



**Bangladesh Merchant
Bankers Association**

Weekly Market Report

25th August to 29th August, 2024

Week 35 of the Calendar Year

Contents

- 1. Market Commentary***
- 2. Related Market Policies***
- 3. Secondary Market Highlights***
- 4. Primary Market Highlights***
- 5. World Stock Markets***



01. Market Commentary

DSEX ended in green for the week increasing by 104.50 points [1.83%] compared to the previous week. It stands at 5804.42 points.

Index has rebounded this week specially in the last two trading sessions of the week as investors looked to park their funds on scrips they have considered lucrative. Also recently, the bids of reformation by the regulator worked as facilitator behind the renewed bullish momentum of the market.

Investor participation increased significantly this week as reflected by increase in average daily turnover by around 49% and the average daily turnover increased above the BDT 900 Crore level. Investors' trades in this week mostly focused on Bank, Pharmaceuticals, and Food & Allied scrips. The engineering sector reflected the highest positive movement of 9.22% while the Paper & Printing sector reflected the highest negative movement of 4.11%.

Market capitalization stands at USD 58.3 Billion*.

*(USD 1 = BDT 120.00 as on August 29, 2024).



02. Related Market Policies

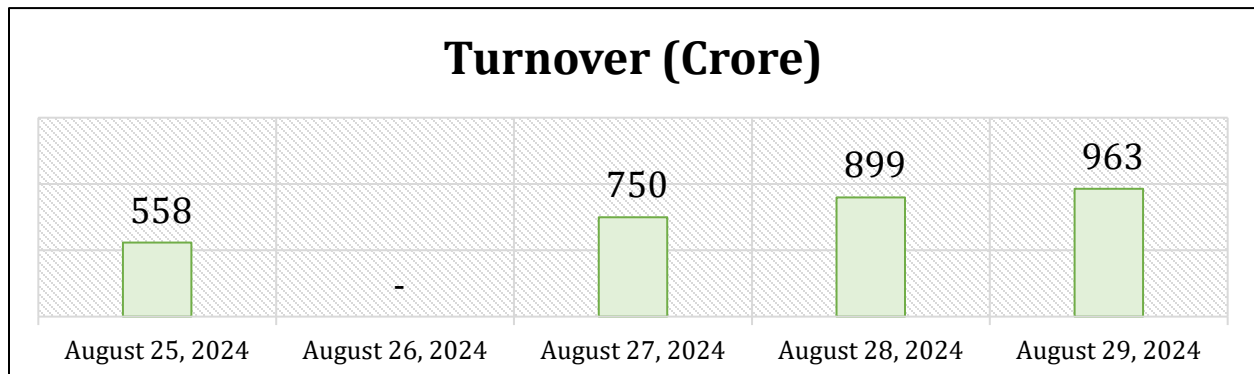
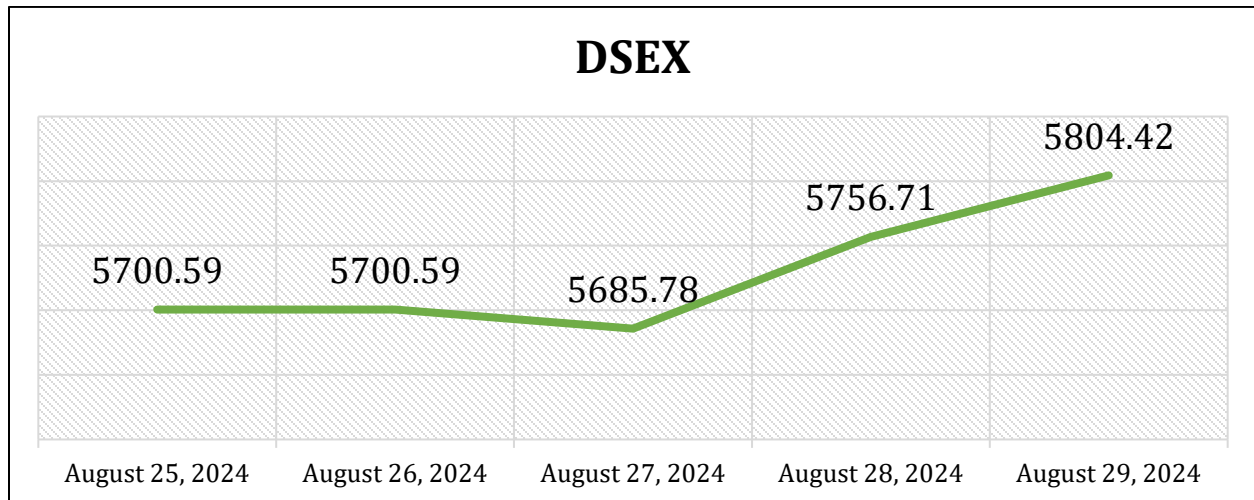
1. BSEC in a press release stated that among the companies that have floor price attached four of them will have no floor price from 29th August 2024. Furthermore, the lower 3% circuit breaker have been lifted and regular circuit breaker will be effective from 29th August 2024. Additionally, legal actions will be undertaken against those issuer companies which have failed to disburse dividend within stipulated time.
2. Bangladesh Bank in a circular decided to raise repo rate by 50 basis points to 9%. The SLF and SDF rate have also been increased by 50 basis points to 10.5% and 7.5% respectively.



03.Secondary Market Highlights

Index Scenario

Indices	Current Week Aug 29 2024	Previous Week Aug 22 2024	Change	% Change
DSEX	5804.42	5699.92	104.50	1.83%
DS30	1241.26	1219.08	22.18	1.82%
DSES	2124.71	2090.59	34.12	1.63%





Market Statistics

Particulars	Current Week (Aug 25 - Aug 29 2024)	Previous Week (Aug 18 - Aug 22 2024)	Change	% Change
Average Daily Turnover (Crore)	931	624	307	49.09%
Market P/E	11.28	11.11	0.17	1.53%
Market Cap. to GDP	13.86%	13.72%	0.13%	-

N.B.

GDP is BDT 5,048,027.40 Crore (Provisional) as of 2023-24 according to BBS.

Market Valuation

Particulars	Value				% Share in Value		
	Current Week Aug 29 2024	Previous Week Aug 22 2024	Change	% Change	Current Week Aug 29 2024	Previous Week Aug 22 2024	Change
Market Capitalization (Crore)	699,582	692,832	6,750	0.97%	-	-	-
Equity Market Capitalization (Crore)	405,916	397,156	8,760	2.21%	58.02%	57.32%	0.70%
Mutual Fund Market Capitalization (Crore)	3,307	3,200	106	3.32%	0.47%	0.46%	0.01%
Debt Market Capitalization (Crore)	290,359	292,475	-2,117	-0.72%	41.50%	42.21%	-0.71%



Sector Valuation

Sector	Current Week Market Cap. (Crore) Aug 29 2024	Previous Week Market Cap. (Crore) Aug 22 2024	Change	% Change
Bank	75,143	75,564	-420	-0.56%
Cement	12,159	11,562	597	5.16%
Ceramics Sector	2,203	2,120	82	3.89%
Engineering	38,227	35,000	3,227	9.22%
Financial Institutions	13,598	13,011	587	4.51%
Food & Allied	36,085	35,136	949	2.70%
Fuel & Power	34,767	33,583	1,184	3.53%
Insurance	15,271	14,187	1,083	7.64%
IT Sector	3,536	3,409	127	3.72%
Jute	357	345	13	3.68%
Miscellaneous	23,652	23,567	85	0.36%
Mutual Funds	3,307	3,200	106	3.32%
Paper & Printing	2,527	2,635	-108	-4.11%
Pharmaceuticals & Chemicals	59,864	59,615	249	0.42%
Services & Real Estate	2,185	2,091	95	4.52%
Tannery Industries	2,560	2,507	53	2.12%
Telecommunication	64,845	64,633	213	0.33%
Textile	13,703	12,959	743	5.73%
Travel & Leisure	5,257	5,274	-17	-0.32%



Top 5 of The Week

Gainers		Losers		Turnover Leaders	
<i>Security</i>	<i>% Change</i>	<i>Security</i>	<i>% Change</i>	<i>Security</i>	<i>% Share</i>
KBPPWBIL	28.96%	SONALIPAPR	-13.89%	BATBC	8.78%
NATLIFEINS	21.50%	SPCL	-9.92%	OLYMPIC	4.71%
PRAGATIINS	17.99%	KPCL	-9.77%	GP	4.33%
DACCADYE	17.50%	NBL	-9.76%	RENATA	4.12%
ENVOYTEX	16.98%	MARICO	-9.19%	BRACBANK	3.63%



Price to Earnings Ratio of Sectors and Companies

Sectoral Price to Earnings Ratio			
SL	Sectors	No. of Listed Companies/Funds	P/E
1	Bank	36	6.3
2	Fuel & Power	23	9.1
3	Pharmaceuticals & Chemicals	34	12.7
4	Jute	3	12.8
5	Telecommunication	3	12.8
6	Travel & Leisure	5	13.5
7	Cement	7	14.2
8	Textile	58	15.0
9	Food & Allied	21	15.8
10	Engineering	42	16.4
11	Services & Real Estate	4	16.7
12	Financial Institutions	23	17.7
13	Tannery Industries	6	19.4
14	IT Sector	11	19.5
15	Miscellaneous	15	27.7
16	Mutual Funds	37	32.1
17	Paper & Printing	6	34.1
18	Ceramics Sector	5	121.8
19	Insurance	58	N/M

*N/M = Not Meaningful.

P/E of Listed Scrips based on Latest Interim Financials				P/E of Listed Scrips based on Latest Interim Financials			
Sl.	Ticker Symbol	Close Price	Basic P/E	Sl.	Ticker Symbol	Close Price	Basic P/E
1	JAMUNABANK	19.5	2.57	35	UPGDCL	142.9	8.11
2	MERCANBANK	11.6	2.93	36	DOREENPWR	24.9	8.37
3	PREMIERBAN	10.5	3.32	37	CROWNCEMNT	66.3	8.43
4	PUBALIBANK	25.9	3.47	38	TRUSTBANK	27.9	8.45
5	SHAHJABANK	19	3.67	39	PTL	57.7	8.49
6	GIB	7.2	3.71	40	BARKAPOWER	13.7	8.63
7	BANKASIA	19.9	3.75	41	BRACBANK	53.6	9.08
8	UNIONBANK	7.1	3.86	42	ASIAPACINS	39	9.15
9	SHURWID	10.1	4.01	43	SBACBANK	8.5	9.24
10	EXIMBANK	9.2	4.04	44	NCCBANK	12.4	9.25
11	MALEKSPIN	31.5	4.07	45	ISLAMIBANK	42.1	9.48
12	ONEBANKPLC	9.7	4.18	46	PREMIERCEM	65.8	9.51
13	DHAKABANK	13	4.3	47	SQURPHARMA	233.5	9.6
14	PRIMEBANK	23.9	4.35	48	BSCPLC	134	9.85
15	FIRSTSBANK	7.6	4.87	49	UTTARAFIN	22.1	9.87
16	UTTARABANK	23.1	4.91	50	PIONEERINS	55.9	9.88
17	JAMUNAOIL	194.3	5.48	51	GREENDELT	56.6	9.96
18	EBL	26.9	5.68	52	SQUARETEXT	56.6	10.01
19	MTB	13.4	5.78	53	MARICO	2263.7	10.33
20	SUMITPOWER	18.7	5.84	54	DBH	43.3	10.56
21	BXPHARMA	76.2	5.86	55	GP	344	10.56
22	SOUTHEASTB	11.2	5.89	56	SIBL	11.2	10.57
23	MPETROLEUM	218.6	6.02	57	UNIQUEHRL	55.8	10.62
24	BSRMLTD	92	6.18	58	KTL	15.1	10.79
25	CITYBANK	23.3	6.3	59	EMERALDOIL	36.5	10.93
26	PADMAOIL	213.8	6.44	60	SEAPEARL	55.9	10.98
27	BSC	96.7	6.56	61	IDLC	39.9	11.02
28	BSRMSTEEL	65.9	6.65	62	SAPORTL	21.4	11.46
29	RELIANCINS	65.3	7.05	63	STANDBANKL	7.4	11.56
30	CONFIDCEM	76.3	7.1	64	DUTCHBANGL	53.9	11.62
31	NRBCBANK	10.6	7.23	65	POWERGRID	43	11.64
32	AAMRANET	35.9	7.4	66	MJLBD	102.4	11.73
33	ACMELAB	88.9	7.82	67	SPCL	59	11.74
34	UCB	13.5	7.85	68	ALARABANK	24.2	11.75



P/E of Listed Scrips based on Latest Interim Financials				P/E of Listed Scrips based on Latest Interim Financials			
Sl.	Ticker Symbol	Close Price	Basic P/E	Sl.	Ticker Symbol	Close Price	Basic P/E
69	ASIATICLAB	36.3	11.86	102	GPHISPAT	28.4	16.02
70	SKTRIMS	19.8	11.88	103	CONTININS	30.8	16.21
71	BATBC	419.7	12.24	104	INDEXAGRO	71.1	16.46
72	ENVOYTEX	43.4	12.42	105	RUPALIINS	25	16.67
73	BNICL	46.9	12.47	106	ACIFORMULA	142	16.69
74	PRAGATIINS	62.3	12.66	107	NAVANAPHAR	69	16.75
75	SKICL	52.5	12.74	108	UNITEDINS	37.9	17.23
76	BPPL	14.8	12.76	109	BESTHLDNG	25.4	17.48
77	SONALIANS	267.3	12.82	110	BATASHOE	950.8	17.5
78	EHL	81	12.93	111	RDFOOD	30.5	17.73
79	PARAMOUNT	48.3	13.27	112	FORTUNE	28.6	17.88
80	TECHNODRUG	45.7	13.28	113	UNIONINS	36.9	17.91
81	PURABIGEN	24.1	13.39	114	SHASHADNIM	23.2	18.91
82	JANATAINS	31.4	13.42	115	CRYSTALINS	64.4	19.05
83	FEKDIL	19.7	13.56	116	OLYMPIC	201.1	19.14
84	HWAWELLTEX	47.8	13.63	117	ASIAINS	34	19.32
85	STANDARINS	36.9	13.87	118	SAIHAMCOT	19.1	19.36
86	SALVOCHEM	37	14.09	119	MEGHNAINS	27.9	19.38
87	REPUBLIC	33.6	14.12	120	PROVATIINS	35.5	19.72
88	GENEXIL	48.1	14.2	121	CITYGENINS	68.8	19.77
89	KARNAPHULI	32.4	14.46	122	EGEN	32.2	19.8
90	ITC	43.5	14.63	123	NORTHRNINS	41.6	19.81
91	ISLAMIINS	42.8	14.76	124	NPOLYMER	43.6	19.94
92	AOL	23.5	14.78	125	CENTRALINS	42.3	19.95
93	IBNSINA	322.5	14.9	126	ADVENT	24.4	20.11
94	EASTERNINS	51.3	15.09	127	BPML	48.6	20.14
95	PRIMEINSUR	38.8	15.16	128	SONARBAINS	30.7	20.47
96	PEOPLESINS	34.3	15.31	129	MHSML	19	20.65
97	RUPALIBANK	29	15.43	130	WALTONHIL	696.9	20.77
98	IFIC	10.4	15.76	131	KDSALTD	41.6	21.22
99	BGIC	38.5	15.78	132	BERGERPBL	1761.6	21.23
100	LHBL	66.7	15.96	133	NEWLINE	45.4	21.28
101	DHAKAINS	48	16	134	SIMTEX	21.6	21.32



P/E of Listed Scrips based on Latest Interim Financials				P/E of Listed Scrips based on Latest Interim Financials			
Sl.	Ticker Symbol	Close Price	Basic P/E	Sl.	Ticker Symbol	Close Price	Basic P/E
135	HEIDELBCEM	317.9	21.34	168	BEACHHATCH	81.3	31.76
136	FEDERALINS	23.3	21.57	169	SINGERBD	150.6	31.77
137	TAMIJTEX	128.4	21.79	170	ABBANK	10.3	32.19
138	ORIONPHARM	48.6	22.09	171	JHRML	74.4	32.25
139	EASTLAND	24.7	22.45	172	AGRANINS	31.7	33.02
140	CNATEX	6.9	22.5	173	BDCOM	28.5	33.4
141	NITOLINS	31.6	22.9	174	SAIHAMTEX	19.6	33.41
142	MIRAKHTER	46.5	23.1	175	VFSTD	14.3	33.52
143	PHENIXINS	29.1	23.1	176	MBL1STMF	4.8	33.64
144	ARGONDENIM	17.8	23.42	177	ALIF	9.5	33.93
145	GLOBALINS	31	23.85	178	BDTHAIFOOD	22.4	35
146	MATINSPINN	49.7	23.89	179	SILCOPHL	19.1	36.73
147	GRAMEENS2	16	24.62	180	TOSRIFA	27	37.5
148	GEMINISEA	227.7	24.64	181	ROBI	30.9	37.68
149	RENATA	761.1	24.87	182	BEACONPHAR	120	37.82
150	TAKAFULINS	35.7	25.5	183	OIMEX	23.2	37.83
151	DGIC	27.8	25.74	184	ADNTEL	91.1	38.17
152	LINDEBD	1156.9	26.83	185	AMCL(PRAN)	253.8	38.22
153	ANWARGALV	128.2	27.16	186	AIL	95.9	38.46
154	MERCINS	30.1	27.36	187	COPPERTECH	26.2	38.53
155	NHFIL	33	27.5	188	RECKITBEN	4839.4	38.89
156	PHARMAID	673.6	27.5	189	BENGALWTL	21.2	39.75
157	AGNISYSL	33.4	27.83	190	SALAMCRST	15	40.18
158	KEYACOSMET	6.7	27.92	191	RANFOUNDRY	165.9	40.53
159	NAHEEACP	31	28.01	192	APEXFOOT	237.3	40.54
160	ICICL	25.9	28.15	193	APEXFOODS	252	40.73
161	SICL	24.9	28.3	194	DSSL	11	41.25
162	APEXSPINN	111.4	28.42	195	UNITEDFIN	13.2	41.25
163	BDFINANCE	19.1	28.94	196	NRBBANK	12.4	41.33
164	MIDLANDBNK	26.8	29.78	197	MONOSPOOL	151.8	42.01
165	SINOBANGLA	41.2	30	198	KOHINOOR	563.5	43.17
166	SAIFPOWER	20.6	30.29	199	EIL	44.2	43.33
167	INTRACO	29.6	30.83	200	PAPERPROC	131.7	43.71



P/E of Listed Scrips based on Latest Interim Financials				P/E of Listed Scrips based on Latest Interim Financials			
Sl.	Ticker Symbol	Close Price	Basic P/E	Sl.	Ticker Symbol	Close Price	Basic P/E
201	LOVELLO	76.7	44.94	234	MLDYEING	12.3	131.79
202	IPDC	24.8	45.93	235	SPCERAMICS	21.4	133.75
203	ETL	12.2	48.16	236	EASTRNLUB	1500.4	134.12
204	RELIANCE1	19.7	49.25	237	RAHIMTEXT	121.3	144.4
205	CVOPRL	145.2	49.28	238	ISNLTD	43.4	162.75
206	QUEENSOUTH	15.6	50.87	239	RAKCERAMIC	29.3	162.78
207	SAMORITA	64.6	52.66	240	ORIONINFU	362.6	187.55
208	LRBDL	20	53.57	241	MONNOFABR	22.8	190
209	LANKABAFIN	21.8	54.5	242	MONNOAGML	491.7	196.16
210	QUASEMIND	42.5	54.96	243	FINEFOODS	160.5	213.05
211	AMANFEED	29.3	56.35	244	NAVANACNG	24.8	232.5
212	AFCAGRO	13	57.35	245	JMISMDL	158.7	238.05
213	INTECH	21.7	58.13	246	AMBEEPHA	876.6	328.73
214	FARCHEM	20.8	60	247	HAMI	114.8	410
215	AAMRATECH	23.3	60.26	248	IFADAUTOS	28	420
216	NLTUBES	72.2	63.71	249	PDL	11.8	442.5
217	FUWANGCER	17.4	65.25	250	BANGAS	112.4	443.68
218	UNILEVERCL	2967	69.19	251	BDAUTOCA	103.2	703.64
219	SSSTEEL	11.5	71.88	252	DOMINAGE	12.4	930
220	SONALIPAPR	172.9	72.04	253	HAKKANIPUL	53.6	1340
221	KAY&QUE	246.1	75.34	254	LIBRAINFU	703.1	4687.33
222	ACTIVEFINE	13.2	82.5	255	ABBLPBOND	955	-
223	AIBL1STIMF	7.3	82.95	256	AIBLPBOND	4500	-
224	MONNOCERA	88.2	85.91	257	APSCLBOND	4288	-
225	DESHBANDHU	27.7	86.56	258	BANKASI1PB	4650	-
226	BEXIMCO	115.6	97.42	259	BEXGSUKUK	50	-
227	WATACHEM	137	101.7	260	CBLPBOND	1037500	-
228	MEGHNACEM	70.2	107.4	261	CLICL	44.8	-
229	EPGL	20.9	111.9	262	DBLPBOND	5250	-
230	RAHIMAFOOD	126.3	114.1	263	DEBARACEM	1865	-
231	RNSPIN	14	116.6	264	DEBBDLUGG	784	-
232	DAFODILCOM	79.1	123.5	265	DEBBDWELD	1418.5	-
233	DSHGARME	84.3	131.7	266	DEBBDZIPP	700	-



P/E of Listed Scrips based on Latest Interim Financials				P/E of Listed Scrips based on Latest Interim Financials			
Sl.	Ticker Symbol	Close Price	Basic P/E	Sl.	Ticker Symbol	Close Price	Basic P/E
267	DEBBXDENIM	1450	-	300	ACFL	19.2	n/a
268	DEBBXFISH	835	-	301	ACI	163	n/a
269	DEBBXKNI	900	-	302	ACMEPL	18.6	n/a
270	DEBBXTEX	1300	-	303	AFTABAUTO	38.1	n/a
271	DELTA LIFE	101.5	-	304	AL-HAJTEX	116.5	n/a
272	FAREASTLIF	42	-	305	ALLTEX	14.9	n/a
273	IBBL2PBOND	4737.5	-	306	ANLIMAYARN	31.9	n/a
274	IBBLPBOND	752.5	-	307	APEXTANRY	89.9	n/a
275	IFILISLMF1	5.2	-	308	APOLOISPAT	5	n/a
276	MBPLCPBOND	4850	-	309	ARAMIT	220.8	n/a
277	MEGHNALIFE	75.4	-	310	ARAMITCEM	17	n/a
278	MIRACLEIND	31.1	-	311	ATCSLGF	6.9	n/a
279	MITHUNKNIT	19.8	-	312	ATLASBANG	71.4	n/a
280	MTB PBOND	1000000	-	313	AZIZPIPES	72.2	n/a
281	NATLIFEINS	137.9	-	314	BAYLEASING	12.4	n/a
282	PADMALIFE	21.5	-	315	BBS	14.7	n/a
283	PBLPBOND	5000	-	316	BBSCABLES	27.1	n/a
284	POPULARLIF	62.2	-	317	BDLAMPS	126.5	n/a
285	PRAGATILIF	211.5	-	318	BDSERVICE	5.2	n/a
286	PREB PBOND	4700	-	319	BDTHAI	15.1	n/a
287	PRIMELIFE	42.8	-	320	BDWELDING	16.1	n/a
288	PROGRESLIF	41.4	-	321	BIFC	8.1	n/a
289	RUPALILIFE	133.4	-	322	CAPITECGBF	12.1	n/a
290	SANDHANINS	21.9	-	323	CAPMBDBLMF	7.3	n/a
291	SEB1PBOND	5000	-	324	CAPMIBBLMF	10.1	n/a
292	SJIBLPBOND	4700	-	325	CENTRALPHL	17.4	n/a
293	SONALILIFE	64.2	-	326	DACCADYE	14.1	n/a
294	SUNLIFEINS	53.9	-	327	DBH1STMF	6	n/a
295	TILIL	41.1	-	328	DELTA SPINN	6	n/a
296	UCB2PBOND	4700	-	329	DESCO	29.4	n/a
297	1JANATAMF	4	n/a	330	DULAMIACOT	70.4	n/a
298	1STPRIMFMF	41	n/a	331	EBL1STMF	4.8	n/a
299	ABB1STMF	4	n/a	332	EBLNRBMF	4.4	n/a



P/E of Listed Scrips based on Latest Interim Financials				P/E of Listed Scrips based on Latest Interim Financials			
Sl.	Ticker Symbol	Close Price	Basic P/E	Sl.	Ticker Symbol	Close Price	Basic P/E
333	ECABLES	142.4	n/a	366	KPCL	24	n/a
334	ESQUIRENIT	23.8	n/a	367	KPPL	14.1	n/a
335	EXIM1STMF	4.3	n/a	368	LEGACYFOOT	56.9	n/a
336	FAMILYTEX	3.8	n/a	369	LRGLOBMF1	4.5	n/a
337	FAREASTFIN	4.8	n/a	370	MAKSONSPIN	12.1	n/a
338	FASFIN	4.1	n/a	371	MEGCONMILK	28.2	n/a
339	FBFIF	4	n/a	372	MEGHNA PET	27.7	n/a
340	FIRSTFIN	4.5	n/a	373	METROSPIN	17.4	n/a
341	FUWANGFOOD	20.3	n/a	374	MIDASFIN	11.3	n/a
342	GBBPOWER	9.9	n/a	375	NBL	7.4	n/a
343	GENNEXT	6.5	n/a	376	NCCBLMF1	6	n/a
344	GHAIL	13.8	n/a	377	NFML	13.6	n/a
345	GHCL	28.3	n/a	378	NORTHERN	127.7	n/a
346	GLDNJMF	10.8	n/a	379	NTC	271.8	n/a
347	GOLDENSON	16.8	n/a	380	NURANI	5.8	n/a
348	GQBALLPEN	144.8	n/a	381	OAL	13.2	n/a
349	GREENDELMF	4.4	n/a	382	PENINSULA	16.7	n/a
350	GSPFINANCE	11.9	n/a	383	PF1STMF	6.1	n/a
351	HFL	15.3	n/a	384	PHOENIXFIN	8.7	n/a
352	HRTEX	40.8	n/a	385	PHPMF1	3.9	n/a
353	IBP	14.2	n/a	386	PLFSL	4	n/a
354	ICB	67.8	n/a	387	POPULAR1MF	3.8	n/a
355	ICB3RDNRB	4.8	n/a	388	PREMIERLEA	4.7	n/a
356	ICBAGRANI1	8.1	n/a	389	PRIME1ICBA	5.6	n/a
357	ICBAMCL2ND	7.1	n/a	390	PRIMEFIN	7.6	n/a
358	ICBEPMF1S1	5.9	n/a	391	PRIMETEX	17.9	n/a
359	ICBIBANK	3.6	n/a	392	REGENTTEX	5.6	n/a
360	ICBSONALI1	7.3	n/a	393	RENWICKJA	697.6	n/a
361	IFIC1STMF	3.9	n/a	394	RINGSHINE	4.8	n/a
362	ILFSL	4.6	n/a	395	RSRMSTEEL	14.9	n/a
363	ISLAMICFIN	14.6	n/a	396	RUNNERAUTO	27.2	n/a
364	JUTESPINN	235.5	n/a	397	SAFKOSPINN	12.7	n/a
365	KBPPWBIL	104.2	n/a	398	SAMATALETH	48.6	n/a



P/E of Listed Scrips based on Latest Interim Financials				P/E of Listed Scrips based on Latest Interim Financials			
Sl.	Ticker Symbol	Close Price	Basic P/E	Sl.	Ticker Symbol	Close Price	Basic P/E
399	SAVAREFR	215.5	n/a	411	TRUSTB1MF	4.6	n/a
400	SEMLFBSLGF	5.6	n/a	412	TUNGHAI	4.4	n/a
401	SEMLIBLSF	7.1	n/a	413	UNIONCAP	8.1	n/a
402	SEMLLECMF	6.5	n/a	414	USMANIAGL	38.2	n/a
403	SHEPHERD	14.1	n/a	415	VAMLBDMF1	5.8	n/a
404	SHYAMPSUG	138	n/a	416	VAMLRBBF	5.7	n/a
405	SILVAPHL	15	n/a	417	WMSHIPYARD	10.2	n/a
406	SONARGAON	24.3	n/a	418	YPL	16	n/a
407	STANCERAM	99.8	n/a	419	ZAHEENSPIN	8.3	n/a
408	STYLECRAFT	60	n/a	420	ZAHINTEX	6.3	n/a
409	TALLUSPIN	7	n/a	421	ZEALBANGLA	98	n/a
410	TITASGAS	26.9	n/a				

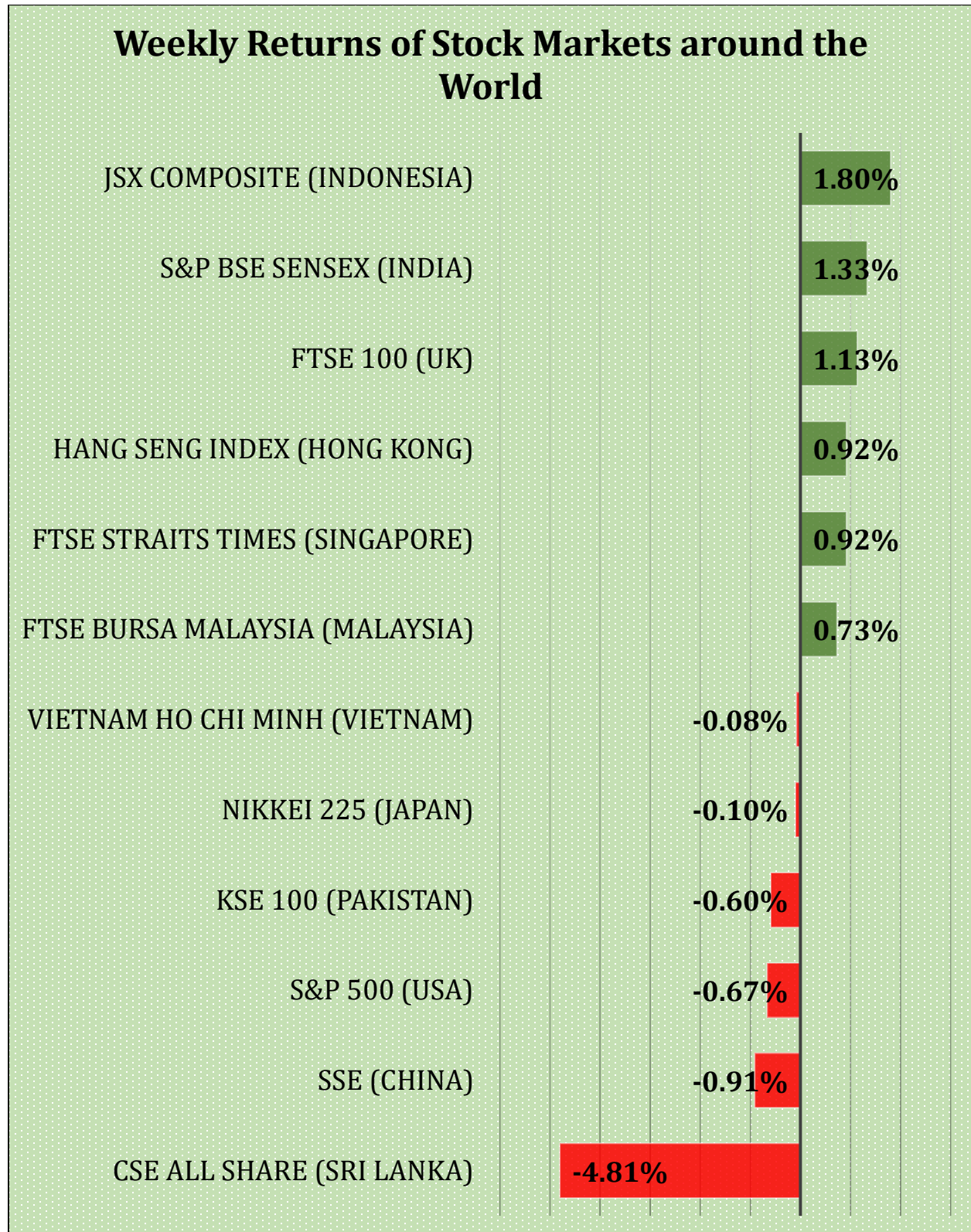
04.Primary Market Highlights

Capital Raising in Progress

Company/Fund	Amount to be Raised (Crore)	Method of Raising	Employee Amount (Crore)	EI/QI Amount (Crore)	GP Amount (Crore)	Face Value	Cut-off Price	Offer Price	Status
Doar Services PLC	5.00	QIO (Fixed Price)	N/A	5.00	N/A	10.00	N/A	10.00	Raising Approved.

*N/A = Not Applicable, TBD = To Be Determined.

05. World Stock Markets





Disclaimer

This document has been prepared for information purposes only and does not solicit any action based on the material contained herein. Therefore, this document should not be considered as an offer to buy or sell or subscribe to any security. Neither Bangladesh Merchant Bankers Association nor the preparer of this report nor any other related party can be held accountable for any actions based on this report. Bangladesh Merchant Bankers Association or the preparer of this report or any other related party does not guarantee the accuracy or correctness of the data presented herein. However, reasonable care has been ensured in collecting and analyzing the data contained in this report.

Report Prepared By

Farhan Hasan

Research Analyst (Part-Time)

farhan.hasan.official@gmail.com

Data Sources

Dhaka Stock Exchange PLC. (<https://www.dsebd.org/index.php>)

Bangladesh Securities and Exchange Commission. (<https://sec.gov.bd/home>)

Bangladesh Bank. (<https://www.bb.org.bd/en/>)

Insurance Development and Regulatory Authority. (<http://www.idra.org.bd>)

Microcredit Regulatory Authority. (<https://mra.gov.bd/>)

Bangladesh Bureau of Statistics. (<http://bbs.gov.bd/>)

ESS Bangladesh. (<https://www.essbangladesh.com/login.xhtml>)

Trading Economics. (<https://tradingeconomics.com/>)

Report Available at

Bangladesh Merchant Bankers Association (Research Tab)

(<http://www.bmba.com.bd/research/>)



Bangladesh Merchant Bankers Association

Saiham Sky View Tower (5th Floor), 45 Bijoy Nagar, Dhaka-1000

Tel: 88-02-8392158, Fax: 88-02-8392159

Email: president@bmba.com.bd

Web: www.bmba.com.bd