



**Bangladesh Merchant  
Bankers Association**

# ***Weekly Market Report***

*07<sup>th</sup> July to 11<sup>th</sup> July, 2024*

*Week 28 of the Calendar Year*

## ***Contents***

- 1. Market Commentary***
- 2. Related Market Policies***
- 3. Secondary Market Highlights***
- 4. Primary Market Highlights***
- 5. World Stock Markets***



## **01. Market Commentary**

DSEX ended in green for the week increasing by 9.22 points [0.17%] compared to the previous week. It stands at 5506.78 points.

Index continued its positive run for three consecutive weeks albeit this weeks' positive rise was lessened due to correction in the index, especially in the ending session of the week. Index increased by 97 points in the beginning three trading days of the week but faced correction in the final two trading days which caused the index to rise by a marginal 9 points. Investors preferred to take profits after the market underwent positive runs of around 350 points. This caused the market to undergo corrections in the ending phase of the week.

Investor participation increased further this week as reflected by increase in average daily turnover by around 32% and the average daily turnover increased above the BDT 800 Crore level. Investors' trades in this week mostly focused on Pharmaceuticals, Textile and Food & Allied scrips. The top gaining sector was Jute (3.73%) while the top losing sector was Engineering (-4.84%).

Market capitalization stands at USD 56.3 Billion\*.

\*(USD 1 = BDT 117.9503 as on July 11, 2024).



## **02. Related Market Policies**

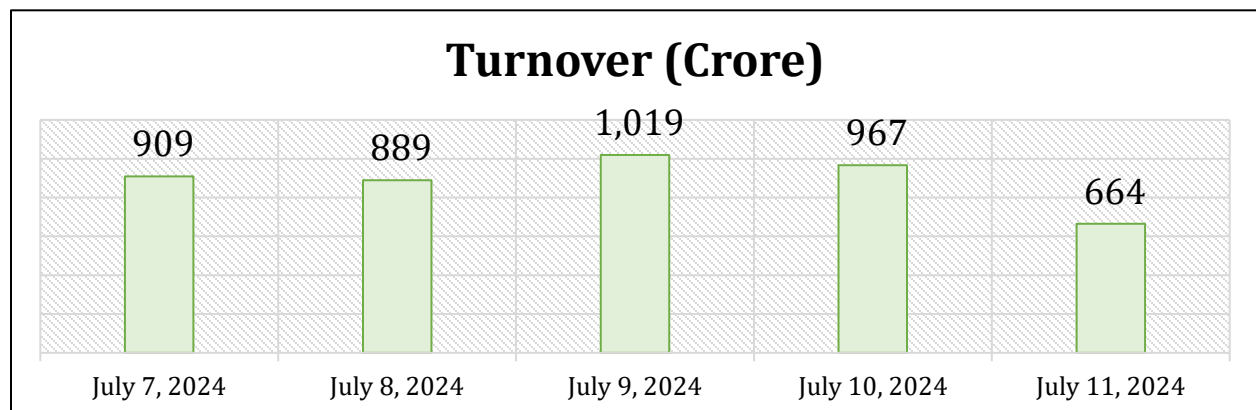
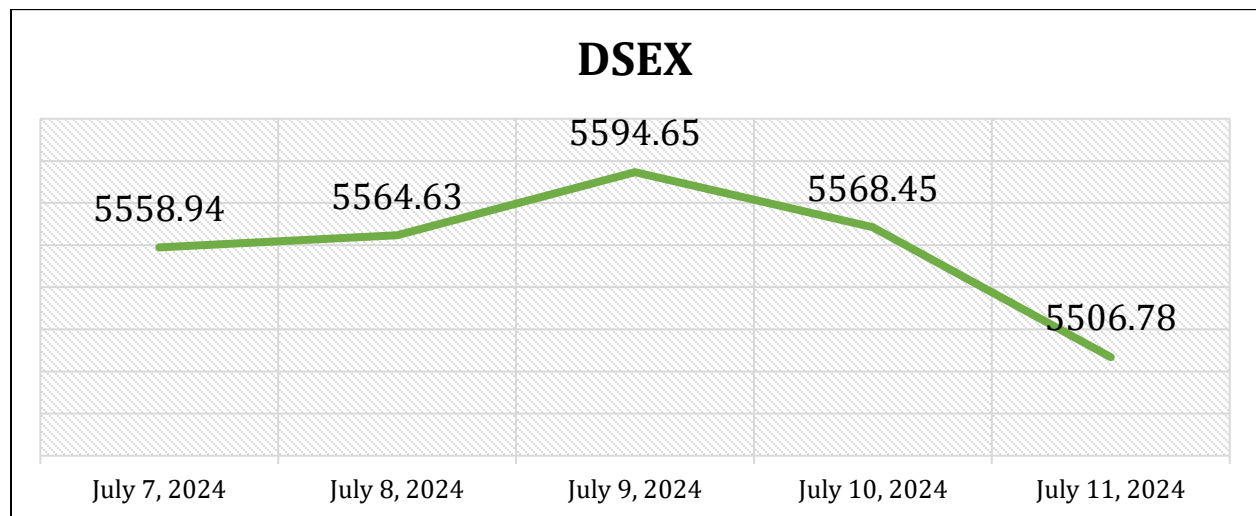
1. BB issued a circular wherein it stated that all scheduled banks may be allowed to appoint additional auditor for auditing export cash incentives of their clients subject to fulfilling certain directives along with approval of application by Bangladesh Bank.
2. BB issued a circular wherein it stated exit policies for settlement and recovery of such classified loans which have low possibility of recovery in future or which have been classified due to closure of business of the client.
3. BB issued a circular wherein it stated certain directives to be followed in facilitating online Islamic banking transactions in Islamic banking branches and Islamic banking windows of commercial banks.
4. BB issued Operating Rules of “Binimoy” an interoperable digital transaction platform and advised all Scheduled Banks, Mobile Financial Service Providers, Payment Service Providers, Payment System Operators that are participating in the platform to follow.
5. BB issued a circular wherein it informed the scheduled banks to follow “Rules for External Audit of Bank Companies, 2024”.
6. BB issued a circular where it directed the scheduled banks to follow proper due diligence and other applicable rules for Encashment of Performance Security of various tender offers of Govt. and Private organizations.



### 03. Secondary Market Highlights

#### Index Scenario

| Indices | Current Week<br>Jul 11 2024 | Previous Week<br>Jul 04 2024 | Change | % Change |
|---------|-----------------------------|------------------------------|--------|----------|
| DSEX    | 5506.78                     | 5497.56                      | 9.22   | 0.17%    |
| DS30    | 1942.36                     | 1951.34                      | -8.98  | -0.46%   |
| DSES    | 1207.53                     | 1208.70                      | -1.17  | -0.10%   |





## Market Statistics

| Particulars                       | Current Week<br>(Jul 07 - Jul 11<br>2024) | Previous Week<br>(Jun 30 - Jul 04<br>2024) | Change | % Change |
|-----------------------------------|---|--|--------|----------|
| Average Daily Turnover<br>(Crore) | 816                                       | 616  | 200    | 32.47%   |
| Market P/E                        | 10.38                                     | 10.46                                      | -0.08  | -0.76%   |
| Market Cap. to GDP                | 13.15%                                    | 13.29%                                     | -0.15% | -        |

**N.B.**

GDP is BDT 5,048,027.40 Crore (Provisional) as of 2023-24 according to BBS.

## Market Valuation

| Particulars  | Value                             |                                    |        |          | % Share in Value                  |                                    |        |          |
|--|-----------------------------------|------------------------------------|--------|----------|-----------------------------------|------------------------------------|--------|----------|
|  | Current<br>Week<br>Jul 11<br>2024 | Previous<br>Week<br>Jul 04<br>2024 | Change | % Change | Current<br>Week<br>Jul 11<br>2024 | Previous<br>Week<br>Jul 04<br>2024 | Change | % Change |
| Market<br>Capitalization<br>(Crore)                | 663,653                           | 671,063                            | -7,411 | -1.10%   | -                                 | -                                  | -      | -        |
| Equity Market<br>Capitalization<br>(Crore)         | 367,004                           | 369,335                            | -2,330 | -0.63%   | 55.30%                            | 55.04%                             | 0.26%  | 0.48%    |
| Mutual Fund<br>Market<br>Capitalization<br>(Crore) | 3,272                             | 3,197                              | 76     | 2.36%    | 0.49%                             | 0.48%                              | 0.02%  | 3.51%    |
| Debt Market<br>Capitalization<br>(Crore)           | 293,376                           | 298,532                            | -5,156 | -1.73%   | 44.21%                            | 44.49%                             | -0.28% | -0.63%   |



## Sector Valuation

| <b>Sector</b>                  | <b>Current<br/>Week<br/>Market<br/>Cap.<br/>(Crore)<br/>Jul 11<br/>2024</b> | <b>Previous<br/>Week<br/>Market<br/>Cap.<br/>(Crore)<br/>Jul 04<br/>2024</b> | <b>Change</b> | <b>% Change</b> |
|--------------------------------|---|--|---------------|-----------------|
| Bank                           | 64,357  | 63,414   | 943           | 1.49%           |
| Cement                         | 11,346  | 11,465   | -119          | -1.04%          |
| Ceramics Sector                | 2,362   | 2,365  | -4            | -0.15%          |
| Engineering                    | 35,037  | 36,818   | -1,781        | -4.84%          |
| Financial Institutions         | 11,542  | 11,726   | -183          | -1.56%          |
| Food & Allied                  | 29,928  | 30,127   | -200          | -0.66%          |
| Fuel & Power                   | 33,252  | 33,382   | -131          | -0.39%          |
| Insurance                      | 15,119  | 14,889   | 230           | 1.54%           |
| IT Sector                      | 3,645   | 3,710  | -65           | -1.75%          |
| Jute                           | 406   | 391  | 15            | 3.73%           |
| Miscellaneous                  | 24,340  | 24,180   | 160           | 0.66%           |
| Mutual Funds                   | 3,272   | 3,197  | 76            | 2.36%           |
| Paper & Printing               | 3,336   | 3,341  | -5            | -0.14%          |
| Pharmaceuticals &<br>Chemicals | 60,461  | 60,761   | -300          | -0.49%          |
| Services & Real Estate         | 2,411   | 2,465  | -54           | -2.21%          |
| Tannery Industries             | 2,670   | 2,722  | -52           | -1.92%          |
| Telecommunication              | 47,318  | 47,858   | -540          | -1.13%          |
| Textile                        | 13,208  | 13,221   | -13           | -0.10%          |
| Travel & Leisure               | 6,184   | 6,423  | -239          | -3.72%          |



Top 5 of The Week

| <b>Gainers</b>  |                 | <b>Losers</b>   |                 | <b>Turnover Leaders</b> |                |
|-----------------|-----------------|-----------------|-----------------|-------------------------|----------------|
| <i>Security</i> | <i>% Change</i> | <i>Security</i> | <i>% Change</i> | <i>Security</i>         | <i>% Share</i> |
| DESHBANDHU      | 29.86%          | IBBLPBOND       | -11.55%         | SEAPEARL                | 4.02%          |
| GHCL            | 29.19%          | UNILEVERCL      | -9.31%          | BEACHHATCH              | 2.72%          |
| SALVOCHEM       | 20.23%          | WALTONHIL       | -9.22%          | ORIONPHARM              | 2.40%          |
| REPUBLIC        | 17.29%          | TUNGHAI         | -8.70%          | SALVOCHEM               | 2.27%          |
| AFTABAUTO       | 15.20%          | CRYSTALINS      | -8.29%          | LOVELLO                 | 2.12%          |



## Price to Earnings Ratio of Sectors and Companies

| <b>Sectoral Price to Earnings Ratio</b> |                             |                                      |            |
|---|-----------------------------|--------------------------------------|------------|
| <b>SL</b>                               | <b>Sectors</b>              | <b>No. of Listed Companies/Funds</b> | <b>P/E</b> |
| 1                                       | Bank                        | 36                                   | 6.2        |
| 2                                       | Telecommunication           | 3                                    | 7.9        |
| 3                                       | Fuel & Power                | 23                                   | 8.7        |
| 4                                       | Cement                      | 7                                    | 10.3       |
| 5                                       | Pharmaceuticals & Chemicals | 34                                   | 13.7       |
| 6                                       | Food & Allied               | 21                                   | 14.2       |
| 7                                       | Engineering                 | 42                                   | 14.5       |
| 8                                       | Textile                     | 58                                   | 14.5       |
| 9                                       | Jute                        | 3                                    | 14.5       |
| 10                                      | Financial Institutions      | 23                                   | 15.6       |
| 11                                      | Travel & Leisure            | 5                                    | 16.0       |
| 12                                      | Services & Real Estate      | 4                                    | 18.4       |
| 13                                      | Tannery Industries          | 6                                    | 20.0       |
| 14                                      | IT Sector                   | 11                                   | 20.2       |
| 15                                      | Paper & Printing            | 6                                    | 23.3       |
| 16                                      | Mutual Funds                | 37                                   | 28.4       |
| 17                                      | Miscellaneous               | 15                                   | 31.6       |
| 18                                      | Ceramics Sector             | 5                                    | 79.9       |
| 19                                      | Insurance                   | 58                                   | N/M        |

\*N/M = Not Meaningful.





| P/E of Listed Scrips based on Latest Interim Financials |               |             |           | P/E of Listed Scrips based on Latest Interim Financials |               |             |           |
|---|---------------|-------------|-----------|---|---------------|-------------|-----------|
| Sl.   | Ticker Symbol | Close Price | Basic P/E | Sl.   | Ticker Symbol | Close Price | Basic P/E |
| 1   | GIB           | 6.7         | 2.07      | 32  | BSC           | 105.8       | 7.18      |
| 2   | JAMUNABANK    | 17.1        | 2.12      | 33  | AAMRANET      | 35.3        | 7.27      |
| 3   | SOUTHEASTB    | 9.6         | 3.33      | 34  | SUMITPOWER    | 23.6        | 7.38      |
| 4   | MERCANBANK    | 9.9         | 3.39      | 35  | PIONEERINS    | 51          | 7.73      |
| 5   | DHAKABANK     | 10.6        | 3.49      | 36  | UPGDCL        | 138.3       | 7.85      |
| 6   | PUBALIBANK    | 25.5        | 3.66      | 37  | SQUARETEXT    | 45.5        | 8.05      |
| 7   | PREMIERBAN    | 9.9         | 3.87      | 38  | CROWNCEMNT    | 63.4        | 8.06      |
| 8   | MTB           | 12.8        | 4.1       | 39  | RELIANCINS    | 64.6        | 8.24      |
| 9   | SHAHJABANK    | 18.3        | 4.2       | 40  | UTTARAFIN     | 18.9        | 8.44      |
| 10  | SHURWID       | 10.8        | 4.29      | 41  | BARKAPOWER    | 13.5        | 8.51      |
| 11  | MALEKSPIN     | 33.6        | 4.34      | 42  | BSCPLC        | 116.4       | 8.56      |
| 12  | PRIMEBANK     | 21          | 4.53      | 43  | EXIMBANK      | 8.4         | 8.75      |
| 13  | UNIONBANK     | 6.8         | 4.59      | 44  | SQURPHARMA    | 214.5       | 8.82      |
| 14  | ONEBANKPLC    | 7.6         | 4.75      | 45  | MJLBD         | 77.9        | 8.92      |
| 15  | JAMUNAOIL     | 178.8       | 5.04      | 46  | SBACBANK      | 8.8         | 9.05      |
| 16  | FIRSTSBANK    | 6.5         | 5.08      | 47  | ASIAPACINS    | 44.3        | 9.15      |
| 17  | UCB           | 9.1         | 5.17      | 48  | BXPHERMA      | 120.6       | 9.28      |
| 18  | BRACBANK      | 36.7        | 5.4       | 49  | DBH           | 33.1        | 9.51      |
| 19  | EBL           | 26.1        | 5.44      | 50  | IDLC          | 32.5        | 9.56      |
| 20  | MPETROLEUM    | 199.3       | 5.49      | 51  | HEIDELBCEM    | 273.5       | 9.82      |
| 21  | PADMAOIL      | 188.2       | 5.67      | 52  | PTL           | 67.2        | 9.88      |
| 22  | BSRMSTEEL     | 56.7        | 5.72      | 53  | DOREENPWR     | 29.4        | 9.89      |
| 23  | BSRMLTD       | 90          | 6.04      | 54  | PREMIERCEM    | 68.5        | 9.9       |
| 24  | GP            | 243.5       | 6.14      | 55  | ENVOYTEX      | 35.4        | 10.13     |
| 25  | ACMELAB       | 70.2        | 6.17      | 56  | UNIQUEHRL     | 54.2        | 10.32     |
| 26  | NRBCBANK      | 11.1        | 6.31      | 57  | PRAGATIINS    | 50.9        | 10.52     |
| 27  | CONFIDCEM     | 69          | 6.42      | 58  | SIBL          | 7.6         | 10.56     |
| 28  | CITYBANK      | 20          | 6.67      | 59  | STANDBANKL    | 6.5         | 10.83     |
| 29  | BANKASIA      | 17.9        | 6.68      | 60  | POWERGRID     | 40.1        | 10.86     |
| 30  | UTTARABANK    | 21.3        | 6.92      | 61  | BATBC         | 334.2       | 10.92     |
| 31  | DUTCHBANGL    | 48.4        | 7.08      | 62  | IFIC          | 9.7         | 11.02     |



| P/E of Listed Scrips based on Latest Interim Financials |               |             |           | P/E of Listed Scrips based on Latest Interim Financials |               |             |           |
|---|---------------|-------------|-----------|---|---------------|-------------|-----------|
| Sl.   | Ticker Symbol | Close Price | Basic P/E | Sl.   | Ticker Symbol | Close Price | Basic P/E |
| 63  | LHBL          | 62.3        | 11.13     | 96  | INDEXAGRO     | 67.8        | 15.69     |
| 64  | KTL           | 15.8        | 11.29     | 97  | BGIC          | 40.4        | 15.78     |
| 65  | IBNSINA       | 247.3       | 11.43     | 98  | GPHISPAT      | 28.1        | 15.85     |
| 66  | MEGHNAINS     | 32.4        | 12.09     | 99  | NORTHRNINS    | 44.4        | 15.86     |
| 67  | EHL           | 78          | 12.45     | 100   | UNIONINS      | 42.3        | 16.02     |
| 68  | BPPL          | 14.5        | 12.5      | 101   | ABBANK        | 7.8         | 16.25     |
| 69  | OLYMPIC       | 132.6       | 12.62     | 102   | GREENDELTA    | 52          | 16.25     |
| 70  | SPCL          | 65.5        | 13.03     | 103   | CONTININS     | 32.8        | 16.4      |
| 71  | AOL           | 20.8        | 13.08     | 104   | PHENIXINS     | 31.8        | 16.56     |
| 72  | HWAWELLTEX    | 45.9        | 13.09     | 105   | PROVATIINS    | 36.7        | 16.68     |
| 73  | SKICL         | 48.3        | 13.13     | 106   | SEAPEARL      | 86.8        | 17.04     |
| 74  | PARAMOUNT     | 60.9        | 13.47     | 107   | AGRANINS      | 34.7        | 17.35     |
| 75  | FEKDIL        | 19.7        | 13.56     | 108   | TRUSTBANK     | 26.4        | 17.37     |
| 76  | RUPALIBANK    | 26.6        | 13.57     | 109   | BATASHOE      | 942.9       | 17.57     |
| 77  | PRIMEINSUR    | 41.6        | 13.87     | 110   | ASIATICLAB    | 54          | 17.65     |
| 78  | DHAKAINS      | 42.4        | 14.13     | 111   | SHASHADNIM    | 21.8        | 17.77     |
| 79  | BNICL         | 45.9        | 14.17     | 112   | WALTONHIL     | 597.4       | 17.8      |
| 80  | KARNAPHULI    | 36.4        | 14.22     | 113   | RUPALIINS     | 25.7        | 17.85     |
| 81  | ISLAMIINS     | 41          | 14.24     | 114   | RELIANCE1     | 22          | 17.93     |
| 82  | SONALIPAPR    | 317.8       | 14.26     | 115   | FEDERALINS    | 23.9        | 18.11     |
| 83  | SAPORTL       | 26.7        | 14.3      | 116   | NCCBANK       | 10.9        | 18.17     |
| 84  | EMERALDOIL    | 48.3        | 14.46     | 117   | REPUBLIC      | 40.7        | 18.17     |
| 85  | SONALIANSH    | 303         | 14.53     | 118   | MERCINS       | 32.8        | 18.22     |
| 86  | SAIHAMCOT     | 14.5        | 14.7      | 119   | PEOPLESINS    | 40.1        | 18.56     |
| 87  | ACIFORMULA    | 126.1       | 14.82     | 120   | MHSML         | 17.5        | 19.02     |
| 88  | ITC           | 44.1        | 14.83     | 121   | NPOLYMER      | 41.7        | 19.07     |
| 89  | SONARBAINS    | 34.6        | 14.91     | 122   | RDFOOD        | 33.2        | 19.3      |
| 90  | PURABIGEN     | 25.2        | 15        | 123   | KEYACOSMET    | 4.7         | 19.58     |
| 91  | STANDARINS    | 40.4        | 15.07     | 124   | MIRAKHTER     | 40.2        | 19.97     |
| 92  | MARICO        | 2206.1      | 15.09     | 125   | SALVOCHEM     | 52.9        | 20.14     |
| 93  | NHFIL         | 29.7        | 15.26     | 126   | FORTUNE       | 32.8        | 20.5      |
| 94  | GENEXIL       | 51.8        | 15.3      | 127   | JANATAINS     | 31.3        | 20.59     |
| 95  | SKTRIMS       | 25.5        | 15.3      | 128   | NITOLINS      | 34.7        | 20.65     |



| P/E of Listed Scrips based on Latest Interim Financials |               |             |           | P/E of Listed Scrips based on Latest Interim Financials |               |             |           |
|---|---------------|-------------|-----------|---|---------------|-------------|-----------|
| Sl.   | Ticker Symbol | Close Price | Basic P/E | Sl.   | Ticker Symbol | Close Price | Basic P/E |
| 129   | ICICL         | 26.8        | 20.94     | 162   | APEXSPINN     | 108.3       | 27.63     |
| 130   | NEWLINE       | 45.1        | 21.14     | 163   | SICL          | 31.6        | 28.21     |
| 131   | BESTHLDNG     | 30.8        | 21.19     | 164   | ANWARGALV     | 133.2       | 28.22     |
| 132   | KDSALTD       | 41.7        | 21.28     | 165   | GRAMEENS2     | 12.4        | 29.06     |
| 133   | TAMIJTEX      | 126.5       | 21.46     | 166   | ROBI          | 23.9        | 29.88     |
| 134   | ARGONDENIM    | 16.4        | 21.58     | 167   | ICB3RDNRB     | 5.7         | 30.54     |
| 135   | MATINSPINN    | 45.1        | 21.68     | 168   | DGIC          | 29.8        | 31.04     |
| 136   | EASTLAND      | 24.4        | 21.79     | 169   | SINOBANGLA    | 42.7        | 31.09     |
| 137   | SIMTEX        | 22.8        | 22.5      | 170   | NAHEEACP      | 34.6        | 31.27     |
| 138   | ADVENT        | 27.4        | 22.58     | 171   | MBL1STMF      | 4.5         | 31.54     |
| 139   | NAVANAPHAR    | 94.9        | 23.03     | 172   | JHRML         | 73.2        | 31.73     |
| 140   | EASTERNINS    | 53.8        | 23.19     | 173   | PF1STMF       | 7.2         | 31.76     |
| 141   | BDFINANCE     | 18.7        | 23.38     | 174   | GEMINISEA     | 298         | 32.25     |
| 142   | CNATEX        | 7.2         | 23.48     | 175   | BDCOM         | 27.6        | 32.34     |
| 143   | ASIAINS       | 35.1        | 23.72     | 176   | ORIONPHARM    | 71.2        | 32.36     |
| 144   | EGEN          | 38.7        | 23.79     | 177   | ALIF          | 9.1         | 32.5      |
| 145   | BPML          | 57.5        | 23.83     | 178   | LANKABAFIN    | 17          | 32.69     |
| 146   | RENATA        | 738.2       | 24.12     | 179   | VFSTDL        | 14.5        | 33.98     |
| 147   | AGNISYSL      | 29.1        | 24.25     | 180   | SAIFPOWER     | 23.5        | 34.56     |
| 148   | GLOBALINS     | 31          | 24.73     | 181   | AMCL(PRAN)    | 232.8       | 35.06     |
| 149   | ICBEPMF1S1    | 6.3         | 24.87     | 182   | EIL           | 43.6        | 35.16     |
| 150   | LINDEBD       | 1147.9      | 24.95     | 183   | TOSRIFA       | 25.8        | 35.83     |
| 151   | CRYSTALINS    | 91.8        | 25.22     | 184   | BEACHHATCH    | 92          | 35.94     |
| 152   | CITYGENINS    | 85.9        | 25.26     | 185   | RECKITTBEN    | 4616.6      | 35.95     |
| 153   | TAKAFULINS    | 38.8        | 25.53     | 186   | RANFOUNDRY    | 149.8       | 36.6      |
| 154   | ALARABANK     | 23.5        | 25.54     | 187   | PRIME1ICBA    | 6.4         | 36.92     |
| 155   | SAIHAMTEX     | 15.1        | 25.74     | 188   | DSSL          | 10.4        | 39        |
| 156   | IFILISLMF1    | 5.2         | 26        | 189   | SILCOPHL      | 20.6        | 39.62     |
| 157   | UNITEDINS     | 39.9        | 26.25     | 190   | APEXFOOT      | 232.8       | 39.77     |
| 158   | ISLAMIBANK    | 32.6        | 26.29     | 191   | INTRACO       | 39          | 40.63     |
| 159   | PHARMAID      | 669.4       | 27.33     | 192   | APEXFOODS     | 256.6       | 41.48     |
| 160   | BERGERPBL     | 1807.4      | 27.45     | 193   | MIDLANDBNK    | 20          | 41.67     |
| 161   | CENTRALINS    | 59.3        | 27.45     | 194   | ADNTEL        | 100.1       | 41.94     |



| P/E of Listed Scrips based on Latest Interim Financials |               |             |           | P/E of Listed Scrips based on Latest Interim Financials |               |             |           |
|---|---------------|-------------|-----------|---|---------------|-------------|-----------|
| Sl.   | Ticker Symbol | Close Price | Basic P/E | Sl.   | Ticker Symbol | Close Price | Basic P/E |
| 195   | BENGALWTL     | 22.6        | 42.38     | 228   | RNSPIN        | 13.2        | 110       |
| 196   | COPPERTECH    | 30.1        | 44.26     | 229   | WATACHEM      | 154.6       | 114.8     |
| 197   | BDTHAIFOOD    | 28.5        | 44.53     | 230   | MEGHNACEM     | 75.1        | 114.95    |
| 198   | AIL           | 116         | 46.52     | 231   | DESHBANDHU    | 37.4        | 116.88    |
| 199   | KOHINOOR      | 617.8       | 47.33     | 232   | EPGL          | 21.9        | 117.32    |
| 200   | MONOSPOOL     | 172.1       | 47.63     | 233   | DAFODILCOM    | 78.3        | 122.34    |
| 201   | BEACONPHAR    | 151.4       | 47.71     | 234   | RAHIMAFOOD    | 141.3       | 127.68    |
| 202   | QUASEMIND     | 37          | 47.84     | 235   | EASTRNLUB     | 1433.3      | 128.13    |
| 203   | QUEENSOUTH    | 14.7        | 47.93     | 236   | DSHGARME      | 82.3        | 128.59    |
| 204   | OIMEX         | 29.6        | 48.26     | 237   | MLDYEING      | 12.4        | 132.86    |
| 205   | ETL           | 12.3        | 48.55     | 238   | RAHIMTEXT     | 120.2       | 143.1     |
| 206   | PAPERPROC     | 148.9       | 49.41     | 239   | NRBBANK       | 11.5        | 143.75    |
| 207   | CVOPRL        | 146.2       | 49.62     | 240   | ISNLTD        | 43.3        | 162.38    |
| 208   | LRBDL         | 19.6        | 52.5      | 241   | MONNOFABR     | 19.8        | 165       |
| 209   | UNILEVERCL    | 2560.9      | 55.14     | 242   | MONNOAGML     | 447.9       | 178.68    |
| 210   | AMANFEED      | 28.8        | 55.38     | 243   | FINEFOODS     | 163.6       | 217.17    |
| 211   | LOVELLO       | 97          | 56.84     | 244   | JMISMDL       | 148.9       | 223.35    |
| 212   | AAMRATECH     | 22.7        | 58.71     | 245   | SPCERAMICS    | 36.2        | 226.25    |
| 213   | FARCHEM       | 20.5        | 59.13     | 246   | NAVANACNG     | 25.1        | 235.31    |
| 214   | SAMORITA      | 72.7        | 59.27     | 247   | ORIONINFU     | 522.7       | 270.36    |
| 215   | INTECH        | 22.4        | 60        | 248   | UNITEDFIN     | 11.2        | 280       |
| 216   | RAKCERAMIC    | 27.7        | 62.95     | 249   | AMBEEPHA      | 787.1       | 295.16    |
| 217   | AFCAGRO       | 14.3        | 63.09     | 250   | PDL           | 11.5        | 431.25    |
| 218   | NLTUBES       | 73          | 64.41     | 251   | BANGAS        | 116.2       | 458.68    |
| 219   | SALAMCRST     | 24.7        | 66.16     | 252   | IFADAUTOS     | 30.6        | 459       |
| 220   | KAY&QUE       | 226.7       | 69.4      | 253   | HAMI          | 145.2       | 518.57    |
| 221   | SSSTEEL       | 12.1        | 75.63     | 254   | BDAUTOCA      | 108.3       | 738.41    |
| 222   | MONNOCERA     | 78.1        | 76.07     | 255   | DOMINAGE      | 13.1        | 982.5     |
| 223   | FUWANGCER     | 20.6        | 77.25     | 256   | HAKKANIPUL    | 55.8        | 1395      |
| 224   | AIBL1STIMF    | 8.1         | 92.05     | 257   | LIBRAINFU     | 700.8       | 4672      |
| 225   | ACTIVEFINE    | 14.9        | 93.13     | 258   | ABBLPBOND     | 955.5       | -         |
| 226   | BEXIMCO       | 115.6       | 97.42     | 259   | AIBLPBOND     | 4499        | -         |
| 227   | IPDC          | 21.3        | 106.5     | 260   | APSCLBOND     | 4317.5      | -         |



| P/E of Listed Scrips based on Latest Interim Financials |               |             |           | P/E of Listed Scrips based on Latest Interim Financials |               |             |           |
|---|---------------|-------------|-----------|---|---------------|-------------|-----------|
| Sl.   | Ticker Symbol | Close Price | Basic P/E | Sl.   | Ticker Symbol | Close Price | Basic P/E |
| 261   | BANKASI1PB    | 4650        | -         | 294   | SJIBLPBOND    | 4750        | -         |
| 262   | BEXGSUKUK     | 75          | -         | 295   | SONALILIFE    | 76.7        | -         |
| 263   | CBLPBOND      | 1037500     | -         | 296   | SUNLIFEINS    | 54.9        | -         |
| 264   | CLICL         | 48.1        | -         | 297   | TILIL         | 44.6        | -         |
| 265   | DBLPBOND      | 5250        | -         | 298   | UCB2PBOND     | 4700        | -         |
| 266   | DEBARACEM     | 1865        | -         | 299   | 1JANATAMF     | 3.6         | n/a       |
| 267   | DEBBDLUGG     | 784         | -         | 300   | 1STPRIMFMF    | 42.7        | n/a       |
| 268   | DEBBDWELD     | 1418.5      | -         | 301   | ABB1STMF      | 3.5         | n/a       |
| 269   | DEBBDZIPP     | 700         | -         | 302   | ACFL          | 18.4        | n/a       |
| 270   | DEBBXDENIM    | 1450        | -         | 303   | ACI           | 132.6       | n/a       |
| 271   | DEBBXFISH     | 835         | -         | 304   | ACMEPL        | 17.2        | n/a       |
| 272   | DEBBXKNI      | 900         | -         | 305   | AFTABAUTO     | 43.2        | n/a       |
| 273   | DEBBXTEX      | 1300        | -         | 306   | AL-HAJTEX     | 148.8       | n/a       |
| 274   | DELTALIFE     | 81          | -         | 307   | ALLTEX        | 15.2        | n/a       |
| 275   | FAREASTLIF    | 35.6        | -         | 308   | ANLIMAYARN    | 33.2        | n/a       |
| 276   | IBBL2PBOND    | 4600        | -         | 309   | APEXTANRY     | 88.2        | n/a       |
| 277   | IBBLPBOND     | 735         | -         | 310   | APOLOISPAT    | 4.4         | n/a       |
| 278   | MBPLCPBOND    | 4850        | -         | 311   | ARAMIT        | 232.8       | n/a       |
| 279   | MEGHNALIFE    | 71.9        | -         | 312   | ARAMITCEM     | 20.3        | n/a       |
| 280   | MIRACLEIND    | 33.7        | -         | 313   | ATCSLGF       | 6.7         | n/a       |
| 281   | MITHUNKNIT    | 25.4        | -         | 314   | ATLASBANG     | 66.6        | n/a       |
| 282   | MTBPBOND      | 1000000     | -         | 315   | AZIZPIPES     | 70.9        | n/a       |
| 283   | NATLIFEINS    | 105.5       | -         | 316   | BAYLEASING    | 10.1        | n/a       |
| 284   | PADMALIFE     | 25.2        | -         | 317   | BBS           | 15.8        | n/a       |
| 285   | PBLPBOND      | 4900        | -         | 318   | BBSCABLES     | 29.1        | n/a       |
| 286   | POPULARLIF    | 54.7        | -         | 319   | BDLAMPS       | 127.9       | n/a       |
| 287   | PRAGATILIF    | 141.7       | -         | 320   | BDSERVICE     | 5.2         | n/a       |
| 288   | PREBPPBOND    | 4700        | -         | 321   | BDTHAI        | 20.4        | n/a       |
| 289   | PRIMELIFE     | 39.6        | -         | 322   | BDWELDING     | 18.4        | n/a       |
| 290   | PROGRESLIF    | 42.6        | -         | 323   | BIFC          | 9.8         | n/a       |
| 291   | RUPALILIFE    | 183.1       | -         | 324   | CAPITECGBF    | 15.1        | n/a       |
| 292   | SANDHANINS    | 25.7        | -         | 325   | CAPMBDBLMF    | 7.7         | n/a       |
| 293   | SEB1PBOND     | 5000        | -         | 326   | CAPMIBBLMF    | 10.9        | n/a       |



| P/E of Listed Scrips based on Latest Interim Financials |               |             |           | P/E of Listed Scrips based on Latest Interim Financials |               |             |           |
|---|---------------|-------------|-----------|---|---------------|-------------|-----------|
| Sl.   | Ticker Symbol | Close Price | Basic P/E | Sl.   | Ticker Symbol | Close Price | Basic P/E |
| 327   | CENTRALPHL    | 21          | n/a       | 360   | ICBSONALI1    | 10.6        | n/a       |
| 328   | DACCADYE      | 8.8         | n/a       | 361   | IFIC1STMF     | 3.6         | n/a       |
| 329   | DBH1STMF      | 4.7         | n/a       | 362   | ILFSL         | 4.3         | n/a       |
| 330   | DELTASPINN    | 5.5         | n/a       | 363   | ISLAMICFIN    | 9.1         | n/a       |
| 331   | DESCO         | 25.7        | n/a       | 364   | JUTESPINN     | 285.2       | n/a       |
| 332   | DULAMIACOT    | 60.1        | n/a       | 365   | KBPPWBIL      | 133         | n/a       |
| 333   | EBL1STMF      | 4.3         | n/a       | 366   | KPCL          | 26.6        | n/a       |
| 334   | EBLNRBMF      | 3.8         | n/a       | 367   | KPPL          | 21.4        | n/a       |
| 335   | ECABLES       | 128         | n/a       | 368   | LEGACYFOOT    | 69.4        | n/a       |
| 336   | ESQUIRENIT    | 21.2        | n/a       | 369   | LRGLOBMF1     | 4.3         | n/a       |
| 337   | EXIM1STMF     | 3.7         | n/a       | 370   | MAKSONSPIN    | 12          | n/a       |
| 338   | FAMILYTEX     | 3.4         | n/a       | 371   | MEGCONMILK    | 30          | n/a       |
| 339   | FAREASTFIN    | 3.7         | n/a       | 372   | MEGHNA PET    | 34.7        | n/a       |
| 340   | FASFIN        | 3.6         | n/a       | 373   | METROSPIN     | 17.9        | n/a       |
| 341   | FBFIF         | 3.9         | n/a       | 374   | MIDASFIN      | 9.1         | n/a       |
| 342   | FIRSTFIN      | 3.8         | n/a       | 375   | NBL           | 6.5         | n/a       |
| 343   | FUWANGFOOD    | 23.7        | n/a       | 376   | NCCBLMF1      | 5.1         | n/a       |
| 344   | GBBPOWER      | 9.2         | n/a       | 377   | NFML          | 14.4        | n/a       |
| 345   | GENNEXT       | 5.6         | n/a       | 378   | NORTHERN      | 133.6       | n/a       |
| 346   | GHAIL         | 15.3        | n/a       | 379   | NTC           | 376.7       | n/a       |
| 347   | GHCL          | 47.8        | n/a       | 380   | NURANI        | 4.6         | n/a       |
| 348   | GLDNJMF       | 16          | n/a       | 381   | OAL           | 13.8        | n/a       |
| 349   | GOLDENSON     | 20          | n/a       | 382   | PENINSULA     | 19.1        | n/a       |
| 350   | GQBALLPEN     | 134.9       | n/a       | 383   | PHOENIXFIN    | 6.9         | n/a       |
| 351   | GREENDELMF    | 4.2         | n/a       | 384   | PHPMF1        | 3.5         | n/a       |
| 352   | GSPFINANCE    | 10.2        | n/a       | 385   | PLFSL         | 3.4         | n/a       |
| 353   | HFL           | 14.4        | n/a       | 386   | POPULAR1MF    | 3.6         | n/a       |
| 354   | HRTEX         | 48.4        | n/a       | 387   | PREMIERLEA    | 4           | n/a       |
| 355   | IBP           | 15          | n/a       | 388   | PRIMEFIN      | 6.7         | n/a       |
| 356   | ICB           | 59.1        | n/a       | 389   | PRIMETEX      | 16.3        | n/a       |
| 357   | ICBAGRANI1    | 7.7         | n/a       | 390   | REGENTTEX     | 4.8         | n/a       |
| 358   | ICBAMCL2ND    | 7.2         | n/a       | 391   | RENEWICKJA    | 750.9       | n/a       |
| 359   | ICBIBANK      | 3.4         | n/a       | 392   | RINGSHINE     | 4.4         | n/a       |





| P/E of Listed Scrips based on Latest Interim Financials |               |             |           | P/E of Listed Scrips based on Latest Interim Financials |               |             |           |
|---|---------------|-------------|-----------|---|---------------|-------------|-----------|
| Sl.   | Ticker Symbol | Close Price | Basic P/E | Sl.   | Ticker Symbol | Close Price | Basic P/E |
| 393   | RSRMSTEEL     | 15.5        | n/a       | 407   | STYLECRAFT    | 59.1        | n/a       |
| 394   | RUNNERAUTO    | 26.8        | n/a       | 408   | TALLUSPIN     | 6.5         | n/a       |
| 395   | SAFKOSPINN    | 13.2        | n/a       | 409   | TITASGAS      | 23.8        | n/a       |
| 396   | SAMATALETH    | 52.6        | n/a       | 410   | TRUSTB1MF     | 4           | n/a       |
| 397   | SAVAREFR      | 215.5       | n/a       | 411   | TUNGHAI       | 4.2         | n/a       |
| 398   | SEMLFBSLGF    | 5.6         | n/a       | 412   | UNIONCAP      | 8.2         | n/a       |
| 399   | SEMLIBBSF     | 6.6         | n/a       | 413   | USMANIAGL     | 38.8        | n/a       |
| 400   | SEMLLECMF     | 6.8         | n/a       | 414   | VAMLBDMF1     | 5.7         | n/a       |
| 401   | SHEPHERD      | 14.1        | n/a       | 415   | VAMLRBBF      | 5           | n/a       |
| 402   | SHYAMPSUG     | 137.3       | n/a       | 416   | WMSHIPYARD    | 10.6        | n/a       |
| 403   | SILVAPHL      | 15.6        | n/a       | 417   | YPL           | 23.4        | n/a       |
| 404   | SINGERBD      | 129.5       | n/a       | 418   | ZAHEENSPIN    | 7.2         | n/a       |
| 405   | SONARGAON     | 27.8        | n/a       | 419   | ZAHINTEX      | 6.4         | n/a       |
| 406   | STANCERAM     | 106.6       | n/a       | 420   | ZEALBANGLA    | 107.7       | n/a       |

#### **04. Primary Market Highlights**

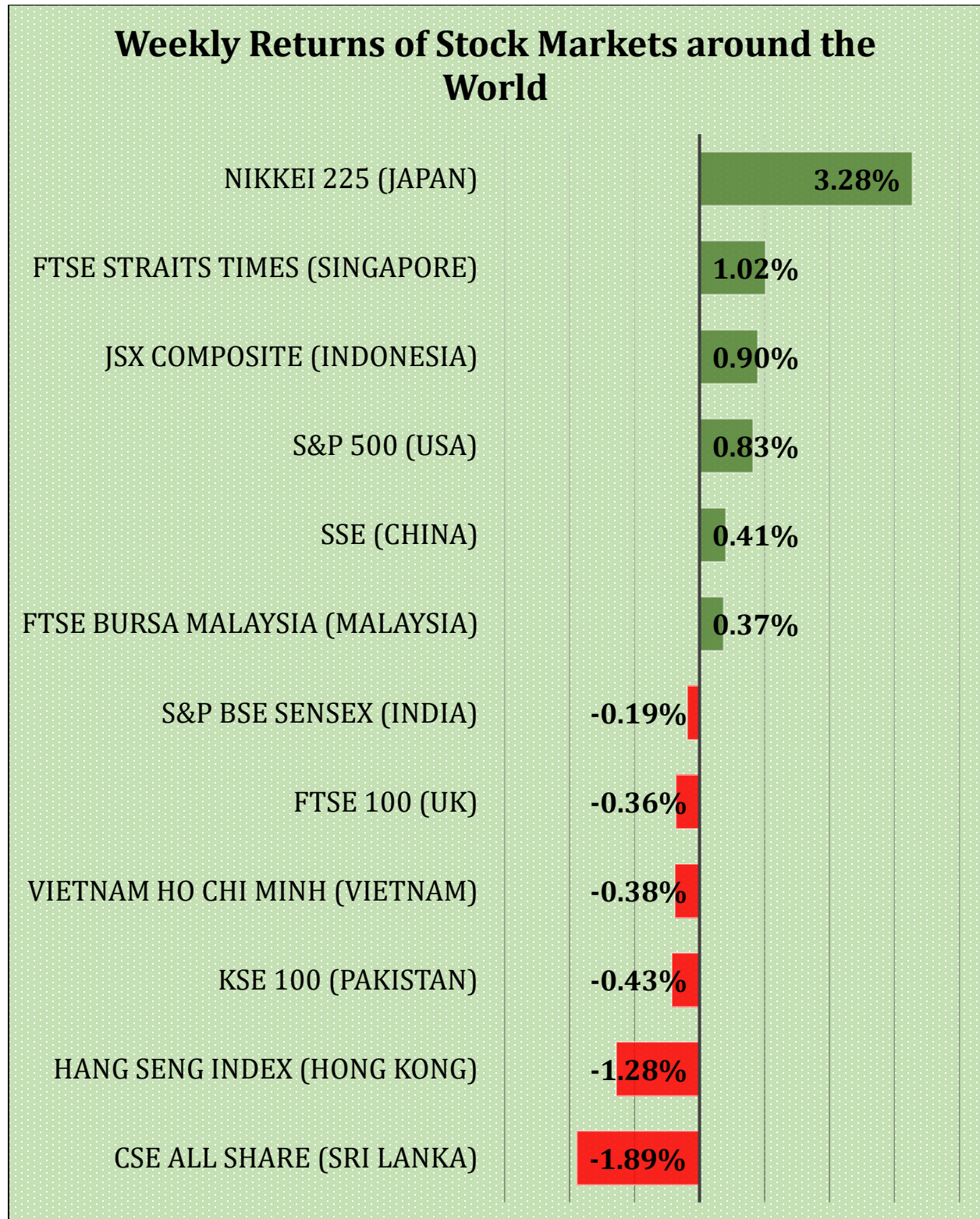
##### Capital Raising in Progress

| Company/Fund         | Amount to be Raised (Crore) | Method of Raising | Employee Amount (Crore) | EI/QI Amount (Crore) | GP Amount (Crore) | Face Value | Cut-off Price | Offer Price | Status            |
|----------------------|-----------------------------|-------------------|-------------------------|----------------------|-------------------|------------|---------------|-------------|-------------------|
| Brain Station 23 PLC | 5.00                        | QIO (Fixed Price) | N/A                     | 5.00                 | N/A               | 10.00      | N/A           | 10.00       | Raising Approved. |
| Doar Services PLC    | 5.00                        | QIO (Fixed Price) | N/A                     | 5.00                 | N/A               | 10.00      | N/A           | 10.00       | Raising Approved. |

\*N/A = Not Applicable, TBD = To Be Determined.



**05. World Stock Markets**







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## ***Data Sources***

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Trading Economics. (<https://tradingeconomics.com/>)

## ***Report Available at***

Bangladesh Merchant Bankers Association (Research Tab)

(<http://www.bmba.com.bd/research/>)



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