



**Bangladesh Merchant  
Bankers Association**

# ***Weekly Market Report***

*20<sup>th</sup> October to 24<sup>th</sup> October, 2024*

*Week 43 of the Calendar Year*

## ***Contents***

- 1. Market Commentary***
- 2. Related Market Policies***
- 3. Secondary Market Highlights***
- 4. Primary Market Highlights***
- 5. World Stock Markets***



## **01. Market Commentary**

DSEX ended in red for the week decreasing by 143.38 points [2.73%] compared to the previous week. It stands at 5114.60 points.

Index started the week with a massive fall of 97 points in the opening trading day. Index briefly went positive in the next two trading days recovering by 81 points but could not sustain the increase due to ongoing pessimistic sentiment of the investors despite multiple regulatory meetings with the capital market stakeholders to improve investor confidence. Coupled with the policy rate hike to two digits i.e. 10%, the selling spree gained further momentum. Index fell in the last two trading days of the week by 127 points to close the week. Overall, the index has been falling by five weeks straight and has fallen by around 621 points (10.8%) cumulatively.

Investor participation increased slightly as reflected by increase in average daily turnover by around 6.5% and the average daily turnover remained at BDT 300 Crore level. Investors' trades in this week predominantly focused on Bank scrips followed by Pharmaceuticals and Food & Allied scrips. In terms of sectoral returns, all sectors underwent corrections with the Paper & Printing sector suffering the most.

Market capitalization stands at USD 54.7 Billion\*.

\*(USD 1 = BDT 120.00 as on October 24, 2024).



## **02. Related Market Policies**

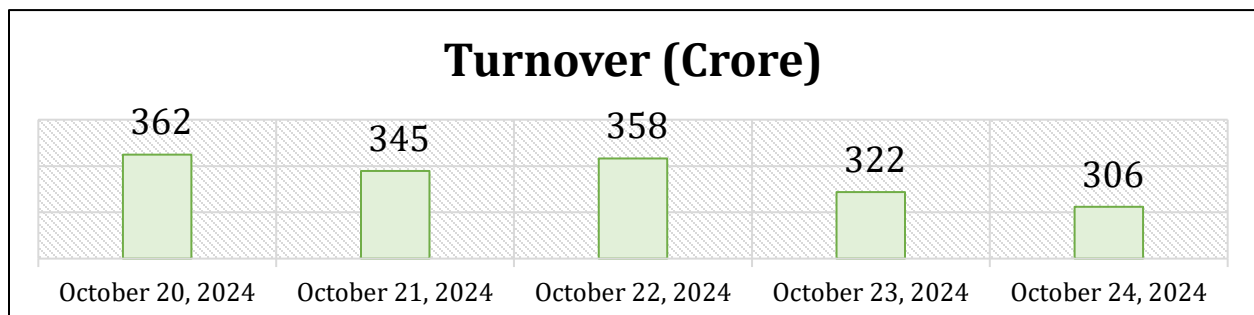
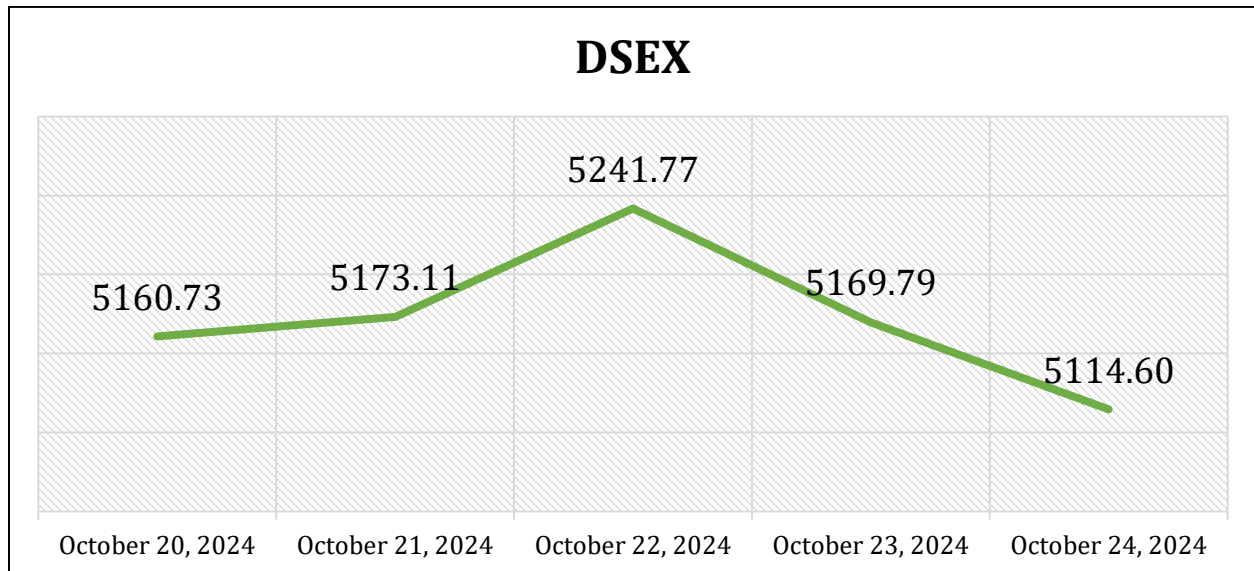
1. BB issued a circular in which it stated that based on the current interest rate corridor to greatly facilitate open market operations for all scheduled banks and finance companies the following directives have been amended:
  - a. Weekly 1 (One) day holding of Repo Auction (7 days, 14 days, 28 days) on every Tuesday. If any Tuesday is a public holiday, then the weekly auction will be held in the next day.
  - b. For maintenance of Cash Reserve Ratio (CRR), overnight repo (1 day) auction may be held on Reserve Maintenance Period (RMP).
  - c. The Standing Lending Facility (SLF) and Standing Deposit Facility (SDF) facility will be held daily as per prevalent rules.
2. BB issued a circular in which it stated that as per the contractionary monetary policy stance, the central bank has decided to increase policy rates by 50 bps to 10%. The Standing Lending Facility (SLF) rate has been increased by 50 bps to 11.5% while the Standing Deposit Facility (SDF) rate has been increased by 50 bps to 8.5%.



### 03. Secondary Market Highlights

#### Index Scenario

Indices	Current Week Oct 24 2024	Previous Week Oct 17 2024	Change	% Change
DSEX	5114.60	5257.98	-143.38	-2.73%
DS30	1879.18	1930.40	-51.22	-4.36%
DSES	1144.01	1174.13	-30.12	-1.56%





## Market Statistics

Particulars	Current Week (Oct 20 - Oct 24 2024)	Previous Week (Oct 14 - Oct 17 2024)	Change	% Change
Average Daily Turnover (Crore)	339	318	21	6.50%
Market P/E	9.85	10.12	-0.27	-2.67%
Market Cap. to GDP	13.01%	13.26%	-0.24%	-

**N.B.**

GDP is BDT 5,048,027.40 Crore (Provisional) as of 2023-24 according to BBS.

## Market Valuation

Particulars	Value				% Share in Value		
	Current Week Oct 24 2024	Previous Week Oct 17 2024	Change	% Change	Current Week Oct 24 2024	Previous Week Oct 17 2024	Change
Market Capitalization (Crore)	656,869	669,167	-12,298	-1.84%	-	-	-
Equity Market Capitalization (Crore)	348,950	360,715	-11,765	-3.26%	53.12%	53.91%	-0.78%
Mutual Fund Market Capitalization (Crore)	2,613	2,689	-75	-2.81%	0.40%	0.40%	0.00%
Debt Market Capitalization (Crore)	305,305	305,763	-457	-0.15%	46.48%	45.69%	0.79%



## Sector Valuation

<b>Sector</b>	<b>Current Week Market Cap. (Crore) Oct 24 2024</b>	<b>Previous Week Market Cap. (Crore) Oct 17 2024</b>	<b>Change</b>	<b>% Change</b>
Bank	70,350	71,026	-676	-0.95%
Cement	9,622	10,071	-449	-4.46%
Ceramics Sector	1,577	1,657	-79	-4.78%
Engineering	27,350	28,341	-991	-3.50%
Financial Institutions	11,694	11,697	-4	-0.03%
Food & Allied	30,457	31,713	-1,256	-3.96%
Fuel & Power	28,443	29,389	-946	-3.22%
Insurance	11,663	12,446	-783	-6.29%
IT Sector	2,913	3,103	-190	-6.11%
Jute	385	389	-5	-1.26%
Miscellaneous	22,740	23,026	-286	-1.24%
Mutual Funds	2,613	2,689	-76	-2.81%
Paper & Printing	1,818	2,062	-245	-11.87%
Pharmaceuticals & Chemicals	53,685	55,041	-1,356	-2.46%
Services & Real Estate	1,547	1,614	-66	-4.10%
Tannery Industries	2,148	2,214	-66	-3.00%
Telecommunication	57,342	60,913	-3,570	-5.86%
Textile	10,864	11,387	-523	-4.59%
Travel & Leisure	4,049	4,298	-249	-5.80%



Top 5 of The Week

<b>Gainers</b>		<b>Losers</b>		<b>Turnover Leaders</b>	
<i>Security</i>	<i>% Change</i>	<i>Security</i>	<i>% Change</i>	<i>Security</i>	<i>% Share</i>
IFADAUTOS	24.10%	NEWLINE	-25.90%	LOVELLO	7.33%
UNITEDFIN	22.80%	PRAGATILIF	-23.90%	AGNISYSL	3.94%
RUNNERAUTO	15.00%	PADMALIFE	-23.10%	NRBBANK	3.32%
OIMEX	10.30%	BARKAPOWER	-19.30%	SQURPHARMA	3.02%
FARCHEM	10.10%	HAMI	-18.70%	GP	2.96%



## Price to Earnings Ratio of Sectors and Companies

<b>Sectoral Price to Earnings Ratio</b>			
<b>SL</b>	<b>Sectors</b>	<b>No. of Listed Companies/Funds</b>	<b>P/E</b>
1	Bank	36	6.0
2	Fuel & Power	23	7.9
3	Engineering	42	10.5
4	Travel & Leisure	5	11.2
5	Pharmaceuticals & Chemicals	34	11.8
6	Telecommunication	3	12.2
7	Services & Real Estate	4	12.5
8	Textile	58	12.8
9	Food & Allied	21	13.9
10	Financial Institutions	23	14.3
11	Jute	3	14.5
12	Tannery Industries	6	15.6
13	IT Sector	11	17.2
14	Cement	7	19.6
15	Paper & Printing	6	26.4
16	Miscellaneous	15	26.8
17	Mutual Funds	37	27.9
18	Ceramics Sector	5	91.7
19	Insurance	58	N/M

\*N/M = Not Meaningful.



P/E of Listed Scrips based on Latest Interim Financials				P/E of Listed Scrips based on Latest Interim Financials			
Sl.	Ticker Symbol	Close Price	Basic P/E	Sl.	Ticker Symbol	Close Price	Basic P/E
1	MERCANBANK	10.2	2.52	35	UCB	10.5	6.1
2	PUBALIBANK	27.3	2.7	36	SBACBANK	8	6.32
3	SHURWID	7	2.78	37	ACMELAB	74.6	6.56
4	JAMUNABANK	17.9	2.86	38	NEWLINE	14	6.56
5	PREMIERBAN	9.4	2.97	39	EMERALDOIL	22	6.59
6	UNIONBANK	5.8	3.15	40	SEAPEARL	35	6.87
7	GIB	6.2	3.2	41	CROWNCEMNT	54.6	6.94
8	BANKASIA	18.1	3.42	42	TRUSTBANK	23.2	7.03
9	SHAHJABANK	18	3.47	43	UTTARAFIN	16	7.14
10	ONEBANKPLC	8.3	3.58	44	PTL	50	7.35
11	EXIMBANK	8.4	3.68	45	SPCL	37	7.36
12	MALEKSPIN	29.5	3.81	46	UPGDCL	132.7	7.53
13	BSC	59.2	4.02	47	DBH	38.1	7.66
14	DHAKABANK	12.4	4.11	48	AOL	12.2	7.67
15	PRIMEBANK	23	4.18	49	GREENDELT	44.2	7.78
16	MTB	11.9	4.31	50	BRACBANK	47.3	8.02
17	FIRSTSBANK	6.8	4.36	51	NCCBANK	10.8	8.06
18	JAMUNAOIL	167.9	4.73	52	PREMIERCEM	59	8.38
19	UTTARABANK	22.3	4.74	53	SQUARETEXT	49.6	8.42
20	SUMITPOWER	15.3	4.78	54	ASIAPACINS	28.9	8.5
21	SOUTHEASTB	9.1	4.79	55	GENEXIL	29.2	8.62
22	EBL	25.3	5.34	56	SKTRIMS	14.5	8.7
23	BSRMSTEEL	54	5.35	57	IDLC	35.1	8.72
24	BSRMLTD	77.6	5.36	58	EHL	52.9	8.76
25	CONFIDCEM	47.4	5.43	59	BPPL	10.2	8.79
26	BXPBARMA	71.7	5.52	60	PARAMOUNT	32	8.79
27	MPETROLEUM	202.5	5.58	61	SIBL	9.5	8.96
28	PADMAOIL	187.2	5.64	62	PURABIGEN	16.4	9.11
29	CITYBANK	21	5.68	63	SQURPHARMA	217.5	9.21
30	BARKAPOWER	9.2	5.8	64	UNIQUEHRL	47.5	9.24
31	RELIANCINS	54.6	5.9	65	SAPORTL	17.3	9.27
32	AAMRANET	29.2	6.02	66	BNICL	39	9.47
33	DOREENPWR	17.9	6.02	67	MJLBD	83	9.5
34	NRBCBANK	8.9	6.07	68	PRAGATIINS	47	9.55



P/E of Listed Scrips based on Latest Interim Financials				P/E of Listed Scrips based on Latest Interim Financials			
Sl.	Ticker Symbol	Close Price	Basic P/E	Sl.	Ticker Symbol	Close Price	Basic P/E
69	SIPLC	38.7	9.58	102	ISLAMIBANK	55.5	12.5
70	FORTUNE	15.4	9.63	103	CRYSTALINS	42.8	12.66
71	GP	316.9	9.73	104	GPHISPAT	22.8	12.88
72	POWERGRID	36	9.75	105	BSCPLC	116.9	12.96
73	ENVOYTEX	35.1	9.8	106	RDFOOD	22.4	13.02
74	STANDARINS	26.3	9.89	107	BESTHLDNG	19.3	13.28
75	PIONEERINS	46.2	9.9	108	BGIC	32.8	13.44
76	JANATAINS	23.2	9.91	109	ISLAMIINS	39.2	13.52
77	MARICO	2206.5	10.07	110	MEGHNAINS	19.5	13.54
78	NAVANAPHAR	41.6	10.1	111	NORTHRNINS	28.6	13.62
79	SALVOCHEM	26.9	10.24	112	ASIAINS	24.1	13.69
80	ASIATICLAB	31.6	10.33	113	ACIFORMULA	117.3	13.79
81	BATBC	356	10.39	114	NPOLYMER	31.6	13.92
82	WALTONHIL	466	10.41	115	SONARBAINS	20.9	13.93
83	ALARABANK	22	10.68	116	INDEXAGRO	60.2	13.94
84	REPUBLIC	25.8	10.84	117	FEDERALINS	15.3	14.17
85	DUTCHBANGL	50.4	10.86	118	LHB	54	14.21
86	KARNAPHULI	24.5	10.94	119	KDSALTD	30.8	14.26
87	STANDBANKL	7	10.94	120	IBNSINA	307.7	14.34
88	TECHNODRUG	38	11.05	121	ADVENT	17.5	14.42
89	FEKDIL	18.7	11.4	122	SONALIANS	303.4	14.55
90	HWAWELLTEX	40	11.41	123	CNATEX	4.5	14.67
91	CONTININS	21.7	11.42	124	PROVATIINS	26.4	14.67
92	PRIMEINSUR	33.5	11.42	125	GLOBALINS	19.1	14.69
93	UNIONINS	24.4	11.84	126	EGEN	24	14.75
94	EASTERNINS	40.3	11.85	127	MHSML	13.6	14.78
95	ITC	35.3	11.87	128	ORIONPHARM	33.5	15.23
96	IFIC	7.9	11.97	129	CITYGENINS	48.4	15.32
97	DHAKAINS	36.2	12.07	130	OLYMPIC	163.1	15.52
98	RUPALIBANK	22.9	12.18	131	SAIHAMCOT	15.4	15.61
99	BPML	29.9	12.39	132	EASTLAND	17.4	15.82
100	RUPALIINS	18.6	12.4	133	NITOLINS	22	15.94
101	PEOPLESINS	27.8	12.41	134	APEXFOOT	199.3	16.15



P/E of Listed Scrips based on Latest Interim Financials				P/E of Listed Scrips based on Latest Interim Financials			
Sl.	Ticker Symbol	Close Price	Basic P/E	Sl.	Ticker Symbol	Close Price	Basic P/E
135	SHASHADNIM	19.9	16.22	168	HEIDELBCEM	227.5	23.34
136	ETL	9.5	16.38	169	SAIHAMTEX	14.5	24.72
137	UNITEDINS	36.8	16.73	170	ALIF	7	25
138	BATASHOE	910.6	16.76	171	ABBANK	8.1	25.31
139	CENTRALINS	35.7	16.84	172	LOVELLO	93.5	25.69
140	PHENIXINS	21.4	16.98	173	TAKAFULINS	36	25.71
141	MIRAKHTER	34.2	16.99	174	PHARMAID	634.4	25.9
142	SIMTEX	17.4	17.17	175	BDCOM	22.2	26.02
143	ANWARGALV	81.2	17.2	176	APEXSPINN	97.4	26.68
144	DGIC	19.2	17.78	177	BENGALWTL	14.3	26.81
145	TAMIJTEX	110	18.67	178	TOSRIFA	19.3	26.81
146	NAHEEACP	20.7	18.7	179	MBL1STMF	3.9	27.34
147	SICL	16.8	19.09	180	AGNISYSL	34.2	28.5
148	MERCINS	21.4	19.45	181	ROBI	24.1	29.39
149	INTRACO	18.8	19.58	182	SALAMCRST	11	29.46
150	SAIFPOWER	13.5	19.85	183	DSSL	7.9	29.63
151	GEMINISEA	184.3	19.95	184	AMCL(PRAN)	203.1	30.59
152	MATINSPINN	41.9	20.14	185	BEACHHATCH	81.7	31.91
153	VFSTDL	8.6	20.16	186	MONOSPOOL	117.4	32.49
154	JHRML	47.6	20.34	187	SILCOPHL	16.9	32.5
155	KEYACOSMET	4.9	20.42	188	AIL	82.5	33.09
156	GRAMEENS2	13.4	20.62	189	RANFOUNDRY	138.2	33.76
157	NHFIL	24.8	20.67	190	MIDLANDBNK	30.6	34
158	LINDEBD	896.6	20.79	191	LRBDL	12.8	34.29
159	BERGERPBL	1734.8	20.91	192	NRBBANK	12.8	34.29
160	RENATA	674.4	21.39	193	PAPERPROC	103.8	34.45
161	AGRANINS	20.7	21.56	194	QUASEMIND	27	34.91
162	BDFINANCE	14.3	21.67	195	ADNTEL	85.1	35.66
163	ARGONDENIM	16.3	21.73	196	APEXFOODS	203.4	35.94
164	BDTHAIFOOD	14.2	22.19	197	RECKITTBEN	4521.9	36.34
165	ICICL	20.5	22.28	198	SONALIPAPR	139	36.68
166	COPPERTECH	15.4	22.65	199	QUEENSOUTH	11.4	37.17
167	SINOBANGLA	32	23.3	200	IPDC	20.2	37.41



P/E of Listed Scrips based on Latest Interim Financials				P/E of Listed Scrips based on Latest Interim Financials			
Sl.	Ticker Symbol	Close Price	Basic P/E	Sl.	Ticker Symbol	Close Price	Basic P/E
201	OIMEX	23.6	38.48	234	DSHGARME	67.5	105.47
202	KOHINOOR	503.2	38.55	235	RAHIMTEXT	122.7	119.13
203	WMSHIPYARD	6.3	39.38	236	ISNLTD	32.3	121.13
204	AMANFEED	20.6	39.62	237	DAFODILCOM	78.3	122.34
205	AFCAGRO	9.1	40.15	238	MONNOFABR	14.7	122.5
206	LANKABAFIN	16.2	40.5	239	RAKCERAMIC	22.3	123.89
207	INTECH	15.3	40.98	240	EASTRNLUB	1411.9	126.21
208	RELIANCE1	16.5	41.25	241	ORIONINFU	258.7	133.81
209	CVOPRL	100.2	42.82	242	MONNOAGML	396.4	158.14
210	FUWANGCER	11.9	44.63	243	SINGERBD	114.7	168.68
211	EIL	47.9	46.96	244	NAVANACNG	19.7	184.69
212	FARCHEM	16.3	47.02	245	HAMI	55.2	197.14
213	UNITEDFIN	15.1	47.19	246	FINEFOODS	160.6	213.19
214	SSSTEEL	7.6	47.5	247	PDL	7.2	270
215	AAMRATECH	18.7	48.36	248	BANGAS	93	300
216	SAMORITA	60.4	49.24	249	AMBEEPHA	857.8	321.68
217	MLDYEING	7.1	50.71	250	IFADAUTOS	27.3	409.5
218	ACTIVEFINE	8.2	51.25	251	BDAUTOCA	80.6	549.55
219	BEACONPHAR	116.4	51.5	252	DOMINAGE	9.6	720
220	DESHBANDHU	18.3	57.19	253	HAKKANIPUL	37.7	942.5
221	UNILEVERCL	2524.1	58.86	254	LIBRAINFU	871.6	5810.67
222	KAY&QUE	200.9	61.5	255	ABBLPBOND	955	-
223	NLTUBES	73.5	64.85	256	AIBLPBOND	4288	-
224	MONNOCERA	66.8	65.06	257	APSCLBOND	4288	-
225	SPCERAMICS	11.3	70.63	258	BANKASI1PB	4650	-
226	EPGL	13.4	71.79	259	BEXGSUKUK	49.5	-
227	RAHIMAFOOD	80.2	72.47	260	CBLPBOND	1037500	-
228	AIBL1STIMF	7	79.55	261	CLICL	29.2	-
229	RNSPIN	15.3	80.53	262	DBLPBOND	5250	-
230	WATACHEM	112.1	83.24	263	DEBARACEM	1865	-
231	MEGHNACEM	58.3	89.23	264	DEBBDLUGG	784	-
232	JMISMDL	117.1	90.78	265	DEBBDWELD	1418.5	-
233	BEXIMCO	115.6	97.42	266	DEBBDZIPP	700	-



P/E of Listed Scrips based on Latest Interim Financials				P/E of Listed Scrips based on Latest Interim Financials			
Sl.	Ticker Symbol	Close Price	Basic P/E	Sl.	Ticker Symbol	Close Price	Basic P/E
267	DEBBXDENIM	1450	-	300	ACFL	15.4	n/a
268	DEBBXFISH	835	-	301	ACI	121	n/a
269	DEBBXKNI	900	-	302	ACMEPL	12	n/a
270	DEBBXTEX	1300	-	303	AFTABAUTO	29.9	n/a
271	DELTA LIFE	79.1	-	304	AL-HAJTEX	116.6	n/a
272	FAREASTLIF	32.3	-	305	ALLTEX	11.7	n/a
273	IBBL2PBOND	4400	-	306	ANLIMAYARN	25.2	n/a
274	IBBLPBOND	762	-	307	APEXTANRY	72.8	n/a
275	IFILISLMF1	4.4	-	308	APOLOISPAT	3.8	n/a
276	MBPLCPBOND	4850	-	309	ARAMIT	163.9	n/a
277	MEGHNALIFE	49.9	-	310	ARAMITCEM	11.5	n/a
278	MIRACLEIND	19.1	-	311	ATCSLGF	5.6	n/a
279	MITHUNKNIT	11.8	-	312	ATLASBANG	48.4	n/a
280	MTB PBOND	1000000	-	313	AZIZPIPES	48.9	n/a
281	NATLIFEINS	106.1	-	314	BAYLEASING	7.6	n/a
282	PADMALIFE	14	-	315	BBS	10.2	n/a
283	PBLPBOND	4610	-	316	BBSCABLES	15.1	n/a
284	POPULARLIF	49.2	-	317	BDLAMPS	108.2	n/a
285	PRAGATILIF	160.5	-	318	BDSERVICE	5.2	n/a
286	PREB PBOND	4700	-	319	BDTHAI	9.1	n/a
287	PRIMELIFE	28.9	-	320	BDWELDING	12.5	n/a
288	PROGRESLIF	32.9	-	321	BIFC	10.4	n/a
289	RUPALILIFE	81	-	322	CAPITECGBF	9.1	n/a
290	SANDHANINS	16.2	-	323	CAPMBDBLMF	5.9	n/a
291	SEB1PBOND	5000	-	324	CAPMIBBLMF	7.3	n/a
292	SJIBLPBOND	4550	-	325	CENTRALPHL	8.9	n/a
293	SONALILIFE	43.7	-	326	DACCADYE	10.1	n/a
294	SUNLIFEINS	56.3	-	327	DBH1STMF	4.3	n/a
295	TILIL	29.6	-	328	DELTA SPINN	4.3	n/a
296	UCB2PBOND	4700	-	329	DESCO	19.7	n/a
297	1JANATAMF	3	n/a	330	DULAMIACOT	65	n/a
298	1STPRIMFMF	33.1	n/a	331	EBL1STMF	3.3	n/a
299	ABB1STMF	3.1	n/a	332	EBLNRBMF	3.3	n/a



P/E of Listed Scrips based on Latest Interim Financials				P/E of Listed Scrips based on Latest Interim Financials			
Sl.	Ticker Symbol	Close Price	Basic P/E	Sl.	Ticker Symbol	Close Price	Basic P/E
333	ECABLES	105.1	n/a	366	KPCL	9.4	n/a
334	ESQUIRENIT	15.4	n/a	367	KPPL	8.3	n/a
335	EXIM1STMF	3	n/a	368	KTL	9.6	n/a
336	FAMILYTEX	2.8	n/a	369	LEGACYFOOT	40.3	n/a
337	FAREASTFIN	4	n/a	370	LRGLOBMF1	3.4	n/a
338	FASFIN	3.6	n/a	371	MAKSONSPIN	7.6	n/a
339	FBFIF	3.4	n/a	372	MEGCONMILK	25.6	n/a
340	FIRSTFIN	3.8	n/a	373	MEGHNA PET	24.2	n/a
341	FUWANGFOOD	11.5	n/a	374	METROSPIN	8.8	n/a
342	GBBPOWER	7	n/a	375	MIDASFIN	7.4	n/a
343	GENNEXT	4.7	n/a	376	NBL	5.3	n/a
344	GHAIL	9.3	n/a	377	NCCBLMF1	5	n/a
345	GHCL	17.2	n/a	378	NFML	8.6	n/a
346	GLDNJMF	7.7	n/a	379	NORTHERN	115.5	n/a
347	GOLDENSON	11.6	n/a	380	NTC	188.1	n/a
348	GQBALLPEN	125.7	n/a	381	NURANI	4	n/a
349	GREENDELMF	3.3	n/a	382	OAL	7.2	n/a
350	GSPFINANCE	7.1	n/a	383	PENINSULA	11.2	n/a
351	HFL	10.8	n/a	384	PF1STMF	4.9	n/a
352	HRTEX	24.7	n/a	385	PHOENIXFIN	5.3	n/a
353	IBP	7.8	n/a	386	PHPMF1	3	n/a
354	ICB	62.4	n/a	387	PLFSL	2.9	n/a
355	ICB3RDNRB	4.3	n/a	388	POPULAR1MF	3	n/a
356	ICBAGRANI1	6.2	n/a	389	PREMIERLEA	3.3	n/a
357	ICBAMCL2ND	6	n/a	390	PRIME1ICBA	4.4	n/a
358	ICBEPMF1S1	5	n/a	391	PRIMEFIN	5.1	n/a
359	ICBIBANK	3.4	n/a	392	PRIMETEX	12	n/a
360	ICBSONALI1	5.4	n/a	393	REGENTTEX	3.9	n/a
361	IFIC1STMF	3	n/a	394	RENWICKJA	609.2	n/a
362	ILFSL	4.1	n/a	395	RINGSHINE	3.8	n/a
363	ISLAMICFIN	13.4	n/a	396	RSRMSTEEL	9.6	n/a
364	JUTESPINN	180.4	n/a	397	RUNNERAUTO	23.7	n/a
365	KBPPWBIL	160.6	n/a	398	SAFKOSPINN	8.6	n/a





P/E of Listed Scrips based on Latest Interim Financials				P/E of Listed Scrips based on Latest Interim Financials			
Sl.	Ticker Symbol	Close Price	Basic P/E	Sl.	Ticker Symbol	Close Price	Basic P/E
399	SAMATALETH	40	n/a	411	TITASGAS	20.4	n/a
400	SAVAREFR	215.5	n/a	412	TRUSTB1MF	3.3	n/a
401	SEMLFBSLGF	4.4	n/a	413	TUNGHAI	3.4	n/a
402	SEMLIBLSF	6	n/a	414	UNIONCAP	7.3	n/a
403	SEMLLECMF	5.4	n/a	415	USMANIAGL	33.2	n/a
404	SHEPHERD	13.5	n/a	416	VAMLBDMF1	5	n/a
405	SHYAMPSUG	100.7	n/a	417	VAMLRBBF	4.3	n/a
406	SILVAPHL	9.6	n/a	418	YPL	8.6	n/a
407	SONARGAON	17.7	n/a	419	ZAHEENSPIN	7.3	n/a
408	STANCERAM	66.2	n/a	420	ZAHINTEX	4.9	n/a
409	STYLECRAFT	44.3	n/a	421	ZEALBANGLA	87.3	n/a
410	TALLUSPIN	4.9	n/a				

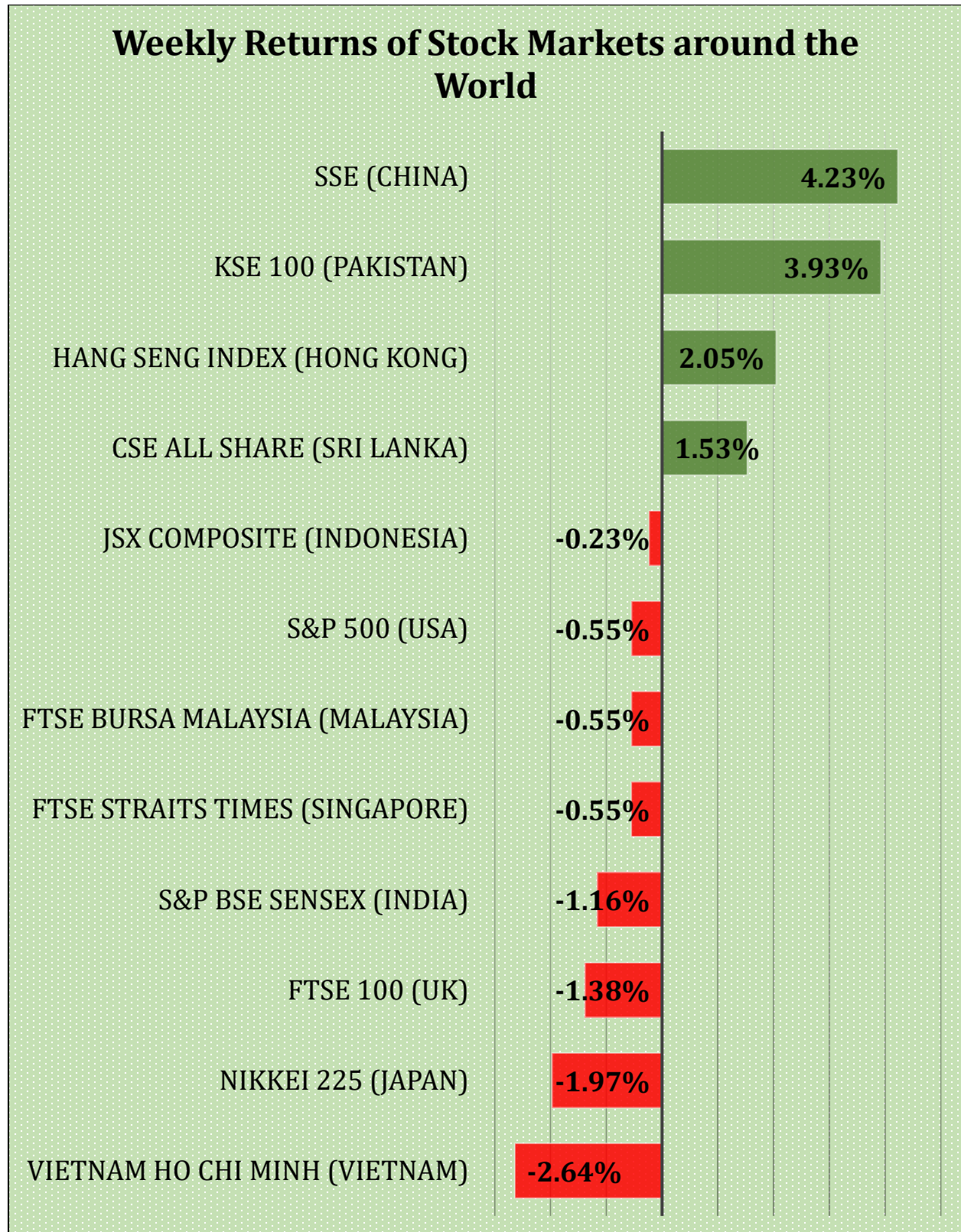
#### **04.Primary Market Highlights**

##### **Capital Raising in Progress**

Company/Fund	Amount to be Raised (Crore)	Method of Raising	Employee Amount (Crore)	EI/QI Amount (Crore)	GP Amount (Crore)	Face Value	Cut-off Price	Offer Price	Status
Doar Services PLC	5.00	QIO (Fixed Price)	N/A	5.00	N/A	10.00	N/A	10.00	Raising Approved.

\*N/A = Not Applicable, TBD = To Be Determined.

**05. World Stock Markets**







## ***Disclaimer***

This document has been prepared for information purposes only and does not solicit any action based on the material contained herein. Therefore, this document should not be considered as an offer to buy or sell or subscribe to any security. Neither Bangladesh Merchant Bankers Association nor the preparer of this report nor any other related party can be held accountable for any actions based on this report. Bangladesh Merchant Bankers Association or the preparer of this report or any other related party does not guarantee the accuracy or correctness of the data presented herein. However, reasonable care has been ensured in collecting and analyzing the data contained in this report.

## ***Report Prepared By***

**Farhan Hasan**

Research Analyst (Part-Time)

*farhan.hasan.official@gmail.com*

## ***Data Sources***

Dhaka Stock Exchange PLC. (<https://www.dsebd.org/index.php>)

Bangladesh Securities and Exchange Commission. (<https://sec.gov.bd/home>)

Bangladesh Bank. (<https://www.bb.org.bd/en/>)

Insurance Development and Regulatory Authority. (<http://www.idra.org.bd>)

Microcredit Regulatory Authority. (<https://mra.gov.bd/>)

Bangladesh Bureau of Statistics. (<http://bbs.gov.bd/>)

ESS Bangladesh. (<https://www.essbangladesh.com/login.xhtml>)

Trading Economics. (<https://tradingeconomics.com/>)

## ***Report Available at***

Bangladesh Merchant Bankers Association (Research Tab)

(<http://www.bmba.com.bd/research/>)



**Bangladesh Merchant Bankers Association**

Saiham Sky View Tower (5<sup>th</sup> Floor), 45 Bijoy Nagar, Dhaka-1000

Tel: 88-02-8392158, Fax: 88-02-8392159

Email: [president@bmba.com.bd](mailto:president@bmba.com.bd)

Web: [www.bmba.com.bd](http://www.bmba.com.bd)