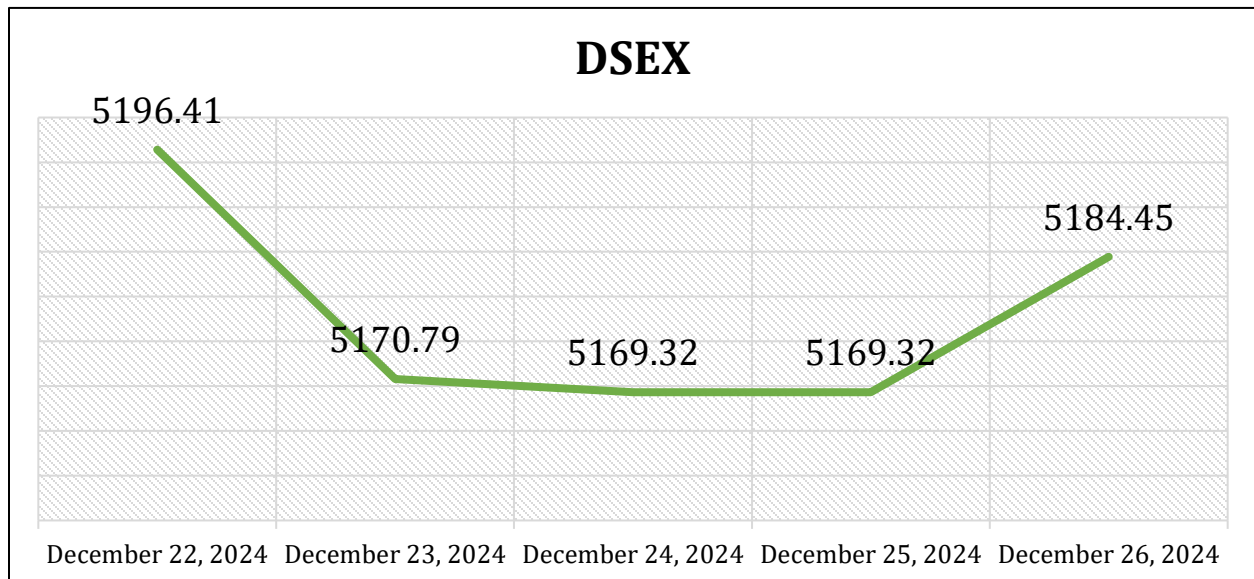
1. Bangladesh Bank issued a circular stating the issuance of a regulation titled, “The Special Regulations of Bangladesh Bank, 2024”. The objective of the regulation is to provide guidelines for appointment of International Consulting Firm for conducting comprehensive assessment (risk based diagnostic study) of scheduled banks concerning the banks’ asset quality, corporate governance, policies, procedures, processes and compliance of laws and regulations.



### 03. Secondary Market Highlights

#### Index Scenario

Indices	Current Week Dec 26 2024	Previous Week Dec 19 2024	Change	% Change
DSEX	5184.45	5221.57	-37.12	-0.71%
DS30	1927.28	1938.30	-11.02	-0.94%
DSES	1166.64	1167.36	-0.72	-0.04%





## Market Statistics

Particulars	Current Week (Dec 22 - Dec 26 2024)	Previous Week (Dec 15 - Dec 19 2024)	Change	% Change
Average Daily Turnover (Crore)	294	373	-80	-21.32%
Market P/E	9.44	9.50	-0.06	-0.63%
Market Cap. to GDP	12.75%	12.73%	0.02%	-

**N.B.**

GDP is BDT 5,177,713.90 Crore (Provisional) as of 2023-24 according to BBS.

## Market Valuation

Particulars	Value				% Share in Value		
	Current Week Dec 26 2024	Previous Week Dec 19 2024	Change	% Change	Current Week Dec 26 2024	Previous Week Dec 19 2024	Change
Market Capitalization (Crore)	660,161	659,206	955	0.14%	-	-	-
Equity Market Capitalization (Crore)	353,886	356,519	-2,633	-0.74%	53.61%	54.08%	-0.48%
Mutual Fund Market Capitalization (Crore)	2,722	2,739	-17	-0.63%	0.41%	0.42%	0.00%
Debt Market Capitalization (Crore)	303,553	299,947	3,606	1.20%	45.98%	45.50%	0.48%



## Sector Valuation

<b>Sector</b>	<b>Current Week Market Cap. (Crore) Dec 26 2024</b>	<b>Previous Week Market Cap. (Crore) Dec 19 2024</b>	<b>Change</b>	<b>% Change</b>
Bank	67,317	67,582	-265	-0.39%
Cement	9,280	9,378	-98	-1.04%
Ceramics Sector	1,608	1,640	-32	-1.96%
Engineering	28,176	28,257	-80	-0.28%
Financial Institutions	11,435	11,863	-427	-3.60%
Food & Allied	30,627	30,185	441	1.46%
Fuel & Power	29,170	29,925	-755	-2.52%
Insurance	12,667	12,791	-124	-0.97%
IT Sector	2,621	2,612	9	0.34%
Jute	323	329	-6	-1.79%
Miscellaneous	23,652	23,538	114	0.48%
Mutual Funds	2,722	2,740	-17	-0.63%
Paper & Printing	1,800	1,842	-43	-2.32%
Pharmaceuticals & Chemicals	55,711	56,314	-603	-1.07%
Services & Real Estate	1,762	1,798	-35	-1.97%
Tannery Industries	2,205	2,196	9	0.41%
Telecommunication	60,422	61,008	-586	-0.96%
Textile	11,310	11,412	-102	-0.90%
Travel & Leisure	3,797	3,847	-50	-1.30%



Top 5 of The Week

<b>Gainers</b>		<b>Losers</b>		<b>Turnover Leaders</b>	
<i>Security</i>	<i>% Change</i>	<i>Security</i>	<i>% Change</i>	<i>Security</i>	<i>% Share</i>
SHARPIND	16.93%	SALAMCRST	-15.65%	ORIONINFU	7.03%
RENEWICKJA	16.43%	MONNOAGML	-13.94%	ROBI	3.84%
GHAIL	10.68%	PLFSL	-11.54%	BSC	3.48%
KBPPWBIL	10.08%	BIFC	-11.24%	BEACONPHAR	3.16%
FARCHEM	9.79%	JAMUNAOIL	-10.27%	GPHISPAT	2.35%



## Price to Earnings Ratio of Sectors and Companies

<b>Sectoral Price to Earnings Ratio</b>			
<b>SL</b>	<b>Sectors</b>	<b>No. of Listed Companies/Funds</b>	<b>P/E</b>
1	Mutual Funds	37	3.2
2	Fuel & Power	23	4.9
3	Bank	36	6.3
4	Services & Real Estate	4	10.5
5	Engineering	42	10.6
6	Pharmaceuticals & Chemicals	34	11.4
7	Textile	58	11.7
8	Financial Institutions	23	12.2
9	Telecommunication	3	12.9
10	Food & Allied	21	13.7
11	Cement	7	13.9
12	Miscellaneous	15	17.2
13	IT Sector	11	18.0
14	Paper & Printing	6	23.9
15	Tannery Industries	6	35.7
16	Jute	3	38.6
17	Travel & Leisure	5	57.3
18	Ceramics Sector	5	83.6
19	Insurance	58	N/M

\*N/M = Not Meaningful.



P/E of Listed Scrips based on Latest Interim Financials				P/E of Listed Scrips based on Latest Interim Financials			
Sl.	Ticker Symbol	Close Price	Basic P/E	Sl.	Ticker Symbol	Close Price	Basic P/E
1	IFIC1STMF	3.2	1.27	35	PRIMEBANK	23.4	4.01
2	ICBAGRANI1	7.1	1.61	36	DOREENPWR	24.6	4.16
3	LINDEBD	936	1.7	37	UPGDCL	123.9	4.34
4	EBL1STMF	3.7	1.71	38	UTTARABANK	22.2	4.36
5	ICB3RDNRB	4.6	1.77	39	MTB	12.2	4.42
6	SEMLLECMF	6	2.14	40	UCB	9	4.47
7	ICBSONALI1	6.2	2.15	41	DHAKABANK	10.9	4.64
8	ATCSLGF	6.4	2.19	42	SUMITPOWER	15	4.69
9	TRUSTB1MF	3.4	2.24	43	CITYBANK	21.8	4.88
10	SEMLFBSLGF	4.7	2.3	44	BSRMLTD	76.6	5.08
11	PRIME1ICBA	4.7	2.45	45	EBL	24.5	5.39
12	SHURWID	6.2	2.46	46	BXPHARMA	81.4	5.4
13	MERCANBANK	10	2.47	47	SOUTHEASTB	8.8	5.64
14	1JANATAMF	3.3	2.5	48	BSRMSTEEL	51.3	5.67
15	SEMLIBLSF	6.4	2.58	49	TRUSTBANK	22.1	5.8
16	PUBALIBANK	29.2	2.89	50	SBACBANK	7.5	5.92
17	FBFIF	3.3	3.06	51	RELIANCINS	57.1	6.18
18	EXIM1STMF	3.2	3.08	52	SQUARETEXT	49.7	6.54
19	PF1STMF	5.3	3.08	53	ENVOYTEX	40.9	6.77
20	JAMUNABANK	19.5	3.12	54	EMERALDOIL	22.9	6.86
21	NEWLINE	6.7	3.14	55	MJLBD	94.3	6.87
22	NCCBANK	10.8	3.27	56	SAPORTL	22.1	6.91
23	PREMIERBAN	9	3.33	57	UTTARAFIN	15.7	7.01
24	CONFIDCEM	56.3	3.55	58	BANKASIA	16.8	7.16
25	MALEKSPIN	24.6	3.55	59	ACMELAB	75.8	7.26
26	IFILISLMF1	4.7	3.56	60	NRBCBANK	8.5	7.34
27	PADMAOIL	185.7	3.66	61	BRACBANK	48.8	7.44
28	SHAHJABANK	18	3.7	62	DBH	38.8	7.8
29	ONEBANKPLC	8.3	3.77	63	SQURPHARMA	216.6	7.88
30	ICBEPMF1S1	5	3.79	64	IDLC	33.1	8.22
31	JAMUNAOIL	170.3	3.79	65	FIRSTSBANK	5.3	8.28
32	MPETROLEUM	195.1	3.83	66	GIB	5	8.72
33	ICBAMCL2ND	6	3.95	67	HWAWELLTEX	41.1	8.78
34	BSC	94.5	3.99	68	ASIAPACINS	31.6	9.29



P/E of Listed Scrips based on Latest Interim Financials				P/E of Listed Scrips based on Latest Interim Financials			
Sl.	Ticker Symbol	Close Price	Basic P/E	Sl.	Ticker Symbol	Close Price	Basic P/E
69	ARGONDENIM	16.9	9.39	102	EASTERNINS	48.9	13.48
70	DSSL	11.4	9.5	103	BGIC	33.5	13.73
71	STANDBANKL	6.2	9.69	104	DHAKAINS	38.3	13.81
72	EHL	66.1	9.72	105	OLYMPIC	157.7	13.93
73	GREENDELT	48.5	9.8	106	LHB	53.2	14
74	NAVANAPHAR	49.2	9.84	107	JANATAINS	27.9	14.14
75	GRAMEENS2	13.4	10.15	108	TECHNODRUG	35.7	14.17
76	BNICL	42.1	10.22	109	PARAMOUNT	40.5	14.53
77	SIPLC	41.6	10.3	110	CONTININS	25.4	14.54
78	PIONEERINS	48.2	10.33	111	NORTHRNINS	29.9	14.56
79	BSCPLC	118.1	10.43	112	SAIHAMCOT	15.9	14.72
80	GENEXIL	28.8	10.43	113	IFIC	7.1	14.79
81	PTL	46	10.75	114	KDSALTD	34.6	14.91
82	AOL	17.2	10.82	115	ASIAINS	30.1	15.25
83	BATBC	354.1	10.84	116	PEOPLESINS	30.9	15.25
84	GP	322.5	11.05	117	ISLAMIINS	40.4	15.62
85	MATINSPINN	45.6	11.07	118	RUPALIINS	22.5	15.63
86	PURABIGEN	19.4	11.11	119	RUPALIBANK	21.3	15.66
87	POWERGRID	41.1	11.13	120	PHENIXINS	25.5	15.68
88	SHASHADNIM	17.8	11.13	121	RDFOOD	22.4	16
89	ITC	36.1	11.14	122	SIMTEX	18.1	16.16
90	MARICO	2299.9	11.35	123	CNATEX	5	16.3
91	STANDARINS	31.6	11.67	124	INDEXAGRO	67.4	16.68
92	FEKDIL	18	11.84	125	CRYSTALINS	54.3	16.69
93	PRAGATIINS	52.7	11.87	126	UNITEDINS	36.4	17.61
94	UNIONINS	26.9	12.3	127	FEDERALINS	17.7	17.7
95	PRIMEINSUR	36.4	12.41	128	SAIHAMTEX	15.6	18.57
96	REPUBLIC	29.5	12.64	129	SONARBAINS	25.3	18.6
97	ACIFORMULA	119.6	12.72	130	ACFL	18	18.75
98	DUTCHBANGL	47.6	13.22	131	AGNISYSL	24.2	18.91
99	CITYGENINS	41.8	13.23	132	PROVATIINS	36.9	18.96
100	KARNAPHULI	29.7	13.34	133	SAIFPOWER	13.4	19.14
101	CAPMIBBLMF	8.6	13.44	134	BDCOM	23.1	19.25



P/E of Listed Scrips based on Latest Interim Financials				P/E of Listed Scrips based on Latest Interim Financials			
Sl.	Ticker Symbol	Close Price	Basic P/E	Sl.	Ticker Symbol	Close Price	Basic P/E
135	GLOBALINS	24.4	19.26	168	AGRANINS	25.2	25.54
136	NITOLINS	24.5	19.34	169	PAPERPROC	104.9	25.71
137	AMANFEED	25	19.53	170	UNIONBANK	4.8	25.71
138	INTRACO	20.4	19.62	171	ALARABANK	19.6	25.79
139	SONALIPAPR	139.2	19.77	172	ADNTEL	82.6	25.81
140	AAMRANET	27	19.85	173	BEACHHATCH	87.8	25.82
141	EASTLAND	19.4	19.93	174	ADVENT	16.6	25.94
142	SICL	20.8	20.26	175	SALAMCRST	9.7	25.98
143	CENTRALINS	41.2	20.46	176	IBNSINA	286.4	26.32
144	BARKAPOWER	9.9	20.63	177	SHEPHERD	14.8	26.43
145	MHSML	14.2	20.88	178	BENGALWTL	18.4	27.06
146	LANKABAFIN	18.7	20.93	179	ROBI	28	27.27
147	ISLAMIBANK	47.7	21.55	180	BERGERPBL	1800.8	27.33
148	NPOLYMER	32	21.62	181	CVOPRL	101.5	27.58
149	NHFIL	26.4	21.76	182	MBL1STMF	4	28.04
150	MEGHNAINS	27.4	22.1	183	RANFOUNDRY	134.4	28.72
151	DGIC	23	22.12	184	AIL	88.9	28.86
152	BEACONPHAR	141.1	22.61	185	AMCL(PRAN)	204.9	29.78
153	KEYACOSMET	5.5	22.92	186	SKTRIMS	16.4	30.37
154	SPCL	33	22.92	187	ABBANK	7.7	30.39
155	HEIDELBCEM	226	23.19	188	EGEN	24.5	30.63
156	JHRML	51.2	23.27	189	RECKITTBEN	4327.6	30.81
157	LOVELLO	85.6	23.52	190	TAMIJTEX	110.7	31.45
158	TAKAFULINS	35.1	23.72	191	RENATA	656.7	31.63
159	SILCOPHL	16.2	23.82	192	NAHEEACP	20.7	32.34
160	MONOSPOOL	109.7	24.06	193	NRBBANK	12.2	32.68
161	MERCINS	22.5	24.11	194	FARCHEM	21.3	33.28
162	UNIQUEHRL	43.9	24.94	195	MIRAKHTER	31.2	33.91
163	APEXSPINN	96.2	25.05	196	SINOBANGLA	37.1	34.35
164	APEXFOOT	199.6	25.2	197	KOHINOOR	510.7	34.41
165	PHARMAID	570.7	25.21	198	ALIF	6.9	34.5
166	APEXFOODS	222.8	25.32	199	RELIANCE1	19.4	34.64
167	ICICL	20.6	25.33	200	ASIATICLAB	35	36.46



P/E of Listed Scrips based on Latest Interim Financials				P/E of Listed Scrips based on Latest Interim Financials			
Sl.	Ticker Symbol	Close Price	Basic P/E	Sl.	Ticker Symbol	Close Price	Basic P/E
201	DOMINAGE	13.2	36.67	234	ARAMIT	160.6	91.25
202	SHARPIND	22.1	36.83	235	WATACHEM	114.1	92.02
203	MLDYEING	8.9	37.08	236	DULAMIACOT	82	97.62
204	IPDC	19.3	37.12	237	DAFODILCOM	63.1	98.59
205	BATASHOE	896.5	37.75	238	RAHIMAFOOD	83.4	104.25
206	ORIONPHARM	36.7	38.23	239	BDTHAIFOOD	15.3	127.5
207	AFCAGRO	8.7	38.38	240	RAHIMTEXT	115.7	131.48
208	FORTUNE	16.9	38.41	241	MONNOFABR	16.6	138.33
209	SONALIANSH	232.9	38.56	242	LIBRAINFU	825.2	154.73
210	GPHISPAT	22.1	39.46	243	WMSHIPYARD	6.4	160
211	EIL	58.7	39.66	244	SINGERBD	112.2	165
212	GBBPOWER	6.7	41.88	245	NLTUBES	84.7	176.46
213	QUEENSOUTH	13.6	42.5	246	VFSTD	7.1	177.5
214	MIDLANDBNK	31.3	43.47	247	ORIONINFU	424.8	196.67
215	JMISMDL	127	43.49	248	MONNOCERA	64.3	200.94
216	CROWNCEMNT	43.9	43.9	249	DSHGARME	80.4	201
217	SIBL	8.8	44	250	COPPERTECH	17.7	221.25
218	UNITEDFIN	13.3	45.34	251	ETL	9.6	240
219	FUWANGCER	13	46.43	252	PDL	6.5	243.75
220	KAY&QUE	218.4	47.48	253	AMBEEPHA	698.2	249.36
221	ACTIVEFINE	7.7	48.13	254	NAVANACNG	22.4	280
222	SALVOCHEM	25.8	49.62	255	BANGAS	90.9	324.64
223	SAMORITA	52.1	52.1	256	HAKKANIPUL	40.6	338.33
224	EASTRNLUB	1296.8	52.89	257	SONARGAON	28.6	357.5
225	UNILEVERCL	2538.5	64.1	258	HAMI	100.8	360
226	TOSRIFA	18.2	65	259	BESTHLDNG	18.1	452.5
227	QUASEMIND	26.9	67.25	260	STYLECRAFT	54.3	452.5
228	SSSTEEL	8.8	73.33	261	OIMEX	28.7	717.5
229	AIBL1STIMF	6.8	77.27	262	SAMATALETH	42.1	842
230	MONNOAGML	359.3	78.79	263	BDAUTOCA	86	1075
231	KPCL	13.2	82.5	264	KBPPWBIL	144.2	1201.67
232	PREMIERCEM	47.9	85.54	265	ABBLPBOND	955	-
233	FINEFOODS	216.7	87.24	266	AIBLPBOND	4500	-



P/E of Listed Scrips based on Latest Interim Financials				P/E of Listed Scrips based on Latest Interim Financials			
Sl.	Ticker Symbol	Close Price	Basic P/E	Sl.	Ticker Symbol	Close Price	Basic P/E
267	APSCLBOND	4100	-	300	SJIBLPBOND	4500	-
268	BANKASI1PB	4650	-	301	SONALILIFE	50	-
269	BEXGSUKUK	46	-	302	SUNLIFEINS	70.9	-
270	CBLPBOND	1037500	-	303	TILIL	34.5	-
271	CLICL	35.2	-	304	UCB2PBOND	4700	-
272	DBLPBOND	5250	-	305	WALTONHIL	489.2	-
273	DEBARACEM	1865	-	306	1STPRIMFMF	30.4	n/a
274	DEBBDLUGG	784	-	307	AAMRATECH	17	n/a
275	DEBBDWELD	1418.5	-	308	ABB1STMF	3.3	n/a
276	DEBBDZIPP	700	-	309	ACI	140.6	n/a
277	DEBBXDENIM	1450	-	310	ACMEPL	12.9	n/a
278	DEBBXFISH	835	-	311	AFTABAUTO	34.8	n/a
279	DEBBXKNI	900	-	312	AL-HAJTEX	121.3	n/a
280	DEBBXTEX	1300	-	313	ALLTEX	9	n/a
281	DELTALIFE	79.5	-	314	ANLIMAYARN	20.5	n/a
282	FAREASTLIF	31.5	-	315	ANWARGALV	67.1	n/a
283	IBBL2PBOND	3748.5	-	316	APEXTANRY	68.9	n/a
284	IBBLPBOND	794	-	317	APOLOISPAT	3.6	n/a
285	MBPLCPBOND	4850	-	318	ARAMITCEM	11.7	n/a
286	MEGHNALIFE	55	-	319	ATLASBANG	52.5	n/a
287	MITHUNKNIT	14.2	-	320	AZIZPIPES	51.1	n/a
288	MTBPBOND	1000000	-	321	BAYLEASING	6.7	n/a
289	NATLIFEINS	106.2	-	322	BBS	10.4	n/a
290	PADMALIFE	16.3	-	323	BBSCABLES	17.7	n/a
291	PBLPBOND	4550	-	324	BDFINANCE	11.8	n/a
292	POPULARLIF	50.8	-	325	BDLAMPS	101.7	n/a
293	PRAGATILIF	128.2	-	326	BDSERVICE	5.2	n/a
294	PREBPPBOND	4700	-	327	BDTHAI	11.2	n/a
295	PRIMELIFE	32.5	-	328	BDWELDING	9.8	n/a
296	PROGRESLIF	37	-	329	BEXIMCO	110.1	n/a
297	RUPALILIFE	108.9	-	330	BIFC	7.9	n/a
298	SANDHANINS	20	-	331	BPML	30	n/a
299	SEB1PBOND	5000	-	332	BPPL	10.1	n/a



P/E of Listed Scrips based on Latest Interim Financials				P/E of Listed Scrips based on Latest Interim Financials			
Sl.	Ticker Symbol	Close Price	Basic P/E	Sl.	Ticker Symbol	Close Price	Basic P/E
333	CAPITECGBF	8.5	n/a	366	ILFSL	3.6	n/a
334	CAPMBDBLMF	5.7	n/a	367	INTECH	19.6	n/a
335	CENTRALPHL	8.6	n/a	368	ISLAMICFIN	10.8	n/a
336	DACCADYE	13	n/a	369	ISNLTD	37.5	n/a
337	DBH1STMF	3.9	n/a	370	JUTESPINN	266.2	n/a
338	DELTA SPINN	4.3	n/a	371	KPPL	7.9	n/a
339	DESCO	22.6	n/a	372	KTL	9	n/a
340	DESHBANDHU	18	n/a	373	LEGACYFOOT	53	n/a
341	EBLNRBMF	3.4	n/a	374	LRBDL	13.6	n/a
342	ECABLES	101.1	n/a	375	LRGLOBMF1	3.4	n/a
343	EPGL	12.5	n/a	376	MAKSONSPIN	6.1	n/a
344	ESQUIRENIT	19.2	n/a	377	MEGCONMILK	24.9	n/a
345	EXIMBANK	7.3	n/a	378	MEGHNACEM	45.1	n/a
346	FAMILYTEX	2.5	n/a	379	MEGHNAPET	25.3	n/a
347	FAREASTFIN	3.4	n/a	380	METROSPIN	11.7	n/a
348	FASFIN	3	n/a	381	MIDASFIN	8	n/a
349	FIRSTFIN	3	n/a	382	MIRACLEIND	27.4	n/a
350	FUWANGFOOD	13.3	n/a	383	NBL	5	n/a
351	GEMINISEA	165.8	n/a	384	NCCBLMF1	5.2	n/a
352	GENNEXT	3.8	n/a	385	NFML	7.8	n/a
353	GHAIL	11.4	n/a	386	NORTHERN	118.3	n/a
354	GHCL	19.6	n/a	387	NTC	188.7	n/a
355	GLDNJMF	8.7	n/a	388	NURANI	3.6	n/a
356	GOLDENSON	15.2	n/a	389	OAL	6.9	n/a
357	GQBALLPEN	122.8	n/a	390	PENINSULA	10.7	n/a
358	GREENDELMF	3.5	n/a	391	PHOENIXFIN	3.4	n/a
359	GSPFINANCE	5.6	n/a	392	PHPMF1	3.2	n/a
360	HFL	9.3	n/a	393	PLFSL	2.3	n/a
361	HRTEX	29.3	n/a	394	POPULAR1MF	3.1	n/a
362	IBP	9.3	n/a	395	PREMIERLEA	3	n/a
363	ICB	62.4	n/a	396	PRIMEFIN	4.4	n/a
364	ICBIBANK	2.9	n/a	397	PRIMETEX	12.3	n/a
365	IFADAUTOS	20.7	n/a	398	RAKCERAMIC	22.6	n/a





P/E of Listed Scrips based on Latest Interim Financials				P/E of Listed Scrips based on Latest Interim Financials			
Sl.	Ticker Symbol	Close Price	Basic P/E	Sl.	Ticker Symbol	Close Price	Basic P/E
399	REGENTTEX	3.7	n/a	411	TALLUSPIN	4.8	n/a
400	RENWICKJA	697.3	n/a	412	TITASGAS	21.1	n/a
401	RINGSHINE	3.9	n/a	413	TUNGHAI	3	n/a
402	RSRMSTEEL	9	n/a	414	UNIONCAP	6	n/a
403	RUNNERAUTO	26	n/a	415	USMANIAGL	37.4	n/a
404	SAFKOSPINN	9.1	n/a	416	VAMLBDMF1	5.5	n/a
405	SAVAREFR	215.5	n/a	417	VAMLRBBF	4.9	n/a
406	SEAPEARL	33.9	n/a	418	YPL	8.4	n/a
407	SHYAMPSUG	108.6	n/a	419	ZAHEENSPIN	5.6	n/a
408	SILVAPHL	10.3	n/a	420	ZAHINTEX	4.8	n/a
409	SPCERAMICS	12	n/a	421	ZEALBANGLA	97	n/a
410	STANCERAM	69.3	n/a				

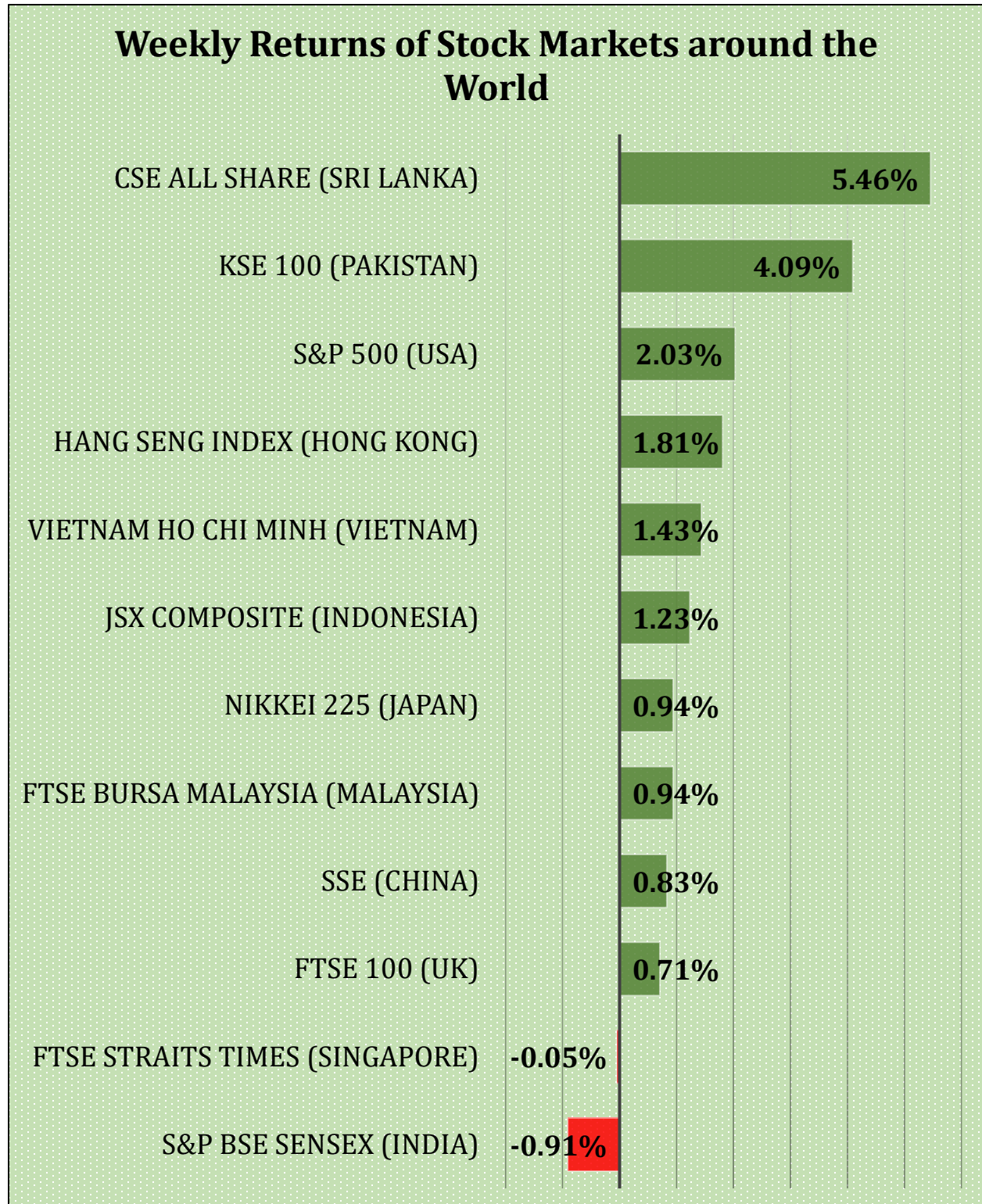
### **04.Primary Market Highlights**

#### **Capital Raising in Progress**

Company/Fund	Amount to be Raised (Crore)	Method of Raising	Employee Amount (Crore)	EI/QI Amount (Crore)	GP Amount (Crore)	Face Value	Cut-off Price	Offer Price	Status
Doer Services PLC	5.00	QIO (Fixed Price)	N/A	5.00	N/A	10.00	N/A	10.00	Subscription from Jan 19, 2025 to Jan 23, 2024

\*N/A = Not Applicable, TBD = To Be Determined.

***05. World Stock Markets***







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## ***Data Sources***

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Microcredit Regulatory Authority. (<https://mra.gov.bd/>)

Bangladesh Bureau of Statistics. (<http://bbs.gov.bd/>)

ESS Bangladesh. (<https://www.essbangladesh.com/login.xhtml>)

Trading Economics. (<https://tradingeconomics.com/>)

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Bangladesh Merchant Bankers Association (Research Tab)

(<http://www.bmba.com.bd/research/>)



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