



**Bangladesh Merchant  
Bankers Association**

# ***Weekly Market Report***

*26<sup>th</sup> May to 30<sup>th</sup> May, 2024*

*Week 23 of the Calendar Year*

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## **01. Market Commentary**

DSEX ended in red for the week decreasing by 60.44 points [1.14%] compared to the previous week. It stands at 5251.96 points.

Index have gone downward for three consecutive weeks as investors see no catalyst for a positive market momentum in the recent scenario. Index was quite fluctuating this week, increasing and decreasing by around 50 points in alternate trading days. The pre-budgetary concerns regarding policies relating to the capital market also impacted upon the current bearish sentiment.

Investor participation continued to decrease as reflected by decrease in average daily turnover by around 28% and the average daily turnover went down below BDT 500 Crore level. Investors' trades in this week mostly focused on Pharmaceuticals, Textile and Food & Allied scrips. All sectors were in red this week except the Fuel & Power and Mutual Funds sector managing to stay afloat.

Market capitalization stands at USD 55.1 Billion\*.

\*(USD 1 = BDT 117.8733 as on May 30, 2024).



## **02. Related Market Policies**

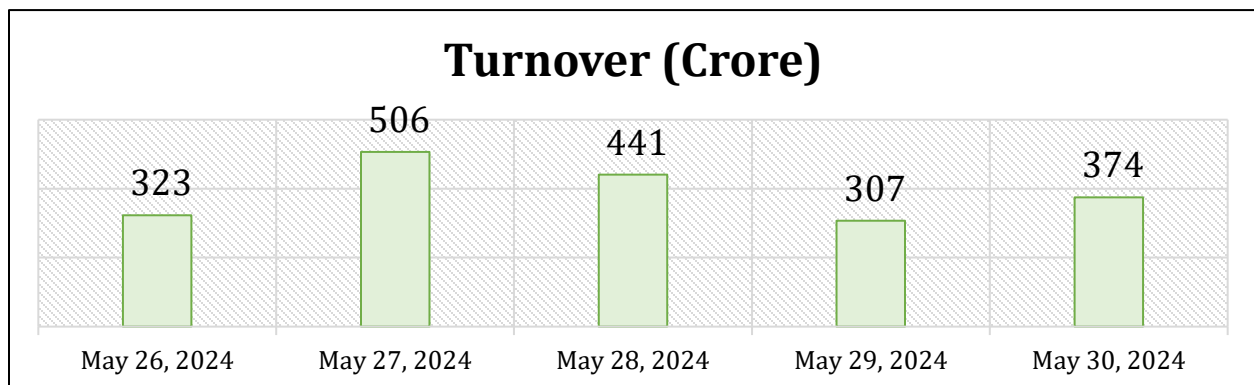
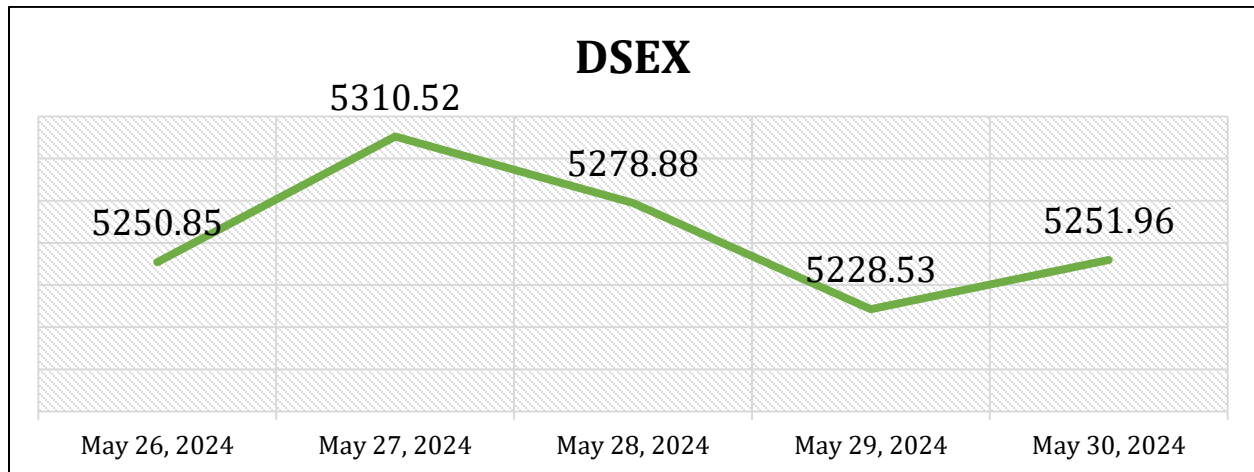
1. IDRA issued a circular in which it stated a checklist for quick and easy claim settlement. It is to be noted that the documents which are kept with the insurance company or which have been already been submitted while applying for insurance cannot be claimed by the insurance company.



### 03.Secondary Market Highlights

#### Index Scenario

Indices	Current Week May 30 2024	Previous Week May 23 2024	Change	% Change
DSEX	5251.96	5312.40	-60.44	-1.14%
DS30	1874.84	1907.70	-32.86	-1.72%
DSES	1143.70	1159.54	-15.84	-1.37%





## Market Statistics

<b>Particulars</b>	<b>Current Week (May 26 - May 30 2024)</b>	<b>Previous Week (May 19 - May 23 2024)</b>	<b>Change</b>	<b>% Change</b>
Average Daily Turnover (Crore)	374	518	-144	-27.74%
Market P/E	9.78	9.93	-0.15	-1.51%
Market Cap. to GDP	14.45%	14.54%	-0.09%	-

**N.B.**

GDP is BDT 4,490,841.70 Crore as of 2022-23 according to BBS.

## Market Valuation

<b>Particulars</b>	<b>Value</b>				<b>% Share in Value</b>			
	<b>Current Week May 30 2024</b>	<b>Previous Week May 23 2024</b>	<b>Change</b>	<b>% Change</b>	<b>Current Week May 30 2024</b>	<b>Previous Week May 23 2024</b>	<b>Change</b>	<b>% Change</b>
Market Capitalization (Crore)	648,922	653,067	-4,145	-0.63%	-	-	-	-
Equity Market Capitalization (Crore)	345,664	350,190	-4,525	-1.29%	53.27%	53.62%	-0.35%	-0.66%
Mutual Fund Market Capitalization (Crore)	3,250	3,237	13	0.39%	0.50%	0.50%	0.01%	1.03%
Debt Market Capitalization (Crore)	300,008	299,640	368	0.12%	46.23%	45.88%	0.35%	0.76%



## Sector Valuation

<b>Sector</b>	<b>Current Week Market Cap. (Crore) May 30 2024</b>	<b>Previous Week Market Cap. (Crore) May 23 2024</b>	<b>Change</b>	<b>% Change</b>
Bank	62,458	63,120	-662	-1.05%
Cement	10,280	10,288	-7	-0.07%
Ceramics Sector	2,242	2,243	-1	-0.04%
Engineering	31,386	32,303	-917	-2.84%
Financial Institutions	10,570	11,022	-452	-4.10%
Food & Allied	28,265	28,355	-90	-0.32%
Fuel & Power	31,518	31,449	69	0.22%
Insurance	13,847	14,292	-445	-3.11%
IT Sector	3,378	3,541	-164	-4.62%
Jute	369	411	-42	-10.30%
Miscellaneous	23,800	24,146	-346	-1.43%
Mutual Funds	3,250	3,237	13	0.39%
Paper & Printing	3,111	3,227	-116	-3.59%
Pharmaceuticals & Chemicals	56,838	57,879	-1,041	-1.80%
Services & Real Estate	2,242	2,272	-30	-1.33%
Tannery Industries	2,521	2,602	-81	-3.11%
Telecommunication	43,570	43,709	-139	-0.32%
Textile	12,846	13,000	-154	-1.18%
Travel & Leisure	6,423	6,447	-23	-0.36%



Top 5 of The Week

<b>Gainers</b>		<b>Losers</b>		<b>Turnover Leaders</b>	
<i>Security</i>	<i>% Change</i>	<i>Security</i>	<i>% Change</i>	<i>Security</i>	<i>% Share</i>
BIFC	46.34%	PIONEERINS	-19.54%	AIL	4.17%
GHCL	35.34%	JAMUNABANK	-17.31%	IFIC	3.70%
KPPL	25.13%	PRAGATIINS	-14.31%	ORIONPHARM	3.54%
HAMI	17.68%	EGEN	-13.54%	MPETROLEUM	3.26%
CAPMBDBLMF	17.14%	ASIATICLAB	-13.15%	LOVELLO	3.22%



## Price to Earnings Ratio of Sectors and Companies

<b>Sectoral Price to Earnings Ratio</b>			
<b>SL</b>	<b>Sectors</b>	<b>No. of Listed Companies/Funds</b>	<b>P/E</b>
1	Bank	36	6.0
2	Telecommunication	3	7.3
3	Fuel & Power	23	8.3
4	Cement	7	9.4
5	Pharmaceuticals & Chemicals	33	12.9
6	Jute	3	12.9
7	Engineering	42	12.9
8	Food & Allied	21	13.4
9	Textile	58	14.2
10	Financial Institutions	23	15.0
11	Travel & Leisure	5	16.7
12	Services & Real Estate	4	17.1
13	Paper & Printing	6	18.4
14	IT Sector	11	18.7
15	Tannery Industries	6	19.4
16	Mutual Funds	37	28.1
17	Miscellaneous	15	30.3
18	Ceramics Sector	5	76.2
19	Insurance	58	N/M

\*N/M = Not Meaningful.





P/E of Listed Scrips based on Latest Interim Financials				P/E of Listed Scrips based on Latest Interim Financials			
Sl.	Ticker Symbol	Close Price	Basic P/E	Sl.	Ticker Symbol	Close Price	Basic P/E
1	JAMUNABANK	17.2	2.13	32	RELIANCINS	53.9	6.88
2	GIB	7.6	2.35	33	AAMRANET	33.8	6.96
3	MERCANBANK	9.1	3.12	34	BSC	103.7	7.04
4	DHAKABANK	10.3	3.39	35	DUTCHBANGL	48.2	7.05
5	SOUTHEASTB	10.1	3.51	36	HEIDELBCEM	197.6	7.1
6	PUBALIBANK	25.1	3.61	37	UPGDCL	126.6	7.18
7	SHURWID	9.9	3.93	38	PIONEERINS	48.6	7.36
8	PREMIERBAN	10.2	3.98	39	SBACBANK	7.2	7.41
9	SHAHJABANK	18	4.13	40	UTTARAFIN	17	7.59
10	PRIMEBANK	19.2	4.14	41	BSCPLC	103.7	7.63
11	MTB	13.2	4.23	42	SQUARETEXT	43.4	7.68
12	MALEKSPIN	33.8	4.37	43	CROWNCEMNT	60.5	7.69
13	ONEBANKPLC	7.3	4.56	44	ASIAPACINS	39.3	8.12
14	JAMUNAOIL	170.1	4.8	45	BARKAPOW	12.9	8.13
15	BRACBANK	33.7	4.96	46	PREMIERCEM	57.3	8.28
16	UNIONBANK	7.4	5	47	BXPBARMA	109.1	8.39
17	FIRSTSBANK	6.5	5.08	48	SQURPHARMA	208.5	8.57
18	EBL	25.6	5.33	49	MJLBD	75.6	8.66
19	UCB	9.4	5.34	50	EXIMBANK	8.5	8.85
20	MPETROLEUM	198.6	5.47	51	DOREENPWR	26.6	8.95
21	PADMAOIL	184.6	5.56	52	IDLC	30.6	9
22	BSRMSTEEL	55.5	5.6	53	ENVOYTEX	32.1	9.19
23	GP	223.5	5.64	54	DBH	32.6	9.37
24	NRBCBANK	10	5.68	55	KTL	13.7	9.79
25	ACMELAB	66.9	5.88	56	PRAGATIINS	48.5	10.02
26	CITYBANK	17.9	5.97	57	UNIQUEHRL	53.6	10.2
27	BSRMLTD	90	6.04	58	SIBL	7.4	10.28
28	CONFIDCEM	65.1	6.06	59	LHBL	58.6	10.46
29	BANKASIA	17.7	6.6	60	PTL	72.6	10.68
30	UTTARABANK	20.4	6.62	61	BATBC	328.8	10.75
31	SUMITPOWER	21.5	6.72	62	IFIC	9.5	10.8



P/E of Listed Scrips based on Latest Interim Financials				P/E of Listed Scrips based on Latest Interim Financials			
Sl.	Ticker Symbol	Close Price	Basic P/E	Sl.	Ticker Symbol	Close Price	Basic P/E
63	MEGHNAINS	29.4	10.97	96	CONTININS	29.1	14.55
64	STANDBANKL	6.6	11	97	INDEXAGRO	62.9	14.56
65	IBNSINA	243	11.23	98	ABBANK	7	14.58
66	EMERALDOIL	38	11.38	99	DHAKAINS	44.1	14.7
67	PRIMEINSUR	34.6	11.53	100	PROVATIINS	32.4	14.73
68	EHL	72.8	11.62	101	GREENDELT	47.5	14.84
69	POWERGRID	43.2	11.7	102	AGRANINS	30.5	15.25
70	HWAWELLTEX	41.5	11.83	103	WALTONHIL	514.3	15.32
71	KARNAPHULI	30.5	11.91	104	PEOPLESINS	33.7	15.6
72	BPPL	14	12.07	105	GPHISPAT	28	15.79
73	AOL	19.2	12.08	106	RUPALIINS	23.1	16.04
74	PARAMOUNT	54.6	12.08	107	MERCINS	29.3	16.28
75	FEKDIL	17.6	12.11	108	RELIANCE1	20.3	16.55
76	SKICL	45	12.23	109	SKTRIMS	27.6	16.56
77	BNICL	40	12.35	110	PHENIXINS	32.1	16.72
78	SONARBAINS	29	12.5	111	MONOSPOOL	148.2	16.96
79	OLYMPIC	131.8	12.54	112	KEYACOSMET	4.1	17.08
80	SONALIANSH	269.3	12.91	113	FEDERALINS	22.7	17.2
81	SPCL	65.5	13.03	114	TRUSTBANK	26.2	17.24
82	ITC	39.7	13.35	115	MHSML	16	17.39
83	NHFIL	26.5	13.61	116	BATASHOE	939.9	17.51
84	UNIONINS	36	13.64	117	FORTUNE	28.2	17.63
85	MARICO	2007.3	13.73	118	SEAPEARL	90.2	17.71
86	STANDARINS	36.9	13.77	119	SHASHADNIM	21.9	17.85
87	ISLAMIINS	39.7	13.78	120	BGIC	37.4	17.87
88	SAPORTL	25.8	13.82	121	MIRAKHTER	36	17.88
89	NORTHRNINS	38.9	13.89	122	ASIATICLAB	54.8	17.91
90	ACIFORMULA	119	13.99	123	JANATAINS	27.5	18.09
91	PURABIGEN	23.6	14.05	124	NPOLYMER	39.9	18.25
92	GENEXIL	47.8	14.11	125	SALVOCHEM	48.3	18.39
93	REPUBLIC	31.6	14.11	126	CENTRALINS	40.1	18.56
94	SONALIPAPR	314.3	14.11	127	RUPALIBANK	25.2	18.67
95	SAIHAMCOT	14	14.19	128	TAMIJTEX	110.4	18.73



P/E of Listed Scrips based on Latest Interim Financials				P/E of Listed Scrips based on Latest Interim Financials			
Sl.	Ticker Symbol	Close Price	Basic P/E	Sl.	Ticker Symbol	Close Price	Basic P/E
129	RDFOOD	32.5	18.9	162	ALARABANK	23.9	25.98
130	NITOLINS	32.1	19.11	163	SICL	29.3	26.16
131	EASTLAND	21.6	19.29	164	ISLAMIBANK	32.6	26.29
132	EASTERNINS	45	19.4	165	DGIC	26.2	27.29
133	ICICL	25.2	19.69	166	ICB3RDNRB	5.1	27.32
134	KDSALTD	40	20.41	167	IFILISLMF1	5.5	27.5
135	TAKAFULINS	31.1	20.46	168	PHARMAID	675.1	27.56
136	NCCBANK	12.3	20.5	169	GRAMEENS2	11.8	27.66
137	RENATA	634.2	20.73	170	APEXSPINN	109.1	27.83
138	NEWLIN	44.4	20.81	171	ROBI	22.3	27.88
139	ARGONDENIM	16	21.05	172	BDCOM	24.6	28.83
140	ASIAINS	31.5	21.28	173	BEACHHATCH	74.7	29.18
141	GLOBALINS	27	21.54	174	NAHEEACP	32.4	29.28
142	ADVENT	26.6	21.92	175	SINOBANGLA	40.4	29.42
143	NAVANAPHAR	92.2	22.38	176	VFSTD	12.6	29.53
144	AGNISYSL	26.9	22.42	177	ALIF	8.5	30.36
145	LINDEBD	955.8	22.48	178	JHRML	71.1	30.82
146	BESTHLDNG	33.2	22.84	179	SAIFPOWER	21.1	31.03
147	MATINSPINN	47.8	22.98	180	TOSRIFA	23	31.94
148	BPML	55.7	23.08	181	RECKITBEN	4122.9	32.11
149	CNATEX	7.1	23.15	182	AMCL(PRAN)	215.1	32.39
150	PAPERPROC	112.9	23.23	183	LANKABAFIN	16.9	32.5
151	SIMTEX	23.9	23.59	184	INTRACO	31.5	32.81
152	UNITEDINS	36.1	23.75	185	RANFOUNDRY	134.8	32.93
153	CRYSTALINS	86.5	23.76	186	ORIONPHARM	73	33.18
154	EGEN	39.6	24.34	187	PF1STMF	7.6	33.53
155	ICBEPMF1S1	6.2	24.47	188	MIDLANDBNK	16.5	34.38
156	EIL	30.9	24.92	189	APEXFOODS	216.5	34.99
157	ANWARGALV	118.5	25.11	190	BDFINANCE	17.4	35.27
158	BERGERPBL	1669.9	25.36	191	DSSL	9.6	36
159	GEMINISEA	235.1	25.44	192	ADNTEL	86.3	36.16
160	SAIHAMTEX	15	25.57	193	SILCOPHL	18.9	36.35
161	CITYGENINS	88.3	25.97	194	APEXFOOT	214.4	36.63



P/E of Listed Scrips based on Latest Interim Financials				P/E of Listed Scrips based on Latest Interim Financials			
Sl.	Ticker Symbol	Close Price	Basic P/E	Sl.	Ticker Symbol	Close Price	Basic P/E
195	BENGALWTL	20.1	37.69	228	BEXIMCO	115.6	97.42
196	MBL1STMF	5.4	37.85	229	IPDC	19.7	98.5
197	PRIME1ICBA	6.7	38.65	230	RAHIMAFOD	115.9	104.73
198	ETL	10.3	40.66	231	EPGL	19.8	106.07
199	COPPERTECH	29.7	43.68	232	MEGHNACEM	74.8	114.49
200	QUEENSOUTH	13.4	43.7	233	MLDYEING	11.1	118.93
201	AMANFEED	22.8	43.85	234	DAFODILCOM	76.8	120
202	UNILEVERCL	2056.5	44.28	235	DSHGARME	78.9	123.28
203	CVOPRL	130.8	44.39	236	EASTRN LUB	1385	123.81
204	BEACONPHAR	141.9	44.72	237	RNSPIN	14.9	124.17
205	OIMEX	28.5	46.47	238	NRBBANK	10.5	131.25
206	BDTHAIFOOD	30.4	47.5	239	ISNLTD	39.3	147.38
207	QUASEMIND	36.9	47.72	240	RAHIMTEXT	126.9	151.07
208	LRBDL	18.8	50.36	241	MONNOAGML	381.1	152.03
209	KOHINOOR	661	50.64	242	MONNOFABR	18.8	156.67
210	LOVELLO	86.9	50.92	243	JMISMDL	142.3	213.45
211	SALAMCRST	20.3	54.38	244	NAVANACNG	22.9	214.69
212	AIL	135.6	54.39	245	SPCERAMICS	34.9	218.13
213	INTECH	20.4	54.64	246	FINEFOODS	165.8	220.09
214	NLTUBES	63	55.59	247	UNITEDFIN	9.6	240
215	AAMRATECH	21.5	55.6	248	AMBEEPHA	674.8	253.05
216	SAMORITA	69.1	56.33	249	ORIONINFU	572.1	295.91
217	FARCHEM	19.6	56.54	250	PDL	9.4	352.5
218	RAKCERAMIC	25.9	58.86	251	HAMI	154.4	428.89
219	AFCAGRO	13.8	60.88	252	IFADAUTOS	28.8	432
220	SSSTEEL	10.9	68.13	253	BANGAS	112.9	445.66
221	KAY&QUE	229	70.1	254	BDAUTOCA	95	647.73
222	FUWANGCER	18.7	70.13	255	DOMINAGE	12.5	937.5
223	MONNOCERA	82.1	79.97	256	SAMATALETH	44.1	1102.5
224	DESHBANDHU	26	81.25	257	HAKKANIPUL	51.2	1280
225	WATACHEM	110.1	81.76	258	LIBRAINFU	644.3	4295.33
226	AIBL1STIMF	8.3	94.32	259	ABBLPBOND	985	-
227	ACTIVEFINE	15.4	96.25	260	AIBLPBOND	4450	-



P/E of Listed Scrips based on Latest Interim Financials				P/E of Listed Scrips based on Latest Interim Financials			
Sl.	Ticker Symbol	Close Price	Basic P/E	Sl.	Ticker Symbol	Close Price	Basic P/E
261	APSCLBOND	3976	-	294	SEB1PBOND	5000	-
262	BANKASI1PB	4650	-	295	SJIBLPBOND	4727.5	-
263	BEXGSUKUK	78.5	-	296	SONALILIFE	83.2	-
264	CBLPBOND	1037500	-	297	SUNLIFEINS	47.1	-
265	CLICL	46.5	-	298	TILIL	42.5	-
266	DBLPBOND	5250	-	299	UCB2PBOND	4700	-
267	DEBARACEM	1865	-	300	1JANATAMF	3.6	n/a
268	DEBBDLUGG	784	-	301	1STPRIMFMF	39.7	n/a
269	DEBBDWELD	1418.5	-	302	ABB1STMF	3.7	n/a
270	DEBBDZIPP	700	-	303	ACFL	17.7	n/a
271	DEBBXDENIM	1450	-	304	ACI	128.2	n/a
272	DEBBXFISH	835	-	305	ACMEPL	17	n/a
273	DEBBXKNI	900	-	306	AFTABAUTO	28.5	n/a
274	DEBBXTEX	1300	-	307	AL-HAJTEX	170.6	n/a
275	DELTALIFE	81.9	-	308	ALLTEX	17.5	n/a
276	FAREASTLIF	35.6	-	309	ANLIMAYARN	30.6	n/a
277	IBBL2PBOND	4600	-	310	APEXTANRY	86.2	n/a
278	IBBLPBOND	777	-	311	APOLOISPAT	3.7	n/a
279	MBPLCPBOND	4850	-	312	ARAMIT	223.4	n/a
280	MEGHNALIFE	70.7	-	313	ARAMITCEM	17	n/a
281	MIRACLEIND	30.2	-	314	ATCSLGF	7.2	n/a
282	MITHUNKNIT	28.9	-	315	ATLASBANG	60.2	n/a
283	MTBPBOND	1000000	-	316	AZIZPIPES	67.2	n/a
284	NATLIFEINS	100.1	-	317	BAYLEASING	9.1	n/a
285	PADMALIFE	23.9	-	318	BBS	15	n/a
286	PBLPBOND	4900	-	319	BBSCABLES	25.4	n/a
287	POPULARLIF	49.6	-	320	BDLAMPS	102.9	n/a
288	PRAGATILIF	135	-	321	BDSERVICE	5.2	n/a
289	PREBPPBOND	4700	-	322	BDTHAI	16.6	n/a
290	PRIMELIFE	36	-	323	BDWELDING	16.4	n/a
291	PROGRESLIF	41.5	-	324	BIFC	12	n/a
292	RUPALILIFE	155.4	-	325	CAPITECGBF	12.4	n/a
293	SANDHANINS	24.3	-	326	CAPMBDBLMF	8.2	n/a



P/E of Listed Scrips based on Latest Interim Financials				P/E of Listed Scrips based on Latest Interim Financials			
Sl.	Ticker Symbol	Close Price	Basic P/E	Sl.	Ticker Symbol	Close Price	Basic P/E
327	CAPMIBBLMF	11.1	n/a	360	ICBIBANK	3.5	n/a
328	CENTRALPHL	16.5	n/a	361	ICBSONALI1	9.8	n/a
329	DACCADYE	8.3	n/a	362	IFIC1STMF	3.8	n/a
330	DBH1STMF	4.8	n/a	363	ILFSL	3.9	n/a
331	DELTASPINN	4.4	n/a	364	ISLAMICFIN	8.9	n/a
332	DESCO	24.9	n/a	365	JUTESPINN	295.1	n/a
333	DULAMIACOT	67.4	n/a	366	KBPPWBIL	163.4	n/a
334	EBL1STMF	4.3	n/a	367	KPCL	26.6	n/a
335	EBLNRBMF	3.9	n/a	368	KPPL	23.4	n/a
336	ECABLES	119.9	n/a	369	LEGACYFOOT	62.9	n/a
337	ESQUIRENIT	19.8	n/a	370	LRGLOBMF1	4	n/a
338	EXIM1STMF	3.7	n/a	371	MAKSONSPIN	11.9	n/a
339	FAMILYTEX	3.3	n/a	372	MEGCONMILK	23.2	n/a
340	FAREASTFIN	3.6	n/a	373	MEGHNA PET	30	n/a
341	FASFIN	3.5	n/a	374	METROSPIN	17.9	n/a
342	FBFIF	3.8	n/a	375	MIDASFIN	8.2	n/a
343	FIRSTFIN	4.3	n/a	376	NBL	6.5	n/a
344	FUWANGFOOD	22.4	n/a	377	NCCBLMF1	5.5	n/a
345	GBBPOWER	8.5	n/a	378	NFML	12	n/a
346	GENNEXT	5	n/a	379	NORTHERN	122.5	n/a
347	GHAIL	15	n/a	380	NTC	383.7	n/a
348	GHCL	31.4	n/a	381	NURANI	3.7	n/a
349	GLDNJMF	17.4	n/a	382	OAL	11.9	n/a
350	GOLDENSON	20	n/a	383	PENINSULA	15.9	n/a
351	GQBALLPEN	118.3	n/a	384	PHOENIXFIN	6.5	n/a
352	GREENDELMF	4	n/a	385	PHPMF1	3.6	n/a
353	GSPFINANCE	9.1	n/a	386	PLFSL	3.5	n/a
354	HFL	13	n/a	387	POPULAR1MF	3.8	n/a
355	HRTEX	41.3	n/a	388	PREMIERLEA	3.8	n/a
356	IBP	13.5	n/a	389	PRIMEFIN	6.5	n/a
357	ICB	51.8	n/a	390	PRIMETEX	14.9	n/a
358	ICBAGRANI1	8.2	n/a	391	REGENTTEX	4.3	n/a
359	ICBAMCL2ND	7.4	n/a	392	RENWICKJA	742.9	n/a





P/E of Listed Scrips based on Latest Interim Financials				P/E of Listed Scrips based on Latest Interim Financials			
Sl.	Ticker Symbol	Close Price	Basic P/E	Sl.	Ticker Symbol	Close Price	Basic P/E
393	RINGSHINE	3.6	n/a	407	STYLECRAFT	55.6	n/a
394	RSRMSTEEL	13.9	n/a	408	TALLUSPIN	6	n/a
395	RUNNERAUTO	24.3	n/a	409	TITASGAS	20.8	n/a
396	SAFKOSPINN	10.7	n/a	410	TRUSTB1MF	4	n/a
397	SAVAREFR	215.5	n/a	411	TUNGHAI	4	n/a
398	SEMLFBSLGF	5.9	n/a	412	UNIONCAP	6.9	n/a
399	SEMLIBBSF	7.1	n/a	413	USMANIAGL	36.9	n/a
400	SEMLLECMF	7.9	n/a	414	VAMLBDMF1	5.5	n/a
401	SHEPHERD	13.9	n/a	415	VAMLRBBF	5	n/a
402	SHYAMPSUG	172.4	n/a	416	WMSHIPYARD	9.9	n/a
403	SILVAPHL	17	n/a	417	YPL	21.2	n/a
404	SINGERBD	119	n/a	418	ZAHEENSPIN	6.4	n/a
405	SONARGAON	28.3	n/a	419	ZAHINTEX	5.1	n/a
406	STANCERAM	87.5	n/a	420	ZEALBANGLA	101.1	n/a

#### **04. Primary Market Highlights**

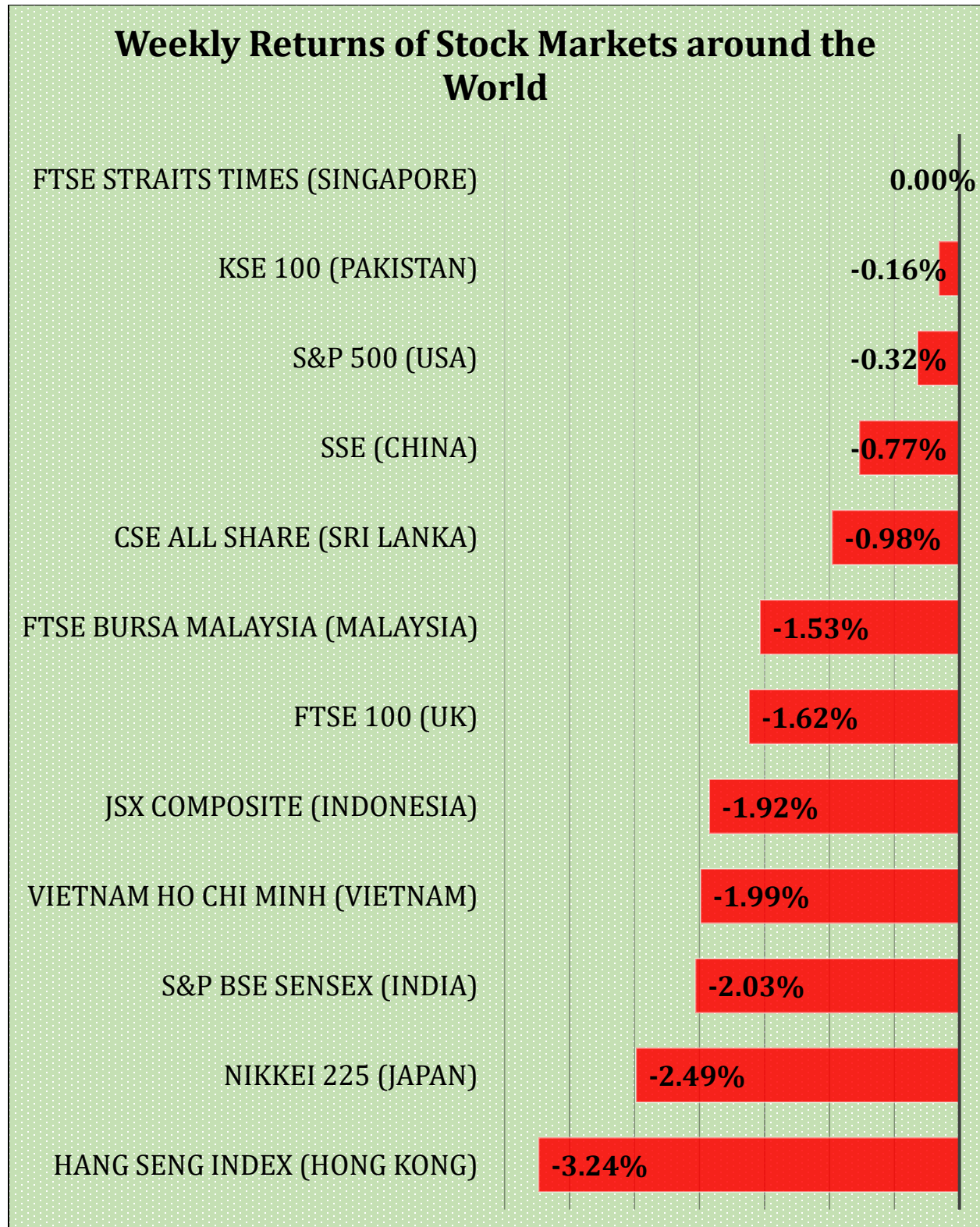
##### Capital Raising in Progress

Company/Fund	Amount to be Raised (Crore)	Method of Raising	Employee Amount (Crore)	EI/QI Amount (Crore)	GP Amount (Crore)	Face Value	Cut-off Price	Offer Price	Status
Techno Drugs Limited	100.00	IPO (Book Building)	18.46	26.15	55.38	10.00	34.00	24.00	GP Subscription from June 09, 2024 to June 13, 2024

\*N/A = Not Applicable, TBD = To Be Determined.



**05. World Stock Markets**







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## ***Data Sources***

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Insurance Development and Regulatory Authority. (<http://www.idra.org.bd>)

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ESS Bangladesh. (<https://www.essbangladesh.com/login.xhtml>)

Trading Economics. (<https://tradingeconomics.com/>)

## ***Report Available at***

Bangladesh Merchant Bankers Association (Research Tab)

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