



**Bangladesh Merchant  
Bankers Association**

# ***Weekly Market Report***

*18<sup>th</sup> August to 22<sup>th</sup> August, 2024*

*Week 34 of the Calendar Year*

## ***Contents***

- 1. Market Commentary***
- 2. Related Market Policies***
- 3. Secondary Market Highlights***
- 4. Primary Market Highlights***
- 5. World Stock Markets***



## **01. Market Commentary**

DSEX ended in red for the week decreasing by 203.92 points [3.45%] compared to the previous week. It stands at 5699.92 points.

Index has continued its downward run for two consecutive weeks with this weeks' downward movement being the dominant one. The week started, with the index falling by around 125 points. There was an equal balance of buying and selling pressure in the next trading day, causing the index to slightly reduce by 3 points. However, the buyers could not sustain the sell pressure which caused the bear to take dominant position in the next two trading days causing the index to fall cumulatively by 168 points. The final trading day saw index turnaround by 93 points after undergoing a correction of 296 points in the week which put the index at 5700 level.

Investor participation decreased significantly this week as reflected by decrease in average daily turnover by around 49% and the average daily turnover decreased above the BDT 700 Crore level. Investors' trades in this week mostly focused on Bank, Pharmaceuticals, and Telecommunication scrips. All sectors were in the negative territory with Paper & Printing sector bearing the highest loss of 9.64%.

Market capitalization stands at USD 57.7 Billion\*.

\*(USD 1 = BDT 120.00 as on August 22, 2024).



## ***02. Related Market Policies***

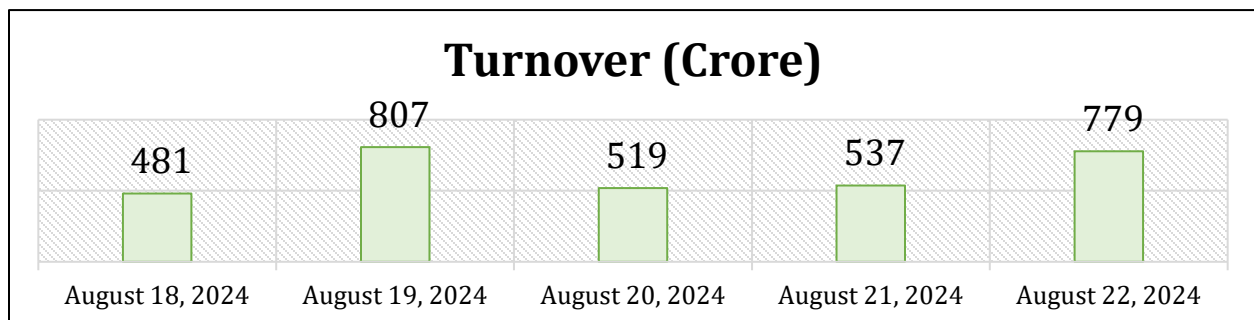
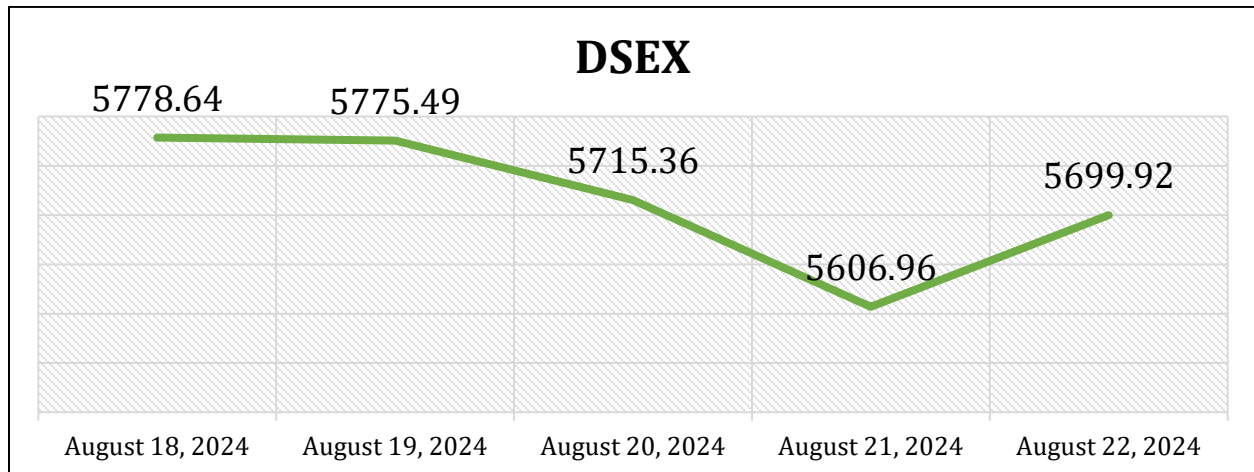
1. Bangladesh Bank in a circular decided that the Offshore Banking Units of the scheduled banks have been allowed to borrow funds from their Domestic Banking Units of up to 30% of their regulatory capital. Those Offshore Banking Units which have exceeded the limit already have been directed to adjust accordingly within 31 December, 2024.



### **03.Secondary Market Highlights**

#### **Index Scenario**

<b>Indices</b>	<b>Current Week Aug 22 2024</b>	<b>Previous Week Aug 15 2024</b>	<b>Change</b>	<b>% Change</b>
DSEX	5699.92	5903.84	-203.92	-3.45%
DS30	1219.08	1264.72	-45.64	-3.61%
DSES	2090.59	2179.35	-88.76	-4.07%





## Market Statistics

<b>Particulars</b>	<b>Current Week (Aug 18 - Aug 22 2024)</b>	<b>Previous Week (Aug 11 - Aug 15 2024)</b>	<b>Change</b>	<b>% Change</b>
Average Daily Turnover (Crore)	658	1,282	-625	-48.71%
Market P/E	11.11	11.61	-0.50	-4.31%
Market Cap. to GDP	13.72%	14.04%	-0.32%	-

**N.B.**

GDP is BDT 5,048,027.40 Crore (Provisional) as of 2023-24 according to BBS.

## Market Valuation

<b>Particulars</b>	<b>Value</b>				<b>% Share in Value</b>		
	<b>Current Week Aug 22 2024</b>	<b>Previous Week Aug 15 2024</b>	<b>Change</b>	<b>% Change</b>	<b>Current Week Aug 15 2024</b>	<b>Previous Week Aug 08 2024</b>	<b>Change</b>
Market Capitalization (Crore)	692,832	708,964	-16,133	-2.28%	-	-	-
Equity Market Capitalization (Crore)	397,156	415,621	-18,465	-4.44%	57.32%	58.62%	-1.30%
Mutual Fund Market Capitalization (Crore)	3,200	3,442	-242	-7.04%	0.46%	0.49%	-0.02%
Debt Market Capitalization (Crore)	292,475	289,901	2,574	0.89%	42.21%	40.89%	1.32%



## Sector Valuation

<b>Sector</b>	<b>Current Week Market Cap. (Crore) Aug 22 2024</b>	<b>Previous Week Market Cap. (Crore) Aug 15 2024</b>	<b>Change</b>	<b>% Change</b>
Bank	75,564	75,569	-6	-0.01%
Cement	11,562	12,324	-762	-6.18%
Ceramics Sector	2,120	2,292	-172	-7.50%
Engineering	35,000	36,845	-1,845	-5.01%
Financial Institutions	13,011	13,974	-963	-6.89%
Food & Allied	35,136	36,266	-1,130	-3.12%
Fuel & Power	33,583	34,661	-1,078	-3.11%
Insurance	14,187	15,408	-1,221	-7.92%
IT Sector	3,409	3,602	-193	-5.35%
Jute	345	359	-15	-4.04%
Miscellaneous	23,567	24,106	-539	-2.23%
Mutual Funds	3,200	3,442	-242	-7.04%
Paper & Printing	2,635	2,916	-281	-9.64%
Pharmaceuticals & Chemicals	59,615	62,099	-2,484	-4.00%
Services & Real Estate	2,091	2,222	-132	-5.92%
Tannery Industries	2,507	2,594	-87	-3.36%
Telecommunication	64,633	70,856	-6,223	-8.78%
Textile	12,959	13,918	-959	-6.89%
Travel & Leisure	5,274	5,637	-363	-6.44%



Top 5 of The Week

<b>Gainers</b>		<b>Losers</b>		<b>Turnover Leaders</b>	
<i>Security</i>	<i>% Change</i>	<i>Security</i>	<i>% Change</i>	<i>Security</i>	<i>% Share</i>
MIDLANDBNK	12.09%	SEMLFBSLGF	-14.52%	GP	9.24%
NBL	9.33%	ORIONINFU	-14.05%	BRACBANK	7.05%
OLYMPIC	8.31%	HEIDELBCEM	-14.03%	SQURPHARMA	4.53%
ISLAMIBANK	7.77%	RUPALILIFE	-14.02%	UCB	3.37%
DULAMIACOT	6.00%	KBPPWBIL	-13.86%	CITYBANK	3.15%



## Price to Earnings Ratio of Sectors and Companies

<b>Sectoral Price to Earnings Ratio</b>			
<b>SL</b>	<b>Sectors</b>	<b>No. of Listed Companies/Funds</b>	<b>P/E</b>
1	Bank	36	6.3
2	Fuel & Power	23	8.8
3	Jute	3	12.2
4	Pharmaceuticals & Chemicals	34	12.7
5	Telecommunication	3	12.8
6	Cement	7	13.5
7	Travel & Leisure	5	13.6
8	Textile	58	14.2
9	Engineering	42	14.9
10	Services & Real Estate	4	15.9
11	Food & Allied	21	16.8
12	Financial Institutions	23	17.4
13	Paper & Printing	6	18.5
14	IT Sector	11	18.8
15	Tannery Industries	6	19.1
16	Mutual Funds	37	23.6
17	Miscellaneous	15	28.0
18	Ceramics Sector	5	117.2
19	Insurance	58	N/M

\*N/M = Not Meaningful.





P/E of Listed Scrips based on Latest Interim Financials				P/E of Listed Scrips based on Latest Interim Financials			
Sl.	Ticker Symbol	Close Price	Basic P/E	Sl.	Ticker Symbol	Close Price	Basic P/E
1	JAMUNABANK	19.8	2.61	33	NRBCBANK	10.7	7.3
2	MERCANBANK	11.3	2.85	34	PTL	52.1	7.66
3	PREMIERBAN	10.6	3.35	35	CROWNCEMNT	62.5	7.94
4	PUBALIBANK	26.5	3.55	36	UPGDCL	140.3	7.96
5	GIB	7.1	3.66	37	BARKAPOWER	12.9	8.13
6	SHAHJABANK	19.1	3.69	38	UCB	14	8.14
7	BANKASIA	20	3.77	39	DOREENPWR	25	8.41
8	UNIONBANK	7	3.8	40	TRUSTBANK	28.2	8.55
9	SHURWID	9.9	3.93	41	ASIAPACINS	36.8	8.64
10	MALEKSPIN	30.9	4	42	PREMIERCEM	60.5	8.74
11	PRIMEBANK	22.4	4.07	43	PIONEERINS	50.8	8.98
12	EXIMBANK	9.3	4.08	44	SONALIPAPR	200.8	9.01
13	DHAKABANK	12.8	4.24	45	BRACBANK	53.2	9.02
14	ONEBANKPLC	9.9	4.27	46	SQUARETEXT	51.6	9.13
15	FIRSTSBANK	7.5	4.81	47	NCCBANK	12.3	9.18
16	UTTARABANK	23.4	4.98	48	SBACBANK	8.6	9.35
17	JAMUNAOIL	189.1	5.33	49	GREENDELT	53.3	9.38
18	SUMITPOWER	18	5.63	50	BSCPLC	128.5	9.45
19	BXPHERMA	73.6	5.66	51	SQURPHARMA	230.3	9.47
20	EBL	27.3	5.76	52	ISLAMIBANK	43	9.68
21	MTB	13.4	5.78	53	MJLBD	87.6	10.03
22	SOUTHEASTB	11	5.79	54	EMERALDOIL	34.1	10.21
23	MPETROLEUM	213.4	5.88	55	KTL	14.3	10.21
24	BSRMLTD	90	6.04	56	UTTARAFIN	22.9	10.22
25	BSRMSTEEL	61.8	6.24	57	SIBL	11	10.38
26	CONFIDCEM	68.3	6.36	58	DBH	42.9	10.46
27	PADMAOIL	212.1	6.39	59	SEAPEARL	53.6	10.52
28	BSC	95.3	6.47	60	ENVOYTEX	37.1	10.62
29	CITYBANK	24	6.49	61	UNIQUEHRL	55.8	10.62
30	RELIANCINS	65.7	7.1	62	GP	346.2	10.63
31	ACMELAB	82.2	7.23	63	IDLC	38.5	10.64
32	AAMRANET	35.3	7.27	64	PRAGATIINS	52.8	10.73



P/E of Listed Scrips based on Latest Interim Financials				P/E of Listed Scrips based on Latest Interim Financials			
Sl.	Ticker Symbol	Close Price	Basic P/E	Sl.	Ticker Symbol	Close Price	Basic P/E
65	BNICL	41	10.9	98	AOL	23.1	14.53
66	SAPORTL	20.9	11.2	99	DHAKAINS	43.9	14.63
67	POWERGRID	42	11.37	100	RUPALIBANK	27.6	14.68
68	MARICO	2492.7	11.38	101	SALVOCHEM	38.9	14.81
69	PARAMOUNT	42.1	11.57	102	RELIANCE1	18.2	14.84
70	SKTRIMS	19.6	11.76	103	LHBL	63.6	15.22
71	DUTCHBANGL	54.7	11.79	104	GPHISPAT	27	15.23
72	BPPL	13.8	11.9	105	CONTININS	29.1	15.32
73	SKICL	49.1	11.92	106	INDEXAGRO	66.2	15.32
74	ALARABANK	24.7	11.99	107	IFIC	10.2	15.45
75	SONALIANSH	254.2	12.19	108	ACIFORMULA	133.2	15.66
76	EHL	77.1	12.3	109	UNITEDINS	34.5	15.68
77	ASIATICLAB	37.7	12.32	110	RUPALIINS	23.6	15.73
78	STANDBANKL	7.9	12.34	111	NAVANAPHAR	67	16.26
79	JANATAINS	29.7	12.69	112	OLYMPIC	178.6	17
80	PURABIGEN	23	12.78	113	FORTUNE	27.4	17.13
81	FEKDIL	18.6	12.8	114	RDFOOD	30	17.44
82	HWAWELLTEX	45	12.83	115	BATASHOE	951.2	17.51
83	STANDARINS	34.4	12.93	116	BESTHLDNG	25.9	17.82
84	SPCL	65.5	13.03	117	SAIHAMCOT	17.6	17.84
85	BATBC	409.8	13.39	118	SHASHADNIM	22.1	18.02
86	UNIONINS	35.6	13.48	119	ASIAINS	32	18.18
87	GENEXIL	46	13.58	120	WALTONHIL	613	18.27
88	TECHNODRUG	47.1	13.69	121	CENTRALINS	38.8	18.3
89	IBNSINA	297.6	13.75	122	MEGHNAINS	26.4	18.33
90	PRIMEINSUR	35.2	13.75	123	NPOLYMER	41	18.75
91	KARNAPHULI	31	13.84	124	CRYSTALINS	63.9	18.91
92	ITC	41.5	13.96	125	SONARBAINS	28.7	19.13
93	ISLAMIINS	40.7	14.03	126	EGEN	31.9	19.61
94	PEOPLESINS	31.5	14.06	127	ADVENT	24	19.78
95	BGIC	36.3	14.18	128	PROVATIINS	35.6	19.78
96	EASTERNINS	48.4	14.24	129	NORTHRNINS	41.7	19.86
97	REPUBLIC	32	14.29	130	MHSML	18.3	19.89



P/E of Listed Scrips based on Latest Interim Financials				P/E of Listed Scrips based on Latest Interim Financials			
Sl.	Ticker Symbol	Close Price	Basic P/E	Sl.	Ticker Symbol	Close Price	Basic P/E
131	KDSALTD	40	20.41	164	APEXSPINN	106.4	27.14
132	CITYGENINS	71.2	20.46	165	NAHEEACP	31.4	28.37
133	HEIDELBCEM	308.9	20.73	166	BEACHHATCH	73.1	28.55
134	SIMTEX	21.1	20.82	167	SAIFPOWER	19.5	28.68
135	EASTLAND	23	20.91	168	SINGERBD	136.2	28.73
136	FEDERALINS	22.7	21.02	169	SINOBANGLA	40.1	29.2
137	NEWLIN	45.4	21.28	170	BDFINANCE	19.5	29.55
138	BPML	51.5	21.34	171	SAIHAMTEX	18.3	31.19
139	NITOLINS	29.9	21.67	172	AGRANINS	30	31.25
140	BERGERPBL	1807.7	21.79	173	INTRACO	30	31.25
141	CNATEX	6.7	21.85	174	JHRML	73.2	31.73
142	ORIONPHARM	48.8	22.18	175	VFSTD	13.7	32.11
143	MATINSPINN	46.6	22.4	176	BDCOM	27.6	32.34
144	ARGONDENIM	17.1	22.5	177	ALIF	9.2	32.86
145	GLOBALINS	29.3	22.54	178	MBL1STMF	4.7	32.94
146	PHENIXINS	28.6	22.7	179	ABBANK	10.6	33.13
147	MIRAKHTER	46.2	22.95	180	SILCOPHL	18	34.62
148	TAMIJTEX	136.6	23.18	181	ADNTEL	84	35.2
149	GRAMEENS2	15.2	23.38	182	BDTHAIFOOD	22.9	35.78
150	DGIC	25.7	23.8	183	ROBI	30.1	36.71
151	GEMINISEA	228.3	24.71	184	AIL	91.9	36.86
152	LINDEBD	1070.5	24.83	185	OIMEX	22.7	37.01
153	RENATA	762.8	24.93	186	AMCL(PRAN)	246.1	37.06
154	KEYACOSMET	6.2	25.83	187	BEACONPHAR	118.2	37.25
155	ANWARGALV	123.2	26.1	188	EIL	38.5	37.75
156	TAKAFULINS	36.6	26.14	189	TOSRIFA	27.2	37.78
157	MERCINS	29	26.36	190	DSSL	10.1	37.88
158	SICL	23.2	26.36	191	BENGALWTL	20.6	38.63
159	PHARMAID	650	26.54	192	COPPERTECH	26.5	38.97
160	AGNISYSL	31.9	26.58	193	RECKITBEN	4861	39.06
161	MIDLANDBNK	24.1	26.78	194	APEXFOOT	230.1	39.31
162	ICICL	24.8	26.96	195	APEXFOODS	245	39.6
163	NHFIL	32.4	27	196	RANFOUNDRY	164.6	40.21



P/E of Listed Scrips based on Latest Interim Financials				P/E of Listed Scrips based on Latest Interim Financials			
Sl.	Ticker Symbol	Close Price	Basic P/E	Sl.	Ticker Symbol	Close Price	Basic P/E
197	MONOSPOOL	148.4	41.07	230	EPGL	20.4	109.29
198	KOHINOOR	538.2	41.23	231	RNSPIN	13.5	112.5
199	NRBBANK	12.4	41.33	232	DAFODILCOM	79.3	123.91
200	SALAMCRST	15.6	41.79	233	MLDYEING	11.8	126.43
201	PAPERPROC	126.8	42.08	234	DSHGARME	82.3	128.59
202	UNITEDFIN	14	43.75	235	EASTRNLUB	1480	132.3
203	ETL	11.2	44.21	236	SPCERAMICS	21.6	135
204	IPDC	24.3	45	237	RAHIMTEXT	118.2	140.71
205	CVOPRL	136.1	46.19	238	RAKCERAMIC	28	155.56
206	LOVELLO	81.1	47.52	239	ISNLTD	42.1	157.88
207	QUEENSOUTH	14.7	47.93	240	MONNOFABR	21.5	179.17
208	SAMORITA	62.5	50.95	241	ORIONINFU	365.2	188.9
209	LRBDL	19.5	52.23	242	MONNOAGML	484.7	193.36
210	LANKABAFIN	21.1	52.75	243	FINEFOODS	148.9	197.65
211	QUASEMIND	41.7	53.92	244	NAVANACNG	23.6	221.25
212	INTECH	20.8	55.71	245	JMISMDL	159	238.5
213	AMANFEED	29.3	56.35	246	AMBEEPHA	878.8	329.55
214	FARCHEM	19.8	57.12	247	PDL	10.5	393.75
215	AFCAGRO	13	57.35	248	HAMI	112.2	400.71
216	NLTUBES	66.6	58.76	249	IFADAUTOS	27.1	406.5
217	AAMRATECH	23.3	60.26	250	BANGAS	113.8	449.21
218	FUWANGCER	17.3	64.88	251	BDAUTOCA	102.5	698.86
219	SSSTEEL	10.9	68.13	252	DOMINAGE	12.2	915
220	UNILEVERCL	3019.5	70.42	253	HAKKANIPUL	50.6	1265
221	KAY&QUE	242.3	74.17	254	LIBRAINFU	694.9	4632.67
222	DESHBANDHU	24.7	77.19	255	ABBLPBOND	955	-
223	MONNOCERA	81.5	79.38	256	AIBLPBOND	4500	-
224	ACTIVEFINE	13.4	83.75	257	APSCLBOND	4288	-
225	AIBL1STIMF	7.5	85.23	258	BANKASI1PB	4650	-
226	BEXIMCO	115.6	97.42	259	BEXGSUKUK	51.5	-
227	WATACHEM	132.8	98.61	260	CBLPBOND	1037500	-
228	MEGHNACEM	68.6	105	261	CLICL	43	-
229	RAHIMAFOOD	116.9	105.6	262	DBLPBOND	5250	-



P/E of Listed Scrips based on Latest Interim Financials				P/E of Listed Scrips based on Latest Interim Financials			
Sl.	Ticker Symbol	Close Price	Basic P/E	Sl.	Ticker Symbol	Close Price	Basic P/E
263	DEBARACEM	1865	-	296	UCB2PBOND	4700	-
264	DEBBDLUGG	784	-	297	1JANATAMF	4	n/a
265	DEBBDWELD	1418.5	-	298	1STPRIMFMF	39.7	n/a
266	DEBBDZIPP	700	-	299	ABB1STMF	4	n/a
267	DEBBXDENIM	1450	-	300	ACFL	18.9	n/a
268	DEBBXFISH	835	-	301	ACI	147.3	n/a
269	DEBBXKNI	900	-	302	ACMEPL	18.3	n/a
270	DEBBXTEX	1300	-	303	AFTABAUTO	35.1	n/a
271	DELTALIFE	91.1	-	304	AL-HAJTEX	125.6	n/a
272	FAREASTLIF	40.3	-	305	ALLTEX	13.3	n/a
273	IBBL2PBOND	4737.5	-	306	ANLIMAYARN	30.7	n/a
274	IBBLPBOND	745	-	307	APEXTANRY	85.3	n/a
275	IFILISLMF1	5.1	-	308	APOLOISPAT	4.9	n/a
276	MBPLCPBOND	4850	-	309	ARAMIT	222.3	n/a
277	MEGHNALIFE	72.4	-	310	ARAMITCEM	17.2	n/a
278	MIRACLEIND	30.3	-	311	ATCSLGF	6.9	n/a
279	MITHUNKNIT	19.6	-	312	ATLASBANG	73.4	n/a
280	MTBPBOND	1000000	-	313	AZIZPIPES	68.7	n/a
281	NATLIFEINS	113.5	-	314	BAYLEASING	12.7	n/a
282	PADMALIFE	21.8	-	315	BBS	14.3	n/a
283	PBLPBOND	5000	-	316	BBSCABLES	26.7	n/a
284	POPULARLIF	56.8	-	317	BDLAMPS	119.8	n/a
285	PRAGATILIF	186.4	-	318	BDSERVICE	5.2	n/a
286	PREBPPBOND	4700	-	319	BDTHAI	14.6	n/a
287	PRIMELIFE	37.6	-	320	BDWELDING	16.1	n/a
288	PROGRESLIF	42	-	321	BIFC	8	n/a
289	RUPALILIFE	131.9	-	322	CAPITECGBF	12.2	n/a
290	SANDHANINS	21.2	-	323	CAPMBDBLMF	7	n/a
291	SEB1PBOND	5000	-	324	CAPMIBBLMF	10	n/a
292	SJIBLPBOND	4700	-	325	CENTRALPHL	15.9	n/a
293	SONALILIFE	61.9	-	326	DACCADYE	12	n/a
294	SUNLIFEINS	54.4	-	327	DBH1STMF	5.3	n/a
295	TILIL	40.6	-	328	DELTASPINN	5.8	n/a





P/E of Listed Scrips based on Latest Interim Financials				P/E of Listed Scrips based on Latest Interim Financials			
Sl.	Ticker Symbol	Close Price	Basic P/E	Sl.	Ticker Symbol	Close Price	Basic P/E
329	DESCO	27.2	n/a	362	ILFSL	4.3	n/a
330	DULAMIACOT	70.7	n/a	363	ISLAMICFIN	15.6	n/a
331	EBL1STMF	4.3	n/a	364	JUTESPINN	253.8	n/a
332	EBLNRBMF	4.2	n/a	365	KBPPWBIL	80.8	n/a
333	ECABLES	138.9	n/a	366	KPCL	26.6	n/a
334	ESQUIRENIT	21.2	n/a	367	KPPL	13.8	n/a
335	EXIM1STMF	3.9	n/a	368	LEGACYFOOT	54	n/a
336	FAMILYTEX	3.6	n/a	369	LRGLOBMF1	4.3	n/a
337	FAREASTFIN	4.7	n/a	370	MAKSONSPIN	11.4	n/a
338	FASFIN	4.1	n/a	371	MEGCONMILK	27.3	n/a
339	FBFIF	3.9	n/a	372	MEGHNA PET	27	n/a
340	FIRSTFIN	4.6	n/a	373	METROSPIN	16.6	n/a
341	FUWANGFOOD	19.7	n/a	374	MIDASFIN	11.3	n/a
342	GBBPOWER	9.3	n/a	375	NBL	8.2	n/a
343	GENNEXT	6.2	n/a	376	NCCBLMF1	5.9	n/a
344	GHAIL	13.7	n/a	377	NFML	13.1	n/a
345	GHCL	28.9	n/a	378	NORTHERN	120.5	n/a
346	GLDNJMF	10.7	n/a	379	NTC	283.9	n/a
347	GOLDENSON	16.1	n/a	380	NURANI	5.5	n/a
348	GQBALLPEN	149.5	n/a	381	OAL	12.4	n/a
349	GREENDELMF	4.2	n/a	382	PENINSULA	16	n/a
350	GSPFINANCE	12.2	n/a	383	PF1STMF	6.2	n/a
351	HFL	14.4	n/a	384	PHOENIXFIN	9.2	n/a
352	HRTEX	38.6	n/a	385	PHPMF1	3.7	n/a
353	IBP	13.5	n/a	386	PLFSL	3.7	n/a
354	ICB	62	n/a	387	POPULAR1MF	3.8	n/a
355	ICB3RDNRB	4.6	n/a	388	PREMIERLEA	5	n/a
356	ICBAGRANI1	7.9	n/a	389	PRIME1ICBA	5.6	n/a
357	ICBAMCL2ND	6.9	n/a	390	PRIMEFIN	7.1	n/a
358	ICBEPMF1S1	5.8	n/a	391	PRIMETEX	18.1	n/a
359	ICBIBANK	3.6	n/a	392	REGENTTEX	5.3	n/a
360	ICBSONALI1	7.1	n/a	393	RENEWICKJA	675	n/a
361	IFIC1STMF	3.7	n/a	394	RINGSHINE	4.7	n/a



P/E of Listed Scrips based on Latest Interim Financials				P/E of Listed Scrips based on Latest Interim Financials			
Sl.	Ticker Symbol	Close Price	Basic P/E	Sl.	Ticker Symbol	Close Price	Basic P/E
395	RSRMSTEEL	14.2	n/a	409	TALLUSPIN	6.6	n/a
396	RUNNERAUTO	26.8	n/a	410	TITASGAS	25	n/a
397	SAFKOSPINN	12	n/a	411	TRUSTB1MF	4.4	n/a
398	SAMATALETH	45.3	n/a	412	TUNGHAI	4.1	n/a
399	SAVAREFR	215.5	n/a	413	UNIONCAP	8.6	n/a
400	SEMLFBSLGF	5.3	n/a	414	USMANIAGL	38.2	n/a
401	SEMLIBBSF	6.9	n/a	415	VAMLBDMF1	5.6	n/a
402	SEMLLECMF	6.3	n/a	416	VAMLRBBF	5.4	n/a
403	SHEPHERD	13.9	n/a	417	WMSHIPYARD	10.1	n/a
404	SHYAMPSUG	127.3	n/a	418	YPL	16.4	n/a
405	SILVAPHL	14.4	n/a	419	ZAHEENSPIN	7.6	n/a
406	SONARGAON	23.9	n/a	420	ZAHINTEX	6.1	n/a
407	STANCERAM	95.1	n/a	421	ZEALBANGLA	92.4	n/a
408	STYLECRAFT	55	n/a				

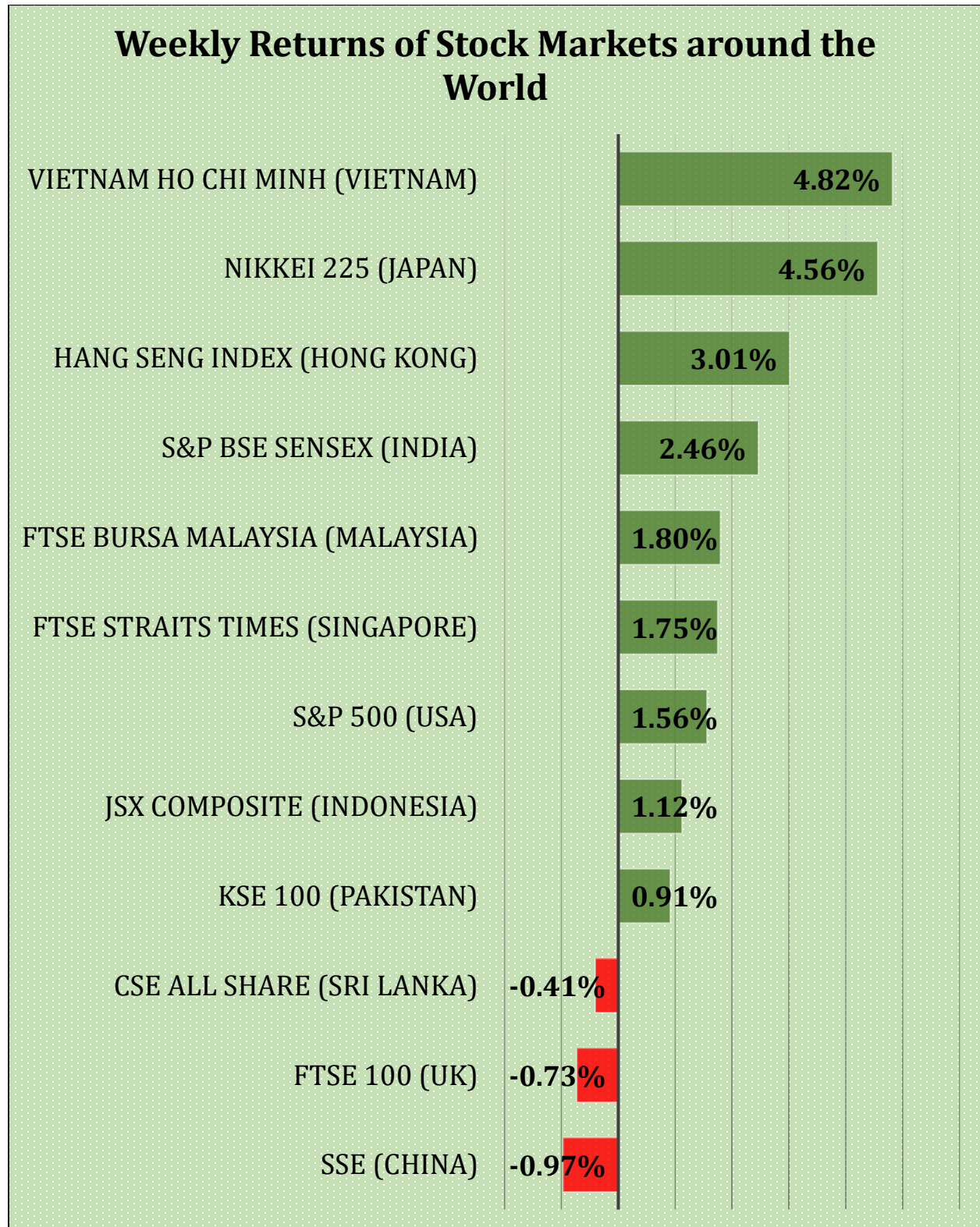
#### **04. Primary Market Highlights**

##### **Capital Raising in Progress**

Company/Fund	Amount to be Raised (Crore)	Method of Raising	Employee Amount (Crore)	EI/QI Amount (Crore)	GP Amount (Crore)	Face Value	Cut-off Price	Offer Price	Status
Doar Services PLC	5.00	QIO (Fixed Price)	N/A	5.00	N/A	10.00	N/A	10.00	Raising Approved.

\*N/A = Not Applicable, TBD = To Be Determined.

**05. World Stock Markets**







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## ***Data Sources***

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Insurance Development and Regulatory Authority. (<http://www.idra.org.bd>)

Microcredit Regulatory Authority. (<https://mra.gov.bd/>)

Bangladesh Bureau of Statistics. (<http://bbs.gov.bd/>)

ESS Bangladesh. (<https://www.essbangladesh.com/login.xhtml>)

Trading Economics. (<https://tradingeconomics.com/>)

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Bangladesh Merchant Bankers Association (Research Tab)

(<http://www.bmba.com.bd/research/>)



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