



**Bangladesh Merchant
Bankers Association**

Weekly Market Report

29th September to 03rd October, 2024

Week 40 of the Calendar Year

Contents

- 1. Market Commentary***
- 2. Related Market Policies***
- 3. Secondary Market Highlights***
- 4. Primary Market Highlights***
- 5. World Stock Markets***



01. Market Commentary

DSEX ended in red for the week decreasing by 176.55 points [3.13%] compared to the previous week. It stands at 5462.58 points.

Index has fallen in the second consecutive week and has shed by around 272 points cumulatively. Index this week underwent a massive selling spree due to investors pessimistic sentiment regarding the market scenario due to abrupt regulatory actions. Coupled with increasing interest rates, investors looked to liquidate their holdings to prevent further losses. The market downturn saw the index to fall by 132.3 points in a single day which is the hardest fall in a single day in 30 months. Index closed out the week with a marginal increase of 8.6 points in the final trading day as bargain hunter looked to capitalize on lucratively priced stocks.

Investor participation decreased significantly this week as reflected by decrease in average daily turnover by around 54% and the average daily turnover dropped below the BDT 400 Crore level. Investors' trades in this week predominantly focused on Bank scrips followed by Pharmaceuticals scrips. Every sector posted negative returns while the Paper & Printing sector underwent highest corrections of -6.62%.

Market capitalization stands at USD 56.0 Billion*.

*(USD 1 = BDT 120.00 as on October 03, 2024).



02. Related Market Policies

1. BSEC issued a circular wherein it stated the following decisions taken:

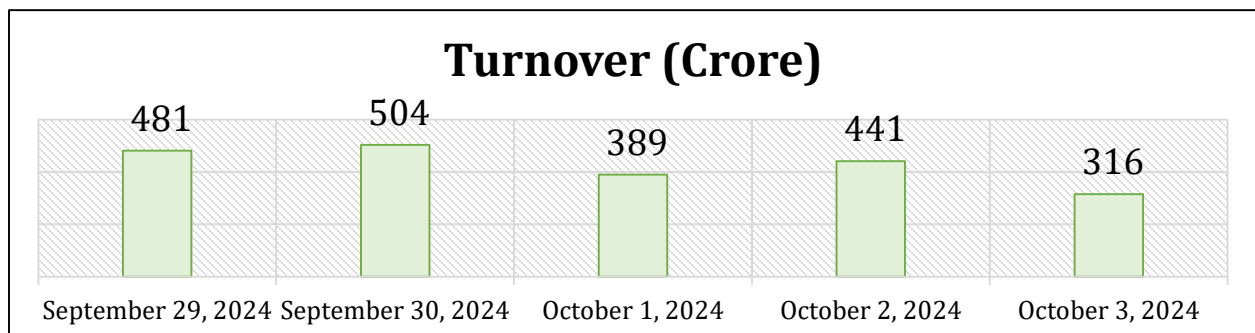
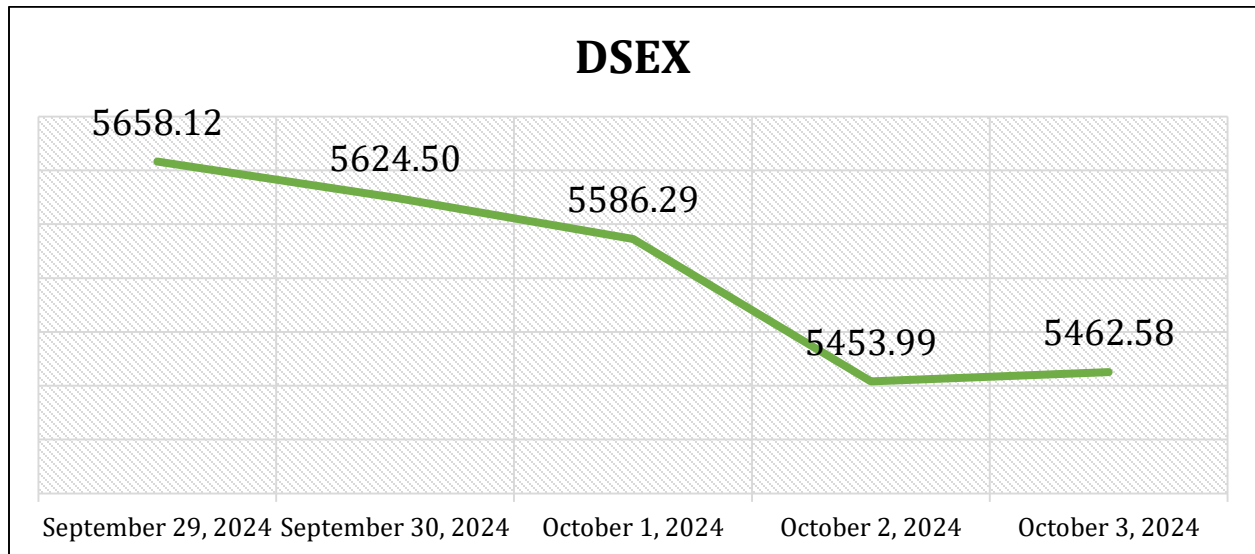
- a. Fining a cumulative of BDT 428.52 Crore of 4 individuals and 5 institutions on account of non-compliance with securities laws related to trading of shares of BEXIMCO Ltd.
- b. Inspection of 9 issuer companies' IPO/RPO Proceeds Utilization.



03. Secondary Market Highlights

Index Scenario

Indices	Current Week Oct 03 2024	Previous Week Sep 26 2024	Change	% Change
DSEX	5462.58	5639.13	-176.55	-3.13%
DS30	1990.85	2064.93	-74.08	-5.87%
DSES	1221.27	1261.94	-40.67	-1.97%





Market Statistics

Particulars	Current Week (Sep 29 - Oct 03 2024)	Previous Week (Sep 22 - Sep 26 2024)	Change	% Change
Average Daily Turnover (Crore)	316	679	-364	-53.55%
Market P/E	10.33	10.70	-0.37	-3.46%
Market Cap. to GDP	13.31%	13.58%	-0.27%	-

N.B.

GDP is BDT 5,048,027.40 Crore (Provisional) as of 2023-24 according to BBS.

Market Valuation

Particulars	Value				% Share in Value		
	Current Week Oct 03 2024	Previous Week Sep 26 2024	Change	% Change	Current Week Oct 03 2024	Previous Week Sep 26 2024	Change
Market Capitalization (Crore)	672,116	685,621	-13,506	-1.97%	-	-	-
Equity Market Capitalization (Crore)	373,111	386,308	-13,197	-3.42%	55.51%	56.34%	-0.83%
Mutual Fund Market Capitalization (Crore)	2,753	2,878	-125	-4.35%	0.41%	0.42%	-0.01%
Debt Market Capitalization (Crore)	296,251	296,435	-184	-0.06%	44.08%	43.24%	0.84%



Sector Valuation

Sector	Current Week Market Cap. (Crore) Oct 03 2024	Previous Week Market Cap. (Crore) Sep 26 2024	Change	% Change
Bank	74,344	76,703	-2,359	-3.08%
Cement	10,748	11,057	-309	-2.80%
Ceramics Sector	1,672	1,790	-118	-6.60%
Engineering	30,998	32,649	-1,651	-5.06%
Financial Institutions	11,598	12,151	-554	-4.56%
Food & Allied	32,439	33,866	-1,427	-4.21%
Fuel & Power	30,322	31,633	-1,311	-4.14%
Insurance	13,411	13,742	-331	-2.41%
IT Sector	3,181	3,198	-17	-0.53%
Jute	405	414	-9	-2.17%
Miscellaneous	23,224	23,504	-280	-1.19%
Mutual Funds	2,753	2,878	-125	-4.35%
Paper & Printing	2,151	2,303	-153	-6.62%
Pharmaceuticals & Chemicals	56,321	57,906	-1,585	-2.74%
Services & Real Estate	1,816	1,835	-19	-1.01%
Tannery Industries	2,303	2,351	-49	-2.08%
Telecommunication	61,665	64,101	-2,436	-3.80%
Textile	11,751	12,063	-312	-2.59%
Travel & Leisure	4,464	4,734	-270	-5.69%



Top 5 of The Week

Gainers		Losers		Turnover Leaders	
<i>Security</i>	<i>% Change</i>	<i>Security</i>	<i>% Change</i>	<i>Security</i>	<i>% Share</i>
BIFC	32.39%	LINDEBD	-24.29%	ISLAMIBANK	5.48%
AFTABAUTO	16.72%	KTL	-22.30%	GP	5.02%
ADNTEL	13.68%	MIRACLEIND	-18.60%	BRACBANK	3.99%
PTL	12.23%	BAYLEASING	-18.48%	SIBL	3.74%
SHYAMPSUG	8.89%	WMSHIPYARD	-17.95%	MJLBD	3.27%



Price to Earnings Ratio of Sectors and Companies

Sectoral Price to Earnings Ratio			
SL	Sectors	No. of Listed Companies/Funds	P/E
1	Bank	36	6.3
2	Fuel & Power	23	8.1
3	Engineering	42	11.5
4	Travel & Leisure	5	11.6
5	Pharmaceuticals & Chemicals	34	12.0
6	Telecommunication	3	12.2
7	Cement	7	12.8
8	Textile	58	13.1
9	Services & Real Estate	4	14.1
10	Food & Allied	21	14.2
11	Financial Institutions	23	14.5
12	Jute	3	15.1
13	Tannery Industries	6	16.2
14	IT Sector	11	17.6
15	Miscellaneous	15	27.1
16	Mutual Funds	37	28.8
17	Paper & Printing	6	29.3
18	Ceramics Sector	5	92.4
19	Insurance	58	N/M

*N/M = Not Meaningful.

P/E of Listed Scrips based on Latest Interim Financials				P/E of Listed Scrips based on Latest Interim Financials			
Sl.	Ticker Symbol	Close Price	Basic P/E	Sl.	Ticker Symbol	Close Price	Basic P/E
1	JAMUNABANK	17.9	2.36	35	CROWNCEMNT	55.8	7.09
2	MERCANBANK	10.3	2.6	36	ACMELAB	80.9	7.11
3	PREMIERBAN	9.8	3.1	37	TRUSTBANK	23.7	7.18
4	SHURWID	8	3.17	38	UTTARAFIN	16.4	7.32
5	PUBALIBANK	25.4	3.4	39	UPGDCL	131.1	7.44
6	BANKASIA	19	3.58	40	PTL	51.4	7.56
7	ONEBANKPLC	8.3	3.58	41	BARKAPOWER	12.3	7.75
8	GIB	7	3.61	42	EMERALDOIL	27.1	8.11
9	SHAHJABANK	18.7	3.61	43	GREENDELT	46.1	8.12
10	UNIONBANK	6.8	3.7	44	NCCBANK	10.9	8.13
11	MALEKSPIN	29.2	3.78	45	ASIAPACINS	34.7	8.15
12	EXIMBANK	8.7	3.82	46	PIONEERINS	47.5	8.39
13	DHAKABANK	11.7	3.87	47	SPCL	42.7	8.49
14	PRIMEBANK	23.9	4.35	48	SKTRIMS	14.4	8.64
15	UTTARABANK	21.8	4.64	49	AOL	13.9	8.74
16	SUMITPOWER	15.9	4.97	50	SEAPEARL	44.8	8.8
17	JAMUNAOIL	176.7	4.98	51	DBH	36.3	8.85
18	SOUTHEASTB	9.5	5	52	SQUARETEXT	50.3	8.9
19	MTB	11.7	5.04	53	SBACBANK	8.2	8.91
20	BSRMLTD	76.5	5.14	54	PREMIERCEM	62.9	9.09
21	BSC	76.2	5.17	55	BRACBANK	54.6	9.25
22	BXPHARMA	67.5	5.19	56	IDLC	33.6	9.28
23	FIRSTSBANK	8.2	5.26	57	SQURPHARMA	229	9.42
24	EBL	25.1	5.3	58	PARAMOUNT	36	9.89
25	BSRMSTEEL	55.3	5.58	59	MJLBD	87.9	10.06
26	MPETROLEUM	205.6	5.66	60	BSCPLC	137.2	10.09
27	CITYBANK	21.8	5.89	61	UNIQUEHRL	51.9	10.1
28	PADMAOIL	198.4	5.98	62	SAPORTL	18.9	10.13
29	RELIANCINS	55.6	6	63	GENEXIL	34.8	10.28
30	DOREENPWR	18.1	6.09	64	NEWLINE	22	10.31
31	UCB	10.7	6.22	65	GP	337.9	10.37
32	NRBCBANK	9.2	6.28	66	SALVOCHEM	27.3	10.39
33	AAMRANET	30.9	6.37	67	MARICO	2281.4	10.41
34	CONFIDCEM	57	6.53	68	ASIATICLAB	31.9	10.42



P/E of Listed Scrips based on Latest Interim Financials				P/E of Listed Scrips based on Latest Interim Financials			
Sl.	Ticker Symbol	Close Price	Basic P/E	Sl.	Ticker Symbol	Close Price	Basic P/E
69	PRAGATIINS	51.4	10.45	102	BGIC	34.7	14.22
70	SIPLC	43.4	10.53	103	DHAKAINS	42.7	14.23
71	BPPL	12.3	10.6	104	BESTHLDNG	20.7	14.24
72	POWERGRID	39.4	10.67	105	UNIONINS	29.4	14.27
73	STANDBANKL	6.9	10.78	106	LHBL	59.7	14.28
74	EHL	65.2	10.79	107	GPHISPAT	25.4	14.32
75	BNICL	40.6	10.8	108	ADVENT	17.7	14.59
76	JANATAINS	25.4	10.85	109	INDEXAGRO	63.1	14.61
77	BATBC	381.2	11.12	110	ISLAMIINS	42.5	14.66
78	FEKDIL	16.2	11.15	111	BPML	35.4	14.67
79	PURABIGEN	20.1	11.17	112	ACIFORMULA	125.7	14.78
80	ALARABANK	23.1	11.21	113	MHSML	13.7	14.89
81	FORTUNE	18	11.25	114	RUPALIINS	22.4	14.93
82	ENVOYTEX	40.3	11.26	115	SONALIANS	314.8	15.1
83	DUTCHBANGL	52.5	11.31	116	IBNSINA	329.4	15.35
84	STANDARINS	30.1	11.32	117	MEGHNAINS	22.3	15.49
85	NAVANAPHAR	46.7	11.33	118	SHASHADNIM	19.1	15.57
86	SIBL	12.2	11.51	119	SONARBAINS	23.4	15.6
87	KARNAPHULI	27.2	12.14	120	EGEN	25.4	15.61
88	ITC	36.5	12.28	121	CNATEX	4.8	15.65
89	WALTONHIL	557.2	12.44	122	ASIAINS	27.6	15.68
90	PEOPLESINS	28	12.5	123	UNITEDINS	34.7	15.77
91	REPUBLIC	29.8	12.52	124	SAIHAMCOT	15.7	15.91
92	EASTERNINS	42.9	12.62	125	OLYMPIC	170.1	16.19
93	HWAWELLTEX	44.5	12.69	126	NPOLYMER	36.9	16.26
94	TECHNODRUG	45.1	13.11	127	PROVATIINS	29.4	16.33
95	RUPALIBANK	24.9	13.24	128	ORIONPHARM	36.6	16.64
96	RDFOOD	23.3	13.55	129	CITYGENINS	58	16.67
97	CONTININS	26.2	13.79	130	NORTHRNINS	35.2	16.76
98	IFIC	9.1	13.79	131	BATASHOE	929.6	17.11
99	ISLAMIBANK	61.5	13.85	132	KDSALTD	33.8	17.24
100	CRYSTALINS	47.1	13.93	133	MIRAKHTER	36.2	17.98
101	PRIMEINSUR	35.9	14.02	134	NITOLINS	25.1	18.19



P/E of Listed Scrips based on Latest Interim Financials				P/E of Listed Scrips based on Latest Interim Financials			
Sl.	Ticker Symbol	Close Price	Basic P/E	Sl.	Ticker Symbol	Close Price	Basic P/E
135	EASTLAND	20.1	18.27	168	BDTHAIFOOD	17	26.56
136	SIMTEX	18.6	18.36	169	COPPERTECH	18.1	26.62
137	GLOBALINS	23.9	18.38	170	SAIHAMTEX	15.7	26.76
138	HEIDELBCEM	279.3	18.74	171	ALIF	7.6	27.14
139	FEDERALINS	20.3	18.8	172	AGRANINS	26.4	27.5
140	APEXFOOT	242.6	19.66	173	APEXSPINN	108	27.55
141	PHENIXINS	25.3	20.08	174	AGNISYSL	33.5	27.92
142	DGIC	21.9	20.28	175	MBL1STMF	4.1	28.74
143	NAHEEACP	22.5	20.33	176	ABBANK	9.3	29.06
144	MATINSPINN	42.7	20.53	177	SINGERBD	138.3	29.18
145	KEYACOSMET	5	20.83	178	SALAMCRST	11.3	30.27
146	ARGONDENIM	15.9	20.92	179	TOSRIFA	22	30.56
147	NHFIL	25.3	21.08	180	BENGALWTL	16.5	30.94
148	BERGERPBL	1766.9	21.3	181	MIDLANDBNK	28.5	31.67
149	CENTRALINS	45.3	21.37	182	ROBI	26.3	32.07
150	INTRACO	20.6	21.46	183	BEACHHATCH	84.9	33.16
151	GRAMEENS2	14	21.54	184	DSSL	8.9	33.38
152	RENATA	705.3	22.37	185	OIMEX	20.9	34.08
153	VFSTDL	9.6	22.5	186	AMCL(PRAN)	238.1	35.86
154	ANWARGALV	108.8	23.05	187	RANFOUNDRY	147.5	36.03
155	BDFINANCE	15.3	23.18	188	AIL	93.6	37.54
156	TAMIJTEX	137.1	23.26	189	SILCOPHL	19.6	37.69
157	LINDEBD	1009.3	23.41	190	IPDC	20.5	37.96
158	MERCINS	26.3	23.91	191	APEXFOODS	235	37.98
159	SAIFPOWER	16.3	23.97	192	NRBBANK	11.4	38
160	GEMINISEA	230.4	24.94	193	RECKITTBEN	4768.1	38.32
161	JHRML	58.1	25.19	194	LRBDL	14.4	38.57
162	ICICL	23.2	25.22	195	ETL	9.8	38.68
163	PHARMAID	627.4	25.62	196	KOHINOOR	510.4	39.1
164	SINOBANGLA	35.2	25.63	197	MONOSPOOL	142.2	39.35
165	SICL	22.7	25.8	198	PAPERPROC	121.3	40.25
166	BDCOM	22.4	26.25	199	UNITEDFIN	12.9	40.31
167	TAKAFULINS	37.1	26.5	200	AFCAGRO	9.3	41.03



P/E of Listed Scrips based on Latest Interim Financials				P/E of Listed Scrips based on Latest Interim Financials			
Sl.	Ticker Symbol	Close Price	Basic P/E	Sl.	Ticker Symbol	Close Price	Basic P/E
201	QUASEMIND	32.2	41.64	234	RAKCERAMIC	23.4	130
202	LANKABAFIN	17	42.5	235	EASTRN LUB	1465.6	131.01
203	ADNTEL	103.9	43.53	236	DSHGARME	84.3	131.72
204	FARCHEM	15.1	43.56	237	MONNOFABR	16.7	139.17
205	INTECH	16.3	43.66	238	ISNLTD	37.8	141.75
206	QUEENSOUTH	13.4	43.7	239	RAHIMTEXT	144.6	172.14
207	AMANFEED	23.1	44.42	240	ORIONINFU	333.9	172.71
208	FUWANGCER	12.2	45.75	241	MONNOAGML	447.3	178.44
209	RELIANCE1	18.3	45.75	242	JMISMDL	130.1	195.15
210	EIL	48.4	47.45	243	NAVANACNG	22.3	209.06
211	LOVELLO	81.1	47.52	244	FINEFOODS	160.8	213.45
212	AAMRATECH	19.4	50.17	245	HAMI	73.1	261.07
213	SAMORITA	64.8	52.83	246	AMBEEPHA	806.4	302.4
214	BEACONPHAR	119.6	52.92	247	PDL	8.1	303.75
215	CVOPRL	125.1	53.46	248	IFADAUTOS	20.9	313.5
216	ACTIVEFINE	9	56.25	249	BANGAS	112.5	444.08
217	SSSTEEL	9.1	56.88	250	BDAUTOCA	98.1	668.86
218	UNILEVERCL	2643.1	61.64	251	DOMINAGE	11	825
219	DESHBANDHU	20.8	65	252	HAKKANIPUL	48.2	1205
220	KAY&QUE	212.4	65.02	253	LIBRAINFU	870.8	5805.33
221	NLTUBES	75.3	66.44	254	ABBLPBOND	955	-
222	SONALIPAPR	161.9	67.46	255	AIBLPBOND	4288	-
223	MONNOCERA	72.5	70.62	256	APSCLBOND	4288	-
224	SPCERAMICS	12.4	77.5	257	BANKASI1PB	4650	-
225	AIBL1STIMF	7.1	80.68	258	BEXGSUKUK	53	-
226	EPGL	15.9	85.18	259	CBLPBOND	1037500	-
227	BEXIMCO	115.6	97.42	260	CLICL	41.5	-
228	RAHIMAFOOD	108.6	98.13	261	DBLPBOND	5250	-
229	WATACHEM	133.4	99.06	262	DEBARACEM	1865	-
230	MLDYEING	9.4	100.7	263	DEBBDLUGG	784	-
231	MEGHNACEM	66.6	101.9	264	DEBBDWELD	1418.5	-
232	RNSPIN	15.1	125.8	265	DEBBDZIPP	700	-
233	DAFODILCOM	82.2	128.4	266	DEBBXDENIM	1450	-



P/E of Listed Scrips based on Latest Interim Financials				P/E of Listed Scrips based on Latest Interim Financials			
Sl.	Ticker Symbol	Close Price	Basic P/E	Sl.	Ticker Symbol	Close Price	Basic P/E
267	DEBBXFISH	835	-	300	ACI	142.6	n/a
268	DEBBXKNI	900	-	301	ACMEPL	13	n/a
269	DEBBXTEX	1300	-	302	AFTABAUTO	34.9	n/a
270	DELTALIFE	87.5	-	303	AL-HAJTEX	136	n/a
271	FAREASTLIF	41.3	-	304	ALLTEX	12	n/a
272	IBBL2PBOND	4400	-	305	ANLIMAYARN	29.1	n/a
273	IBBLPBOND	761	-	306	APEXTANRY	83.4	n/a
274	IFILISLMF1	4.7	-	307	APOLOISPAT	3.9	n/a
275	MBPLCPBOND	4850	-	308	ARAMIT	204.9	n/a
276	MEGHNALIFE	64	-	309	ARAMITCEM	12.4	n/a
277	MIRACLEIND	21	-	310	ATCSLGF	5.9	n/a
278	MITHUNKNIT	14.1	-	311	ATLASBANG	56.4	n/a
279	MTBPBOND	1000000	-	312	AZIZPIPES	61.4	n/a
280	NATLIFEINS	127.4	-	313	BAYLEASING	7.5	n/a
281	PADMALIFE	18.5	-	314	BBS	10.2	n/a
282	PBLPBOND	4610	-	315	BBSCABLES	18.5	n/a
283	POPULARLIF	53.6	-	316	BDLAMPS	117.7	n/a
284	PRAGATILIF	225.4	-	317	BDSERVICE	5.2	n/a
285	PREBPBOND	4700	-	318	BDTHAI	10.9	n/a
286	PRIMELIFE	37.4	-	319	BDWELDING	12.1	n/a
287	PROGRESLIF	37	-	320	BIFC	9.4	n/a
288	RUPALILIFE	99.9	-	321	CAPITECGBF	9	n/a
289	SANDHANINS	19	-	322	CAPMBDBLMF	6.2	n/a
290	SEB1PBOND	5000	-	323	CAPMIBBLMF	8.1	n/a
291	SJIBLPBOND	4650	-	324	CENTRALPHL	10.2	n/a
292	SONALILIFE	58.3	-	325	DACCADYE	11.8	n/a
293	SUNLIFEINS	58.3	-	326	DBH1STMF	4.3	n/a
294	TILIL	32.5	-	327	DELTASPINN	4.6	n/a
295	UCB2PBOND	4700	-	328	DESCO	24.8	n/a
296	1JANATAMF	3.3	n/a	329	DULAMIACOT	71.5	n/a
297	1STPRIMFMF	31	n/a	330	EBL1STMF	3.2	n/a
298	ABB1STMF	3.5	n/a	331	EBLNRBMF	3.5	n/a
299	ACFL	17.3	n/a	332	ECABLES	118	n/a



P/E of Listed Scrips based on Latest Interim Financials				P/E of Listed Scrips based on Latest Interim Financials			
Sl.	Ticker Symbol	Close Price	Basic P/E	Sl.	Ticker Symbol	Close Price	Basic P/E
333	ESQUIRENIT	19.6	n/a	366	KPPL	9.1	n/a
334	EXIM1STMF	3.4	n/a	367	KTL	10.8	n/a
335	FAMILYTEX	2.9	n/a	368	LEGACYFOOT	48.1	n/a
336	FAREASTFIN	4	n/a	369	LRGLOBMF1	3.5	n/a
337	FASFIN	3.8	n/a	370	MAKSONSPIN	9.2	n/a
338	FBFIF	3.4	n/a	371	MEGCONMILK	27.5	n/a
339	FIRSTFIN	3.9	n/a	372	MEGHNA PET	26.3	n/a
340	FUWANGFOOD	12.2	n/a	373	METROSPIN	10.9	n/a
341	GBBPOWER	7.3	n/a	374	MIDASFIN	8	n/a
342	GENNEXT	5.2	n/a	375	NBL	6.2	n/a
343	GHAIL	11.1	n/a	376	NCCBLMF1	5.3	n/a
344	GHCL	23.8	n/a	377	NFML	10.8	n/a
345	GLDNJMF	8.4	n/a	378	NORTHERN	130.1	n/a
346	GOLDENSON	12.3	n/a	379	NTC	258.1	n/a
347	GQBALLPEN	124.1	n/a	380	NURANI	4.5	n/a
348	GREENDELMF	3.5	n/a	381	OAL	8	n/a
349	GSPFINANCE	7.6	n/a	382	PENINSULA	12.8	n/a
350	HFL	11.8	n/a	383	PF1STMF	5.2	n/a
351	HRTEX	30.3	n/a	384	PHOENIXFIN	5.7	n/a
352	IBP	8.7	n/a	385	PHPMF1	3.3	n/a
353	ICB	61.4	n/a	386	PLFSL	2.9	n/a
354	ICB3RDNRB	4.4	n/a	387	POPULAR1MF	3.3	n/a
355	ICBAGRANI1	7.2	n/a	388	PREMIERLEA	3.6	n/a
356	ICBAMCL2ND	6.2	n/a	389	PRIME1ICBA	4.5	n/a
357	ICBEPMF1S1	5.1	n/a	390	PRIMEFIN	5.5	n/a
358	ICBIBANK	3.4	n/a	391	PRIMETEX	13.1	n/a
359	ICBSONALI1	6	n/a	392	REGENTTEX	4.2	n/a
360	IFIC1STMF	3.2	n/a	393	RENWICKJA	674.8	n/a
361	ILFSL	3.8	n/a	394	RINGSHINE	3.9	n/a
362	ISLAMICFIN	14.9	n/a	395	RSRMSTEEL	11.4	n/a
363	JUTESPINN	212.2	n/a	396	RUNNERAUTO	23.2	n/a
364	KBPPWBIL	142	n/a	397	SAFKOSPINN	9.3	n/a
365	KPCL	11.8	n/a	398	SAMATALETH	41.2	n/a



P/E of Listed Scrips based on Latest Interim Financials				P/E of Listed Scrips based on Latest Interim Financials			
Sl.	Ticker Symbol	Close Price	Basic P/E	Sl.	Ticker Symbol	Close Price	Basic P/E
399	SAVAREFR	215.5	n/a	411	TRUSTB1MF	3.5	n/a
400	SEMLFBSLGF	4.7	n/a	412	TUNGHAI	3.5	n/a
401	SEMLIBLSF	6.5	n/a	413	UNIONCAP	7.3	n/a
402	SEMLLECMF	5.8	n/a	414	USMANIAGL	37.7	n/a
403	SHEPHERD	14.4	n/a	415	VAMLBDMF1	5.1	n/a
404	SHYAMPSUG	124.9	n/a	416	VAMLRBBF	4.7	n/a
405	SILVAPHL	11.5	n/a	417	WMSHIPYARD	6.4	n/a
406	SONARGAON	21.7	n/a	418	YPL	9.7	n/a
407	STANCERAM	75.1	n/a	419	ZAHEENSPIN	7.6	n/a
408	STYLECRAFT	51.7	n/a	420	ZAHINTEX	5.2	n/a
409	TALLUSPIN	5.7	n/a	421	ZEALBANGLA	98.7	n/a
410	TITASGAS	23.7	n/a				

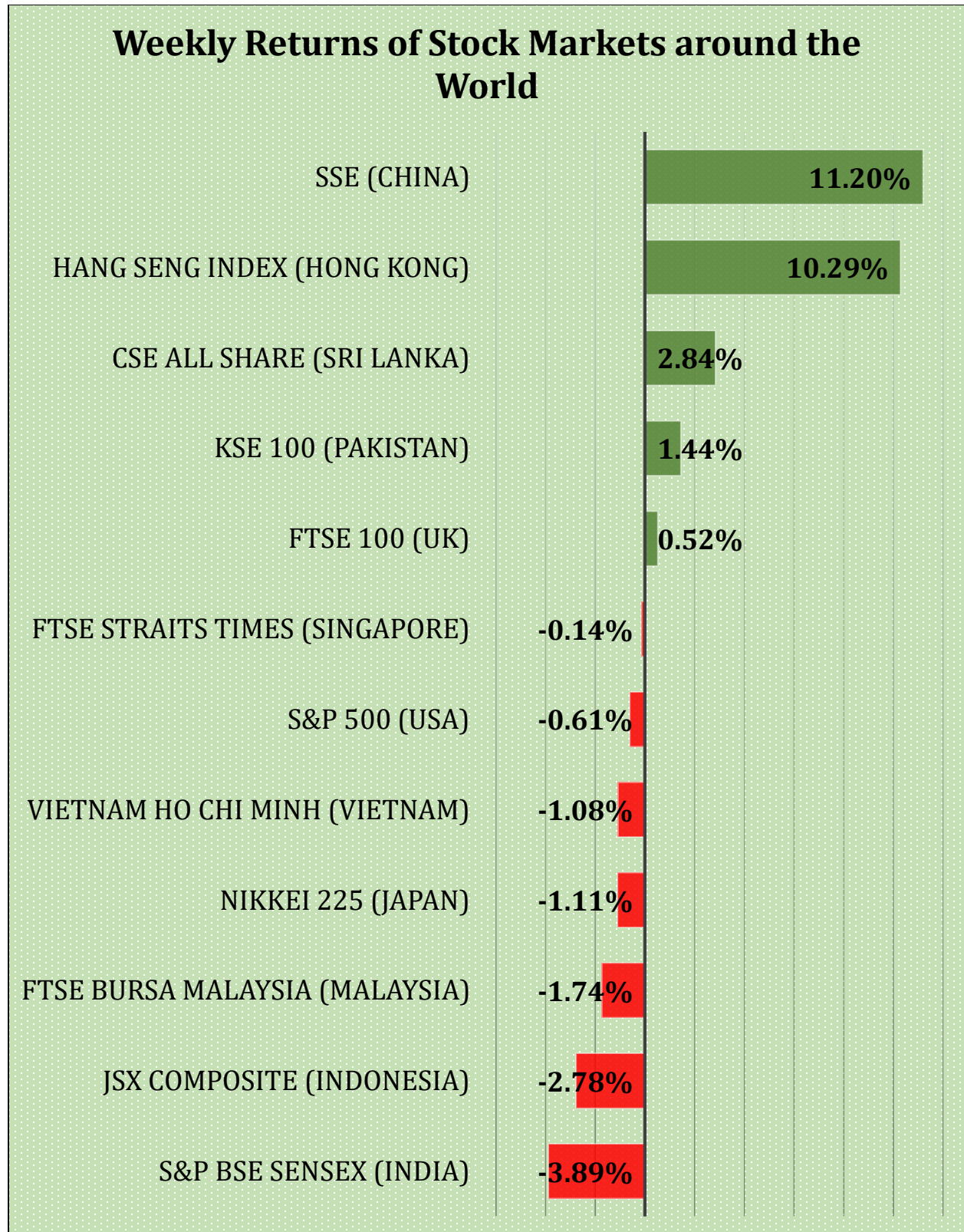
04.Primary Market Highlights

Capital Raising in Progress

Company/Fund	Amount to be Raised (Crore)	Method of Raising	Employee Amount (Crore)	EI/QI Amount (Crore)	GP Amount (Crore)	Face Value	Cut-off Price	Offer Price	Status
Doar Services PLC	5.00	QIO (Fixed Price)	N/A	5.00	N/A	10.00	N/A	10.00	Raising Approved.

*N/A = Not Applicable, TBD = To Be Determined.

05. World Stock Markets





Disclaimer

This document has been prepared for information purposes only and does not solicit any action based on the material contained herein. Therefore, this document should not be considered as an offer to buy or sell or subscribe to any security. Neither Bangladesh Merchant Bankers Association nor the preparer of this report nor any other related party can be held accountable for any actions based on this report. Bangladesh Merchant Bankers Association or the preparer of this report or any other related party does not guarantee the accuracy or correctness of the data presented herein. However, reasonable care has been ensured in collecting and analyzing the data contained in this report.

Report Prepared By

Farhan Hasan

Research Analyst (Part-Time)

farhan.hasan.official@gmail.com

Data Sources

Dhaka Stock Exchange PLC. (<https://www.dsebd.org/index.php>)

Bangladesh Securities and Exchange Commission. (<https://sec.gov.bd/home>)

Bangladesh Bank. (<https://www.bb.org.bd/en/>)

Insurance Development and Regulatory Authority. (<http://www.idra.org.bd>)

Microcredit Regulatory Authority. (<https://mra.gov.bd/>)

Bangladesh Bureau of Statistics. (<http://bbs.gov.bd/>)

ESS Bangladesh. (<https://www.essbangladesh.com/login.xhtml>)

Trading Economics. (<https://tradingeconomics.com/>)

Report Available at

Bangladesh Merchant Bankers Association (Research Tab)

(<http://www.bmba.com.bd/research/>)



Bangladesh Merchant Bankers Association

Saiham Sky View Tower (5th Floor), 45 Bijoy Nagar, Dhaka-1000

Tel: 88-02-8392158, Fax: 88-02-8392159

Email: president@bmba.com.bd

Web: www.bmba.com.bd