



**Bangladesh Merchant
Bankers Association**

Weekly Market Report

08th September to 12th September, 2024

Week 37 of the Calendar Year

Contents

- 1. Market Commentary***
- 2. Related Market Policies***
- 3. Secondary Market Highlights***
- 4. Primary Market Highlights***
- 5. World Stock Markets***



01. Market Commentary

DSEX ended in red for the week decreasing by 2.13 points [0.04%] compared to the previous week. It stands at 5726.52 points.

Index started the week with the previous weeks' selling dominance as the index fell by almost 100 points in the first two trading days of the week. However, the market rebounded the next day as buyers took opportunity to place their bids in heavily corrected scrips. Index looked to move upward in the last two trading days but failed to exert dominance due to selling pressure on account of earnings declarations. This caused the index to remain flat compared to its stance in the previous week.

Investor participation decreased this week as reflected by decrease in average daily turnover by around 15% and the average daily turnover dropped below the BDT 700 Crore level. Investors' trades in this week mostly focused on Pharmaceuticals, Bank and Fuel & Power scrips. The Jute sector reflected the highest positive movement of 16.89% while the Services & Real Estate sector reflected the highest negative movement of 5.05%.

Market capitalization stands at USD 57.8 Billion*.

*(USD 1 = BDT 120.00 as on September 12, 2024).



02. Related Market Policies

1. BSEC in a press release stated the accepting of the following decisions:

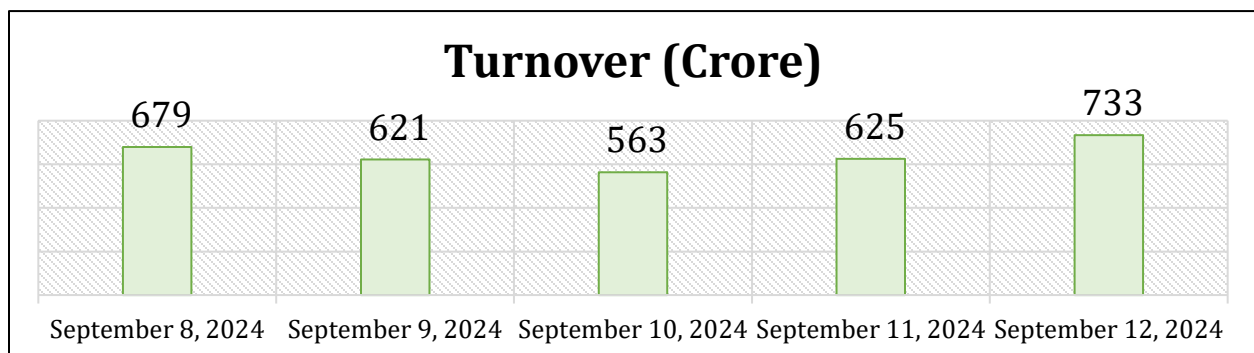
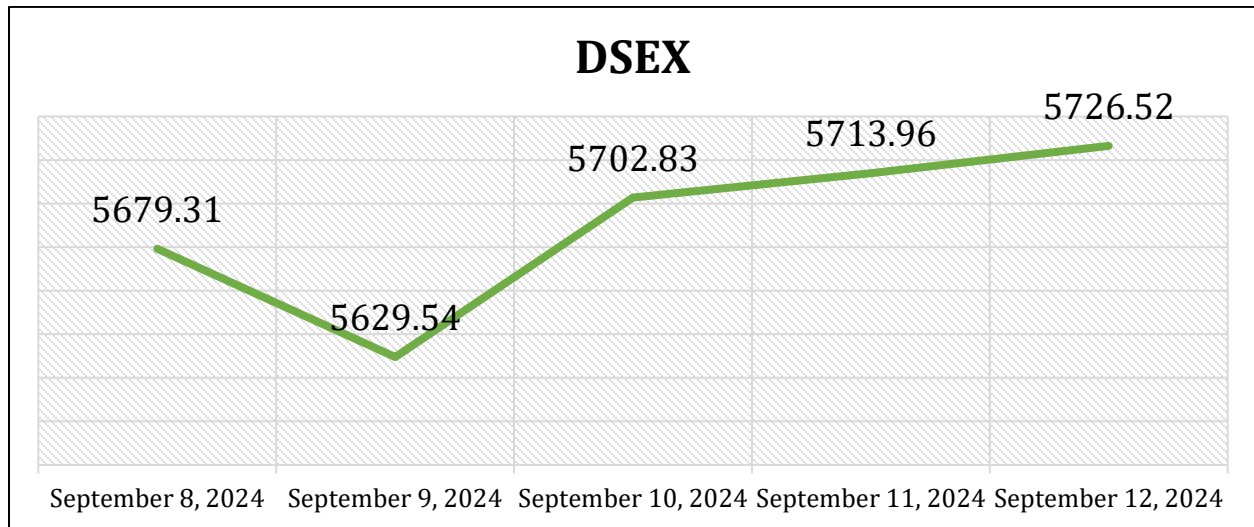
- a. Refusal of time extension of fulfilling deficit of Consolidated Customer Account (CCA) of Dhanmondi Securities and PFI Securities Ltd. Furthermore, for further actions, several instructions will be sent to the relevant authorities regarding prohibition of withdrawal of funds, suspension of BO accounts and ban on foreign travel of the stated broker firms' board of directors and top officials.
- b. Acceptance of payment related to winding up of RBIMCO BGFI Fund.
- c. Conversion of share money deposit and issuance of equity shares of Bangladesh Submarine Cables PLC to Posts and Telecommunication Division of the Govt.
- d. Rejecting the capital raising approval of Alif Industries Ltd. due to failure of fund subscription in the allotted time.



03. Secondary Market Highlights

Index Scenario

| Indices | Current Week Sep 12 2024 | Previous Week Sep 05 2024 | Change | % Change |
|---------|--------------------------------|---------------------------------|--------|----------|
| DSEX | 5726.52 | 5728.65 | -2.13 | -0.04% |
| DS30 | 1245.68 | 1228.81 | 16.87 | 1.37% |
| DSES | 2100.75 | 2114.36 | -13.61 | -0.64% |





Market Statistics

| Particulars | Current Week (Sep 08 - Sep 12 2024) | Previous Week (Sep 01 - Sep 05 2024) | Change | % Change |
|-----------------------------------|---|--|--------|----------|
| Average Daily Turnover (Crore) | 679 | 799 | -120 | -14.96% |
| Market P/E | 10.88 | 11.01 | -0.13 | -1.18% |
| Market Cap. to GDP | 13.73% | 13.72% | 0.02% | - |

N.B.

GDP is BDT 5,048,027.40 Crore (Provisional) as of 2023-24 according to BBS.

Market Valuation

| Particulars | Value | | | | % Share in Value | | |
|--|-----------------------------------|------------------------------------|--------|----------|-----------------------------------|------------------------------------|--------|
| | Current Week Sep 12 2024 | Previous Week Sep 05 2024 | Change | % Change | Current Week Sep 12 2024 | Previous Week Sep 05 2024 | Change |
| Market Capitalization (Crore) | 693,329 | 692,431 | 898 | 0.13% | - | - | - |
| Equity Market Capitalization (Crore) | 395,075 | 400,081 | -5,005 | -1.25% | 56.98% | 57.78% | -0.80% |
| Mutual Fund Market Capitalization (Crore) | 3,028 | 3,149 | -121 | -3.84% | 0.44% | 0.45% | -0.02% |
| Debt Market Capitalization (Crore) | 295,226 | 289,202 | 6,024 | 2.08% | 42.58% | 41.77% | 0.81% |



Sector Valuation

| Sector | Current Week Market Cap. (Crore) Sep 12 2024 | Previous Week Market Cap. (Crore) Sep 05 2024 | Change | % Change |
|--------------------------------|---|--|---------------|-----------------|
| Bank | 73,633 | 74,297 | -664 | -0.89% |
| Cement | 11,585 | 11,776 | -191 | -1.62% |
| Ceramics Sector | 2,064 | 2,101 | -38 | -1.80% |
| Engineering | 35,919 | 37,241 | -1,323 | -3.55% |
| Financial Institutions | 13,021 | 13,565 | -544 | -4.01% |
| Food & Allied | 34,619 | 35,710 | -1,092 | -3.06% |
| Fuel & Power | 33,924 | 34,780 | -856 | -2.46% |
| Insurance | 14,561 | 15,098 | -537 | -3.55% |
| IT Sector | 3,356 | 3,432 | -77 | -2.23% |
| Jute | 399 | 342 | 58 | 16.89% |
| Miscellaneous | 24,225 | 23,898 | 328 | 1.37% |
| Mutual Funds | 3,028 | 3,149 | -121 | -3.84% |
| Paper & Printing | 2,516 | 2,381 | 135 | 5.67% |
| Pharmaceuticals & Chemicals | 60,506 | 59,497 | 1,009 | 1.70% |
| Services & Real Estate | 2,008 | 2,115 | -107 | -5.05% |
| Tannery Industries | 2,521 | 2,525 | -5 | -0.18% |
| Telecommunication | 62,058 | 62,995 | -937 | -1.49% |
| Textile | 13,234 | 13,340 | -106 | -0.79% |
| Travel & Leisure | 4,928 | 4,989 | -62 | -1.24% |



Top 5 of The Week

| Gainers | | Losers | | Turnover Leaders | |
|-----------------|-----------------|-----------------|-----------------|-------------------------|----------------|
| <i>Security</i> | <i>% Change</i> | <i>Security</i> | <i>% Change</i> | <i>Security</i> | <i>% Share</i> |
| NTC | 52.01% | CONFIDCEM | -18.69% | LINDEBD | 5.28% |
| KBPPWBIL | 31.60% | RUPALILIFE | -15.38% | OLYMPIC | 3.38% |
| NORTHERN | 28.11% | KPCL | -13.92% | IBNSINA | 3.11% |
| JUTESPINN | 24.64% | INTRACO | -13.87% | BRACBANK | 3.05% |
| ORIONINFU | 21.78% | HAMI | -13.19% | AGNISYSL | 2.97% |



Price to Earnings Ratio of Sectors and Companies

| Sectoral Price to Earnings Ratio | | | |
|---|-----------------------------|--------------------------------------|------------|
| SL | Sectors | No. of Listed Companies/Funds | P/E |
| 1 | Bank | 36 | 6.2 |
| 2 | Fuel & Power | 23 | 9.0 |
| 3 | Telecommunication | 3 | 12.3 |
| 4 | Travel & Leisure | 5 | 12.7 |
| 5 | Pharmaceuticals & Chemicals | 34 | 12.9 |
| 6 | Engineering | 42 | 13.3 |
| 7 | Cement | 7 | 13.8 |
| 8 | Jute | 3 | 14.2 |
| 9 | Textile | 58 | 14.5 |
| 10 | Food & Allied | 21 | 15.0 |
| 11 | Services & Real Estate | 4 | 15.6 |
| 12 | Financial Institutions | 23 | 16.4 |
| 13 | IT Sector | 11 | 18.5 |
| 14 | Tannery Industries | 6 | 18.9 |
| 15 | Miscellaneous | 15 | 27.8 |
| 16 | Mutual Funds | 37 | 28.5 |
| 17 | Paper & Printing | 6 | 34.0 |
| 18 | Ceramics Sector | 5 | 114.1 |
| 19 | Insurance | 58 | N/M |

*N/M = Not Meaningful.

| P/E of Listed Scrips based on Latest Interim Financials | | | | P/E of Listed Scrips based on Latest Interim Financials | | | |
|---|---------------|-------------|-----------|---|---------------|-------------|-----------|
| Sl. | Ticker Symbol | Close Price | Basic P/E | Sl. | Ticker Symbol | Close Price | Basic P/E |
| 1 | JAMUNABANK | 18.6 | 2.45 | 35 | PTL | 53.6 | 7.88 |
| 2 | MERCANBANK | 11.1 | 2.8 | 36 | TRUSTBANK | 26.1 | 7.91 |
| 3 | PREMIERBAN | 10 | 3.16 | 37 | DOREENPWR | 23.7 | 7.97 |
| 4 | GIB | 6.5 | 3.35 | 38 | ACMELAB | 92.7 | 8.15 |
| 5 | PUBALIBANK | 26 | 3.49 | 39 | UPGDCL | 145.5 | 8.25 |
| 6 | UNIONBANK | 6.5 | 3.53 | 40 | BARKAPOWER | 13.2 | 8.32 |
| 7 | SHAHJABANK | 18.5 | 3.57 | 41 | NCCBANK | 11.6 | 8.66 |
| 8 | BANKASIA | 19.6 | 3.7 | 42 | UTTARAFIN | 20 | 8.93 |
| 9 | EXIMBANK | 8.7 | 3.82 | 43 | ASIAPACINS | 38.1 | 8.94 |
| 10 | ONEBANKPLC | 9 | 3.88 | 44 | SEAPEARL | 46.7 | 9.17 |
| 11 | SHURWID | 9.9 | 3.93 | 45 | SBACBANK | 8.5 | 9.24 |
| 12 | DHAKABANK | 11.9 | 3.94 | 46 | GREENDELTA | 52.6 | 9.26 |
| 13 | MALEKSPIN | 30.9 | 4 | 47 | PIONEERINS | 52.7 | 9.31 |
| 14 | FIRSTSBANK | 6.7 | 4.29 | 48 | BRACBANK | 55.2 | 9.36 |
| 15 | PRIMEBANK | 24.5 | 4.45 | 49 | EMERALDOIL | 31.3 | 9.37 |
| 16 | UTTARABANK | 21.8 | 4.64 | 50 | SQURPHARMA | 230.8 | 9.49 |
| 17 | SOUTHEASTB | 9.9 | 5.21 | 51 | PREMIERCEM | 67.1 | 9.7 |
| 18 | JAMUNAOIL | 186 | 5.24 | 52 | ISLAMIBANK | 44.3 | 9.98 |
| 19 | MTB | 12.8 | 5.52 | 53 | SQUARETEXT | 56.5 | 9.99 |
| 20 | EBL | 26.6 | 5.61 | 54 | SIBL | 10.6 | 10 |
| 21 | SUMITPOWER | 18 | 5.63 | 55 | DBH | 41.1 | 10.02 |
| 22 | MPETROLEUM | 209.2 | 5.76 | 56 | GP | 331.6 | 10.18 |
| 23 | BXPBARMA | 76.5 | 5.88 | 57 | UNIQUEHRL | 53.5 | 10.18 |
| 24 | BSRMLTD | 87.7 | 5.89 | 58 | SKTRIMS | 17 | 10.2 |
| 25 | PADMAOIL | 206.1 | 6.21 | 59 | KTL | 14.4 | 10.29 |
| 26 | BSC | 92.6 | 6.29 | 60 | IDLC | 37.7 | 10.41 |
| 27 | CITYBANK | 23.3 | 6.3 | 61 | STANDBANKL | 6.7 | 10.47 |
| 28 | BSRMSTEEL | 63.6 | 6.42 | 62 | MARICO | 2298.5 | 10.49 |
| 29 | UCB | 11.4 | 6.63 | 63 | SPCL | 53.7 | 10.68 |
| 30 | RELIANCINS | 62.1 | 6.71 | 64 | POWERGRID | 40.9 | 11.07 |
| 31 | NRBCBANK | 10 | 6.82 | 65 | SAPORTL | 20.8 | 11.14 |
| 32 | AAMRANET | 34.1 | 7.03 | 66 | PRAGATIINS | 55.7 | 11.32 |
| 33 | CROWNCEMNT | 60.6 | 7.7 | 67 | MJLBD | 99.1 | 11.35 |
| 34 | CONFIDCEM | 68.3 | 7.82 | 68 | ALARABANK | 23.7 | 11.5 |



| P/E of Listed Scrips based on Latest Interim Financials | | | | P/E of Listed Scrips based on Latest Interim Financials | | | |
|---|---------------|-------------|-----------|---|---------------|-------------|-----------|
| Sl. | Ticker Symbol | Close Price | Basic P/E | Sl. | Ticker Symbol | Close Price | Basic P/E |
| 69 | BNICL | 43.7 | 11.62 | 102 | CONTININS | 29.1 | 15.32 |
| 70 | BATBC | 398.8 | 11.63 | 103 | LHBL | 64.8 | 15.5 |
| 71 | EHL | 70.3 | 11.64 | 104 | INDEXAGRO | 67.6 | 15.65 |
| 72 | BPPL | 13.6 | 11.72 | 105 | IBNSINA | 346 | 15.99 |
| 73 | ASIATICLAB | 35.9 | 11.73 | 106 | UNIONINS | 33.3 | 16.17 |
| 74 | DUTCHBANGL | 54.8 | 11.81 | 107 | NAVANAPHAR | 66.7 | 16.19 |
| 75 | BSCPLC | 161.8 | 11.9 | 108 | GPHISPAT | 28.8 | 16.24 |
| 76 | SIPLC | 49.9 | 12.11 | 109 | UNITEDINS | 36.1 | 16.41 |
| 77 | PARAMOUNT | 44.4 | 12.2 | 110 | FORTUNE | 26.3 | 16.44 |
| 78 | GENEXIL | 42.8 | 12.64 | 111 | RUPALIINS | 24.7 | 16.47 |
| 79 | JANATAINS | 29.6 | 12.65 | 112 | BESTHLDNG | 24.1 | 16.58 |
| 80 | TECHNODRUG | 43.9 | 12.76 | 113 | ACIFORMULA | 142.4 | 16.74 |
| 81 | FEKDIL | 18.7 | 12.87 | 114 | RDFOOD | 29.1 | 16.92 |
| 82 | PURABIGEN | 23.3 | 12.94 | 115 | BATASHOE | 933.1 | 17.18 |
| 83 | ENVOYTEX | 46.8 | 13.07 | 116 | NORTHRNINS | 36.7 | 17.48 |
| 84 | STANDARINS | 35 | 13.16 | 117 | SHASHADNIM | 21.6 | 17.61 |
| 85 | HWAWELLTEX | 46.4 | 13.23 | 118 | PROVATIINS | 32.6 | 18.11 |
| 86 | SALVOCHEM | 34.8 | 13.25 | 119 | CRYSTALINS | 61.3 | 18.14 |
| 87 | AOL | 21.2 | 13.33 | 120 | ASIAINS | 32.5 | 18.47 |
| 88 | REPUBLIC | 33.4 | 14.03 | 121 | MEGHNAINS | 26.6 | 18.47 |
| 89 | ITC | 41.9 | 14.09 | 122 | OLYMPIC | 195.5 | 18.61 |
| 90 | KARNAPHULI | 31.6 | 14.11 | 123 | CITYGENINS | 64.8 | 18.62 |
| 91 | PEOPLESINS | 31.7 | 14.15 | 124 | EGEN | 30.3 | 18.63 |
| 92 | SONALIANSH | 296.7 | 14.23 | 125 | BPML | 45.2 | 18.73 |
| 93 | EASTERNINS | 48.9 | 14.38 | 126 | NPOLYMER | 41.1 | 18.8 |
| 94 | WALTONHIL | 644.2 | 14.39 | 127 | SAIHAMCOT | 18.6 | 18.85 |
| 95 | ISLAMIINS | 41.9 | 14.45 | 128 | SONARBAINS | 28.3 | 18.87 |
| 96 | NEWLINE | 31.2 | 14.63 | 129 | HEIDELBCEM | 282.4 | 18.95 |
| 97 | PRIMEINSUR | 38 | 14.84 | 130 | MHSML | 17.8 | 19.35 |
| 98 | DHAKAINS | 44.6 | 14.87 | 131 | ADVENT | 24 | 19.78 |
| 99 | RUPALIBANK | 28.1 | 14.95 | 132 | GRAMEENS2 | 13 | 20 |
| 100 | BGIC | 36.6 | 15 | 133 | SIMTEX | 20.3 | 20.03 |
| 101 | IFIC | 10 | 15.15 | 134 | KDSALTD | 40 | 20.41 |



| P/E of Listed Scrips based on Latest Interim Financials | | | | P/E of Listed Scrips based on Latest Interim Financials | | | |
|---|---------------|-------------|-----------|---|---------------|-------------|-----------|
| Sl. | Ticker Symbol | Close Price | Basic P/E | Sl. | Ticker Symbol | Close Price | Basic P/E |
| 135 | EASTLAND | 22.6 | 20.55 | 168 | COPPERTECH | 20.4 | 30 |
| 136 | NITOLINS | 28.5 | 20.65 | 169 | JHRML | 69.2 | 30 |
| 137 | FEDERALINS | 22.6 | 20.93 | 170 | SICL | 26.9 | 30.57 |
| 138 | CNATEX | 6.5 | 21.2 | 171 | MIDLANDBNK | 27.7 | 30.78 |
| 139 | CENTRALINS | 45.6 | 21.51 | 172 | ALIF | 8.7 | 31.07 |
| 140 | BERGERPBL | 1790 | 21.58 | 173 | SAIHAMTEX | 18.5 | 31.53 |
| 141 | PHENIXINS | 28 | 22.22 | 174 | BDTHAIFOOD | 20.2 | 31.56 |
| 142 | GLOBALINS | 29 | 22.31 | 175 | VFSTD | 13.6 | 31.88 |
| 143 | MATINSPINN | 46.8 | 22.5 | 176 | BDCOM | 27.5 | 32.23 |
| 144 | ORIONPHARM | 49.6 | 22.55 | 177 | MBL1STMF | 4.6 | 32.24 |
| 145 | MIRAKHTER | 46.6 | 23.15 | 178 | LINDEBD | 1464.4 | 33.96 |
| 146 | ARGONDENIM | 17.6 | 23.16 | 179 | ROBI | 27.9 | 34.02 |
| 147 | DGIC | 25.9 | 23.98 | 180 | OIMEX | 21.3 | 34.73 |
| 148 | INTRACO | 23.6 | 24.58 | 181 | BEACHHATCH | 89.2 | 34.84 |
| 149 | KEYACOSMET | 5.9 | 24.58 | 182 | TOSRIFA | 25.1 | 34.86 |
| 150 | TAMIJTEX | 146.4 | 24.84 | 183 | SILCOPHL | 18.5 | 35.58 |
| 151 | RENATA | 785.7 | 25.68 | 184 | BENGALWTL | 19.7 | 36.94 |
| 152 | NHFIL | 31 | 25.83 | 185 | SALAMCRST | 13.9 | 37.23 |
| 153 | ICICL | 23.9 | 25.98 | 186 | ADNTEL | 88.9 | 37.25 |
| 154 | NAHEEACP | 29 | 26.2 | 187 | DSSL | 10.1 | 37.88 |
| 155 | TAKAFULINS | 37.2 | 26.57 | 188 | AMCL(PRAN) | 252.5 | 38.03 |
| 156 | BDFINANCE | 17.8 | 26.97 | 189 | AIL | 95.7 | 38.38 |
| 157 | SAIFPOWER | 18.4 | 27.06 | 190 | RECKITTBEN | 4820 | 38.73 |
| 158 | ANWARGALV | 128.1 | 27.14 | 191 | IPDC | 21.7 | 40.19 |
| 159 | MERCINS | 30.4 | 27.64 | 192 | RANFOUNDRY | 165.7 | 40.48 |
| 160 | ABBANK | 9.1 | 28.44 | 193 | APEXFOOT | 245.6 | 41.96 |
| 161 | GEMINISEA | 265.4 | 28.72 | 194 | APEXFOODS | 260.1 | 42.04 |
| 162 | AGNISYSL | 35 | 29.17 | 195 | UNITEDFIN | 13.8 | 43.13 |
| 163 | APEXSPINN | 114.9 | 29.31 | 196 | BEACONPHAR | 137 | 43.17 |
| 164 | PHARMAID | 720.2 | 29.4 | 197 | MONOSPOOL | 163.7 | 45.3 |
| 165 | SINGERBD | 139.8 | 29.49 | 198 | KOHINOOR | 595.4 | 45.61 |
| 166 | SINOBANGLA | 40.7 | 29.64 | 199 | EIL | 46.9 | 45.98 |
| 167 | AGRANINS | 28.8 | 30 | 200 | ETL | 11.7 | 46.18 |



| P/E of Listed Scrips based on Latest Interim Financials | | | | P/E of Listed Scrips based on Latest Interim Financials | | | |
|---|---------------|-------------|-----------|---|---------------|-------------|-----------|
| Sl. | Ticker Symbol | Close Price | Basic P/E | Sl. | Ticker Symbol | Close Price | Basic P/E |
| 201 | NRBBANK | 13.9 | 46.33 | 234 | MLDYEING | 11.4 | 122.14 |
| 202 | PAPERPROC | 141 | 46.79 | 235 | DSHGARME | 85.5 | 133.59 |
| 203 | QUEENSOUTH | 14.7 | 47.93 | 236 | EASTRNLUB | 1636.9 | 146.33 |
| 204 | RELIANCE1 | 19.2 | 48 | 237 | RAKCERAMIC | 28.3 | 157.22 |
| 205 | LRBDL | 18 | 48.21 | 238 | ISNLTD | 42.5 | 159.38 |
| 206 | LOVELLO | 83.4 | 48.87 | 239 | RAHIMTEXT | 135.7 | 161.55 |
| 207 | LANKABAFIN | 19.6 | 49 | 240 | MONNOFABR | 21.8 | 181.67 |
| 208 | CVOPRL | 146.7 | 49.79 | 241 | ORIONINFU | 378.5 | 195.78 |
| 209 | INTECH | 19.8 | 53.04 | 242 | MONNOAGML | 532.3 | 212.35 |
| 210 | AFCAGRO | 12.1 | 53.38 | 243 | FINEFOODS | 163.5 | 217.04 |
| 211 | QUASEMIND | 41.4 | 53.53 | 244 | NAVANACNG | 23.8 | 223.13 |
| 212 | AMANFEED | 28.5 | 54.81 | 245 | JMISMDL | 157.2 | 235.8 |
| 213 | AAMRATECH | 22.2 | 57.41 | 246 | AMBEEPHA | 983.9 | 368.96 |
| 214 | FUWANGCER | 15.4 | 57.75 | 247 | HAMI | 109.9 | 392.5 |
| 215 | FARCHEM | 20.4 | 58.85 | 248 | PDL | 10.8 | 405 |
| 216 | SAMORITA | 73.9 | 60.24 | 249 | IFADAUTOS | 27.1 | 406.5 |
| 217 | UNILEVERCL | 2739.2 | 63.88 | 250 | BANGAS | 123.4 | 487.11 |
| 218 | NLTUBES | 73.7 | 65.03 | 251 | BDAUTOCA | 108.2 | 737.73 |
| 219 | SSSTEEL | 10.7 | 66.88 | 252 | DOMINAGE | 12.1 | 907.5 |
| 220 | SONALIPAPR | 169.1 | 70.46 | 253 | HAKKANIPUL | 54.4 | 1360 |
| 221 | DESHBANDHU | 23.8 | 74.38 | 254 | LIBRAINFU | 1063.8 | 7092 |
| 222 | ACTIVEFINE | 12 | 75 | 255 | ABBLPBOND | 955 | - |
| 223 | KAY&QUE | 247.3 | 75.7 | 256 | AIBLPBOND | 4300 | - |
| 224 | MONNOCERA | 85 | 82.79 | 257 | APSCLBOND | 4288 | - |
| 225 | AIBL1STIMF | 7.4 | 84.09 | 258 | BANKASI1PB | 4650 | - |
| 226 | BEXIMCO | 115.6 | 97.42 | 259 | BEXGSUKUK | 49.5 | - |
| 227 | MEGHNACEM | 68.5 | 104.8 | 260 | CBLPBOND | 1037500 | - |
| 228 | EPGL | 19.6 | 105 | 261 | CLICL | 41.9 | - |
| 229 | WATACHEM | 146.3 | 108.6 | 262 | DBLPBOND | 5250 | - |
| 230 | SPCERAMICS | 17.8 | 111.2 | 263 | DEBARACEM | 1865 | - |
| 231 | DAFODILCOM | 72.3 | 112.9 | 264 | DEBBDLUGG | 784 | - |
| 232 | RAHIMAFOOD | 131.2 | 118.5 | 265 | DEBBDWELD | 1418.5 | - |
| 233 | RNSPIN | 14.3 | 119.1 | 266 | DEBBDZIPP | 700 | - |



| P/E of Listed Scrips based on Latest Interim Financials | | | | P/E of Listed Scrips based on Latest Interim Financials | | | |
|---|---------------|-------------|-----------|---|---------------|-------------|-----------|
| Sl. | Ticker Symbol | Close Price | Basic P/E | Sl. | Ticker Symbol | Close Price | Basic P/E |
| 267 | DEBBXDENIM | 1450 | - | 300 | ACFL | 18.6 | n/a |
| 268 | DEBBXFISH | 835 | - | 301 | ACI | 155.1 | n/a |
| 269 | DEBBXKNI | 900 | - | 302 | ACMEPL | 17.1 | n/a |
| 270 | DEBBXTEX | 1300 | - | 303 | AFTABAUTO | 34.7 | n/a |
| 271 | DELTA LIFE | 97.7 | - | 304 | AL-HAJTEX | 144.1 | n/a |
| 272 | FAREASTLIF | 46.5 | - | 305 | ALLTEX | 13.3 | n/a |
| 273 | IBBL2PBOND | 4700 | - | 306 | ANLIMAYARN | 31.3 | n/a |
| 274 | IBBLPBOND | 750 | - | 307 | APEXTANRY | 96 | n/a |
| 275 | IFILISLMF1 | 5 | - | 308 | APOLOISPAT | 4.7 | n/a |
| 276 | MBPLCPBOND | 4850 | - | 309 | ARAMIT | 224.2 | n/a |
| 277 | MEGHNALIFE | 70.4 | - | 310 | ARAMITCEM | 14.8 | n/a |
| 278 | MIRACLEIND | 33.6 | - | 311 | ATCSLGF | 6.5 | n/a |
| 279 | MITHUNKNIT | 15.8 | - | 312 | ATLASBANG | 70.1 | n/a |
| 280 | MTB PBOND | 1000000 | - | 313 | AZIZPIPES | 70.1 | n/a |
| 281 | NATLIFEINS | 133.2 | - | 314 | BAYLEASING | 10.6 | n/a |
| 282 | PADMALIFE | 21.7 | - | 315 | BBS | 14 | n/a |
| 283 | PBLPBOND | 4700 | - | 316 | BBSCABLES | 25.3 | n/a |
| 284 | POPULARLIF | 56.9 | - | 317 | BDLAMPS | 139.6 | n/a |
| 285 | PRAGATILIF | 203.4 | - | 318 | BDSERVICE | 5.2 | n/a |
| 286 | PREB PBOND | 4700 | - | 319 | BDTHAI | 13.5 | n/a |
| 287 | PRIMELIFE | 41.9 | - | 320 | BDWELDING | 14.5 | n/a |
| 288 | PROGRESLIF | 44.2 | - | 321 | BIFC | 7.3 | n/a |
| 289 | RUPALILIFE | 101.2 | - | 322 | CAPITECGBF | 10.3 | n/a |
| 290 | SANDHANINS | 20.8 | - | 323 | CAPMBDBLMF | 6.9 | n/a |
| 291 | SEB1PBOND | 5000 | - | 324 | CAPMIBBLMF | 8.7 | n/a |
| 292 | SJIBLPBOND | 4650 | - | 325 | CENTRALPHL | 14.5 | n/a |
| 293 | SONALILIFE | 60.5 | - | 326 | DACCADYE | 13.8 | n/a |
| 294 | SUNLIFEINS | 56.9 | - | 327 | DBH1STMF | 5.1 | n/a |
| 295 | TILIL | 38.9 | - | 328 | DELTA SPINN | 5.3 | n/a |
| 296 | UCB2PBOND | 4700 | - | 329 | DESCO | 26.7 | n/a |
| 297 | 1JANATAMF | 3.6 | n/a | 330 | DULAMIACOT | 71 | n/a |
| 298 | 1STPRIMFMF | 33.6 | n/a | 331 | EBL1STMF | 4.3 | n/a |
| 299 | ABB1STMF | 3.7 | n/a | 332 | EBLNRBMF | 4.2 | n/a |



| P/E of Listed Scrips based on Latest Interim Financials | | | | P/E of Listed Scrips based on Latest Interim Financials | | | |
|---|---------------|-------------|-----------|---|---------------|-------------|-----------|
| Sl. | Ticker Symbol | Close Price | Basic P/E | Sl. | Ticker Symbol | Close Price | Basic P/E |
| 333 | ECABLES | 142.9 | n/a | 366 | KPCL | 16.7 | n/a |
| 334 | ESQUIRENIT | 23.8 | n/a | 367 | KPPL | 12.9 | n/a |
| 335 | EXIM1STMF | 3.8 | n/a | 368 | LEGACYFOOT | 57.3 | n/a |
| 336 | FAMILYTEX | 3.4 | n/a | 369 | LRGLOBMF1 | 4.1 | n/a |
| 337 | FAREASTFIN | 4.3 | n/a | 370 | MAKSONSPIN | 10.9 | n/a |
| 338 | FASFIN | 4.1 | n/a | 371 | MEGCONMILK | 28 | n/a |
| 339 | FBFIF | 3.8 | n/a | 372 | MEGHNA PET | 27.3 | n/a |
| 340 | FIRSTFIN | 4.2 | n/a | 373 | METROSPIN | 16.3 | n/a |
| 341 | FUWANGFOOD | 17.7 | n/a | 374 | MIDASFIN | 9.8 | n/a |
| 342 | GBBPOWER | 8.8 | n/a | 375 | NBL | 6.8 | n/a |
| 343 | GENNEXT | 6 | n/a | 376 | NCCBLMF1 | 5.8 | n/a |
| 344 | GHAIL | 13.7 | n/a | 377 | NFML | 12.6 | n/a |
| 345 | GHCL | 28.3 | n/a | 378 | NORTHERN | 156.3 | n/a |
| 346 | GLDNJMF | 9.5 | n/a | 379 | NTC | 486.9 | n/a |
| 347 | GOLDENSON | 14.7 | n/a | 380 | NURANI | 5 | n/a |
| 348 | GQBALLPEN | 147.8 | n/a | 381 | OAL | 11.8 | n/a |
| 349 | GREENDELMF | 4.2 | n/a | 382 | PENINSULA | 15.6 | n/a |
| 350 | GSPFINANCE | 10.7 | n/a | 383 | PF1STMF | 5.8 | n/a |
| 351 | HFL | 13.5 | n/a | 384 | PHOENIXFIN | 7.5 | n/a |
| 352 | HRTEX | 37.9 | n/a | 385 | PHPMF1 | 3.6 | n/a |
| 353 | IBP | 12.9 | n/a | 386 | PLFSL | 3.6 | n/a |
| 354 | ICB | 68.3 | n/a | 387 | POPULAR1MF | 3.5 | n/a |
| 355 | ICB3RDNRB | 4.7 | n/a | 388 | PREMIERLEA | 4.4 | n/a |
| 356 | ICBAGRANI1 | 8 | n/a | 389 | PRIME1ICBA | 5.3 | n/a |
| 357 | ICBAMCL2ND | 6.8 | n/a | 390 | PRIMEFIN | 6.6 | n/a |
| 358 | ICBEPMF1S1 | 5.7 | n/a | 391 | PRIMETEX | 15.9 | n/a |
| 359 | ICBIBANK | 3.4 | n/a | 392 | REGENTTEX | 5 | n/a |
| 360 | ICBSONALI1 | 6.8 | n/a | 393 | RENWICKJA | 740 | n/a |
| 361 | IFIC1STMF | 3.6 | n/a | 394 | RINGSHINE | 4.4 | n/a |
| 362 | ILFSL | 4.3 | n/a | 395 | RSRMSTEEL | 13.5 | n/a |
| 363 | ISLAMICFIN | 12.8 | n/a | 396 | RUNNERAUTO | 26.9 | n/a |
| 364 | JUTESPINN | 258.5 | n/a | 397 | SAFKOSPINN | 11.6 | n/a |
| 365 | KBPPWBIL | 166.6 | n/a | 398 | SAMATALETH | 49.7 | n/a |



| P/E of Listed Scrips based on Latest Interim Financials | | | | P/E of Listed Scrips based on Latest Interim Financials | | | |
|---|---------------|-------------|-----------|---|---------------|-------------|-----------|
| Sl. | Ticker Symbol | Close Price | Basic P/E | Sl. | Ticker Symbol | Close Price | Basic P/E |
| 399 | SAVAREFR | 215.5 | n/a | 411 | TRUSTB1MF | 4.3 | n/a |
| 400 | SEMLFBSLGF | 5.4 | n/a | 412 | TUNGHAI | 3.9 | n/a |
| 401 | SEMLIBLSF | 6.7 | n/a | 413 | UNIONCAP | 8 | n/a |
| 402 | SEMLLECMF | 6.3 | n/a | 414 | USMANIAGL | 43.7 | n/a |
| 403 | SHEPHERD | 14.2 | n/a | 415 | VAMLBDMF1 | 5.4 | n/a |
| 404 | SHYAMPSUG | 147.5 | n/a | 416 | VAMLRBBF | 5.1 | n/a |
| 405 | SILVAPHL | 13.9 | n/a | 417 | WMSHIPYARD | 9.4 | n/a |
| 406 | SONARGAON | 26.6 | n/a | 418 | YPL | 13 | n/a |
| 407 | STANCERAM | 93.2 | n/a | 419 | ZAHEENSPIN | 7.7 | n/a |
| 408 | STYLECRAFT | 59.9 | n/a | 420 | ZAHINTEX | 6 | n/a |
| 409 | TALLUSPIN | 6.7 | n/a | 421 | ZEALBANGLA | 101.7 | n/a |
| 410 | TITASGAS | 25.5 | n/a | | | | |

04.Primary Market Highlights

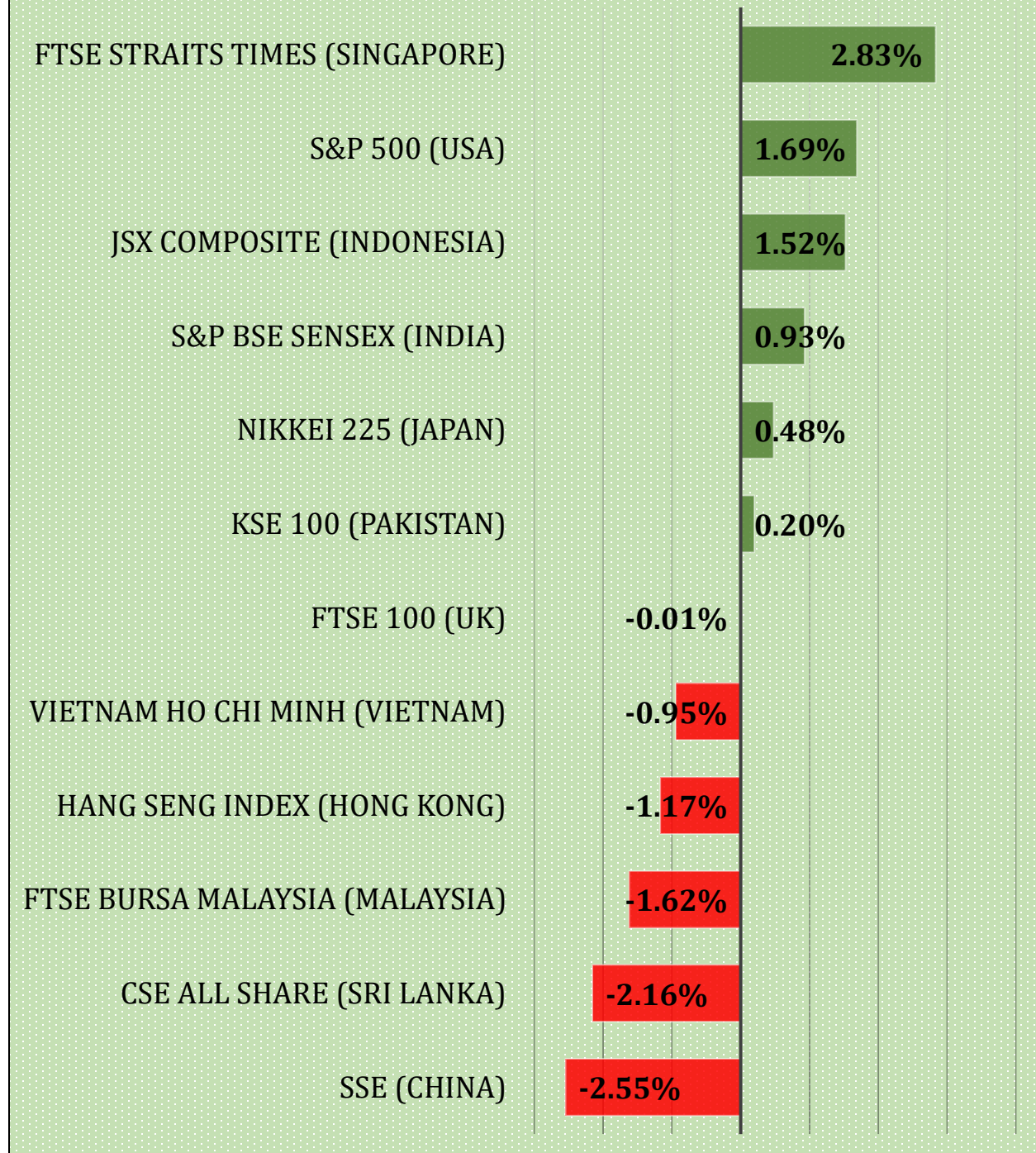
Capital Raising in Progress

| Company/Fund | Amount to be Raised (Crore) | Method of Raising | Employee Amount (Crore) | EI/QI Amount (Crore) | GP Amount (Crore) | Face Value | Cut-off Price | Offer Price | Status |
|-------------------|-----------------------------|-------------------|-------------------------|----------------------|-------------------|------------|---------------|-------------|-------------------|
| Doar Services PLC | 5.00 | QIO (Fixed Price) | N/A | 5.00 | N/A | 10.00 | N/A | 10.00 | Raising Approved. |

*N/A = Not Applicable, TBD = To Be Determined.

05. World Stock Markets

**Weekly Returns of Stock Markets around the
World**





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Data Sources

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Report Available at

Bangladesh Merchant Bankers Association (Research Tab)

(<http://www.bmba.com.bd/research/>)



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