



**Bangladesh Merchant  
Bankers Association**

# ***Weekly Market Report***

*22<sup>nd</sup> September to 26<sup>th</sup> September, 2024*

*Week 39 of the Calendar Year*

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## **01. Market Commentary**

DSEX ended in red for the week decreasing by 96.14 points [1.68%] compared to the previous week. It stands at 5639.13 points.

Index started the week with marginally closing below 0.50 points and increased in the next two trading days led by bullish stance in the banking scrips. However, market fell in the following day by 41 points despite increase in market value of banking scrips on rumors that more than two dozen companies' shares would be transferred to Z category. The market suffered its greatest loss of the week, as it fell by almost 100 points as investors looked to liquidate their positions.

Investor participation decreased this week as reflected by decrease in average daily turnover by around 13.41% and the average daily turnover dropped below the BDT 600 Crore level. Investors' trades in this week predominantly focused on Bank scrips followed by Pharmaceuticals scrips. Every sector posted negative returns except the Banking sector which posted 3.78%. The Ceramics sector and Paper & Printing sector showed double digit negative return.

Market capitalization stands at USD 57.1 Billion\*.

\*(USD 1 = BDT 120.00 as on September 26, 2024).



## **02. Related Market Policies**

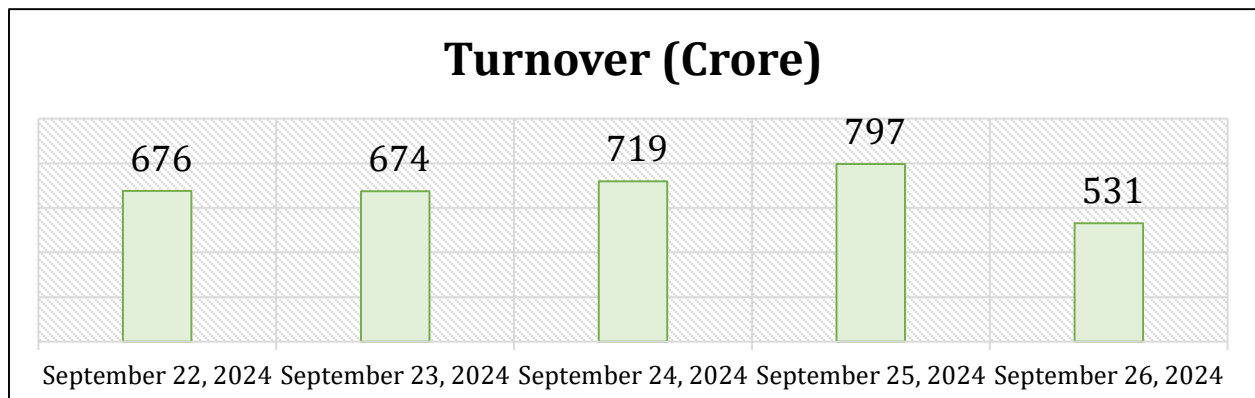
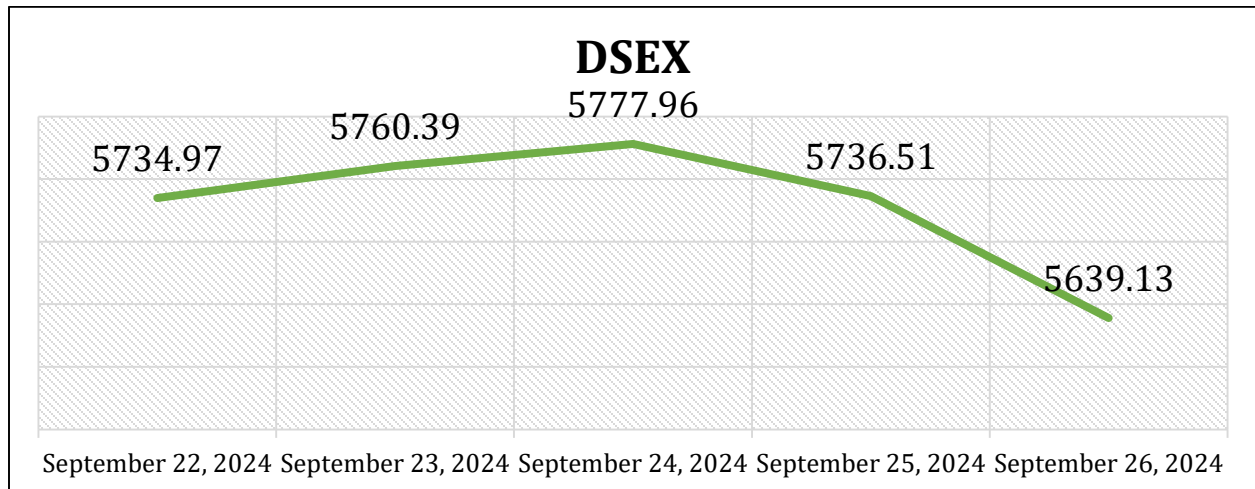
1. Bangladesh Bank issued a circular wherein it stated that the directors of all finance companies are required to hold all meetings such as board meeting, executive committee meeting, audit committee meeting and risk management committee meeting in physical form. The foreign directors of any finance company may join the meeting via. online form.
2. Bangladesh Bank issued a circular wherein it decided to increase the policy rate (repo rate) by 50 basis points i.e. 0.5% and determine the new repo rate to be 9.50%. In the same light, the Standing Lending Facility Rate (SLF) has been increased to 11% and the Standing Deposit Facility Rate (SDF) has been increased to 8%. The rates will be in effect from September 25, 2024.



### 03. Secondary Market Highlights

#### Index Scenario

Indices	Current Week Sep 26 2024	Previous Week Sep 19 2024	Change	% Change
DSEX	5639.13	5735.27	-96.14	-1.68%
DS30	2064.93	2106.44	-41.51	-3.30%
DSES	1261.94	1257.81	4.13	0.20%





## Market Statistics

Particulars	Current Week (Sep 22 - Sep 26 2024)	Previous Week (Sep 15 - Sep 19 2024)	Change	% Change
Average Daily Turnover (Crore)	531	613	-82	-13.41%
Market P/E	10.70	10.91	-0.21	-1.92%
Market Cap. to GDP	13.58%	13.78%	-0.20%	-

**N.B.**

GDP is BDT 5,048,027.40 Crore (Provisional) as of 2023-24 according to BBS.

## Market Valuation

Particulars	Value				% Share in Value		
	Current Week Sep 26 2024	Previous Week Sep 19 2024	Change	% Change	Current Week Sep 26 2024	Previous Week Sep 19 2024	Change
Market Capitalization (Crore)	685,621	695,572	-9,950	-1.43%	-	-	-
Equity Market Capitalization (Crore)	386,308	396,572	-10,264	-2.59%	56.34%	57.01%	-0.67%
Mutual Fund Market Capitalization (Crore)	2,878	2,978	-100	-3.35%	0.42%	0.43%	-0.01%
Debt Market Capitalization (Crore)	296,435	296,022	413	0.14%	43.24%	42.56%	0.68%



## Sector Valuation

<b>Sector</b>	<b>Current Week Market Cap. (Crore) Sep 26 2024</b>	<b>Previous Week Market Cap. (Crore) Sep 19 2024</b>	<b>Change</b>	<b>% Change</b>
Bank	76,703	73,906	2,797	3.78%
Cement	11,057	11,550	-493	-4.27%
Ceramics Sector	1,790	2,012	-222	-11.04%
Engineering	32,649	35,592	-2,942	-8.27%
Financial Institutions	12,151	13,176	-1,025	-7.78%
Food & Allied	33,866	34,455	-589	-1.71%
Fuel & Power	31,633	33,686	-2,054	-6.10%
Insurance	13,742	14,887	-1,145	-7.69%
IT Sector	3,198	3,379	-181	-5.35%
Jute	414	434	-19	-4.45%
Miscellaneous	23,504	24,215	-711	-2.93%
Mutual Funds	2,878	2,978	-100	-3.35%
Paper & Printing	2,303	2,568	-264	-10.30%
Pharmaceuticals & Chemicals	57,906	59,828	-1,922	-3.21%
Services & Real Estate	1,835	2,030	-196	-9.63%
Tannery Industries	2,351	2,502	-150	-6.01%
Telecommunication	64,101	64,161	-60	-0.09%
Textile	12,063	13,069	-1,006	-7.69%
Travel & Leisure	4,734	5,115	-381	-7.45%



Top 5 of The Week

<b>Gainers</b>		<b>Losers</b>		<b>Turnover Leaders</b>	
<i>Security</i>	<i>% Change</i>	<i>Security</i>	<i>% Change</i>	<i>Security</i>	<i>% Share</i>
ISLAMIBANK	30.36%	NEWLINE	-25.08%	BRACBANK	7.12%
SIBL	26.21%	KPCL	-23.78%	GP	5.70%
ISLAMICFIN	17.99%	SPCERAMICS	-23.56%	ISLAMIBANK	4.59%
GRAMEENS2	13.43%	BBS	-22.86%	SONALIANSH	3.19%
FIRSTBANK	13.24%	NAVANAPHAR	-22.85%	SIBL	3.06%



## Price to Earnings Ratio of Sectors and Companies

<b>Sectoral Price to Earnings Ratio</b>			
<b>SL</b>	<b>Sectors</b>	<b>No. of Listed Companies/Funds</b>	<b>P/E</b>
1	Bank	36	6.5
2	Fuel & Power	23	8.4
3	Engineering	42	12.1
4	Pharmaceuticals & Chemicals	34	12.4
5	Travel & Leisure	5	12.4
6	Telecommunication	3	12.7
7	Cement	7	13.2
8	Textile	58	13.3
9	Services & Real Estate	4	14.2
10	Food & Allied	21	14.8
11	Financial Institutions	23	15.3
12	Jute	3	15.5
13	IT Sector	11	17.7
14	Tannery Industries	6	17.9
15	Miscellaneous	15	27.4
16	Mutual Funds	37	30.5
17	Paper & Printing	6	31.3
18	Ceramics Sector	5	98.8
19	Insurance	58	N/M

\*N/M = Not Meaningful.



P/E of Listed Scrips based on Latest Interim Financials				P/E of Listed Scrips based on Latest Interim Financials			
Sl.	Ticker Symbol	Close Price	Basic P/E	Sl.	Ticker Symbol	Close Price	Basic P/E
1	JAMUNABANK	18.3	2.41	35	CROWNCEMNT	56.7	7.21
2	MERCANBANK	11.1	2.8	36	DOREENPWR	21.6	7.26
3	PREMIERBAN	10.1	3.2	37	ACMELAB	85.7	7.54
4	PUBALIBANK	25.6	3.43	38	TRUSTBANK	25	7.58
5	SHURWID	8.7	3.45	39	UTTARAFIN	17.1	7.63
6	BANKASIA	19	3.58	40	UPGDCL	135.1	7.66
7	SHAHJABANK	18.6	3.59	41	BARKAPOWER	12.4	7.82
8	MALEKSPIN	28.2	3.65	42	NCCBANK	11	8.21
9	GIB	7.2	3.71	43	SPCL	41.7	8.3
10	UNIONBANK	7	3.8	44	ASIAPACINS	36.3	8.52
11	ONEBANKPLC	9	3.88	45	GREENDELT	48.5	8.54
12	EXIMBANK	9	3.95	46	PIONEERINS	49	8.66
13	DHAKABANK	12.5	4.14	47	EMERALDOIL	29.6	8.86
14	PRIMEBANK	23.4	4.25	48	SQUARETEXT	50.8	8.99
15	UTTARABANK	22	4.68	49	SKTRIMS	15.2	9.12
16	FIRSTSBANK	7.7	4.94	50	SEAPEARL	46.5	9.13
17	JAMUNAOIL	177.7	5.01	51	PREMIERCEM	63.4	9.16
18	SOUTHEASTB	9.9	5.21	52	BRACBANK	55.1	9.34
19	BSRMLTD	79	5.3	53	SQURPHARMA	229.6	9.44
20	SUMITPOWER	17.1	5.34	54	SBACBANK	8.7	9.46
21	MTB	12.6	5.43	55	DBH	39.4	9.61
22	EBL	25.9	5.46	56	IDLC	35.4	9.78
23	BXPHERMA	71.3	5.48	57	KTL	13.9	9.93
24	MPETROLEUM	204.2	5.63	58	POWERGRID	37.8	10.23
25	BSRMSTEEL	56.9	5.74	59	PARAMOUNT	38.1	10.47
26	BSC	87.3	5.93	60	UNIQUEHRL	53.8	10.47
27	PADMAOIL	198.6	5.99	61	MARICO	2295.3	10.48
28	RELIANCINS	57.4	6.2	62	SALVOCHEM	27.9	10.62
29	CITYBANK	23.1	6.24	63	AOL	16.9	10.63
30	AAMRANET	32	6.59	64	NEWLINE	22.7	10.64
31	NRBCBANK	9.8	6.68	65	SAPORTL	19.9	10.66
32	CONFIDCEM	58.8	6.74	66	GP	349.4	10.72
33	PTL	45.8	6.74	67	EHL	64.9	10.75
34	UCB	11.9	6.92	68	BSCPLC	146.3	10.76



P/E of Listed Scrips based on Latest Interim Financials				P/E of Listed Scrips based on Latest Interim Financials			
Sl.	Ticker Symbol	Close Price	Basic P/E	Sl.	Ticker Symbol	Close Price	Basic P/E
69	PRAGATIINS	53.7	10.91	102	PRIMEINSUR	36.9	14.41
70	SIPLC	45.6	11.07	103	ISLAMIBANK	64.4	14.5
71	ASIATICLAB	34	11.11	104	GPHISPAT	25.9	14.61
72	GENEXIL	38	11.22	105	ISLAMIINS	42.6	14.69
73	BNICL	42.3	11.25	106	LHBL	61.6	14.74
74	MJLBD	99.1	11.35	107	IFIC	9.8	14.85
75	BPPL	13.2	11.38	108	CRYSTALINS	51.4	15.21
76	ALARABANK	23.5	11.41	109	INDEXAGRO	66.3	15.35
77	STANDBANKL	7.3	11.41	110	BESTHLDNG	22.5	15.48
78	BATBC	397	11.58	111	ACIFORMULA	131.9	15.51
79	DUTCHBANGL	54	11.64	112	SONALIANSH	323.6	15.52
80	JANATAINS	27.4	11.71	113	RUPALIINS	23.4	15.6
81	STANDARINS	31.8	11.95	114	MHSML	14.5	15.76
82	NAVANAPHAR	49.3	11.97	115	BPML	38.1	15.79
83	ENVOYTEX	43.2	12.07	116	MEGHNAINS	23	15.97
84	FEKDIL	17.6	12.11	117	EGEN	26.1	16.05
85	SIBL	13	12.26	118	SHASHADNIM	19.9	16.22
86	PURABIGEN	22.1	12.28	119	ASIAINS	28.8	16.36
87	ITC	37.9	12.75	120	ADVENT	19.9	16.4
88	EASTERNINS	43.7	12.85	121	SONARBAINS	24.7	16.47
89	REPUBLIC	30.8	12.94	122	UNITEDINS	36.7	16.68
90	HWAWELLTEX	45.4	12.95	123	IBNSINA	362.9	16.77
91	KARNAPHULI	29	12.95	124	CITYGENINS	58.4	16.78
92	TECHNODRUG	45	13.08	125	PROVATIINS	30.5	16.94
93	WALTONHIL	597.7	13.35	126	NPOLYMER	37.2	17.01
94	UNIONINS	27.6	13.4	127	SAIHAMCOT	16.8	17.03
95	FORTUNE	21.6	13.5	128	BATASHOE	928.4	17.09
96	PEOPLESINS	30.7	13.71	129	NORTHRNINS	36.2	17.24
97	CONTININS	26.5	13.95	130	OLYMPIC	183.7	17.48
98	DHAKAINS	42	14	131	CNATEX	5.4	17.61
99	RUPALIBANK	26.6	14.15	132	KDSALTD	34.6	17.65
100	BGIC	34.8	14.26	133	ORIONPHARM	39.1	17.77
101	RDFOOD	24.6	14.3	134	SIMTEX	18.5	18.26



P/E of Listed Scrips based on Latest Interim Financials				P/E of Listed Scrips based on Latest Interim Financials			
Sl.	Ticker Symbol	Close Price	Basic P/E	Sl.	Ticker Symbol	Close Price	Basic P/E
135	NITOLINS	26.2	18.99	168	BDCOM	23.7	27.77
136	MIRAKHTER	38.5	19.12	169	ALIF	7.8	27.86
137	HEIDELBCEM	288.4	19.36	170	AGNISYSL	33.5	27.92
138	FEDERALINS	21	19.44	171	SAIHAMTEX	16.5	28.13
139	EASTLAND	21.5	19.55	172	AGRANINS	27.3	28.44
140	GLOBALINS	26.6	20.46	173	SINGERBD	135.5	28.59
141	NAHEEACP	22.8	20.6	174	APEXSPINN	114.7	29.26
142	PHENIXINS	26.1	20.71	175	MBL1STMF	4.3	30.14
143	CENTRALINS	44.7	21.08	176	LINDEBD	1333.2	30.92
144	MATINSPINN	44.1	21.2	177	ABBANK	9.9	30.94
145	KEYACOSMET	5.1	21.25	178	MIDLANDBNK	28	31.11
146	BERGERPBL	1773.3	21.38	179	BEACHHATCH	80.6	31.48
147	NHFIL	25.8	21.5	180	BENGALWTL	17.1	32.06
148	ARGONDENIM	16.4	21.58	181	SALAMCRST	12.1	32.41
149	DGIC	23.8	22.04	182	TOSRIFA	24	33.33
150	INTRACO	21.6	22.5	183	DSSL	9	33.75
151	GRAMEENS2	15.2	23.38	184	OIMEX	20.7	33.75
152	SAIFPOWER	16.2	23.82	185	ROBI	27.7	33.78
153	RENATA	740.3	24.19	186	AMCL(PRAN)	235	35.39
154	TAMIJTEX	143.4	24.33	187	SILCOPHL	19.2	36.92
155	ANWARGALV	114.9	24.34	188	RANFOUNDRY	152.5	37.26
156	BDFINANCE	16.7	25.3	189	ADNTEL	91.4	38.3
157	GEMINISEA	234	25.32	190	APEXFOODS	238.2	38.5
158	MERCINS	28.2	25.64	191	RECKITTBEN	4798.2	38.56
159	TAKAFULINS	36.1	25.79	192	AIL	97.7	39.18
160	ICICL	23.8	25.87	193	KOHINOOR	511.8	39.21
161	SINOBANGLA	36	26.21	194	IPDC	21.5	39.81
162	VFSTD	11.2	26.25	195	APEXFOOT	234.1	39.99
163	SICL	23.4	26.59	196	UNITEDFIN	13.1	40.94
164	PHARMAID	652.4	26.64	197	LRBDL	15.3	40.98
165	COPPERTECH	18.2	26.76	198	NRBBANK	12.4	41.33
166	BDTHAIFOOD	17.6	27.5	199	MONOSPOOL	151.1	41.82
167	JHRML	64	27.75	200	ETL	10.6	41.84



P/E of Listed Scrips based on Latest Interim Financials				P/E of Listed Scrips based on Latest Interim Financials			
Sl.	Ticker Symbol	Close Price	Basic P/E	Sl.	Ticker Symbol	Close Price	Basic P/E
201	AFCAGRO	9.6	42.35	234	EASTRN LUB	1442.7	128.97
202	BEACONPHAR	134.6	42.42	235	DAFODILCOM	82.8	129.38
203	PAPERPROC	128.6	42.68	236	RNSPIN	15.6	130
204	QUASEMIND	33.8	43.71	237	RAKCERAMIC	25.3	140.56
205	LANKABAFIN	17.7	44.25	238	MONNOFABR	17.3	144.17
206	QUEENSOUTH	13.6	44.35	239	ISNLTD	39.4	147.75
207	RELIANCE1	18.2	45.5	240	ORIONINFU	327.4	169.34
208	INTECH	17.6	47.14	241	RAHIMTEXT	148.6	176.9
209	AMANFEED	24.7	47.5	242	MONNOAGML	461	183.91
210	FARCHEM	16.5	47.6	243	NAVANACNG	21.9	205.31
211	EIL	49.3	48.33	244	JMISMDL	137.8	206.7
212	LOVELLO	82.8	48.52	245	FINEFOODS	164.6	218.5
213	FUWANGCER	13.1	49.13	246	HAMI	83.5	298.21
214	AAMRATECH	20.1	51.98	247	AMBEEPHA	856	321
215	SAMORITA	65.5	53.4	248	PDL	9.2	345
216	CVOPRL	131.9	56.37	249	IFADAUTOS	23.3	349.5
217	SSSTEEL	9.4	58.75	250	BANGAS	113	446.05
218	ACTIVEFINE	9.5	59.38	251	BDAUTOCA	102.5	698.86
219	NLTUBES	70.6	62.29	252	DOMINAGE	11.7	877.5
220	DESHBANDHU	20.2	63.13	253	HAKKANIPUL	53.3	1332.5
221	UNILEVERCL	2740.6	63.91	254	LIBRAINFU	803.8	5358.67
222	KAY&QUE	224.1	68.6	255	ABBLPBOND	955	-
223	MONNOCERA	73.9	71.98	256	AIBLPBOND	4288	-
224	SONALIPAPR	173	72.08	257	APSCLBOND	4288	-
225	SPCERAMICS	13.3	83.13	258	BANKASI1PB	4650	-
226	AIBL1STIMF	7.5	85.23	259	BEXGSUKUK	52.5	-
227	EPGL	16.8	90	260	CBLPBOND	1037500	-
228	BEXIMCO	115.6	97.42	261	CLICL	40.1	-
229	MEGHNACEM	66.5	101.79	262	DBLPBOND	5250	-
230	WATACHEM	137.9	102.4	263	DEBARACEM	1865	-
231	MLDYEING	10	107.1	264	DEBBDLUGG	784	-
232	RAHIMAFOOD	119.2	107.7	265	DEBBDWELD	1418.5	-
233	DSHGARME	78.4	122.5	266	DEBBDZIPP	700	-



P/E of Listed Scrips based on Latest Interim Financials				P/E of Listed Scrips based on Latest Interim Financials			
Sl.	Ticker Symbol	Close Price	Basic P/E	Sl.	Ticker Symbol	Close Price	Basic P/E
267	DEBBXDENIM	1450	-	300	ACFL	17.2	n/a
268	DEBBXFISH	835	-	301	ACI	145.8	n/a
269	DEBBXKNI	900	-	302	ACMEPL	14	n/a
270	DEBBXTEX	1300	-	303	AFTABAUTO	29.9	n/a
271	DELTA LIFE	92.2	-	304	AL-HAJTEX	135.2	n/a
272	FAREASTLIF	44.5	-	305	ALLTEX	12.5	n/a
273	IBBL2PBOND	4400	-	306	ANLIMAYARN	27	n/a
274	IBBLPBOND	761.5	-	307	APEXTANRY	86.8	n/a
275	IFILISLMF1	4.8	-	308	APOLOISPAT	4	n/a
276	MBPLCPBOND	4850	-	309	ARAMIT	211	n/a
277	MEGHNALIFE	65.7	-	310	ARAMITCEM	13.4	n/a
278	MIRACLEIND	25.8	-	311	ATCSLGF	6	n/a
279	MITHUNKNIT	15	-	312	ATLASBANG	58.7	n/a
280	MTBPBOND	1000000	-	313	AZIZPIPES	64.8	n/a
281	NATLIFEINS	124.3	-	314	BAYLEASING	9.2	n/a
282	PADMALIFE	18.7	-	315	BBS	10.8	n/a
283	PBLPBOND	4610	-	316	BBSCABLES	21	n/a
284	POPULARLIF	54.8	-	317	BDLAMPS	122.8	n/a
285	PRAGATILIF	222	-	318	BDSERVICE	5.2	n/a
286	PREBPBOND	4700	-	319	BDTHAI	12	n/a
287	PRIMELIFE	38.2	-	320	BDWELDING	12.3	n/a
288	PROGRESLIF	39.6	-	321	BIFC	7.1	n/a
289	RUPALILIFE	92.4	-	322	CAPITECGBF	9.5	n/a
290	SANDHANINS	19.5	-	323	CAPMBDBLMF	6.5	n/a
291	SEB1PBOND	5000	-	324	CAPMIBBLMF	8.3	n/a
292	SJIBLPBOND	4650	-	325	CENTRALPHL	12.2	n/a
293	SONALILIFE	58.8	-	326	DACCADYE	12.9	n/a
294	SUNLIFEINS	58.7	-	327	DBH1STMF	5.1	n/a
295	TILIL	35.3	-	328	DELTA SPINN	4.8	n/a
296	UCB2PBOND	4700	-	329	DESCO	26.1	n/a
297	1JANATAMF	3.4	n/a	330	DULAMIACOT	68.8	n/a
298	1STPRIMFMF	33	n/a	331	EBL1STMF	3.6	n/a
299	ABB1STMF	3.6	n/a	332	EBLNRBMF	3.5	n/a



P/E of Listed Scrips based on Latest Interim Financials				P/E of Listed Scrips based on Latest Interim Financials			
Sl.	Ticker Symbol	Close Price	Basic P/E	Sl.	Ticker Symbol	Close Price	Basic P/E
333	ECABLES	120.8	n/a	366	KPCL	12.5	n/a
334	ESQUIRENIT	20.2	n/a	367	KPPL	10.1	n/a
335	EXIM1STMF	3.5	n/a	368	LEGACYFOOT	47	n/a
336	FAMILYTEX	3	n/a	369	LRGLOBMF1	3.9	n/a
337	FAREASTFIN	3.9	n/a	370	MAKSONSPIN	9.3	n/a
338	FASFIN	3.9	n/a	371	MEGCONMILK	28	n/a
339	FBFIF	3.5	n/a	372	MEGHNA PET	26.5	n/a
340	FIRSTFIN	3.8	n/a	373	METROSPIN	12.6	n/a
341	FUWANGFOOD	14.1	n/a	374	MIDASFIN	9.1	n/a
342	GBBPOWER	7.3	n/a	375	NBL	6.2	n/a
343	GENNEXT	5.3	n/a	376	NCCBLMF1	5.4	n/a
344	GHAIL	11.4	n/a	377	NFML	11.4	n/a
345	GHCL	25.6	n/a	378	NORTHERN	124.2	n/a
346	GLDNJMF	9.2	n/a	379	NTC	311.4	n/a
347	GOLDENSON	12.1	n/a	380	NURANI	4.6	n/a
348	GQBALLPEN	129.3	n/a	381	OAL	9.5	n/a
349	GREENDELMF	3.7	n/a	382	PENINSULA	13	n/a
350	GSPFINANCE	9.2	n/a	383	PF1STMF	5.6	n/a
351	HFL	11.8	n/a	384	PHOENIXFIN	6.8	n/a
352	HRTEX	34.5	n/a	385	PHPMF1	3.4	n/a
353	IBP	10.6	n/a	386	PLFSL	3.1	n/a
354	ICB	63.6	n/a	387	POPULAR1MF	3.3	n/a
355	ICB3RDNRB	4.5	n/a	388	PREMIERLEA	3.8	n/a
356	ICBAGRANI1	7.1	n/a	389	PRIME1ICBA	4.9	n/a
357	ICBAMCL2ND	6.3	n/a	390	PRIMEFIN	5.8	n/a
358	ICBEPMF1S1	5.5	n/a	391	PRIMETEX	13.4	n/a
359	ICBIBANK	3.7	n/a	392	REGENTTEX	4.4	n/a
360	ICBSONALI1	5.6	n/a	393	RENWICKJA	740	n/a
361	IFIC1STMF	3.4	n/a	394	RINGSHINE	4	n/a
362	ILFSL	4.1	n/a	395	RSRMSTEEL	12.2	n/a
363	ISLAMICFIN	16.4	n/a	396	RUNNERAUTO	23.3	n/a
364	JUTESPINN	216.1	n/a	397	SAFKOSPINN	10.3	n/a
365	KBPPWBIL	134	n/a	398	SAMATALETH	41.9	n/a





P/E of Listed Scrips based on Latest Interim Financials				P/E of Listed Scrips based on Latest Interim Financials			
Sl.	Ticker Symbol	Close Price	Basic P/E	Sl.	Ticker Symbol	Close Price	Basic P/E
399	SAVAREFR	215.5	n/a	411	TRUSTB1MF	3.6	n/a
400	SEMLFBSLGF	5.2	n/a	412	TUNGHAI	3.7	n/a
401	SEMLIBLSF	6.8	n/a	413	UNIONCAP	7.4	n/a
402	SEMLLECMF	6.1	n/a	414	USMANIAGL	38.4	n/a
403	SHEPHERD	13.5	n/a	415	VAMLBDMF1	5.3	n/a
404	SHYAMPSUG	114.7	n/a	416	VAMLRBBF	4.8	n/a
405	SILVAPHL	12.9	n/a	417	WMSHIPYARD	7.8	n/a
406	SONARGAON	22.6	n/a	418	YPL	10.4	n/a
407	STANCERAM	84.5	n/a	419	ZAHEENSPIN	7.3	n/a
408	STYLECRAFT	51.4	n/a	420	ZAHINTEX	5.4	n/a
409	TALLUSPIN	6.1	n/a	421	ZEALBANGLA	96.9	n/a
410	TITASGAS	23.9	n/a				

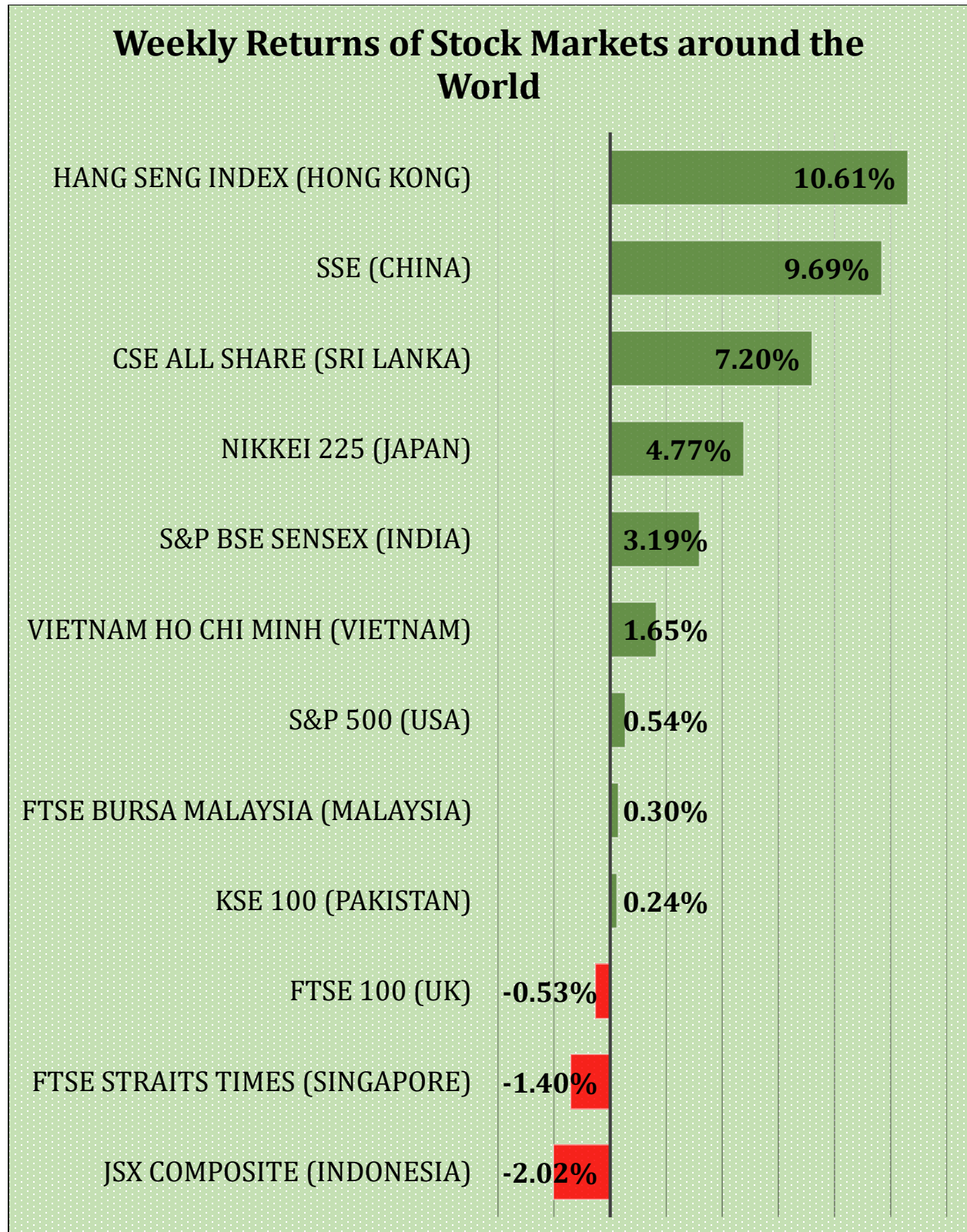
#### **04.Primary Market Highlights**

##### **Capital Raising in Progress**

Company/Fund	Amount to be Raised (Crore)	Method of Raising	Employee Amount (Crore)	EI/QI Amount (Crore)	GP Amount (Crore)	Face Value	Cut-off Price	Offer Price	Status
Doar Services PLC	5.00	QIO (Fixed Price)	N/A	5.00	N/A	10.00	N/A	10.00	Raising Approved.

\*N/A = Not Applicable, TBD = To Be Determined.

**05. World Stock Markets**







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## ***Data Sources***

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Insurance Development and Regulatory Authority. (<http://www.idra.org.bd>)

Microcredit Regulatory Authority. (<https://mra.gov.bd/>)

Bangladesh Bureau of Statistics. (<http://bbs.gov.bd/>)

ESS Bangladesh. (<https://www.essbangladesh.com/login.xhtml>)

Trading Economics. (<https://tradingeconomics.com/>)

## ***Report Available at***

Bangladesh Merchant Bankers Association (Research Tab)

(<http://www.bmba.com.bd/research/>)



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