



**Bangladesh Merchant
Bankers Association**

Weekly Market Report

04th August to 08th August, 2024

Week 32 of the Calendar Year

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01. Market Commentary

DSEX ended in green for the week increasing by 9.22 points [0.17%] compared to the previous week. It stands at 5506.78 points.

Index showed a remarkable run in the week after undergoing a losing streak for the previous three weeks. The index turnaround occurred due to a vital change in the political environment of the country in the week. The index started the week with a major downward move of around 100 points due to the ongoing political uncertainty. However, the index rebounded the following day due to the investors' renewed optimism due to the change in the political environment. Index rose by more than 190 points in the following two trading days and closed out the week with a staggering increase of more than 300 points in a single trading day.

Investor participation increased significantly this week as reflected by increase in average daily turnover by around 149% and the average daily turnover increased above the BDT 1,000 Crore level. Investors' trades in this week mostly focused on Pharmaceuticals, Bank and Food & Allied scrips. All sectors were in the positive territory in the week with the top gaining sector being Telecommunication (25.85%).

Market capitalization stands at USD 59.7 Billion*.

*(USD 1 = BDT 118.00 as on August 08, 2024).



02. Related Market Policies

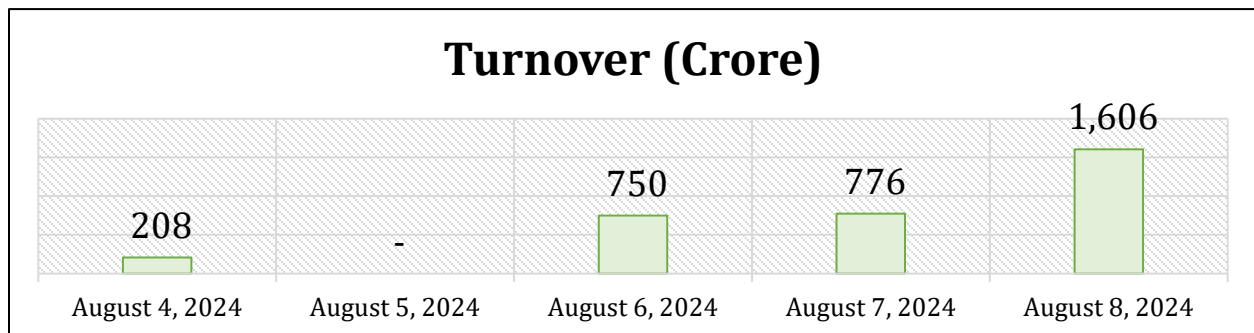
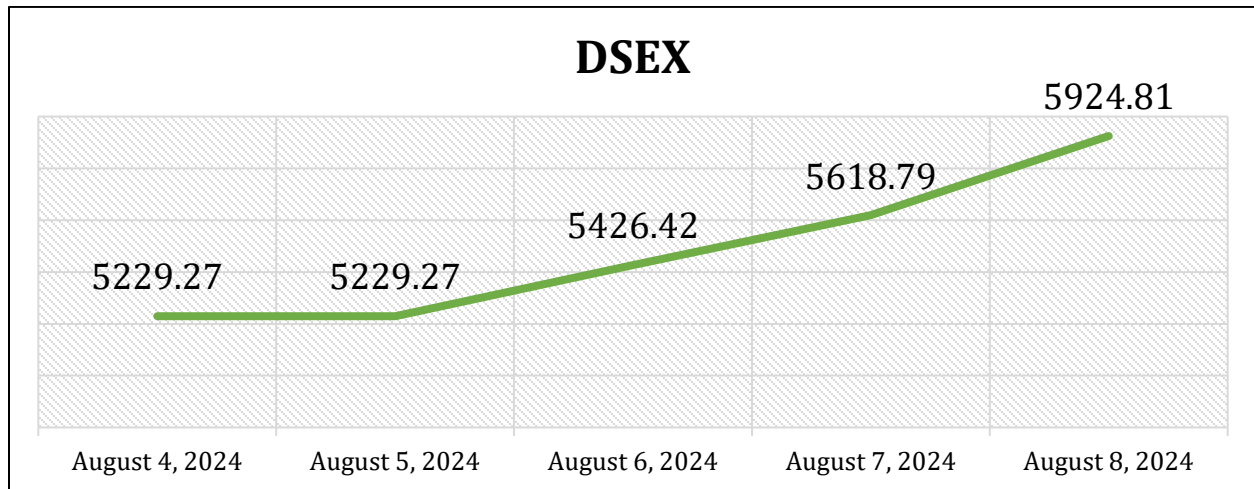
1. BB issued a circular wherein it stated directives regarding strengthening the law department or legal team of scheduled banks in order to ensure optimum loan portfolio management, recovery of classified loans and increasing the financial capability of the scheduled banks.



03. Secondary Market Highlights

Index Scenario

Indices	Current Week Aug 08 2024	Previous Week Aug 01 2024	Change	% Change
DSEX	5924.81	5333.94	590.87	11.08%
DS30	2132.73	1900.85	231.88	12.20%
DSES	1274.91	1165.38	109.53	9.40%





Market Statistics

Particulars	Current Week (Aug 04 - Aug 08 2024)	Previous Week (Jul 28 - Aug 01 2024)	Change	% Change
Average Daily Turnover (Crore)	1,191	479	712	148.69%
Market P/E	11.42	10.70	0.72	6.73%
Market Cap. to GDP	13.94%	12.94%	1.00%	-

N.B.

GDP is BDT 5,048,027.40 Crore (Provisional) as of 2023-24 according to BBS.

Market Valuation

Particulars	Value				% Share in Value			
	Current Week Aug 08 2024	Previous Week Aug 01 2024	Change	% Change	Current Week Aug 08 2024	Previous Week Aug 01 2024	Change	% Change
Market Capitalization (Crore)	703,913	653,368	50,545	7.74%	-	-	-	-
Equity Market Capitalization (Crore)	407,962	358,746	49,216	13.72%	57.96%	54.91%	3.05%	5.55%
Mutual Fund Market Capitalization (Crore)	3,481	2,970	511	17.19%	0.49%	0.45%	0.04%	8.78%
Debt Market Capitalization (Crore)	292,470	291,652	818	0.28%	41.55%	44.64%	-3.09%	-6.92%



Sector Valuation

Sector	Current Week Market Cap. (Crore) Aug 08 2024	Previous Week Market Cap. (Crore) Aug 01 2024	Change	% Change
Bank	74,801	64,157	10,644	16.59%
Cement	12,216	10,823	1,393	12.87%
Ceramics Sector	2,475	2,118	357	16.83%
Engineering	38,127	34,187	3,940	11.52%
Financial Institutions	13,603	10,834	2,769	25.56%
Food & Allied	35,031	29,247	5,783	19.77%
Fuel & Power	35,590	31,322	4,269	13.63%
Insurance	15,577	14,245	1,333	9.36%
IT Sector	3,706	3,479	227	6.52%
Jute	390	389	1	0.33%
Miscellaneous	24,325	23,912	413	1.73%
Mutual Funds	3,481	2,970	511	17.19%
Paper & Printing	3,203	2,993	210	7.03%
Pharmaceuticals & Chemicals	62,936	59,834	3,101	5.18%
Services & Real Estate	2,348	2,197	151	6.89%
Tannery Industries	2,779	2,574	205	7.97%
Telecommunication	61,128	48,571	12,557	25.85%
Textile	13,958	12,260	1,698	13.85%
Travel & Leisure	5,742	5,533	209	3.78%



Top 5 of The Week

Gainers		Losers		Turnover Leaders	
<i>Security</i>	<i>% Change</i>	<i>Security</i>	<i>% Change</i>	<i>Security</i>	<i>% Share</i>
DACCADYE	30.59%	GEMINISEA	-11.43%	BATBC	4.16%
GRAMEENS2	30.43%	BXPHARMA	-11.25%	SQURPHARMA	3.41%
ISLAMICFIN	29.41%	AIL	-11.22%	CITYBANK	3.08%
GENNEXT	29.41%	SPCERAMICS	-10.87%	UNILEVERCL	2.95%
ACMEPL	29.22%	BEXGSUKUK	-10.74%	BRACBANK	2.69%



Price to Earnings Ratio of Sectors and Companies

Sectoral Price to Earnings Ratio			
SL	Sectors	No. of Listed Companies/Funds	P/E
1	Bank	36	6.3
2	Fuel & Power	23	9.3
3	Telecommunication	3	12.1
4	Pharmaceuticals & Chemicals	34	13.4
5	Jute	3	14.0
6	Cement	7	14.2
7	Travel & Leisure	5	14.8
8	Textile	58	15.3
9	Engineering	42	16.2
10	Food & Allied	21	16.7
11	Financial Institutions	23	17.3
12	Services & Real Estate	4	17.9
13	IT Sector	11	20.5
14	Tannery Industries	6	20.8
15	Paper & Printing	6	22.5
16	Mutual Funds	37	30.3
17	Miscellaneous	15	31.0
18	Ceramics Sector	5	137.2
19	Insurance	58	N/M

*N/M = Not Meaningful.



P/E of Listed Scrips based on Latest Interim Financials				P/E of Listed Scrips based on Latest Interim Financials			
Sl.	Ticker Symbol	Close Price	Basic P/E	Sl.	Ticker Symbol	Close Price	Basic P/E
1	JAMUNABANK	19.8	2.61	33	NRBCBANK	11.6	7.91
2	MERCANBANK	11.8	2.98	34	BRACBANK	46.9	7.95
3	PREMIERBAN	10.6	3.35	35	CITYBANK	24.3	8.1
4	PUBALIBANK	27.5	3.69	36	UPGDCL	148.5	8.42
5	SHAHJABANK	19.1	3.69	37	CROWNCEMNT	66.9	8.5
6	GIB	7.4	3.81	38	PTL	59.3	8.72
7	UNIONBANK	7.2	3.91	39	SIBL	9.3	8.77
8	BANKASIA	20.9	3.94	40	ISLAMIBANK	39.3	8.85
9	DHAKABANK	12.8	4.24	41	SQUARETEXT	52.5	9.29
10	PRIMEBANK	23.9	4.35	42	NCCBANK	12.5	9.33
11	MALEKSPIN	33.7	4.36	43	BARKAPOWER	15	9.45
12	EXIMBANK	10	4.39	44	TRUSTBANK	31.4	9.52
13	ONEBANKPLC	10.2	4.4	45	SQURPHARMA	236.4	9.72
14	FIRSTSBANK	7.2	4.62	46	GP	317.8	9.75
15	SHURWID	11.8	4.68	47	UTTARAFIN	22	9.82
16	UTTARABANK	25.5	5.43	48	PIONEERINS	55.7	9.84
17	JAMUNAOIL	195.4	5.51	49	PREMIERCEM	68.1	9.84
18	MTB	14	6.03	50	DBH	40.8	9.95
19	BSRMLTD	90	6.04	51	BSCPLC	135.8	9.99
20	MPETROLEUM	220.6	6.08	52	DOREENPWR	29.9	10.06
21	SOUTHEASTB	11.6	6.11	53	UNIQUEHRL	53	10.09
22	EBL	29	6.12	54	SBACBANK	9.3	10.11
23	PADMAOIL	211.4	6.37	55	MJLBD	89.3	10.23
24	BSRMSTEEL	64.9	6.55	56	ASIAPACINS	44.1	10.35
25	UCB	11.3	6.57	57	MARICO	2309.3	10.54
26	SUMITPOWER	21.2	6.63	58	GREENDELTA	59.9	10.55
27	BSC	101.6	6.9	59	IDLC	38.8	10.72
28	CONFIDCEM	78	7.26	60	KTL	15.4	11
29	BXPBARMA	96.2	7.4	61	STANDBANKL	7.2	11.25
30	AAMRANET	37.8	7.79	62	ENVOYTEX	39.7	11.36
31	RELIANCINS	73.1	7.89	63	POWERGRID	44.5	12.05
32	ACMELAB	89.8	7.9	64	SONALIPAPR	269.1	12.08



P/E of Listed Scrips based on Latest Interim Financials				P/E of Listed Scrips based on Latest Interim Financials			
Sl.	Ticker Symbol	Close Price	Basic P/E	Sl.	Ticker Symbol	Close Price	Basic P/E
65	DUTCHBANGL	57	12.28	98	LHBL	67.8	16.22
66	PRAGATIINS	61.1	12.42	99	RELIANCE1	20	16.3
67	BNICL	47.3	12.58	100	TECHNODRUG	57.3	16.66
68	ALARABANK	26	12.62	101	SAIHAMCOT	16.6	16.82
69	EMERALDOIL	43.1	12.9	102	DHAKAINS	51.1	17.03
70	SEAPEARL	65.9	12.94	103	PEOPLESINS	38.6	17.23
71	SPCL	65.5	13.03	104	EASTERNINS	59.4	17.47
72	SAPORTL	24.5	13.13	105	INDEXAGRO	75.6	17.5
73	SONARBAINS	30.5	13.15	106	ACIFORMULA	149.4	17.56
74	BATBC	408.9	13.36	107	GPHISPAT	31.3	17.65
75	SKTRIMS	22.4	13.44	108	CONTININS	33.6	17.68
76	EHL	84.6	13.5	109	REPUBLIC	39.9	17.81
77	SKICL	57.3	13.91	110	SALVOCHEM	46.9	17.86
78	HWAWELLTEX	48.9	13.94	111	BATASHOE	997.3	18.36
79	BPPL	16.2	13.97	112	RUPALIINS	27.8	18.53
80	SONALIANS	291.8	13.99	113	MHSMML	17.3	18.8
81	IFIC	9.3	14.09	114	SHASHADNIM	23.2	18.91
82	IBNSINA	310.3	14.34	115	UNITEDINS	42.4	19.27
83	PURABIGEN	26	14.44	116	HEIDELBCEM	294.5	19.77
84	OLYMPIC	154.6	14.71	117	WALTONHIL	665.3	19.82
85	FEKDIL	21.4	14.72	118	FORTUNE	32.3	20.19
86	AOL	23.8	14.97	119	BESTHLDNG	29.4	20.23
87	PARAMOUNT	55.6	15.27	120	NAVANAPHAR	83.8	20.34
88	ITC	45.6	15.34	121	RDFOOD	35.1	20.41
89	ASIATICLAB	47	15.36	122	ASIAINS	36.5	20.74
90	STANDARINS	40.9	15.38	123	MEGHNAINS	30.1	20.9
91	UNIONINS	40.8	15.45	124	NEWLIN	45	21.09
92	RUPALIBANK	29.4	15.64	125	PROVATIINS	38.8	21.56
93	PRIMEINSUR	40.1	15.66	126	EGEN	35.1	21.58
94	GENEXIL	53.3	15.74	127	NPOLYMER	47.3	21.63
95	BGIC	40.7	15.9	128	NORTHRNINS	45.8	21.81
96	KARNAPHULI	35.7	15.94	129	JANATAINS	33.5	22.04
97	ISLAMIINS	47	16.21	130	KDSALTD	43.4	22.14



P/E of Listed Scrips based on Latest Interim Financials				P/E of Listed Scrips based on Latest Interim Financials			
Sl.	Ticker Symbol	Close Price	Basic P/E	Sl.	Ticker Symbol	Close Price	Basic P/E
131	SIMTEX	22.9	22.6	164	ICICL	27.8	30.22
132	ADVENT	27.6	22.75	165	ANWARGALV	143.9	30.49
133	EASTLAND	25.7	23.36	166	SAIHAMTEX	17.9	30.51
134	CENTRALINS	50.5	23.38	167	ICB3RDNRB	5.7	30.54
135	ARGONDENIM	17.9	23.55	168	DGIC	29.8	31.04
136	MATINSPINN	49	23.56	169	PF1STMF	7.2	31.76
137	FEDERALINS	25.5	23.61	170	BEACHHATCH	81.7	31.91
138	KEYACOSMET	5.7	23.75	171	NAHEEACP	35.5	32.08
139	MIRAKHTER	48.4	24.04	172	JHRML	74.2	32.17
140	CNATEX	7.4	24.13	173	SAIFPOWER	21.9	32.21
141	NITOLINS	33.4	24.2	174	BDFINANCE	21.3	32.27
142	TAMIJTEX	142.8	24.23	175	SICL	28.7	32.61
143	CITYGENINS	84.9	24.4	176	SINOBANGLA	45	32.77
144	RENATA	754.3	24.65	177	MBL1STMF	5	35.05
145	CRYSTALINS	83.5	24.7	178	GRAMEENS2	15	35.16
146	BPML	59.7	24.74	179	VFSTDLD	15.1	35.39
147	MIDLANDBNK	23	25.56	180	BDCOM	30.4	35.63
148	PHENIXINS	32.3	25.63	181	ALIF	10	35.71
149	LINDEBD	1116.2	25.89	182	AGRANINS	34.6	36.04
150	ICBEPMF1S1	6.6	26.05	183	PRIME1ICBA	6.4	36.92
151	GLOBALINS	32.9	26.25	184	INTRACO	35.6	37.08
152	BERGERPBL	1847.8	26.43	185	ROBI	30.5	37.2
153	AGNISYSL	32.1	26.75	186	TOSRIFA	27.1	37.64
154	IFILISLMF1	5.6	28	187	RECKITBEN	4778.3	38.4
155	ABBANK	9	28.13	188	ADNTEL	92.4	38.72
156	ORIONPHARM	63.9	29.05	189	AMCL(PRAN)	257.2	38.73
157	PHARMAID	713.9	29.15	190	BDTHAIFOOD	24.9	38.91
158	MERCINS	32.2	29.27	191	LANKABAFIN	20.6	39.62
159	TAKAFULINS	41.3	29.5	192	RANFOUNDRY	165.1	40.33
160	SINGERBD	140.6	29.66	193	SILCOPHL	21.9	42.12
161	NHFIL	35.8	29.83	194	AIL	106	42.51
162	APEXSPINN	117.8	30.05	195	COPPERTECH	29.1	42.79
163	GEMINISEA	278.1	30.1	196	BEACONPHAR	136.4	42.98



P/E of Listed Scrips based on Latest Interim Financials				P/E of Listed Scrips based on Latest Interim Financials			
Sl.	Ticker Symbol	Close Price	Basic P/E	Sl.	Ticker Symbol	Close Price	Basic P/E
197	BENGALWTL	23	43.13	230	BEXIMCO	115.6	97.42
198	EIL	44	43.14	231	DESHBANDHU	32.4	101.25
199	NRBBANK	13.1	43.67	232	MEGHNACEM	72.6	111.12
200	APEXFOODS	273.4	44.19	233	WATACHEM	151.3	112.35
201	DSSL	11.8	44.25	234	DAFODILCOM	78.9	123.28
202	OIMEX	27.5	44.84	235	EPGL	23.2	124.29
203	APEXFOOT	263.3	44.98	236	RAHIMAFOOD	139.3	125.87
204	KOHINOOR	596.9	45.73	237	RNSPIN	15.4	128.33
205	UNITEDFIN	15.1	47.19	238	EASTRNLUB	1522.2	136.07
206	IPDC	26.2	48.52	239	DSHGARME	88.5	138.28
207	MONOSPOOL	175.4	48.54	240	MLDYEING	13.7	146.79
208	PAPERPROC	149.2	49.51	241	RAHIMTEXT	131.2	156.19
209	ETL	12.7	50.13	242	RAKCERAMIC	31.7	176.11
210	CVOPRL	148.7	50.46	243	ISNLTD	47.7	178.88
211	LOVELLO	88.4	51.8	244	SPCERAMICS	28.7	179.38
212	QUEENSOUTH	16	52.17	245	MONNOFABR	22.6	188.33
213	SALAMCRST	20.2	54.11	246	FINEFOODS	158.6	210.53
214	QUASEMIND	42.5	54.96	247	MONNOAGML	538.5	214.83
215	SAMORITA	67.6	55.11	248	JMISMDL	157.3	235.95
216	LRBDL	21.9	58.66	249	ORIONINFU	488.9	252.88
217	AMANFEED	32.7	62.88	250	NAVANACNG	28.1	263.44
218	INTECH	23.8	63.75	251	AMBEEPHA	845.4	317.03
219	AFCAGRO	14.6	64.41	252	PDL	11.9	446.25
220	AAMRATECH	25.2	65.17	253	IFADAUTOS	31.3	469.5
221	FARCHEM	23.5	67.79	254	HAMI	140.5	501.79
222	NLTUBES	77.9	68.74	255	BANGAS	128.2	506.05
223	UNILEVERCL	2986.9	69.66	256	BDAUTOCA	114.7	782.05
224	FUWANGCER	20.8	78	257	DOMINAGE	14.1	1057.5
225	KAY&QUE	258.2	79.04	258	HAKKANIPUL	57.2	1430
226	SSSTEEL	12.7	79.38	259	LIBRAINFU	865.1	5767.33
227	MONNOCERA	91.9	89.51	260	ABBLPBOND	955.5	-
228	ACTIVEFINE	14.9	93.13	261	AIBLPBOND	4500	-
229	AIBL1STIMF	8.4	95.45	262	APSCLBOND	4317.5	-



P/E of Listed Scrips based on Latest Interim Financials				P/E of Listed Scrips based on Latest Interim Financials			
Sl.	Ticker Symbol	Close Price	Basic P/E	Sl.	Ticker Symbol	Close Price	Basic P/E
263	BANKASI1PB	4650	-	296	SJIBLPBOND	4700	-
264	BEXGSUKUK	66.5	-	297	SONALILIFE	68.6	-
265	CBLPBOND	1037500	-	298	SUNLIFEINS	56.6	-
266	CLICL	46	-	299	TILIL	44.7	-
267	DBLPBOND	5250	-	300	UCB2PBOND	4700	-
268	DEBARACEM	1865	-	301	1JANATAMF	4.1	n/a
269	DEBBDLUGG	784	-	302	1STPRIMFMF	43.2	n/a
270	DEBBDWELD	1418.5	-	303	ABB1STMF	4	n/a
271	DEBBDZIPP	700	-	304	ACFL	20.8	n/a
272	DEBBXDENIM	1450	-	305	ACI	160	n/a
273	DEBBXFISH	835	-	306	ACMEPL	19.9	n/a
274	DEBBXKNI	900	-	307	AFTABAUTO	42.8	n/a
275	DEBBXTEX	1300	-	308	AL-HAJTEX	134.4	n/a
276	DELTALIFE	92.6	-	309	ALLTEX	15.1	n/a
277	FAREASTLIF	37.5	-	310	ANLIMAYARN	33.8	n/a
278	IBBL2PBOND	4600	-	311	APEXTANRY	99.3	n/a
279	IBBLPBOND	734.5	-	312	APOLOISPAT	4.8	n/a
280	MBPLCPBOND	4850	-	313	ARAMIT	232.6	n/a
281	MEGHNALIFE	75.1	-	314	ARAMITCEM	18.8	n/a
282	MIRACLEIND	37.4	-	315	ATCSLGF	7.5	n/a
283	MITHUNKNIT	22.8	-	316	ATLASBANG	71.8	n/a
284	MTBPBOND	1000000	-	317	AZIZPIPES	80.2	n/a
285	NATLIFEINS	111.2	-	318	BAYLEASING	11.8	n/a
286	PADMALIFE	23.1	-	319	BBS	16.3	n/a
287	PBLPBOND	4900	-	320	BBSCABLES	30.4	n/a
288	POPULARLIF	58.5	-	321	BDLAMPS	135.8	n/a
289	PRAGATILIF	144	-	322	BDSERVICE	5.2	n/a
290	PREBPPBOND	4700	-	323	BDTHAI	19.2	n/a
291	PRIMELIFE	42.1	-	324	BDWELDING	16.2	n/a
292	PROGRESLIF	46.4	-	325	BIFC	8.9	n/a
293	RUPALILIFE	149.6	-	326	CAPITECGBF	15.1	n/a
294	SANDHANINS	23.8	-	327	CAPMBDBLMF	8	n/a
295	SEB1PBOND	5000	-	328	CAPMIBBLMF	11.4	n/a



P/E of Listed Scrips based on Latest Interim Financials				P/E of Listed Scrips based on Latest Interim Financials			
Sl.	Ticker Symbol	Close Price	Basic P/E	Sl.	Ticker Symbol	Close Price	Basic P/E
329	CENTRALPHL	20.6	n/a	362	ICBSONALI1	9.1	n/a
330	DACCADYE	11.1	n/a	363	IFIC1STMF	3.9	n/a
331	DBH1STMF	5	n/a	364	ILFSL	4.9	n/a
332	DELTASPINN	5.8	n/a	365	ISLAMICFIN	11	n/a
333	DESCO	29	n/a	366	JUTESPINN	253.1	n/a
334	DULAMIACOT	74.9	n/a	367	KBPPWBIL	105.5	n/a
335	EBL1STMF	4.6	n/a	368	KPCL	26.6	n/a
336	EBLNRBMF	4.4	n/a	369	KPPL	17.9	n/a
337	ECABLES	146.5	n/a	370	LEGACYFOOT	65.1	n/a
338	ESQUIRENIT	23	n/a	371	LRGLOBMF1	4.7	n/a
339	EXIM1STMF	4.1	n/a	372	MAKSONSPIN	12.7	n/a
340	FAMILYTEX	3.8	n/a	373	MEGCONMILK	29.6	n/a
341	FAREASTFIN	4.2	n/a	374	MEGHNAPET	32.5	n/a
342	FASFIN	4.2	n/a	375	METROSPIN	19.2	n/a
343	FBFIF	4.2	n/a	376	MIDASFIN	10.5	n/a
344	FIRSTFIN	4.2	n/a	377	NBL	8	n/a
345	FUWANGFOOD	24.3	n/a	378	NCCBLMF1	5.8	n/a
346	GBBPOWER	10	n/a	379	NFML	14.7	n/a
347	GENNEXT	6.6	n/a	380	NORTHERN	141.1	n/a
348	GHAIL	15.6	n/a	381	NTC	308	n/a
349	GHCL	38.5	n/a	382	NURANI	5.7	n/a
350	GLDNJMF	13.8	n/a	383	OAL	14.2	n/a
351	GOLDENSON	19.9	n/a	384	PENINSULA	18.6	n/a
352	GQBALLPEN	168	n/a	385	PHOENIXFIN	8.2	n/a
353	GREENDELMF	4.5	n/a	386	PHPMF1	3.9	n/a
354	GSPFINANCE	11.6	n/a	387	PLFSL	4.1	n/a
355	HFL	15.8	n/a	388	POPULAR1MF	4	n/a
356	HRTEX	45.4	n/a	389	PREMIERLEA	4.5	n/a
357	IBP	15.7	n/a	390	PRIMEFIN	7.9	n/a
358	ICB	68.4	n/a	391	PRIMETEX	18.3	n/a
359	ICBAGRANI1	8.1	n/a	392	REGENTTEX	5.3	n/a
360	ICBAMCL2ND	7.8	n/a	393	RENEWICKJA	768.8	n/a
361	ICBIBANK	3.8	n/a	394	RINGSHINE	4.6	n/a



P/E of Listed Scrips based on Latest Interim Financials				P/E of Listed Scrips based on Latest Interim Financials			
Sl.	Ticker Symbol	Close Price	Basic P/E	Sl.	Ticker Symbol	Close Price	Basic P/E
395	RSRMSTEEL	15.9	n/a	409	TALLUSPIN	7.3	n/a
396	RUNNERAUTO	30.9	n/a	410	TITASGAS	27.5	n/a
397	SAFKOSPINN	13.9	n/a	411	TRUSTB1MF	4.6	n/a
398	SAMATALETH	54	n/a	412	TUNGHAI	4.6	n/a
399	SAVAREFR	215.5	n/a	413	UNIONCAP	9.4	n/a
400	SEMLFBSLGF	6.3	n/a	414	USMANIAGL	43.4	n/a
401	SEMLIBLSF	7.3	n/a	415	VAMLBDMF1	6.3	n/a
402	SEMLLECMF	7.2	n/a	416	VAMLRBBF	5.6	n/a
403	SHEPHERD	14.7	n/a	417	WMSHIPYARD	11.2	n/a
404	SHYAMPSUG	141.8	n/a	418	YPL	20.3	n/a
405	SILVAPHL	16.8	n/a	419	ZAHEENSPIN	8.3	n/a
406	SONARGAON	27.6	n/a	420	ZAHINTEX	6.8	n/a
407	STANCERAM	102.7	n/a	421	ZEALBANGLA	103.1	n/a
408	STYLECRAFT	63.4	n/a				

04. Primary Market Highlights

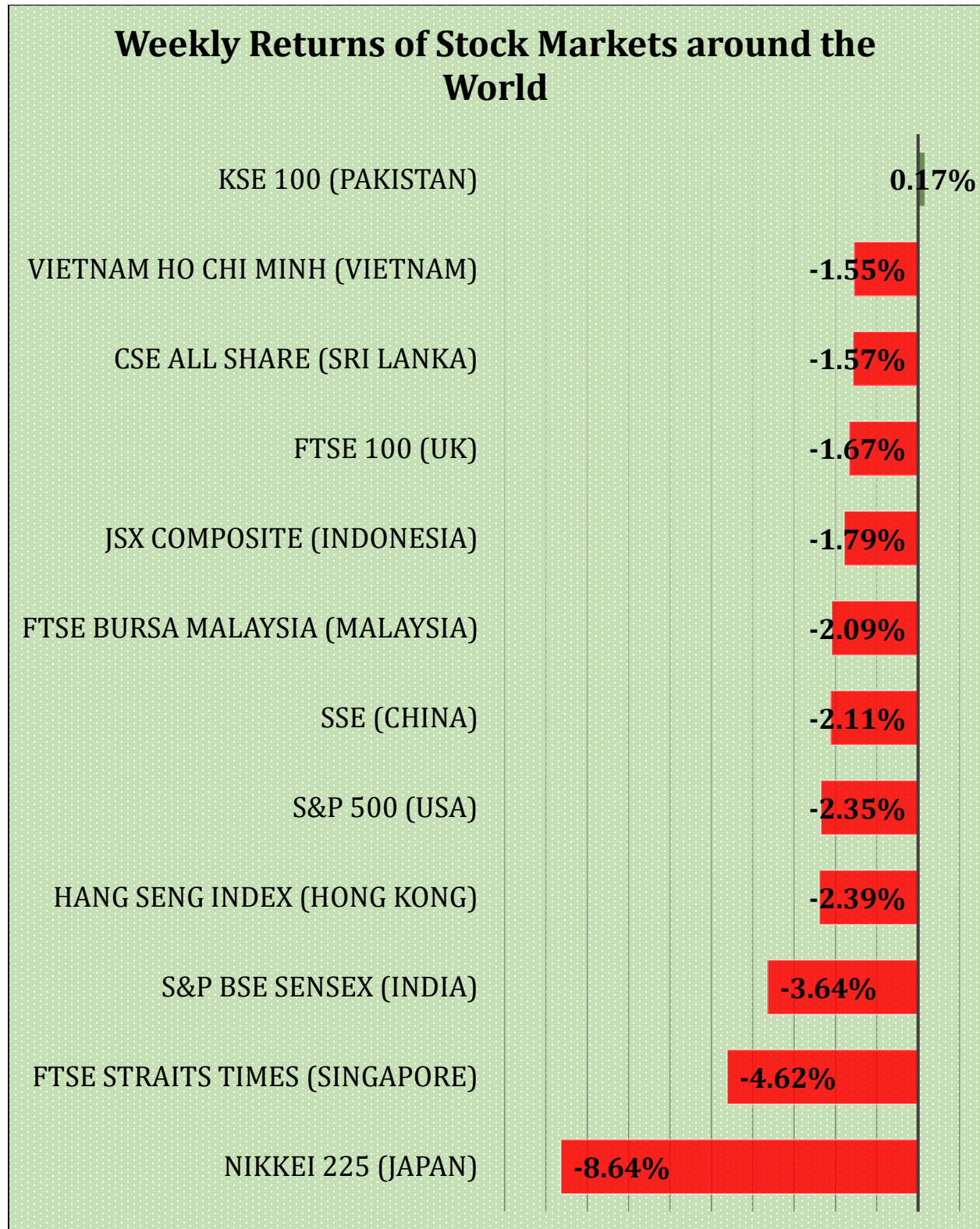
Capital Raising in Progress

Company/Fund	Amount to be Raised (Crore)	Method of Raising	Employee Amount (Crore)	EI/QI Amount (Crore)	GP Amount (Crore)	Face Value	Cut-off Price	Offer Price	Status
Brain Station 23 PLC	5.00	QIO (Fixed Price)	N/A	5.00	N/A	10.00	N/A	10.00	Offer Application Withdrawn.
Doar Services PLC	5.00	QIO (Fixed Price)	N/A	5.00	N/A	10.00	N/A	10.00	Raising Approved.

*N/A = Not Applicable, TBD = To Be Determined.



05. World Stock Markets





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(<http://www.bmba.com.bd/research/>)



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