



**Bangladesh Merchant  
Bankers Association**

# ***Weekly Market Report***

*11<sup>th</sup> August to 15<sup>th</sup> August, 2024*

*Week 33 of the Calendar Year*

## ***Contents***

- 1. Market Commentary***
- 2. Related Market Policies***
- 3. Secondary Market Highlights***
- 4. Primary Market Highlights***
- 5. World Stock Markets***



## **01. Market Commentary**

DSEX ended in red for the week decreasing by 20.97 points [0.17%] compared to the previous week. It stands at 5903.84 points.

After the previous weeks' remarkable run, index this week was seen to show volatility with a strong emphasis on profit taking tendency as investors preferred to lock in recent gains. Index started the week with an upward movement of above 90 points however it fell by around 148 points cumulatively in the next two trading days. It rose up by around 85 points but could not sustain in the final trading day which saw the index to fall by around 50 points to close out the week. The blue-chip index saw a rise of 2% which asserted the preference of investors to park their funds in superior fundamental scrips.

Investor participation increased further this week as reflected by increase in average daily turnover by around 34% and the average daily turnover increased above the BDT 1,000 Crore level. Investors' trades in this week mostly focused on Bank, Pharmaceuticals, and Telecommunication scrips. Telecommunication sector topped the sectoral gains with a return of around 16% while Paper & Printing sector saw the highest correction of 9%.

Market capitalization stands at USD 60.1 Billion\*.

\*(USD 1 = BDT 118.00 as on August 15, 2024).



## ***02. Related Market Policies***

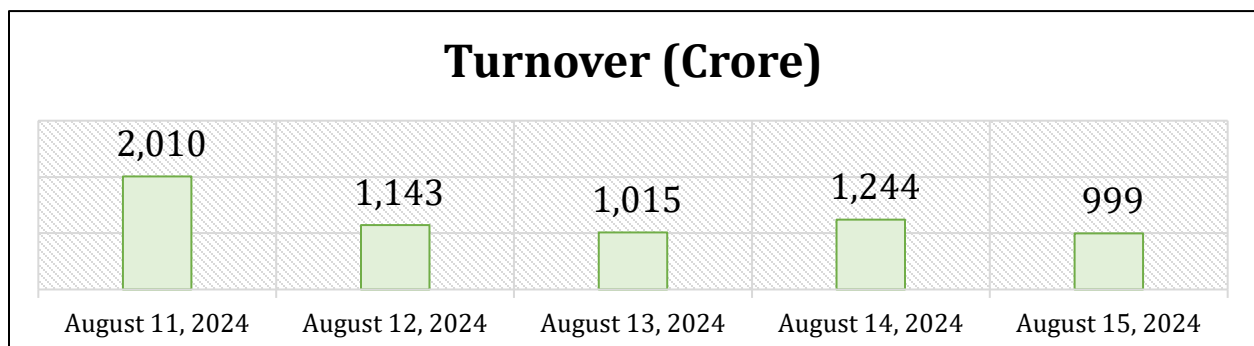
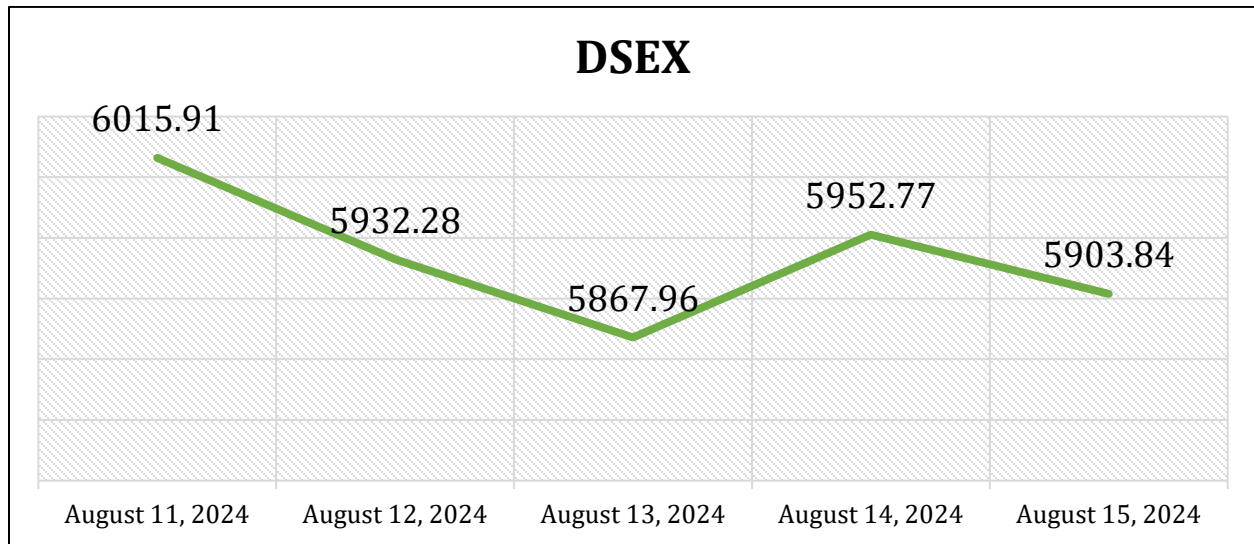
There have been no major market policies taken during the week.



### 03. Secondary Market Highlights

#### Index Scenario

Indices	Current Week Aug 15 2024	Previous Week Aug 08 2024	Change	% Change
DSEX	5903.84	5924.81	-20.97	-0.35%
DS30	2179.35	2132.73	46.62	2.19%
DSES	1264.72	1274.91	-10.19	-0.80%





## Market Statistics

Particulars	Current Week (Aug 11 - Aug 08 2024)	Previous Week (Aug 04 - Aug 08 2024)	Change	% Change
Average Daily Turnover (Crore)	1,122	835	287	34.32%
Market P/E	11.61	11.42	0.19	1.66%
Market Cap. to GDP	14.04%	13.94%	0.10%	-

**N.B.**

GDP is BDT 5,048,027.40 Crore (Provisional) as of 2023-24 according to BBS.

## Market Valuation

Particulars	Value				% Share in Value			
	Current Week Aug 15 2024	Previous Week Aug 08 2024	Change	% Change	Current Week Aug 15 2024	Previous Week Aug 08 2024	Change	% Change
Market Capitalization (Crore)	708,964	703,913	5,051	0.72%	-	-	-	-
Equity Market Capitalization (Crore)	415,621	407,962	7,659	1.88%	58.62%	57.96%	0.67%	1.15%
Mutual Fund Market Capitalization (Crore)	3,442	3,481	-38	-1.11%	0.49%	0.49%	-0.01%	-1.81%
Debt Market Capitalization (Crore)	289,901	292,470	-2,569	-0.88%	40.89%	41.55%	-0.66%	-1.58%



## Sector Valuation

<b>Sector</b>	<b>Current Week Market Cap. (Crore) Aug 15 2024</b>	<b>Previous Week Market Cap. (Crore) Aug 08 2024</b>	<b>Change</b>	<b>% Change</b>
Bank	75,569	74,801	769	1.03%
Cement	12,324	12,216	108	0.88%
Ceramics Sector	2,292	2,475	-183	-7.37%
Engineering	36,845	38,127	-1,282	-3.36%
Financial Institutions	13,974	13,603	371	2.73%
Food & Allied	36,266	35,031	1,236	3.53%
Fuel & Power	34,661	35,590	-929	-2.61%
Insurance	15,408	15,577	-170	-1.09%
IT Sector	3,602	3,706	-104	-2.81%
Jute	359	390	-31	-7.85%
Miscellaneous	24,106	24,325	-219	-0.90%
Mutual Funds	3,442	3,481	-39	-1.11%
Paper & Printing	2,916	3,203	-287	-8.97%
Pharmaceuticals & Chemicals	62,099	62,936	-836	-1.33%
Services & Real Estate	2,222	2,348	-126	-5.36%
Tannery Industries	2,594	2,779	-185	-6.66%
Telecommunication	70,856	61,128	9,728	15.91%
Textile	13,918	13,958	-39	-0.28%
Travel & Leisure	5,637	5,742	-104	-1.82%



Top 5 of The Week

<b>Gainers</b>		<b>Losers</b>		<b>Turnover Leaders</b>	
<i>Security</i>	<i>% Change</i>	<i>Security</i>	<i>% Change</i>	<i>Security</i>	<i>% Share</i>
ISLAMICFIN	47.27%	GQBALLPEN	-13.99%	GP	7.83%
PRAGATILIF	30.21%	HAMI	-13.95%	BRACBANK	5.09%
PHOENIXFIN	24.39%	NAVANAPHAR	-13.84%	SQURPHARMA	2.65%
DACCADYE	22.52%	SONALIPAPR	-13.68%	BATBC	2.61%
ABBANK	22.22%	GHCL	-13.51%	ROBI	2.59%



## Price to Earnings Ratio of Sectors and Companies

<b>Sectoral Price to Earnings Ratio</b>			
<b>SL</b>	<b>Sectors</b>	<b>No. of Listed Companies/Funds</b>	<b>P/E</b>
1	Bank	36	6.3
2	Fuel & Power	23	9.1
3	Jute	3	12.7
4	Pharmaceuticals & Chemicals	34	13.2
5	Telecommunication	3	14.0
6	Cement	7	14.4
7	Travel & Leisure	5	14.5
8	Textile	58	15.2
9	Engineering	42	15.7
10	Services & Real Estate	4	16.9
11	Food & Allied	21	17.4
12	Financial Institutions	23	19.0
13	Tannery Industries	6	19.5
14	IT Sector	11	19.9
15	Paper & Printing	6	20.5
16	Mutual Funds	37	25.3
17	Miscellaneous	15	28.5
18	Ceramics Sector	5	126.8
19	Insurance	58	N/M

\*N/M = Not Meaningful.





P/E of Listed Scrips based on Latest Interim Financials				P/E of Listed Scrips based on Latest Interim Financials			
Sl.	Ticker Symbol	Close Price	Basic P/E	Sl.	Ticker Symbol	Close Price	Basic P/E
1	JAMUNABANK	20.4	2.69	33	ACMELAB	88.6	7.79
2	MERCANBANK	11.6	2.93	34	UCB	13.7	7.97
3	PREMIERBAN	10.7	3.39	35	CROWNCEMNT	63.5	8.07
4	SHAHJABANK	18.7	3.61	36	UPGDCL	147.3	8.36
5	PUBALIBANK	27.3	3.66	37	PTL	57.2	8.41
6	GIB	7.3	3.76	38	TRUSTBANK	28.7	8.7
7	BANKASIA	20.4	3.85	39	BARKAPOWER	14.1	8.89
8	UNIONBANK	7.1	3.86	40	ISLAMIBANK	39.9	8.99
9	PRIMEBANK	22.4	4.07	41	BRACBANK	53.1	9
10	MALEKSPIN	32.4	4.19	42	NCCBANK	12.2	9.1
11	EXIMBANK	9.7	4.25	43	PREMIERCEM	64	9.25
12	ONEBANKPLC	9.9	4.27	44	PIONEERINS	53.2	9.4
13	DHAKABANK	13.3	4.4	45	DOREENPWR	28.3	9.52
14	SHURWID	11.1	4.4	46	SQURPHARMA	234.9	9.66
15	FIRSTSBANK	7.7	4.94	47	SQUARETEXT	54.9	9.71
16	UTTARABANK	23.6	5.02	48	SBACBANK	9.1	9.89
17	JAMUNAOIL	191.3	5.39	49	ASIAPACINS	42.2	9.91
18	EBL	27.9	5.89	50	MJLBD	87.7	10.04
19	MTB	13.8	5.95	51	GREENDELTA	57.5	10.12
20	SOUTHEASTB	11.3	5.95	52	SONALIPAPR	232.3	10.43
21	MPETROLEUM	218.2	6.01	53	BSCPLC	142.5	10.48
22	BSRMLTD	90.7	6.09	54	SIBL	11.2	10.57
23	BSRMSTEEL	61	6.16	55	UTTARAFIN	24.1	10.76
24	SUMITPOWER	19.8	6.19	56	UNIQUEHRL	58.4	11.12
25	PADMAOIL	210.7	6.35	57	DBH	45.7	11.15
26	CITYBANK	24.1	6.51	58	EMERALDOIL	37.3	11.17
27	BXPHERMA	85.4	6.57	59	MARICO	2450.1	11.18
28	BSC	101.8	6.91	60	POWERGRID	41.6	11.26
29	CONFIDCEM	75.7	7.04	61	ENVOYTEX	39.4	11.28
30	AAMRANET	36.9	7.6	62	KTL	15.8	11.29
31	RELIANCINS	70.6	7.62	63	GP	377	11.57
32	NRBCBANK	11.4	7.78	64	SEAPEARL	59.4	11.66



P/E of Listed Scrips based on Latest Interim Financials				P/E of Listed Scrips based on Latest Interim Financials			
Sl.	Ticker Symbol	Close Price	Basic P/E	Sl.	Ticker Symbol	Close Price	Basic P/E
65	STANDBANKL	7.5	11.72	98	TECHNODRUG	52.6	15.29
66	IDLC	42.5	11.74	99	PEOPLESINS	34.4	15.36
67	PRAGATIINS	58	11.79	100	SALVOCHEM	40.6	15.46
68	ALARABANK	24.3	11.8	101	REPUBLIC	35.1	15.67
69	BNICL	45.2	12.02	102	OLYMPIC	164.9	15.69
70	DUTCHBANGL	57.1	12.31	103	DHAKAINS	47.6	15.87
71	SAPORTL	23.4	12.54	104	LHBL	66.6	15.93
72	SKICL	51.8	12.57	105	GPHISPAT	28.5	16.07
73	EHL	79.1	12.62	106	EASTERNINS	54.7	16.09
74	SONALIANS	264.5	12.68	107	IFIC	10.8	16.36
75	BPPL	15.1	13.02	108	INDEXAGRO	72	16.67
76	SPCL	65.5	13.03	109	CONTININS	31.7	16.68
77	SKTRIMS	21.8	13.08	110	ACIFORMULA	142.9	16.8
78	HWAWELLTEX	46.8	13.35	111	RUPALIINS	26	17.33
79	PARAMOUNT	48.8	13.41	112	UNITEDINS	38.2	17.36
80	ASIATICLAB	41.3	13.5	113	BATASHOE	950.4	17.5
81	SONARBAINS	31.6	13.62	114	NAVANAPHAR	72.2	17.52
82	JANATAINS	32.2	13.76	115	FORTUNE	29.2	18.25
83	PURABIGEN	24.9	13.83	116	RDFOOD	32.5	18.9
84	AOL	22	13.84	117	SAIHAMCOT	18.8	19.05
85	FEKDIL	20.3	13.97	118	BESTHLDNG	27.8	19.13
86	BATBC	427.9	13.98	119	WALTONHIL	649.2	19.34
87	UNIONINS	37.4	14.17	120	SHASHADNIM	23.9	19.48
88	STANDARINS	37.8	14.21	121	NPOLYMER	43	19.66
89	IBNSINA	308.7	14.27	122	MEGHNAINS	28.6	19.86
90	RUPALIBANK	27.3	14.52	123	NORTHRNINS	42.7	20.33
91	ITC	43.5	14.63	124	ASIAINS	36	20.45
92	GENEXIL	50	14.76	125	CENTRALINS	44.8	20.74
93	KARNAPHULI	33.1	14.78	126	ADVENT	25.7	21.18
94	RELIANCE1	18.3	14.92	127	EGEN	34.5	21.21
95	BGIC	38.3	14.96	128	KDSALTD	41.6	21.22
96	ISLAMIINS	44	15.17	129	NEWLIN	45.5	21.33
97	PRIMEINSUR	39.1	15.27	130	PROVATIINS	38.5	21.39



P/E of Listed Scrips based on Latest Interim Financials				P/E of Listed Scrips based on Latest Interim Financials			
Sl.	Ticker Symbol	Close Price	Basic P/E	Sl.	Ticker Symbol	Close Price	Basic P/E
131	CRYSTALINS	74.1	21.92	164	SICL	26.2	29.77
132	SIMTEX	22.7	22.4	165	NAHEEACP	33	29.82
133	BERGERPBL	1860.4	22.43	166	NHFIL	36.3	30.25
134	FEDERALINS	24.3	22.5	167	SAIFPOWER	20.8	30.59
135	MHSML	20.7	22.5	168	SINOBANGLA	42.5	30.95
136	CITYGENINS	78.8	22.64	169	SINGERBD	148.1	31.24
137	EASTLAND	25.1	22.82	170	JHRML	73.4	31.82
138	CNATEX	7.1	23.15	171	INTRACO	31.4	32.71
139	NITOLINS	32.3	23.41	172	BDCOM	28.7	33.63
140	BPML	56.7	23.49	173	SAIHAMTEX	19.9	33.92
141	TAMIJTEX	139.2	23.62	174	BDFINANCE	22.4	33.94
142	MIDLANDBNK	21.5	23.89	175	ABBANK	11	34.38
143	MIRAKHTER	48.3	23.99	176	AGRANINS	33	34.38
144	HEIDELBCEM	359.3	24.11	177	VFSTDL	14.8	34.69
145	MATINSPINN	50.6	24.33	178	MBL1STMF	5	35.05
146	ARGONDENIM	18.6	24.47	179	ALIF	10	35.71
147	LINDEBD	1091.6	25.32	180	BDTHAIFOOD	23.8	37.19
148	GLOBALINS	31.9	25.45	181	SILCOPHL	19.4	37.31
149	ORIONPHARM	56.5	25.68	182	AMCL(PRAN)	251.4	37.86
150	RENATA	789.2	25.79	183	RANFOUNDRY	157.8	38.55
151	PHENIXINS	32.6	25.87	184	ADNTEL	92.4	38.72
152	GRAMEENS2	17	26.15	185	BEACONPHAR	123.9	39.04
153	GEMINISEA	241.8	26.17	186	AIL	98.2	39.39
154	PHARMAID	645.3	26.35	187	OIMEX	24.2	39.46
155	TAKAFULINS	37.6	26.86	188	RECKITTBEN	4920.5	39.54
156	AGNISYSL	32.3	26.92	189	COPPERTECH	27.2	40
157	BEACHHATCH	71.4	27.89	190	BENGALWTL	21.6	40.5
158	ANWARGALV	132.4	28.05	191	NRBBANK	12.2	40.67
159	KEYACOSMET	6.8	28.33	192	TOSRIFA	29.3	40.69
160	DGIC	27.6	28.75	193	ROBI	33.6	40.98
161	ICICL	26.7	29.02	194	APEXFOODS	255.1	41.23
162	APEXSPINN	114	29.08	195	APEXFOOT	244	41.69
163	MERCINS	32	29.09	196	KOHINOOR	549.4	42.09



P/E of Listed Scrips based on Latest Interim Financials				P/E of Listed Scrips based on Latest Interim Financials			
Sl.	Ticker Symbol	Close Price	Basic P/E	Sl.	Ticker Symbol	Close Price	Basic P/E
197	DSSL	11.6	43.5	230	EPGL	21.5	115.18
198	EIL	44.5	43.63	231	RNSPIN	14.1	117.5
199	MONOSPOOL	158.7	43.92	232	DAFODILCOM	78.7	122.97
200	PAPERPROC	138.1	45.83	233	DSHGARME	81.6	127.5
201	UNITEDFIN	15.2	47.5	234	MLDYEING	12.9	138.21
202	SALAMCRST	17.9	47.95	235	EASTRNLUB	1556.4	139.13
203	ETL	12.3	48.55	236	RAHIMTEXT	121.5	144.64
204	CVOPRL	143.4	48.67	237	SPCERAMICS	24.9	155.63
205	IPDC	26.7	49.44	238	ISNLTD	43.8	164.25
206	LOVELLO	88.6	51.91	239	RAKCERAMIC	29.9	166.11
207	SAMORITA	64.5	52.58	240	MONNOAGML	477	190.29
208	LRBDL	19.7	52.77	241	MONNOFABR	23.6	196.67
209	QUEENSOUTH	16.3	53.15	242	FINEFOODS	152	201.77
210	AMANFEED	28.5	54.81	243	ORIONINFU	424.9	219.78
211	LANKABAFIN	22.8	57	244	NAVANACNG	24.9	233.44
212	QUASEMIND	44.1	57.03	245	JMISMDL	173.9	260.85
213	INTECH	22	58.93	246	AMBEEPHA	849.8	318.68
214	AFCAGRO	13.7	60.44	247	HAMI	120.9	431.79
215	FARCHEM	22.2	64.04	248	IFADAUTOS	28.8	432
216	AAMRATECH	25	64.66	249	PDL	11.7	438.75
217	NLTUBES	73.4	64.76	250	BANGAS	119.7	472.5
218	FUWANGCER	18.1	67.88	251	BDAUTOCA	109.7	747.95
219	KAY&QUE	233.9	71.6	252	DOMINAGE	12.9	967.5
220	SSSTEEL	11.6	72.5	253	HAKKANIPUL	52.6	1315
221	UNILEVERCL	3136.7	73.15	254	LIBRAINFU	768.9	5126
222	MONNOCERA	88.5	86.2	255	ABBLPBOND	955	-
223	AIBL1STIMF	7.6	86.36	256	AIBLPBOND	4500	-
224	ACTIVEFINE	14	87.5	257	APSCLBOND	4288	-
225	DESHBANDHU	28.1	87.81	258	BANKASI1PB	4650	-
226	BEXIMCO	115.6	97.42	259	BEXGSUKUK	59	-
227	WATACHEM	140.4	104.2	260	CBLPBOND	1037500	-
228	MEGHNACEM	71.9	110.0	261	CLICL	45.4	-
229	RAHIMAFOOD	126.8	114.5	262	DBLPBOND	5250	-



P/E of Listed Scrips based on Latest Interim Financials				P/E of Listed Scrips based on Latest Interim Financials			
Sl.	Ticker Symbol	Close Price	Basic P/E	Sl.	Ticker Symbol	Close Price	Basic P/E
263	DEBARACEM	1865	-	296	UCB2PBOND	4700	-
264	DEBBDLUGG	784	-	297	1JANATAMF	4.2	n/a
265	DEBBDWELD	1418.5	-	298	1STPRIMFMF	42.4	n/a
266	DEBBDZIPP	700	-	299	ABB1STMF	4.3	n/a
267	DEBBXDENIM	1450	-	300	ACFL	19.4	n/a
268	DEBBXFISH	835	-	301	ACI	168.8	n/a
269	DEBBXKNI	900	-	302	ACMEPL	19.5	n/a
270	DEBBXTEX	1300	-	303	AFTABAUTO	38.8	n/a
271	DELTALIFE	100.7	-	304	AL-HAJTEX	123.3	n/a
272	FAREASTLIF	41	-	305	ALLTEX	14.7	n/a
273	IBBL2PBOND	4737.5	-	306	ANLIMAYARN	31.2	n/a
274	IBBLPBOND	725	-	307	APEXTANRY	89.6	n/a
275	IFILISLMF1	5.3	-	308	APOLOISPAT	5.4	n/a
276	MBPLCPBOND	4850	-	309	ARAMIT	225.2	n/a
277	MEGHNALIFE	77	-	310	ARAMITCEM	17.9	n/a
278	MIRACLEIND	32.7	-	311	ATCSLGF	7	n/a
279	MITHUNKNIT	22.4	-	312	ATLASBANG	77	n/a
280	MTBPBOND	1000000	-	313	AZIZPIPES	72.3	n/a
281	NATLIFEINS	120.4	-	314	BAYLEASING	14.3	n/a
282	PADMALIFE	24.4	-	315	BBS	15.1	n/a
283	PBLPBOND	4900	-	316	BBSCABLES	28.1	n/a
284	POPULARLIF	61.8	-	317	BDLAMPS	130.8	n/a
285	PRAGATILIF	187.5	-	318	BDSERVICE	5.2	n/a
286	PREBPPBOND	4700	-	319	BDTHAI	16.7	n/a
287	PRIMELIFE	43	-	320	BDWELDING	17	n/a
288	PROGRESLIF	45.9	-	321	BIFC	8.6	n/a
289	RUPALILIFE	153.4	-	322	CAPITECGBF	13.8	n/a
290	SANDHANINS	23.2	-	323	CAPMBDBLMF	7.2	n/a
291	SEB1PBOND	5000	-	324	CAPMIBBLMF	10.4	n/a
292	SJIBLPBOND	4700	-	325	CENTRALPHL	17.9	n/a
293	SONALILIFE	68	-	326	DACCADYE	13.6	n/a
294	SUNLIFEINS	55.9	-	327	DBH1STMF	5.7	n/a
295	TILIL	43.2	-	328	DELTASPINN	6.3	n/a



P/E of Listed Scrips based on Latest Interim Financials				P/E of Listed Scrips based on Latest Interim Financials			
Sl.	Ticker Symbol	Close Price	Basic P/E	Sl.	Ticker Symbol	Close Price	Basic P/E
329	DESCO	27.9	n/a	362	ILFSL	4.8	n/a
330	DULAMIACOT	66.7	n/a	363	ISLAMICFIN	16.2	n/a
331	EBL1STMF	4.7	n/a	364	JUTESPINN	258.5	n/a
332	EBLNRBMF	4.4	n/a	365	KBPPWBIL	93.8	n/a
333	ECABLES	150.8	n/a	366	KPCL	26.6	n/a
334	ESQUIRENIT	23.3	n/a	367	KPPL	15.8	n/a
335	EXIM1STMF	4.2	n/a	368	LEGACYFOOT	60	n/a
336	FAMILYTEX	3.8	n/a	369	LRGLOBMF1	4.7	n/a
337	FAREASTFIN	5.1	n/a	370	MAKSONSPIN	12.9	n/a
338	FASFIN	4.6	n/a	371	MEGCONMILK	28.2	n/a
339	FBFIF	4.3	n/a	372	MEGHNA PET	30.5	n/a
340	FIRSTFIN	5.1	n/a	373	METROSPIN	18.3	n/a
341	FUWANGFOOD	21.3	n/a	374	MIDASFIN	12.7	n/a
342	GBBPOWER	10.5	n/a	375	NBL	7.5	n/a
343	GENNEXT	6.6	n/a	376	NCCBLMF1	5.9	n/a
344	GHAIL	14.3	n/a	377	NFML	13.8	n/a
345	GHCL	33.3	n/a	378	NORTHERN	132.2	n/a
346	GLDNJMF	12.1	n/a	379	NTC	287.6	n/a
347	GOLDENSON	17.6	n/a	380	NURANI	5.7	n/a
348	GQBALLPEN	144.5	n/a	381	OAL	13.4	n/a
349	GREENDELMF	4.6	n/a	382	PENINSULA	17.3	n/a
350	GSPFINANCE	13.6	n/a	383	PF1STMF	6.4	n/a
351	HFL	15.8	n/a	384	PHOENIXFIN	10.2	n/a
352	HRTEX	42.3	n/a	385	PHPMF1	4	n/a
353	IBP	14.3	n/a	386	PLFSL	4	n/a
354	ICB	64.8	n/a	387	POPULAR1MF	4.1	n/a
355	ICB3RDNRB	5.1	n/a	388	PREMIERLEA	5.5	n/a
356	ICBAGRANI1	7.7	n/a	389	PRIME1ICBA	5.9	n/a
357	ICBAMCL2ND	7.2	n/a	390	PRIMEFIN	8.1	n/a
358	ICBEPMF1S1	6.2	n/a	391	PRIMETEX	19.1	n/a
359	ICBIBANK	3.9	n/a	392	REGENTTEX	5.8	n/a
360	ICBSONALI1	8.1	n/a	393	RENEWICKJA	752	n/a
361	IFIC1STMF	3.9	n/a	394	RINGSHINE	5.2	n/a





P/E of Listed Scrips based on Latest Interim Financials				P/E of Listed Scrips based on Latest Interim Financials			
Sl.	Ticker Symbol	Close Price	Basic P/E	Sl.	Ticker Symbol	Close Price	Basic P/E
395	RSRMSTEEL	15.6	n/a	409	TALLUSPIN	7.6	n/a
396	RUNNERAUTO	28.1	n/a	410	TITASGAS	27.1	n/a
397	SAFKOSPINN	13.5	n/a	411	TRUSTB1MF	4.8	n/a
398	SAMATALETH	50.4	n/a	412	TUNGHAI	4.5	n/a
399	SAVAREFR	215.5	n/a	413	UNIONCAP	8.9	n/a
400	SEMLFBSLGF	6.2	n/a	414	USMANIAGL	40	n/a
401	SEMLIBBSF	7.2	n/a	415	VAMLBDMF1	5.9	n/a
402	SEMLLECMF	6.6	n/a	416	VAMLRBBF	5.6	n/a
403	SHEPHERD	14.4	n/a	417	WMSHIPYARD	10.4	n/a
404	SHYAMPSUG	137.8	n/a	418	YPL	18.1	n/a
405	SILVAPHL	15.7	n/a	419	ZAHEENSPIN	8.6	n/a
406	SONARGAON	26.1	n/a	420	ZAHINTEX	6.7	n/a
407	STANCERAM	102.7	n/a	421	ZEALBANGLA	95.2	n/a
408	STYLECRAFT	61.4	n/a				

### **04. Primary Market Highlights**

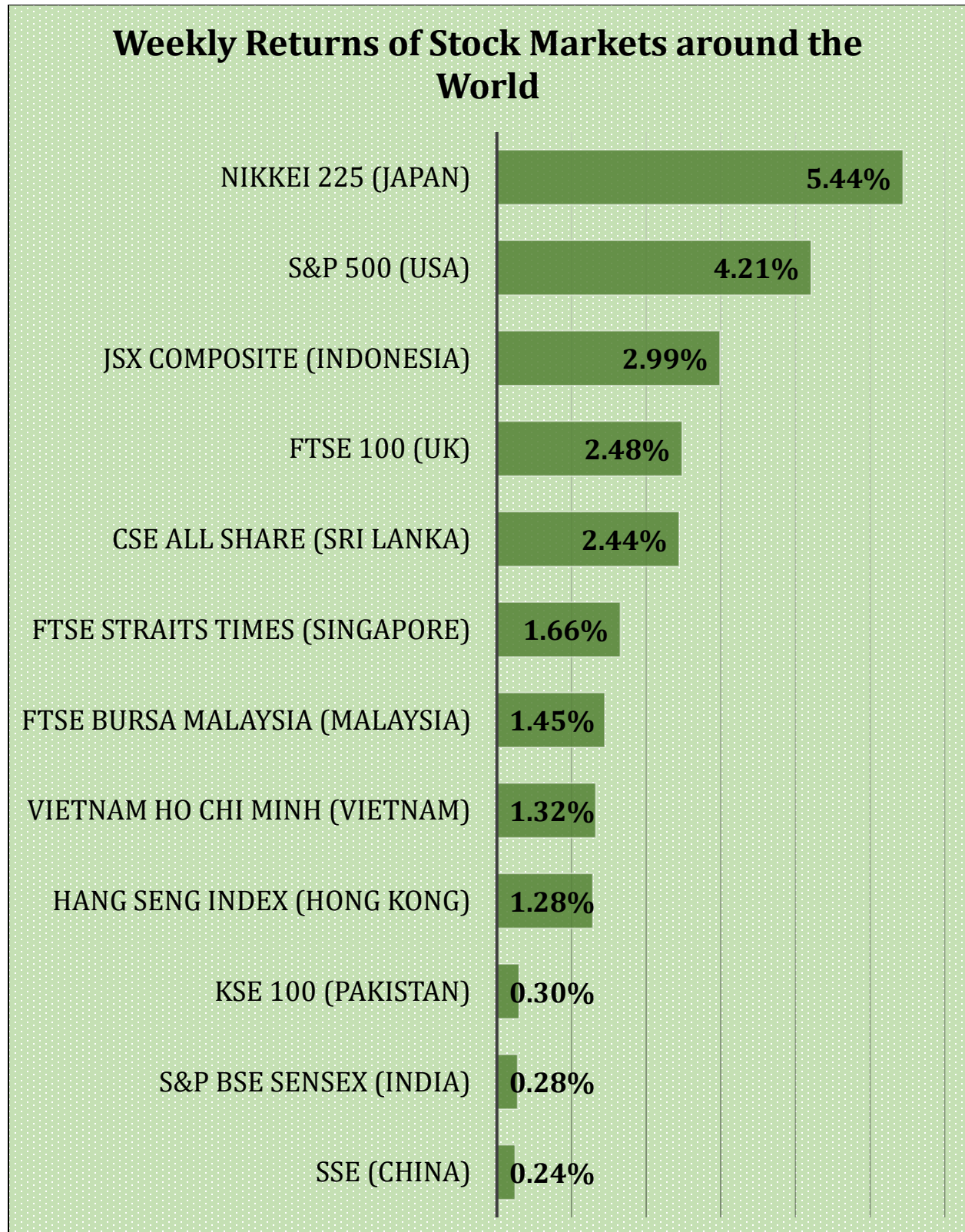
#### **Capital Raising in Progress**

Company/Fund	Amount to be Raised (Crore)	Method of Raising	Employee Amount (Crore)	EI/QI Amount (Crore)	GP Amount (Crore)	Face Value	Cut-off Price	Offer Price	Status
Doar Services PLC	5.00	QIO (Fixed Price)	N/A	5.00	N/A	10.00	N/A	10.00	Raising Approved.

\*N/A = Not Applicable, TBD = To Be Determined.



**05. World Stock Markets**







## ***Disclaimer***

This document has been prepared for information purposes only and does not solicit any action based on the material contained herein. Therefore, this document should not be considered as an offer to buy or sell or subscribe to any security. Neither Bangladesh Merchant Bankers Association nor the preparer of this report nor any other related party can be held accountable for any actions based on this report. Bangladesh Merchant Bankers Association or the preparer of this report or any other related party does not guarantee the accuracy or correctness of the data presented herein. However, reasonable care has been ensured in collecting and analyzing the data contained in this report.

## ***Report Prepared By***

**Farhan Hasan**

Research Analyst (Part-Time)

*farhan.hasan.official@gmail.com*

## ***Data Sources***

Dhaka Stock Exchange PLC. (<https://www.dsebd.org/index.php>)

Bangladesh Securities and Exchange Commission. (<https://sec.gov.bd/home>)

Bangladesh Bank. (<https://www.bb.org.bd/en/>)

Insurance Development and Regulatory Authority. (<http://www.idra.org.bd>)

Microcredit Regulatory Authority. (<https://mra.gov.bd/>)

Bangladesh Bureau of Statistics. (<http://bbs.gov.bd/>)

ESS Bangladesh. (<https://www.essbangladesh.com/login.xhtml>)

Trading Economics. (<https://tradingeconomics.com/>)

## ***Report Available at***

Bangladesh Merchant Bankers Association (Research Tab)

(<http://www.bmba.com.bd/research/>)



## **Bangladesh Merchant Bankers Association**

Saiham Sky View Tower (5<sup>th</sup> Floor), 45 Bijoy Nagar, Dhaka-1000

Tel: 88-02-8392158, Fax: 88-02-8392159

Email: [president@bmba.com.bd](mailto:president@bmba.com.bd)

Web: [www.bmba.com.bd](http://www.bmba.com.bd)